

BERKSHIRE HATHAWAY INC
Form 8-K
January 24, 2012

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) January 24, 2012

BERKSHIRE HATHAWAY INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

DELAWARE
(STATE OR OTHER JURISDICTION

OF INCORPORATION)

3555 Farnam Street

001-14905
(COMMISSION

FILE NUMBER)

47-0813844
(I.R.S. EMPLOYER

IDENTIFICATION NO.)

68131

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Omaha, Nebraska
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

(402) 346-1400

(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 8.01. Other Events.

Berkshire Hathaway Inc.'s ratio of consolidated earnings to consolidated fixed charges for the nine months ended September 30, 2011 is as follows:

BERKSHIRE HATHAWAY INC.**Calculation of Ratio of Consolidated Earnings to Consolidated Fixed Charges****(Dollars in millions)**

| | Nine Months Ended September 30, 2011 | | Year Ended December 31, | | | |
|--|--|-------------------|-------------------------|-------------------|--------------------|-------------------|
| | 2010 | 2009 | 2008 | 2007 | 2006 | |
| Net earnings attributable to Berkshire Hathaway | \$ 7,206 | \$ 12,967 | \$ 8,055 | \$ 4,994 | \$ 13,213 | \$ 11,015 |
| Income tax expense | 3,307 | 5,607 | 3,538 | 1,978 | 6,594 | 5,505 |
| Earnings attributable to noncontrolling interests | 349 | 527 | 386 | 602 | 354 | 258 |
| Earnings from equity method investments | | (50) | (427) | | | |
| Dividends from equity method investees | | 20 | 132 | | | |
| Fixed charges | 2,393 | 3,084 | 2,279 | 2,276 | 2,202 | 1,979 |
| Earnings available for fixed charges | \$ 13,255 | \$ 22,155 | \$ 13,963 | \$ 9,850 | \$ 22,363 | \$ 18,757 |
| Fixed charges | | | | | | |
| Interest on indebtedness (including amortization of debt discount and expense) | \$ 1,989 | \$ 2,558 | \$ 1,992 | \$ 1,963 | \$ 1,910 | \$ 1,724 |
| Rentals representing interest and other | 404 | 526 | 287 | 313 | 292 | 255 |
| | \$ 2,393 | \$ 3,084 | \$ 2,279 | \$ 2,276 | \$ 2,202 | \$ 1,979 |
| Ratio of earnings to fixed charges | 5.54 ^x | 7.18 ^x | 6.13 ^x | 4.33 ^x | 10.16 ^x | 9.48 ^x |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

January 24, 2012

BERKSHIRE HATHAWAY INC.

/s/ Marc D. Hamburg

By: Marc D. Hamburg

Senior Vice President and Chief Financial Officer