

AMERICA MOVIL SAB DE CV/
Form 424B2
April 16, 2019
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Filed Pursuant to Rule 424(b)(2)

Registration No. 333-227649

Calculation of Registration Fee

Title of Each Class of Securities Offered	Aggregate Offering Price	Amount of Registration Fee⁽¹⁾
3.625% Senior Notes due 2029	U.S.\$1,000,000,000	U.S.\$121,200
4.375% Senior Notes due 2049	U.S.\$1,250,000,000	U.S.\$151,500

(1) The registration fee is calculated in accordance with Rule 457(r) of the Securities Act of 1933.

Table of Contents**PROSPECTUS SUPPLEMENT****(To Prospectus Dated October 1, 2018)****América Móvil, S.A.B. de C.V.****U.S.\$1,000,000,000 3.625% Senior Notes due 2029****U.S.\$1,250,000,000 4.375% Senior Notes due 2049**

We are offering U.S.\$1,000,000,000 aggregate principal amount of our 3.625% senior notes due 2029 (the 2029 notes) and U.S.\$1,250,000,000 aggregate principal amount of our 4.375% senior notes due 2049 (the 2049 notes and, together with the 2029 notes, the notes).

We will pay interest on each series of notes on April 22 and October 22 of each year, beginning on October 22, 2019. The 2029 notes will mature on April 22, 2029. The 2049 notes will mature on April 22, 2049.

The notes will rank equally in right of payment with all of our other unsecured and unsubordinated debt obligations from time to time outstanding. The notes will not be guaranteed by any of our subsidiaries.

In the event of certain changes in the applicable rate of Mexican withholding taxes on interest, we may redeem the outstanding notes of either series, in whole but not in part, at a price equal to 100% of their principal amount plus accrued and unpaid interest thereon to the redemption date. We may, at our option, redeem the notes of either series, in whole at any time or in part from time to time, at the applicable redemption prices set forth under Description of Notes Optional Redemption in this prospectus supplement.

We will apply to list the notes on the New York Stock Exchange (the NYSE).

Investing in the notes involves risks. See Risk Factors beginning on page S-7 of this prospectus supplement and page 4 of the accompanying prospectus.

	Price to Public⁽¹⁾	Underwriting Discount	Price to Underwriters	Proceeds to América Móvil⁽²⁾
3.625% Senior Notes due 2029	99.3280%	0.1875%	99.1405%	U.S.\$ 991,405,000
4.375% Senior Notes due 2049	99.4370%	0.2500%	99.1870%	U.S.\$ 1,239,837,500

(1) Plus accrued interest, if any, from April 22, 2019.

(2) Before deducting expenses payable by us related to this offering.

THE NOTES HAVE NOT BEEN AND WILL NOT BE REGISTERED WITH THE NATIONAL SECURITIES REGISTRY (REGISTRO NACIONAL DE VALORES, OR THE RNV) MAINTAINED BY THE MEXICAN NATIONAL BANKING AND SECURITIES COMMISSION (COMISIÓN NACIONAL BANCARIA Y DE VALORES, OR THE CNBV), AND MAY NOT BE OFFERED PUBLICLY IN MEXICO. HOWEVER, WE EXPECT THAT THE NOTES WILL BE REGISTERED WITH THE INTERNATIONAL QUOTATION SYSTEM (SISTEMA INTERNACIONAL DE COTIZACIONES) MAINTAINED BY THE MEXICAN STOCK EXCHANGE (BOLSA MEXICANA DE VALORES, S.A.B. DE C.V.) AS SOON AS PRACTICABLE AFTER NINETY DAYS FOLLOWING THE INITIAL OFFERING OF THE NOTES. WE WILL NOTIFY THE CNBV OF THE OFFERING OF THE NOTES OUTSIDE OF MEXICO FOR INFORMATION AND STATISTICAL PURPOSES ONLY, AND THE DELIVERY OF SUCH NOTICE TO, AND THE RECEIPT THEREOF BY, THE CNBV IS NOT A REQUIREMENT FOR THE VALIDITY OF THE NOTES AND DOES NOT IMPLY ANY CERTIFICATION AS TO THE INVESTMENT QUALITY OF THE NOTES, OUR SOLVENCY, LIQUIDITY OR CREDIT QUALITY OR THE ACCURACY OR COMPLETENESS OF THE INFORMATION SET FORTH HEREIN. THE INFORMATION CONTAINED IN THIS PROSPECTUS SUPPLEMENT AND THE ACCOMPANYING PROSPECTUS IS EXCLUSIVELY OUR RESPONSIBILITY AND HAVE NOT BEEN REVIEWED OR AUTHORIZED BY THE CNBV. THE ACQUISITION OF THE NOTES BY AN INVESTOR WHO IS A RESIDENT OF MEXICO WILL BE MADE UNDER SUCH INVESTOR'S OWN RESPONSIBILITY.

None of the CNBV, the U.S. Securities and Exchange Commission (the SEC) or any U.S. state or foreign securities commission has approved or disapproved of these securities or determined if this prospectus supplement or the accompanying prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

Delivery of the notes will be made in book-entry form through The Depository Trust Company (DTC) on or about April 22, 2019.

Joint Lead Managers and Joint Book-Running Managers

Citigroup

Morgan Stanley

Joint Book-Running Managers

Barclays

BofA Merrill Lynch

Global Coordinator

Citigroup

The date of this prospectus supplement is April 15, 2019.

