

QUALITY DISTRIBUTION INC  
Form 8-K  
June 16, 2014

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**  
**PURSUANT TO SECTION 13 OR 15(d)**  
**OF THE SECURITIES EXCHANGE ACT OF 1934**

**Date of Report (Date of earliest event reported)**

**June 16, 2014 (June 16, 2014)**

**QUALITY DISTRIBUTION, INC.**

**(Exact name of registrant as specified in its charter)**

**Florida**  
**(State or Other Jurisdiction**  
  
**of Incorporation)**

**000-24180**  
**(Commission**  
  
**File Number)**

**59-3239073**  
**(I.R.S. Employer**  
  
**Identification No.)**

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**4041 Park Oaks Boulevard, Suite 200**

**Tampa, Florida 33610**

**(Address of principal executive offices including Zip Code)**

**(813) 630-5826**

**(Registrant's telephone number, including area code)**

**N.A.**

**(Former name or former address, if changed since last report)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On June 16, 2014, Quality Distribution, LLC and QD Capital Corporation, wholly owned subsidiaries of Quality Distribution, Inc. (the Company), provided notice to the indenture trustee for their 9.875% Second-Priority Senior Secured Notes due 2018 (the 2018 Notes) to redeem \$22.5 million in outstanding principal amount of their 2018 Notes on July 16, 2014. The redemption price for the 2018 Notes will equal 100% of the principal amount redeemed, plus accrued but unpaid interest up to the redemption date, plus a 3% premium. This redemption is expected to be funded with borrowings under the Company's existing senior secured asset-based revolving credit facility and cash on hand.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

**Exhibit**

<b>Number</b>	<b>Description of Exhibits</b>
99.1	Press Release of Quality Distribution, Inc. dated June 16, 2014

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**QUALITY DISTRIBUTION, INC.**  
(Registrant)

Dated: June 16, 2014

By: /s/ Joseph J. Troy  
Name: Joseph J. Troy  
Executive Vice President and Chief Financial  
Title: Officer

**EXHIBIT INDEX**

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