

MARSHALL & ILSLEY CORP
Form POSASR
July 06, 2011

As filed with the Securities and Exchange Commission on July 6, 2011

File No. 333-169927

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1
TO
FORM S-3
REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933

MARSHALL & ILSLEY CORPORATION

(Exact name of registrant as specified in its charter)

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Wisconsin
(State or other jurisdiction of
incorporation or organization)

20-8995389
(I.R.S. Employer

Identification Number)

c/o BMO Financial Corp.

**111 West Monroe Street
P.O. Box 755
Chicago, Illinois, USA 60690
Tel: +1 312-461-7745**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Colleen Hennessy

**111 West Monroe Street
P.O. Box 755
Chicago, Illinois, USA 60690
Tel: +1 312-461-7745**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Not Applicable

(Approximate date of commencement of proposed sale to the public)

If the only securities being registered on this Form are being offered pursuant to dividend or interest reinvestment plans, please check the following box.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a registration statement pursuant to General Instruction I.D. or a post-effective amendment thereto that shall become effective upon filing with the Commission pursuant to Rule 462(e) under the Securities Act, check the following box.

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If this Form is a post-effective amendment to a registration statement filed pursuant to General Instruction I.D. filed to register additional securities or additional classes of securities pursuant to Rule 413(b) under the Securities Act, check the following box. "

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer

Smaller reporting company

DEREGISTRATION OF SECURITIES; TERMINATION OF REGISTRATION STATEMENT

This Post-Effective Amendment No. 1 (the "Post-Effective Amendment") to the Registration Statement on Form S-3 (File No. 333-169927) (the "Registration Statement") initially filed with the Securities and Exchange Commission on October 13, 2010 by Marshall & Ilsley Corporation, a Wisconsin corporation ("M&I"), is being filed to deregister all unsold securities of M&I that were registered under the Registration Statement.

On July 5, 2011, pursuant to an Agreement and Plan of Merger, dated December 17, 2010, as supplemented and amended, by and among M&I, Bank of Montreal ("BMO") and Mike Merger Sub, LLC, an indirect wholly-owned subsidiary of BMO ("Merger Sub"), M&I merged with and into Merger Sub, with Merger Sub as the surviving entity (the "Initial Merger"). Immediately thereafter, Merger Sub merged with and into Harris Financial Corp., a Delaware corporation and Merger Sub's direct parent ("BFC"), with BFC as the surviving corporation, which was renamed "BMO Financial Corp." pursuant to the certificate of merger (collectively with the Initial Merger, the "Mergers").

As a result of the Mergers, BFC, as successor to M&I by virtue of the Mergers, has terminated all offerings of M&I's securities pursuant to its registration statements, including the Registration Statement. BFC hereby removes from registration, by means of this Post-Effective Amendment, any of the registered securities that remain unsold under the Registration Statement as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective Amendment to the Registration Statement on Form S-3 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

BMO FINANCIAL CORP.

as successor by merger to Marshall & Ilsley Corporation

By: /s/ ELLEN M. COSTELLO
 Ellen M. Costello
 Chief Executive Officer and President

July 6, 2011

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| NAME | TITLE | DATE |
|-------------------------------|--|--------------|
| /s/ ELLEN M. COSTELLO | Chief Executive Officer and President, Director | July 6, 2011 |
| Ellen M. Costello | (principal executive officer) | |
| /s/ PAMELA C. PIAROWSKI | Senior Vice President, Chief Financial Officer and Treasurer | July 6, 2011 |
| Pamela C. Piarowski | (principal financial and accounting officer) | |
| /s/ STEPHAN E. BACHAND | Director | July 6, 2011 |
| Stephan E. Bachand | | |
| /s/ PASTORA SAN JUAN CAFFERTY | Director | July 6, 2011 |
| Pastora San Juan Cafferty | | |
| /s/ FRANK M. CLARK | Director | July 6, 2011 |
| Frank M. Clark | | |
| /s/ SUSAN T. CONGALTON | Director | July 6, 2011 |
| Susan T. Congalton | | |
| /s/ JOHN W. DANIELS | Director | July 6, 2011 |
| John W. Daniels | | |
| /s/ ARNOLD W. DONALD | Director | July 6, 2011 |
| Arnold W. Donald | | |
| /s/ WILLIAM A. DOWNE | Director | July 6, 2011 |

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William A. Downe

/s/ MARK F. FURLONG

Director

July 6, 2011

Mark F. Furlong

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| NAME | TITLE | DATE |
|--|--------------|--------------|
| /s/ DAVID A. GALLOWAY David A. Galloway | Director | July 6, 2011 |
| /s/ DAVID J. LUBAR David J. Lubar | Director | July 6, 2011 |
| /s/ JEROME A. PERIBERE Jerome A. Peribere | Director | July 6, 2011 |
| /s/ JOHN RAU John Rau | Director | July 6, 2011 |
| /s/ JOHN SHIELY John Shiely | Director | July 6, 2011 |
| /s/ MICHAEL VAN HANDEL Michael Van Handel | Director | July 6, 2011 |