

RAM ENERGY RESOURCES INC
Form SC 13D/A
January 30, 2012

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT

TO RULES 13d-1(a), AND (d) AND AMENDMENTS THERETO FILED

PURSUANT TO RULE 13d-2(a)

(Amendment No.)¹

RAM Energy Resources, Inc.

(Name of Issuer)

Common Stock, par value \$0.0001 per share
(Title of Class of Securities)

75130P109000
(CUSIP Number)

Roland T. Kelly

11100 Santa Monica Boulevard, 12th Floor

Los Angeles, CA 90025

(310) 914-1373

Larry E. Lee

5100 E. Skelly Dr., Suite 650

Tulsa, OK 74135

(918) 663-2800

Britani Talley Bowman

3155 E. 86th St.

Tulsa, OK 74137

(918) 298-2113

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

January 17, 2012

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box " ".

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

¹ This Schedule 13D acts as an amendment to prior filings for several of the stockholders set forth herein as noted in Item 2. The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (the Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Jefferies & Company, Inc.

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY): 95-2622900
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

OO
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY -0-

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING 17,198,366
9. SOLE DISPOSITIVE POWER

PERSON

WITH

-0-
10. SHARED DISPOSITIVE POWER

- 17,198,366
11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 17,198,366
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- ..
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
- 21.8%
14. TYPE OF REPORTING PERSON

CO, BD

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Jefferies Group, Inc.

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY): 95-4719745
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

OO
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY -0-

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING 17,198,366
9. SOLE DISPOSITIVE POWER

PERSON

WITH

-0-
10. SHARED DISPOSITIVE POWER

- 17,198,366
11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 17,198,366
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- ..
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
- 21.8%
14. TYPE OF REPORTING PERSON

CO, HC

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Jefferies High Yield Holdings, LLC

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY): 95-4736081
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. OO
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY -0-

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING 14,954,053
9. SOLE DISPOSITIVE POWER

PERSON

WITH

-0-
10. SHARED DISPOSITIVE POWER

- 14,954,053
11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
- 14,954,053
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- ..
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11
- 18.9%
14. TYPE OF REPORTING PERSON

OO, HC

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Jefferies High Yield Trading, LLC

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY): 95-4736081
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. OO
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

6. ..
CITIZENSHIP OR PLACE OF ORGANIZATION

DELAWARE

7. SOLE VOTING POWER

NUMBER OF

SHARES -0-
8. SHARED VOTING POWER

BENEFICIALLY

OWNED BY 14,954,053
EACH 9. SOLE DISPOSITIVE POWER

REPORTING

PERSON -0-

WITH

10. SHARED DISPOSITIVE POWER

14,954,053

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

14,954,053

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

18.9%

14. TYPE OF REPORTING PERSON

OO, BD

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Britani Talley Bowman

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) "

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. OO
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or
2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

7. SOLE VOTING POWER

NUMBER OF

SHARES 9,500,000
8. SHARED VOTING POWER

BENEFICIALLY

OWNED BY -0-
EACH 9. SOLE DISPOSITIVE POWER

REPORTING

PERSON 9,500,000

WITH

10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9,500,000

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

12.1%

14. TYPE OF REPORTING PERSON

IN

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Dannebrog Corporation

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY): 74-3004164
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. SC
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

NUMBER OF 7. SOLE VOTING POWER
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING 9,500,000
PERSON 8. SHARED VOTING POWER

WITH

-0-
9. SOLE DISPOSITIVE POWER

9,500,000
10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9,500,000

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

12.1%

14. TYPE OF REPORTING PERSON

CO

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Danish Knights, A Limited Partnership

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY): 74-3007501
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) "

3. SEC USE ONLY

4. SOURCE OF FUNDS

OO
5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..
6. CITIZENSHIP OR PLACE OF ORGANIZATION

TEXAS

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY 9,500,000

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING -0-
9. SOLE DISPOSITIVE POWER

PERSON

WITH

9,500,000
10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9,500,000

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

12.1%

14. TYPE OF REPORTING PERSON

PN

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Larry E. Lee

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) "

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. PF, SC, OO
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY 317,013

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING -0-
9. SOLE DISPOSITIVE POWER

PERSON

WITH

317,013
10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

317,013

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

0.4%

14. TYPE OF REPORTING PERSON

IN

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Larry E. Lee Revocable Trust

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) "

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. OO
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

