

MIZUHO FINANCIAL GROUP INC
Form 6-K
August 14, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of August 2017

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-8176

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE INTO THE PROSPECTUS FORMING A PART OF MIZUHO FINANCIAL GROUP, INC. S REGISTRATION STATEMENT ON FORM F-3 (FILE NO. 333-213187) AND TO BE A PART OF SUCH PROSPECTUS FROM THE DATE ON WHICH THIS REPORT IS FURNISHED, TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED OR FURNISHED.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 14, 2017

Mizuho Financial Group, Inc.

By: /s/ Makoto Umemiya

Name: Makoto Umemiya

Title: Managing Executive Officer / Group CFO

UNAUDITED QUARTERLY CONSOLIDATED JAPANESE GAAP FINANCIAL STATEMENTS

AS OF AND FOR THE THREE MONTHS ENDED JUNE 30, 2017

On August 14, 2017, we published our unaudited quarterly consolidated financial statements as of and for the three months ended June 30, 2017 prepared in accordance with Japanese GAAP as part of our quarterly securities report (*shihanki hokokusho*) for the same period filed by us with the relevant Japanese authorities. We have included in this report on Form 6-K an English translation of the unaudited quarterly consolidated financial statements and the notes thereto included in such quarterly securities report. Japanese GAAP differs in certain respects from U.S. GAAP. For a description of certain differences between U.S. GAAP and Japanese GAAP, see Item 5. Operating and Financial Review and Prospects - Reconciliation with Japanese GAAP in our most recent annual report on Form 20-F filed with the U.S. Securities Exchange Commission.

Financial Information

1. The quarterly consolidated financial statements of Mizuho Financial Group, Inc. (MHFG) are prepared in accordance with the Ordinance on the Terminology, Forms, and Preparation Methods of Quarterly Consolidated Financial Statements (Cabinet Office Ordinance No. 64 of 2007). The classification of assets and liabilities and that of income and expenses are in accordance with the Ordinance for Enforcement of the Banking Act (Ordinance of the Ministry of Finance No. 10 of 1982).
2. Ernst & Young ShinNihon LLC conducted a quarterly review on the quarterly consolidated financial statements of MHFG for the three months ended June 30, 2017, pursuant to Article 193-2, Paragraph 1 of the Financial Instruments and Exchange Act.

I. Quarterly Consolidated Financial Statements

(1) Quarterly Consolidated Balance Sheet

	<i>(Millions of yen)</i>	
	As of	As of
	March 31, 2017	June 30, 2017
Assets		
Cash and Due from Banks	47,129,583	41,811,173
Call Loans and Bills Purchased	1,035,746	1,519,891
Receivables under Resale Agreements	8,967,777	9,350,185
Guarantee Deposits Paid under Securities Borrowing Transactions	3,350,051	2,913,515
Other Debt Purchased	2,745,204	2,639,525
Trading Assets	10,361,787	11,303,501
Money Held in Trust	247,583	247,314
Securities	*2 32,353,158	*2 35,367,515
Loans and Bills Discounted	*1 78,337,793	*1 78,488,564
Foreign Exchange Assets	1,828,782	1,924,522
Derivatives other than for Trading Assets	2,170,750	1,868,313
Other Assets	4,180,339	5,216,753
Tangible Fixed Assets	1,136,329	1,120,611
Intangible Fixed Assets	1,045,486	1,068,056
Net Defined Benefit Asset	797,762	810,730
Deferred Tax Assets	56,066	57,348
Customers Liabilities for Acceptances and Guarantees	5,273,581	5,409,044
Reserves for Possible Losses on Loans	(509,175)	(477,008)
Total Assets	200,508,610	200,639,561

