

BANK OF AMERICA CORP /DE/
Form 424B5
April 21, 2017
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Filed Pursuant to Rule 424(b)(5)
Registration No. 333-202354

Pricing Supplement No. 11

(To Prospectus dated May 1, 2015 and

Prospectus Supplement dated February 23, 2017)

April 19, 2017

\$6,750,000,000

Medium-Term Notes, Series M

\$1,500,000,000 Floating Rate Senior Notes, due April 2023

\$1,250,000,000 2.881% Fixed/Floating Rate Senior Notes, due April 2023

\$2,000,000,000 3.705% Fixed/Floating Rate Senior Notes, due April 2028

\$2,000,000,000 4.244% Fixed/Floating Rate Senior Notes, due April 2038

This pricing supplement describes four series of our senior notes that will be issued under our Medium-Term Note Program, Series M. We refer to our Floating Rate Senior Notes, due April 2023 as the floating rate notes, to our 2.881% Fixed/Floating Rate Senior Notes, due April 2023 as the 6-year fixed/floating rate notes, to our 3.705% Fixed/Floating Rate Senior Notes, due April 2028 as the 11-year fixed/floating rate notes and to our 4.244% Fixed/Floating Rate Senior Notes, due April 2038 as the 21-year fixed/floating rate notes. We refer to the 6-year fixed/floating rate notes, the 11-year fixed/floating rate notes and the 21-year fixed/floating rate notes collectively as the fixed/floating rate notes. We refer to the floating rate notes and the fixed/floating rate notes collectively as the notes.

The floating rate notes mature on April 24, 2023. We will pay interest on the floating rate notes at a floating rate per annum equal to three-month LIBOR plus a spread of 1.000%, payable quarterly.

The 6-year fixed/floating rate notes mature on April 24, 2023. We will pay interest on the 6-year fixed/floating rate notes (a) from April 24, 2017 to, but excluding, April 24, 2022, at a fixed rate of 2.881% per annum, payable semi-annually, and (b) from April 24, 2022, at a floating rate per annum equal to three-month LIBOR plus a spread of 1.021%, payable quarterly.

The 11-year fixed/floating rate notes mature on April 24, 2028. We will pay interest on the 11-year fixed/floating rate notes (a) from April 24, 2017 to, but excluding, April 24, 2027, at a fixed rate of 3.705% per annum, payable semi-annually, and (b) from April 24, 2027, at a floating rate per annum equal to three-month LIBOR plus a spread of 1.512%, payable quarterly.

The 21-year fixed/floating rate notes mature on April 24, 2038. We will pay interest on the 21-year fixed/floating rate notes (a) from April 24, 2017 to, but excluding, April 24, 2037, at a fixed rate of 4.244% per annum, payable semi-annually, and (b) from April 24, 2037, at a floating rate per annum equal to three-month LIBOR plus a spread of 1.814%, payable quarterly.

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We will have the option to redeem the notes prior to the stated maturity as described in this pricing supplement under the headings *Specific Terms of the Notes* *Optional Redemption of the Floating Rate Notes* and *Specific Terms of the Notes* *Optional Redemption of the Fixed/Floating Rate Notes*, as applicable.

The notes are unsecured and rank equally with all of our other unsecured and senior indebtedness outstanding from time to time. We do not intend to list the notes on any securities exchange.

Investing in the notes involves risks. For an explanation of some of these risks, see Risk Factors beginning on page S-5 of the attached prospectus supplement, and Risk Factors beginning on page 9 of the attached prospectus.

None of the Securities and Exchange Commission, any state securities commission, or any other regulatory body has approved or disapproved of these notes or passed upon the adequacy or accuracy of this pricing supplement, the attached prospectus supplement, or the attached prospectus. Any representation to the contrary is a criminal offense.

| | Floating Rate Notes | | 6-Year Fixed/ Floating Rate Notes | | 11-Year Fixed/ Floating Rate Notes | | 21-Year Fixed/ Floating Rate Notes | |
|----------------------------|------------------------|------------------|--------------------------------------|------------------|---------------------------------------|------------------|---------------------------------------|------------------|
| | Per Note | Total | Per Note | Total | Per Note | Total | Per Note | Total |
| Public Offering Price | 100.000% | \$ 1,500,000,000 | 100.000% | \$ 1,250,000,000 | 100.000% | \$ 2,000,000,000 | 100.000% | \$ 2,000,000,000 |
| Selling Agents' Commission | 0.350% | \$ 5,250,000 | 0.350% | \$ 4,375,000 | 0.450% | \$ 9,000,000 | 0.875% | \$ 17,500,000 |
| Proceeds (before expenses) | 99.650% | \$ 1,494,750,000 | 99.650% | \$ 1,245,625,000 | 99.550% | \$ 1,991,000,000 | 99.125% | \$ 1,982,500,000 |

We expect to deliver the notes in book-entry only form through the facilities of The Depository Trust Company on April 24, 2017.