6. ..
CITIZENSHIP OR PLACE OF ORGANIZATION

OKLAHOMA

7. SOLE VOTING POWER

NUMBER OF

SHARES 9,672,691
8. SHARED VOTING POWER

BENEFICIALLY

OWNED BY -0-
EACH 9. SOLE DISPOSITIVE POWER

REPORTING

PERSON 9,672,691

WITH

10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

9,672,691

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

12.3%

14. TYPE OF REPORTING PERSON

OO

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Lee 2006 Family Trust

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

OKLAHOMA

7. SOLE VOTING POWER
NUMBER OF
SHARES
BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,278,347
8. SHARED VOTING POWER
OWNED BY EACH REPORTING PERSON
-0-
9. SOLE DISPOSITIVE POWER
WITH

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1,278,347

10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,278,347

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

1.6%

14. TYPE OF REPORTING PERSON

OO

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Lawrence S. Coben

2. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

n/a

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES OF AMERICA

7. SOLE VOTING POWER

NUMBER OF

SHARES 1,346,245
8. SHARED VOTING POWER

BENEFICIALLY

OWNED BY -0-
EACH 9. SOLE DISPOSITIVE POWER

REPORTING

PERSON 1,346,245
10. SHARED DISPOSITIVE POWER
WITH

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,346,245
12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..
13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

1.7%
14. TYPE OF REPORTING PERSON

IN

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

John M. Reardon

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) "

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. PF,SC
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY 145,888

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING -0-
9. SOLE DISPOSITIVE POWER

PERSON

WITH

145,888
10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

145,888

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

0.2%

14. TYPE OF REPORTING PERSON

IN

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

The Reardon Trust dated 12/10/2001

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) "

3. SEC USE ONLY

4. SOURCE OF FUNDS

n/a

5. CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

CALIFORNIA

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY 122,946

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING -0-
9. SOLE DISPOSITIVE POWER

PERSON

WITH

122,946
10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

122,946

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

0.2%

14. TYPE OF REPORTING PERSON

OO

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Sean P. Lane

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) (b)

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. SC
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

..

6. CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY 161,388

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING -0-
PERSON 9. SOLE DISPOSITIVE POWER

PERSON

WITH

161,388
10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

161,388

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

0.2%

14. TYPE OF REPORTING PERSON

IN

CUSIP NO: 75130P109000

13D

1. NAMES OF REPORTING PERSONS

Gerald R. Marshall

2. I.R.S. IDENTIFICATION NO. OF ABOVE PERSONS (ENTITIES ONLY):
CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) " (b) "

3. SEC USE ONLY

4. SOURCE OF FUNDS

5. PF, SC
CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

6. CITIZENSHIP OR PLACE OF ORGANIZATION

UNITED STATES

NUMBER OF 7. SOLE VOTING POWER

SHARES

BENEFICIALLY 160,888

OWNED BY 8. SHARED VOTING POWER

EACH

REPORTING -0-
9. SOLE DISPOSITIVE POWER

PERSON

WITH

160,888
10. SHARED DISPOSITIVE POWER

-0-

11. AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

160,888

12. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES

..

13. PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

0.2%

14. TYPE OF REPORTING PERSON

IN

Item 1. Security and Issuer.

This Schedule 13D (the Schedule 13D) relates to the common stock of RAM Energy Resources, Inc. (the Issuer), par value \$0.0001 per share (the Issuer common stock), and is being filed on behalf of the filers executing this Schedule 13D. The address of the principal executive offices of the Issuer is 5100 East Skelly Drive, Suite 650, Tulsa, Oklahoma 74135.

Items 2 and 3.

Jefferies & Company, Inc.

Item 2. Identity and Background.

This Amendment No. 6 to Schedule 13D is filed by (i) Jefferies & Company, Inc. (Jefferies), (ii) Jefferies Group, Inc. (Jefferies Group), (iii) Jefferies High Yield Trading, LLC (Trading) and (iv) Jefferies High Yield Holdings, LLC (Holdings) (the persons mentioned in (i), (ii) (iii) and (iv) are referred to as the Jefferies Reporting Persons). There is no change to the Item 2 information previously filed by the Jefferies Reporting Persons.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Danish Knights, A Limited Partnership.

Item 2. Identity and Background.

This Amendment No. 3 to Schedule 13D is filed by Ms. Bowman, on her own behalf and on behalf of Danish Knights, A Limited Partnership (Danish Knights), 98.5% of which is owned by Ms. Bowman and 1.5% of which is owned by Dannebrog Corporation (Dannebrog), the general partner of Danish Knights. Ms. Bowman, Danish Knights and Dannebrog are referred to collectively herein as the Bowman Reporting Persons . There is no change to the Item 2 information previously filed by the Bowman Reporting Persons.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Larry E. Lee.

