

BBX CAPITAL CORP
Form 425
May 27, 2014

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 27, 2014

BBX CAPITAL CORPORATION

(Exact name of registrant as specified in its charter)

| | | |
|---|---|---|
| Florida (State or other jurisdiction of incorporation) | 001-13133 (Commission File Number) | 65-0507804 (IRS Employer Identification No.) |
| 401 East Las Olas Boulevard, Suite 800, Fort Lauderdale, Florida (Address of principal executive offices) | 33301 (Zip Code) | |
| Registrant's telephone number, including area code: 954-940-4000 | | |

Not applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

Attached as Exhibit 99.1 to this report are presentation materials which have been prepared by BBX Capital Corporation (the Company) and BFC Financial Corporation (BFC) to be used in one or more presentations following the filing of this report. BFC owns a 52% equity interest and 72% voting interest in the Company. Neither the Company nor BFC undertakes to update the attached presentation materials. This report should not be deemed an admission as to the materiality of any information herein (including Exhibit 99.1).

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit 99.1 BBX Capital Corporation and BFC Financial Corporation Presentation Materials

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BBX CAPITAL CORPORATION

Date: May 27, 2014

By: /s/ John K. Grelle
John K. Grelle,
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

| Exhibit | Description |
|----------------|--|
| 99.1 | BBX Capital Corporation and BFC Financial Corporation Presentation Materials |