Sole Book-Runner

BofA Merrill Lynch

ANZ Securities

BNY Mellon Capital
Markets, LLC
ING
Natixis
SOCIETE GENERALE
Huntington Investment Company
C.L. King & Associates

BB&T Capital Markets

Capital One Securities
Lloyds Securities
NatWest Markets
SMBC Nikko
Loop Capital Markets

Credit Agricole CIB

Mizuho Securities
Santander
Standard Chartered Bank
UniCredit Capital Markets
MFR Securities, Inc.

BBVA

Danske Markets
nabSecurities, LLC
Scotiabank
TD Securities
Multi-Bank Securities, Inc.

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The following descriptions of the specific terms of the notes supplement, and should be read together with, the description of our Medium-Term Notes, Series M included in the attached prospectus supplement dated February 23, 2017, and the general description of our debt securities included in Description of Debt Securities in the attached prospectus dated May 1, 2015. If there is any inconsistency between the information in this pricing supplement and the attached prospectus supplement or the attached prospectus, you should rely on the information in this pricing supplement. Capitalized terms used, but not defined, in this pricing supplement have the same meanings as are given to them in the attached prospectus supplement or in the attached prospectus.

Terms of the Floating Rate Notes

| | |
|---|---|
| Title of the Series: | Floating Rate Senior Notes, due April 2023 |
| Aggregate Principal Amount Initially Being Issued: | \$1,500,000,000 |
| Issue Date: | April 24, 2017 |
| CUSIP No.: | 06051GGJ2 |
| ISIN: | US06051GGJ22 |
| Maturity Date: | April 24, 2023 |
| Minimum Denominations: | \$2,000 and multiples of \$1,000 in excess of \$2,000 |
| Ranking: | Senior |
| Day Count Fraction: | Actual/360 |
| Base Rate: | Three-Month LIBOR (Reuters page LIBOR01) |
| Index Maturity: | 90 days |
| Spread: | 100 basis points |
| Interest Periods: | Quarterly |
| Interest Payment Dates and Interest Reset Dates: | January 24, April 24, July 24 and October 24 of each year, beginning July 24, 2017, subject to adjustment in accordance with the modified following business day convention (adjusted). |
| Interest Determination Dates: | Second London banking day prior to the applicable Interest Reset Date. |
| Optional Redemption: | We will have the option to redeem the floating rate notes, in whole, but not in part, on April 24, 2022 at 100% of the principal amount of the floating rate notes being redeemed, plus accrued and unpaid interest, if any, thereon, to, but excluding, the redemption date. See Specific Terms of the Notes Optional Redemption of the Floating Rate Notes. |

Terms of the 6-Year Fixed/Floating Rate Notes

| | |
|---|---|
| Title of the Series: | 2.881% Fixed/Floating Rate Senior Notes, due April 2023 |
| Aggregate Principal Amount Initially Being Issued: | \$1,250,000,000 |
| Issue Date: | April 24, 2017 |