Item 2. Identity and Background.

This Amendment No. 3 to Schedule 13D is filed by Mr. Lee, and there is no change to the Item 2 information previously filed by Mr. Lee.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Larry E. Lee Revocable Trust.

Item 2. Identity and Background.

This Amendment No. 1 to Schedule 13D is filed by the Larry E. Lee Revocable Trust, and there is no change to the Item 2 information previously filed by it.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Lee 2006 Family Trust.

Item 2. Identity and Background.

This Amendment No. 1 to Schedule 13D is filed by the Lee 2006 Family Trust, and there is no change to the Item 2 information previously filed by it.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Lawrence S. Coben.

Item 2. Identity and Background.

This Amendment No. 1 to Schedule 13D is filed by Mr. Coben, and there is no change to the Item 2 information previously filed by Mr. Coben.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

John M. Reardon.

Item 2. Identity and Background.

This Amendment No. 1 to Schedule 13D is filed by Mr. Reardon, and there is no change to the Item 2 information previously filed by Mr. Reardon.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

The Reardon Trust Dated 12/10/2001.

Item 2. Identity and Background.

This Amendment No. 1 to Schedule 13D is filed by The Reardon Trust Dated 12/10/2001, and there is no change to the Item 2 information previously filed by it.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Sean P. Lane.

Item 2. Identity and Background.

This Amendment No. 1 to Schedule 13D is filed by Mr. Lane, and there is no change to the Item 2 information previously filed by Mr. Lane.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Gerald R. Marshall.

Item 2. Identity and Background.

This Amendment No. 1 to Schedule 13D is filed by Mr. Marshall, and there is no change to the Item 2 information previously filed by Mr. Marshall.

Item 3. Source and Amount of Funds or Other Consideration.

Not applicable.

Item 4. Purpose of Transaction.

There are no changes to the Item 4 information previously filed.

Item 5. Interest in Securities of the Issuer.

Jefferies & Company, Inc.

(a) Amount and Percentage of Class Beneficially Owned:

Jefferies has a service agreement with Trading, pursuant to which Trading has granted to Jefferies the power to vote or direct the vote, and to dispose or to direct the disposition of, the shares of Common Stock reported herein and held for the account of Trading, and, accordingly, Jefferies may be deemed to beneficially own the shares of Common Stock reported herein which are held for the account of Trading. Holdings is the sole owner of Trading, and, in such capacity, may be deemed to beneficially own the shares of Common Stock reported herein which are held for the account of Trading. Jefferies Group is the sole owner of Jefferies and a member of Holdings, and, in such capacities, may be deemed to beneficially own the shares of Common Stock reported herein which are held for the accounts of Jefferies and Holdings.

The filing of this amendment shall not be construed as an admission that Jefferies, Trading, Holdings, or Jefferies Group is, for purposes of Section 13 of the Act, the beneficial owner of any shares not held directly for the account of each such Jefferies Reporting Person covered by this Schedule 13D.

Brian P. Friedman who beneficially owns shares of Issuer common stock may be considered an affiliate of the Jefferies Reporting Persons for purposes of Section 13 of the Act and the Jefferies Reporting Persons may be deemed to beneficially own the shares of Issuer common stock beneficially owned by Mr. Friedman. Mr. Friedman and each of the Jefferies Reporting Persons may coordinate their decisions or actions relating to the holding, voting and/or disposition of the shares of Issuer common stock beneficially owned by each such person. Each of the Jefferies Reporting Persons expressly disclaims (a) beneficial ownership of the shares of Issuer common stock beneficially owned by Mr. Friedman and (b) that the Jefferies Reporting Persons and Mr. Friedman constitute a group or person for purposes of Section 13 of the Act.

Amount Beneficially Owned:

As of the date hereof:

1. Jefferies may be deemed to be the beneficial owner of 17,198,366 shares of Issuer common stock. This number consists of 2,244,313 shares of Issuer common stock held for its own account and 14,954,053 shares of Issuer common stock held for the account of Trading.
2. Jefferies Group may be deemed to be the beneficial owner of 17,198,366 shares of Issuer common stock. This number consists of 2,244,313 shares of Issuer common stock held for the account of Jefferies and 14,954,053 shares of Issuer common stock held for the account of Trading.

3. Trading may be deemed to be the beneficial owner of 14,954,053 shares of Issuer common stock. This number consists of 14,954,053 shares of Issuer common stock held for its own account.
4. Holdings may be deemed to be the beneficial owner of 14,954,053 shares of Issuer common stock. This number consists of 14,954,053 shares of Issuer common stock held for the account of Trading.

