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DOW CHEMICAL CO /DE/ Form 424B2 September 26, 2011

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Maxir	Amount of Registration Fee ⁽¹⁾		
2.900% Dow InterNotes® Due September 15, 2016	\$	fering Price 17,135,000	\$	1,989.38
3.750% Dow InterNotes® Due September 15, 2018	\$	6,384,000	\$	741.18
4.350% Dow InterNotes® Due September 15, 2021	\$	15,858,000	\$	1,841.11
TOTAL	\$	39,377,000	\$	4,571.67

⁽¹⁾ Calculated in accordance with Rule 457(r) under the Securities Act of 1933.

Filed Under Rule 424(b)(2), Registration Statement No. 333-164985

Pricing Supplement No. 99 Dated September 26, 2011

(To: Prospectus Dated February 19, 2010 and Prospectus Supplement Dated February 19, 2010)

SIP									1st		
	Principal	Selling	Gross	Net	Coupon	Coupon	Maturity	1st Coupon	Coupon	Survivor	S
mber	Amount	Price	Concession	Proceeds	Rate	Frequency	Date	Date	Amount	Option	Product Rankir
054LNJ8	\$ 17,135,000	100.000%	6 1.250%	\$ 16,920,812.50	2.900%	SEMI-ANNUAL	09/15/2016	03/15/2012	\$ 13.37	Yes	Senior
											Unsecured No

Redemption Information: Callable at 100% on 9/15/2012 and every coupon date thereafter.

Joint Lead Managers and Lead Agents: Incapital, LLC, BofA Merrill Lynch Agents: Citi, Merrill Lynch, Morgan Stanley, UBS Securities LLC, Wells Fargo Advisors, LLC The Dow Chemical Company InterNotes will be subject to redemption at the option of The Dow Chemical Company, in whole on the Interest Payment Date occurring any time on or after 09/15/2012 at a redemption price equal to 100% of the principal amount of The Dow Chemical Company InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

JSIP									1st		
	Principal	Selling	Gross	Net	Coupon	Coupon	Maturity	1st Coupon	Coupon	Survivor	S
ımber	Amount	Price	Concession	Proceeds	Rate	Frequency	Date	Date	Amount	Option	Product Rankin
6054LNK5	\$ 6,384,000	100.000%	1.450%	\$ 6,291,432.00	3.750%	SEMI-ANNUAL	09/15/2018	03/15/2012	\$ 17.29	Yes	Senior
											Unsecured Not

Redemption Information: Callable at 100% on 9/15/2012 and every coupon date thereafter.

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CUSIP									1st		
	Principal	Selling	Gross		Coupon	Coupon	Maturity	1st Coupon	Coupon	Survivor	S
Number	Amount	Price	Concession	Net Proceeds	Rate	Frequency	Date	Date	Amount	Option	Product Ranking
26054LNL3	\$ 15,858,000	100.000%	1.800%	\$ 15,572,556.00	4.350%	SEMI-	09/15/2021	03/15/2012	\$ 20.06	Yes	Senior
						ANNIIAI					Unsecured Notes

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Trade Date: Monday, September 26, 2011 @12:00 PM ET

The Dow Chemical Company

Settle Date: Thursday, September 29, 2011

The Dow Chemical Company InterNotes

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry

only

DTC number: 0235 via RBC Dain Rauscher Inc.

The Dow Chemical Company

If the maturity date or an interest payment date for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment date.

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