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|--|--|
| CUSIP No.: | 06051GGK9 |
| ISIN: | US06051GGK94 |
| Maturity Date: | April 24, 2023 |
| Minimum Denominations: | \$2,000 and multiples of \$1,000 in excess of \$2,000 |
| Ranking: | Senior |
| Fixed Rate Coupon: | 2.881% payable semi-annually in arrears from and including the Issue Date to, but excluding, April 24, 2022 (the 6-Year Fixed Rate Period). |
| Floating Rate Coupon: | Base Rate plus 102.1 basis points, payable quarterly in arrears from and including April 24, 2022 (the 6-Year Floating Rate Period). |
| Base Rate: | Three-Month LIBOR (Reuters Page LIBOR01) |
| Interest Payment Dates and Interest Reset Dates during the 6-Year Floating Rate Period: | During the 6-Year Fixed Rate Period, April 24 and October 24 of each year, beginning October 24, 2017 and ending April 24, 2022, subject to the following unadjusted business day convention; and during the 6-Year Floating Rate Period, each of July 24, 2022, October 24, 2022, January 24, 2023 and April 24, 2023, subject to adjustment in accordance with the modified following business day convention (adjusted). Each Interest Payment Date during the 6-Year Floating Rate Period also will be an Interest Reset Date. |
| Interest Determination Dates during the 6-Year Floating Rate Period: | Second London banking day prior to the applicable Interest Reset Date. |
| Day Count Fraction: | 30/360 during the 6-Year Fixed Rate Period, Actual/360 during the 6-Year Floating Rate Period |
| Optional Redemption: | We will have the option to redeem the 6-year fixed/floating rate notes, in whole at any time or in part from time to time, on or after October 24, 2017 (or, if additional 6-year fixed/floating rate notes are issued after April 24, 2017, beginning six months after the issue date of such additional 6-year fixed/floating rate notes), and prior to April 24, 2022, at the applicable make-whole redemption price for the 6-year fixed/floating rate notes described below under the heading Specific Terms of the Notes Optional Redemption of the Fixed/Floating Rate Notes. We also will have the option to redeem the 6-year fixed/floating rate notes, in whole, but not in part, on April 24, 2022 at 100% of the principal amount of the 6-year fixed/floating rate notes being redeemed. If we redeem any 6-year fixed/floating rate notes, we also will pay accrued and unpaid interest, if any, thereon, to, but excluding, the redemption date. |

Terms of the 11-Year Fixed/Floating Rate Notes

| | |
|-----------------------------|---|
| Title of the Series: | 3.705% Fixed/Floating Rate Senior Notes, due April 2028 |
|-----------------------------|---|

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|---|---|
| Aggregate Principal Amount Initially Being Issued: | \$2,000,000,000 |
| Issue Date: | April 24, 2017 |
| CUSIP No.: | 06051GGL7 |
| ISIN: | US06051GGL77 |
| Maturity Date: | April 24, 2028 |
| Minimum Denominations: | \$2,000 and multiples of \$1,000 in excess of \$2,000 |
| Ranking: | Senior |
| Fixed Rate Coupon: | 3.705% payable semi-annually in arrears from and including the Issue Date to, but excluding, April 24, 2027 (the 11-Year Fixed Rate Period). |
| Floating Rate Coupon: | Base Rate plus 151.2 basis points, payable quarterly in arrears from and including April 24, 2027 (the 11-Year Floating Rate Period). |
| Base Rate: | Three-Month LIBOR (Reuters Page LIBOR01) |
| Interest Payment Dates and Interest Reset Dates during the 11-Year Floating Rate Period: | During the 11-Year Fixed Rate Period, April 24 and October 24 of each year, beginning October 24, 2017 and ending April 24, 2027, subject to the following unadjusted business day convention; and during the 11-Year Floating Rate Period, each of July 24, 2027, October 24, 2027, January 24, 2028 and April 24, 2028, subject to adjustment in accordance with the modified following business day convention (adjusted). Each Interest Payment Date during the 11-Year Floating Rate Period also will be an Interest Reset Date. |
| Interest Determination Dates during the 11-Year Floating Rate Period: | Second London banking day prior to the applicable Interest Reset Date. |
| Day Count Fraction: | 30/360 during the 11-Year Fixed Rate Period, Actual/360 during the 11-Year Floating Rate Period |
| Optional Redemption: | We will have the option to redeem the 11-year fixed/floating rate notes, in whole at any time or in part from time to time, on or after October 24, 2017 (or, if additional 11-year fixed/floating rate notes are issued after April 24, 2017, beginning six months after the issue date of such additional 11-year fixed/floating rate notes), and prior to April 24, 2027, at the applicable make-whole redemption price for the 11-year fixed/floating rate notes described below under the heading Specific Terms of the Notes Optional Redemption of the Fixed/Floating Rate Notes. We also will have the option to redeem the 11-year fixed/floating rate notes, in whole, but not in part, on April 24, 2027 at 100% of the principal amount of the 11-year fixed/floating rate notes being redeemed. If we redeem any 11-year fixed/floating rate notes, we also will pay accrued and unpaid interest, if any, thereon, to, but excluding, the redemption date. |