Edgar Filing: MIZUHO FINANCIAL GROUP INC - Form 6-K

	As of	(Millions of yen) As of
	March 31, 2017	June 30, 2017
Liabilities		
Deposits	120,045,217	119,242,930
Negotiable Certificates of Deposit	10,631,277	11,350,828
Call Money and Bills Sold	1,255,172	1,511,951
Payables under Repurchase Agreements	17,969,753	18,310,442
Guarantee Deposits Received under Securities Lending Transactions	1,679,300	1,733,018
Commercial Paper	789,705	534,655
Trading Liabilities	7,923,285	8,124,844
Borrowed Money	6,307,230	5,449,220
Foreign Exchange Liabilities	526,053	404,689
Short-term Bonds	226,348	206,530
Bonds and Notes	7,564,535	7,416,653
Due to Trust Accounts	4,784,077	4,479,344
Derivatives other than for Trading Liabilities	1,784,857	1,547,923
Other Liabilities	3,883,168	5,036,408
Reserve for Bonus Payments	67,633	13,089
Reserve for Variable Compensation	3,018	3,810
Net Defined Benefit Liability	55,236	55,226
Reserve for Director and Corporate Auditor Retirement Benefits	1,327	1,169
Reserve for Possible Losses on Sales of Loans	298	58
Reserve for Contingencies	5,680	5,706
Reserve for Reimbursement of Deposits	19,072	17,466
Reserve for Reimbursement of Debentures	32,720	30,781
Reserves under Special Laws	2,309	2,285
Deferred Tax Liabilities	337,800	329,530
Deferred Tax Liabilities for Revaluation Reserve for Land	66,585	66,462
Acceptances and Guarantees	5,273,581	5,409,044
Total Liabilities	191,235,249	191,284,072
Net Assets		
Common Stock and Preferred Stock	2,256,275	2,256,548
Capital Surplus	1,134,416	1,134,811
Retained Earnings	3,615,449	3,638,845
Treasury Stock	(4,849)	(5,478)
Total Shareholders' Equity	7,001,291	7,024,727
Net Unrealized Gains (Losses) on Other Securities	1,289,985	1,356,077
Deferred Gains or Losses on Hedges	10,172	10,499
Revaluation Reserve for Land	145,609	145,329
Foreign Currency Translation Adjustments	(69,657)	(79,421)
Remeasurements of Defined Benefit Plans	144,866	144,856
Total Accumulated Other Comprehensive Income	1,520,976	1,577,341
Stock Acquisition Rights	1,754	1,210
Non-controlling Interests	749,339	752,209
Total Net Assets	9,273,361	9,355,489
Total Liabilities and Net Assets	200,508,610	200,639,561

(2) Quarterly Consolidated Statement of Income and

Quarterly Consolidated Statement of Comprehensive Income

Quarterly Consolidated Statement of Income

	(Millions of yen)	
	For the three months ended June 30, 2016	For the three months ended June 30, 2017
Ordinary Income	780,350	793,607
Interest Income	334,632	381,591
<i>Interest on Loans and Bills Discounted</i>	225,147	246,024
<i>Interest and Dividends on Securities</i>	55,453	59,730
Fiduciary Income	10,394	10,942
Fee and Commission Income	169,821	156,381
Trading Income	112,084	57,374
Other Operating Income	111,457	86,592
Other Ordinary Income	*1 41,960	*1 100,724
Ordinary Expenses	588,197	651,263
Interest Expenses	118,956	188,736
<i>Interest on Deposits</i>	46,971	78,477
Fee and Commission Expenses	37,863	40,431
Trading Expenses	120	
Other Operating Expenses	30,551	23,611
General and Administrative Expenses	350,354	362,106
Other Ordinary Expenses	*2 50,350	*2 36,377
Ordinary Profits	192,153	142,344
Extraordinary Gains	*3 1,410	*3 1,659
Extraordinary Losses	*4 881	*4 1,821
Income before Income Taxes	192,683	142,182
Income Taxes:		
Current	56,373	50,611
Deferred	(9,885)	(36,991)
Total Income Taxes	46,488	13,619
Profit	146,194	128,562
Profit Attributable to Non-controlling Interests	13,555	10,272
Profit Attributable to Owners of Parent	132,639	118,290

Quarterly Consolidated Statement of Comprehensive Income

	<i>(Millions of yen)</i>	
	For the three months ended	For the three months ended
	June 30, 2016	June 30, 2017
Profit	146,194	128,562
Other Comprehensive Income	(95,447)	