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BHP BILLITON LTD Form 6-K March 04, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

March 3, 2016

BHP BILLITON LIMITED

BHP BILLITON PLC

(ABN 49 004 028 077)

(REG. NO. 3196209)

(Exact name of Registrant as specified in its charter)

(Exact name of Registrant as specified in its charter)

VICTORIA, AUSTRALIA

ENGLAND AND WALES

(Jurisdiction of incorporation or organisation)

(Jurisdiction of incorporation or organisation)

171 COLLINS STREET, MELBOURNE,

VICTORIA 3000 AUSTRALIA

NEATHOUSE PLACE, LONDON,

UNITED KINGDOM

(Address of principal executive offices)

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F: x Form 20-F ... Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): "

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): "

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934: "Yes x No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

NEWS RELEASE

Release Time IMMEDIATE¹

Date 3 March 2016

Release Number 8/16

MOODY S INVESTORS SERVICE REVIEW OF BHP BILLITON S CREDIT RATING

BHP Billiton notes the announcement today, 3 March 2016, by Moody s Investors Service that it has lowered the credit ratings of BHP Billiton Limited and BHP Billiton Plc from A1 to A3 negative outlook.

The rating on BHP Billiton s senior unsecured medium term note program has been lowered from (P)A1 to (P)A3. The subordinated note ratings of BHP Billiton Finance (USA) Limited and BHP Billiton Finance Limited have been lowered from A3 to Baa2.

BHP Billiton remains committed to maintaining its strong balance sheet through the cycle.

Further information on BHP Billiton can be found at: **bhpbilliton.com**

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¹ This release was made outside the hours of operation of the ASX market announcements office.

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BHP Billiton Limited ABN 49 004 028 077
BHP Billiton Finance Limited ABN 82 008 519 319
Registered in Australia
Registered Office: Level 18, 171 Collins Street
Melbourne Victoria 3000 Australia
Tel +61 1300 55 4757 Fax +61 3 9609 3015
Members of the BHP Billiton Group which is

headquartered in Australia

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BHP Billiton Limited and BHP Billiton Plc

Date: March 3, 2016 By: /s/ Geof Stapledon

Name: Geof Stapledon Title: Company Secretary