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| | |
|---|--|
| Title of the Series: | 4.244% Fixed/Floating Rate Senior Notes, due April 2038 |
| Aggregate Principal Amount Initially Being Issued: | \$2,000,000,000 |
| Issue Date: | April 24, 2017 |
| CUSIP No.: | 06051GGM5 |
| ISIN: | US06051GGM50 |
| Maturity Date: | April 24, 2038 |
| Minimum Denominations: | \$2,000 and multiples of \$1,000 in excess of \$2,000 |
| Ranking: | Senior |
| Fixed Rate Coupon: | 4.244% payable semi-annually in arrears from and including the Issue Date to, but excluding, April 24, 2037 (the 21-Year Fixed Rate Period). |
| Floating Rate Coupon: | Base Rate plus 181.4 basis points, payable quarterly in arrears from and including April 24, 2037 (the 21-Year Floating Rate Period). |
| Base Rate: | Three-Month LIBOR (Reuters Page LIBOR01) |
| Interest Payment Dates and Interest Reset Dates during the 21-Year Floating Rate Period: | During the 21-Year Fixed Rate Period, April 24 and October 24 of each year, beginning October 24, 2017 and ending April 24, 2037, subject to the following unadjusted business day convention; and during the 21-Year Floating Rate Period, each of July 24, 2037, October 24, 2037, January 24, 2038 and April 24, 2038, subject to adjustment in accordance with the modified following business day convention (adjusted). Each Interest Payment Date during the 21-Year Floating Rate Period also will be an Interest Reset Date. |
| Interest Determination Dates during the 21-Year Floating Rate Period: | Second London banking day prior to the applicable Interest Reset Date. |
| Day Count Fraction: | 30/360 during the 21-Year Fixed Rate Period, Actual/360 during the 21-Year Floating Rate Period |
| Optional Redemption: | We will have the option to redeem the 21-year fixed/floating rate notes, in whole at any time or in part from time to time, on or after October 24, 2017 (or, if additional 21-year fixed/floating rate notes are issued after April 24, 2017, beginning six months after the issue date of such additional 21-year fixed/floating rate notes), and prior to April 24, 2037, at the applicable make-whole redemption price for the 21-year fixed/floating rate notes described below under the heading Specific Terms of the Notes Optional Redemption of the Fixed/Floating Rate Notes. We also will have the option to redeem the 21-year fixed/floating rate notes, in whole, but not in part, on April 24, |

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2037 at 100% of the principal amount of the 21-year fixed/floating rate notes being redeemed. If we redeem any 21-year fixed/floating rate notes, we also will pay accrued and unpaid interest, if any, thereon, to, but excluding, the redemption date.

Terms Applicable to Each Series of the Notes

Record Dates for Interest Payments:

For book-entry only notes, one business day prior to the applicable Interest Payment Date. If the notes are not held in book-entry only form, the record dates will be the fifteenth calendar day preceding the applicable Interest Payment Date as originally scheduled to occur.

Repayment at Option of Holder:

None

Listing:

None

Selling Agents and Conflicts of Interest:

As set forth beginning on page PS-9.

Further Issuances:

We have the ability to reopen, or increase after the Issue Date, the aggregate principal amount of each series of notes initially being issued without notice to the holders of existing notes of the relevant series by selling additional notes of that series having the same terms, provided that such additional notes shall be fungible for U.S. federal income tax purposes. However, any new notes of this kind may have a different offering price and may begin to bear interest on a different date.

Optional Redemption of the Floating Rate Notes

We may redeem the floating rate notes, at our option, in whole, but not in part, on the Interest Payment Date on April 24, 2022, upon at least 10 business days but not more than 60 calendar days prior written notice to holders of the floating rate notes as described in the attached prospectus, at a redemption price equal to 100% of the principal amount of the floating rate notes being redeemed, plus accrued and unpaid interest, if any, thereon, to, but excluding, the redemption date.

Notwithstanding the foregoing, any interest on floating rate notes being redeemed that is due and payable on an Interest Payment Date falling on or prior to a redemption date for such floating rate notes will be payable on such Interest Payment Date to holders of such floating rate notes being redeemed as of the close of business on the relevant record date according to the terms of the floating rate notes and the Senior Indenture.

Unless we default on payment of the redemption price, interest will cease to accrue on the floating rate notes on the redemption date.