Percentage of Class:

The calculations set forth herein are based on 78,768,405 shares of Issuer common stock outstanding. This number was reported as outstanding on January 18, 2012 by the Issuer.

1. Jefferies may be deemed to be the beneficial owner of approximately 21.8% of the total number of shares of Issuer common stock outstanding, calculated in accordance with Rule 13d-3(d)(1)(i) under the Act.
2. Jefferies Group may be deemed to be the beneficial owner of approximately 21.8% of the total number of shares of Issuer common stock outstanding, calculated in accordance with Rule 13d-3(d)(1)(i) under the Act.
3. Trading may be deemed to be the beneficial owner of approximately 18.9% of the total number of shares of Issuer common stock outstanding, calculated in accordance with Rule 13d-3(d)(1)(i) under the Act.
4. Holdings may be deemed to be the beneficial owner of approximately 18.9% of the total number of shares of Issuer common stock outstanding, calculated in accordance with Rule 13d-3(d)(1)(i) under the Act.

(b) Number of shares as to which such person has:

1. Jefferies

Sole power to vote or to direct the vote: -0-

Shared power to vote or to direct the vote: 17,198,366

Sole power to dispose or to direct the disposition of: -0-

Shared power to dispose or to direct the disposition of: 17,198,366

2. Jefferies Group

Sole power to vote or to direct the vote: 0

Shared power to vote or to direct the vote: 17,198,366

Sole power to dispose or to direct the disposition of: 0

Shared power to dispose or to direct the disposition of: 17,198,366

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3. Trading

Sole power to vote or to direct the vote: -0-

Shared power to vote or to direct the vote: 14,954,053

Sole power to dispose or to direct the disposition of: -0-

Shared power to dispose or to direct the disposition of: 14,954,053

4. Holdings

Sole power to vote or to direct the vote: 0

Shared power to vote or to direct the vote: 14,954,053

Sole power to dispose or to direct the disposition of: 0

Shared power to dispose or to direct the disposition of: 14,954,053

(c) Not applicable.

(d) Not applicable.

(e) Not applicable.

Danish Knights, A Limited Partnership

- (a) The Bowman Reporting Persons beneficially own 9,500,000 shares of Issuer common stock held for its own account or approximately 12.1% of the Issuer common stock outstanding as reported by the Issuer on January 18, 2012.
- (b) The Bowman Reporting Persons have sole voting and dispositive power with respect to 9,500,000 shares of Issuer common stock. The 9,500,000 of shares of Issuer common stock reported on this Schedule 13D are owned by Danish Knights. Dannebrog is the general partner of Danish Knights and Ms. Bowman is the President and sole director of Dannebrog and, therefore, each may be deemed to be the beneficial owner of the Issuer common stock under Section 13 of the Securities Exchange Act of 1934. Both Dannebrog and Ms. Bowman disclaim any such beneficial ownership.

(c) Not applicable.

(d) Not applicable.

(e) Not applicable.

Larry E. Lee

(a) Larry E. Lee beneficially owns 317,013 shares of Issuer common stock held for his own account or approximately 0.4% of the Issuer common stock outstanding as reported by the Issuer on January 18, 2012.

(b) Larry E. Lee has sole voting and dispositive power with respect to 317,013 shares of Issuer common stock and has shared voting power with respect to 39,481,746 shares of Issuer common stock.

(c) Not applicable.

(d) Not applicable.

(e) Mr. Lee ceased to be a beneficial owner of more than five percent of the Issuer common stock on January 17, 2012, upon the termination of the Stockholders Agreement.

Larry E. Lee Revocable Trust

(a) Larry E. Lee Revocable Trust beneficially owns 9,672,691 shares of Issuer common stock held for its own account or approximately 12.3% of the Issuer common stock outstanding as reported by the Issuer on January 18, 2012.

(b) Larry E. Lee Revocable Trust has sole voting and dispositive power with respect to 9,672,691 shares of Issuer common stock.

(c) Not applicable.

(d) Not applicable.

(e) Not applicable.

Lee 2006 Family Trust

- (a) Lee 2006 Family Trust beneficially owns an aggregate of 1,278,347 shares of Issuer common stock held for its own account or approximately 1.6% of the Issuer common stock outstanding as reported by the Issuer on January 18, 2012.
- (b) Lee 2006 Family Trust has sole voting and dispositive power with respect to 1,278,347 shares of Issuer common stock.
- (c) Not applicable.
- (d) Not applicable.
- (e) Lee 2006 Family Trust ceased to be a be