

GREENHILL & CO INC  
Form 8-K  
January 25, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

January 25, 2012

**GREENHILL & CO., INC.**

(Exact name of registrant as specified in its charter)

Commission File Number: 001-32147

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|--|--|
| <b>Delaware</b><br>(State or other jurisdiction)                                   | <b>51-0500737</b><br>(I.R.S. Employer<br>Identification No.) |
| <b>of incorporation)</b>   |  |
| <b>300 Park Avenue</b>   |  |
| <b>New York, New York</b><br>(Address of principal executive offices)              | <b>10022</b><br>(ZIP Code)                                   |
| <b>Registrant's telephone number, including area code: (212) 389-1500</b>          |  |
| <b>Former name or former address, if changed since last report: NOT APPLICABLE</b> |  |

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 2. Financial Information.**

**Item 2.02. Results of Operations and Financial Condition.**

On January 25, 2012, Greenhill & Co., Inc. ( Greenhill ) issued a press release announcing its financial results for the fiscal quarter and full year ended December 31, 2011. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information furnished pursuant to this Item 2.02, including Exhibit 99.1, shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934 (the Exchange Act ) or otherwise subject to the liabilities under that Section and shall not be deemed to be incorporated by reference into any filing of Greenhill under the Securities Act of 1933 or the Exchange Act.

**Section 9. Financial Statements and Exhibits.**

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits. The following exhibit is being furnished as part of this Report.

| <b>Exhibit<br/>Number</b> | <b>Description</b>   |
|---------------------------|--|
| 99.1                      | Press Release of Greenhill & Co., Inc. dated January 25, 2012. |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrants have duly caused this report to be signed on their behalf by the undersigned thereunto duly authorized.

**Greenhill & Co., Inc.**

Date: January 25, 2012

By: /s/ Ulrika Ekman  
Name: Ulrika Ekman  
Title: General Counsel

**EXHIBIT INDEX**

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E-1