Optional Redemption of the Fixed/Floating Rate Notes

We may redeem the fixed/floating rate notes of any series, at our option, in whole, but not in part, on (a) April 24, 2022, for the 6-year fixed/floating rate notes, (b) April 24, 2027, for the 11-year fixed/floating rate notes, and (c) April 24, 2037, for the 21-year fixed/floating rate

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notes, in each case, upon at least 10 business days but not more than 60 calendar days prior written notice to holders of the fixed/floating rate notes being redeemed at a redemption price equal to 100% of the principal amount of such fixed/floating rate notes, plus accrued and unpaid interest, if any, thereon, to, but excluding, the applicable redemption date.

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In addition, we may redeem the fixed/floating rate notes of any series, at our option, in whole at any time or in part from time to time, on or after October 24, 2017 (or, if additional fixed/floating rate notes of any series are issued after April 24, 2017, then, for such series of fixed/floating rate notes, beginning six months after the issue date of such additional fixed/floating rate notes), and prior to (a) April 24, 2022, for the 6-year fixed/floating rate notes, (b) April 24, 2027, for the 11-year fixed/floating rate notes and (c) April 24, 2037, for the 21-year fixed/floating rate notes, in each case, upon at least 10 business days but not more than 60 calendar days prior written notice to the holders of the fixed/floating rate notes being redeemed, at a make-whole redemption price equal to the greater of:

(i) 100% of the principal amount of the fixed/floating rate notes being redeemed; or

(ii) as determined by the quotation agent described below, the sum of the present values of the scheduled payments of principal and interest on the fixed/floating rate notes being redeemed, that would have been payable from the applicable redemption date to (A) April 24, 2022, for the 6-year fixed/floating rate notes, (B) April 24, 2027, for the 11-year fixed/floating rate notes and (C) April 24, 2037, for the 21-year fixed/floating rate notes (not including, for any such fixed/floating rate notes, interest accrued to, but excluding, the applicable redemption date), in each case, discounted to the applicable redemption date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the treasury rate plus (a) for the 6-year fixed/floating rate notes, 20 basis points, (b) for the 11-year fixed/floating rate notes, 25 basis points, and (c) for the 21-year fixed/floating rate notes, 25 basis points,

plus, in either case of (i) or (ii) above, accrued and unpaid interest, if any, on the principal amount of the fixed/floating rate notes being redeemed to, but excluding, the applicable redemption date.

Notwithstanding the foregoing, any interest on fixed/floating rate notes being redeemed that is due and payable on an Interest Payment Date falling on or prior to a redemption date for such fixed/floating rate notes will be payable on such Interest Payment Date to holders of such fixed/floating rate notes as of the close of business on the relevant record date according to the terms of such fixed/floating rate notes and the Senior Indenture.

For the fixed/floating rate notes of any series being redeemed, in each case, **treasury rate** means, with respect to the applicable redemption date, the rate per annum equal to: (1) the yield, under the heading that represents the average for the week immediately prior to the applicable calculation date, appearing in the most recently published statistical release designated H.15(519), or any successor publication that is published weekly by the Board of Governors of the Federal Reserve System and that establishes yields on actively traded U.S. Treasury securities adjusted to constant maturity, under the caption Treasury Constant Maturities for the maturity corresponding to the applicable comparable treasury issue; *provided* that, if no such maturity is within three months before or after (a) April 24, 2022, for the 6-year fixed/floating rate notes, (b) April 24, 2027, for the 11-year fixed/floating rate notes, and (c) April 24, 2037, for the 21-year fixed/floating rate notes, in each case, yields for the two published maturities most closely corresponding to the applicable comparable treasury issue will be determined and the applicable treasury rate will be interpolated or extrapolated from those yields on a straight-line basis, rounding to the nearest month; or (2) if such release (or any successor release) is not published during the week immediately prior to the applicable calculation date or does not contain such yields, the semi-annual equivalent yield to maturity or interpolated maturity (on a day-count basis) of the applicable comparable treasury issue, calculated using a price for the applicable comparable treasury issue (expressed as a percentage of its principal amount) equal to the related comparable treasury price for such redemption date.

The applicable treasury rate will be calculated by the quotation agent on the third business day preceding the applicable redemption date of the fixed/floating rate notes being redeemed.

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For the fixed/floating rate notes of any series being redeemed, in each case, in determining the applicable treasury rate, the below terms will have the following meaning:

comparable treasury issue means, with respect to the applicable redemption date for the fixed/floating rate notes being redeemed, the U.S. Treasury security or securities selected by the quotation agent

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as having an actual or interpolated (on a day-count basis) maturity comparable to the remaining term of such fixed/floating rate notes, as if such fixed/floating rate notes matured on (1) April 24, 2022, for the 6-year fixed/floating rate notes, (2) April 24, 2027, for the 11-year fixed/floating rate notes, and (3) April 24, 2037, for the 21-year fixed/floating rate notes, that would be utilized, at the time of selection and in accordance with customary financial practice, in pricing new issues of corporate debt securities of comparable maturity to the remaining term of such fixed/floating rate notes as if such fixed/floating rate notes matured on (a) April 24, 2022, for the 6-year fixed/floating rate notes, (b) April 24, 2027, for the 11-year fixed/floating rate notes, and (c) April 24, 2037, for the 21-year fixed/floating rate notes.

comparable treasury price means, with respect to any applicable redemption date, (1) the average of five reference treasury dealer quotations for such redemption date, after excluding the highest and lowest reference treasury dealer quotations, or (2) if the quotation agent obtains fewer than five such reference treasury dealer quotations, the average of all such quotations.

quotation agent means Merrill Lynch, Pierce, Fenner & Smith Incorporated, or its successor, or, if that firm is unwilling or unable to select the comparable treasury issue, an investment bank of national standing appointed by us.

reference treasury dealer means (1) Merrill Lynch, Pierce, Fenner & Smith Incorporated, unless that firm ceases to be a primary U.S. government securities dealer in New York City (referred to in this pricing supplement as a **primary treasury dealer**), in which case we will substitute another primary treasury dealer, and (2) four other primary treasury dealers that we may select.

reference treasury dealer quotations means, with respect to each reference treasury dealer and any redemption date, the average, as determined by the quotation agent, of the bid and asked prices for the applicable comparable treasury issue (expressed in each case as a percentage of its principal amount) quoted in writing to the quotation agent by such reference treasury dealer at 3:30 p.m., New York City time, on the third business day preceding such redemption date.

Unless we default on payment of the applicable redemption price, interest will cease to accrue on the applicable fixed/floating rate notes or portions thereof called for redemption on the applicable redemption date. If fewer than all of the applicable fixed/floating rate notes of any series are to be redeemed, for so long as such fixed/floating rate notes are in book-entry only form, such fixed/floating rate notes to be redeemed will be selected in accordance with the procedures of The Depository Trust Company.

Because Merrill Lynch, Pierce, Fenner & Smith Incorporated is our affiliate, the economic interests of Merrill Lynch, Pierce, Fenner & Smith Incorporated may be adverse to your interests as a holder of the fixed/floating rate notes subject to our redemption, including with respect to certain determinations and judgments it must make as quotation agent in the event that we redeem the fixed/floating rate notes before their maturity pursuant to the **make-whole** optional redemption described above. Merrill Lynch, Pierce, Fenner & Smith Incorporated is obligated to carry out its duties and functions as quotation agent in good faith.

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On April 19, 2017, we entered into an agreement with the selling agents identified below for the purchase and sale of the notes. We have agreed to sell to each of the selling agents, and each of the selling agents has agreed to purchase from us, the principal amount of the notes shown opposite its name in the table below at the public offering price set forth above.

| Selling Agent | Principal Amount of Floating Rate Notes | Principal Amount of 6- Year Fixed/ Floating Rate Notes | Principal Amount of 11- Year Fixed/ Floating Rate Notes | Principal Amount of 21- Year Fixed/ Floating Rate Notes |
|--|--|---|--|--|
| Merrill Lynch, Pierce, Fenner & Smith | | | | |
| Incorporated | \$ 1,170,000,000 | \$ 975,000,000 | \$ 1,560,000,000 | \$ 1,560,000,000 |
| ANZ Securities, Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| BB&T Capital Markets, a division of BB&T Securities, LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| BBVA Securities Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| BNY Mellon Capital Markets, LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Capital One Securities, Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Credit Agricole Securities (USA) Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Danske Markets Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| ING Financial Markets LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Lloyds Securities Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Mizuho Securities USA LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| nabSecurities, LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Natixis Securities Americas LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| RBS Securities Inc. (marketing name NatWest Markets) | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Santander Investment Securities Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Scotia Capital (USA) Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| SG Americas Securities, LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| SMBC Nikko Securities America, Inc. | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| Standard Chartered Bank | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| TD Securities (USA) LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| The Huntington Investment Company | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |
| UniCredit Capital Markets LLC | \$ 15,000,000 | \$ 12,500,000 | \$ 20,000,000 | \$ 20,000,000 |