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We are responsible for the information contained in this prospectus supplement, the accompanying prospectus and the documents incorporated by reference herein and therein. Neither we nor any of the underwriters has

authorized any person to give you any other information, and neither we nor any of the underwriters takes any responsibility for any other information that others may give you. This document may only be used where it is legal to sell the notes. You should not assume that the information contained in this prospectus supplement, the accompanying prospectus and the documents incorporated by reference is accurate as of any date other than their respective dates. Our business, financial condition, results of operations and prospects may have changed since those dates. We are not making an offer of the notes in any jurisdiction where the offer is not permitted.

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PROSPECTUS SUPPLEMENT SUMMARY

This summary highlights key information described in greater detail in this prospectus supplement or the accompanying prospectus, including the documents incorporated by reference herein. You should read carefully this entire prospectus supplement, the accompanying prospectus and the documents incorporated by reference herein before making an investment decision.

América Móvil

We provide telecommunications services in 25 countries. We are a leading telecommunications services provider in Latin America, ranking first in wireless, fixed-line, broadband and Pay TV services based on the number of revenue generating units (RGUs). Our largest operations are in Mexico and Brazil, which together account for over half of our total RGUs and where we have the largest market share based on RGUs. We also have operations in 16 other countries in the Americas and seven countries in Central and Eastern Europe. As of December 31, 2018, we had 275.8 million wireless subscribers and 84.1 million fixed RGUs.

América Móvil, S.A.B. de C.V. is a corporation (*sociedad anónima bursátil de capital variable*) organized under the laws of Mexico with its principal executive offices at Lago Zurich 245, Plaza Carso / Edificio Telcel, Colonia Ampliación Granada, Miguel Hidalgo, 11529, Mexico City, Mexico. Our telephone number is (5255) 2581-3700, ext. 4449 or 3935.

Summary of the Offering

*The following summary contains basic information about the notes and is not intended to be complete. It does not contain all the information that is important to you. For a more complete description of the terms and conditions of the notes, see *Description of Notes* in this prospectus supplement and *Description of Debt Securities* in the accompanying prospectus.*

Issuer	América Móvil, S.A.B. de C.V.
Notes Offered	U.S.\$1,000,000,000 aggregate principal amount of 3.625% Senior Notes due 2029.
	U.S.\$1,250,000,000 aggregate principal amount of 4.375% Senior Notes due 2049.
Price to Public	99.3280% of principal amount, plus accrued interest, if any, from April 22, 2019 for the 2029 notes.
	99.4370% of principal amount, plus accrued interest, if any, from April 22, 2019 for the 2049 notes.

Issue Date

The notes will be issued on April 22, 2019.

Maturity Date

The 2029 notes will mature on April 22, 2029.

The 2049 notes will mature on April 22, 2049.

Interest Rate

Interest on the 2029 notes will accrue at the rate of 3.625% per year from April 22, 2019.

Interest on the 2049 notes will accrue at the rate of 4.375% per year from April 22, 2019.

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Interest Payment Dates

Interest on each series of the notes will be payable on April 22 and October 22 of each year, beginning on October 22, 2019.

Ranking

The notes will be our unsecured and unsubordinated obligations and will rank equally in right of payment with all of our other unsecured and unsubordinated debt. The notes will be effectively subordinated to all of our existing and future secured obligations and to all existing and future liabilities of our subsidiaries. Some of our outstanding debt securities that were issued in the Mexican and international markets are guaranteed by our subsidiary Radiomóvil Dipsa, S.A. de C.V. (Telcel). Accordingly, the holders of those outstanding debt securities will have priority over the holders of the notes with respect to claims to the assets of Telcel. In addition, some securities we have issued in the Mexican and international markets provide for a covenant and events of default relating to Telcel (specifically, relating to our continued control of Telcel and to defaults or insolvency events involving Telcel) that are not included in the notes offered hereby. The notes do not restrict our ability or the ability of our subsidiaries to incur additional indebtedness in the future.

As of December 31, 2018, we had, on an unconsolidated basis (parent company only), unsecured and unsubordinated indebtedness of approximately Ps.509.7 billion (U.S.\$25.9 billion) excluding guarantees of our subsidiaries' indebtedness. As of December 31, 2018, our subsidiaries had indebtedness (excluding guarantees of indebtedness of us and our other subsidiaries) of approximately Ps.129.2 billion (U.S.\$6.6 billion).

Use of Proceeds

We intend to use the net proceeds from the sale of the notes for the repayment of outstanding indebtedness. See Use of Proceeds in this prospectus supplement.

Further Issuances

We may, from time to time without the consent of holders of the notes of a series, issue additional notes on the same terms and conditions as the notes of that series (except for issue date, issue price and the date from which interest will accrue and, if applicable, the date on which interest will first be paid), which additional notes of that series will increase the aggregate principal amount of, and will be consolidated and form a single series with, the notes of that series.

Payment of Additional Interest

If you are not a resident of Mexico for tax purposes, payments of interest on the notes to you will generally be subject to Mexican withholding tax at a rate of 4.9% or, in certain circumstances, 10%. See Taxation Mexican Tax Considerations in the accompanying prospectus. We will pay

additional interest in respect of those payments of interest so that the amount you receive after Mexican withholding tax is paid equals the amount that you would have received if no such Mexican withholding tax had been applicable, subject to some exceptions as described under Description of Notes Payment of Additional Interest in this prospectus supplement and Description of Debt Securities Payment of Additional Interest in the accompanying prospectus.

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Optional Redemption

Prior to the applicable par call date for each series of notes set forth below, we may, at our option, redeem the notes of such series, in whole at any time or in part from time to time, by paying the greater of the principal amount of each series of the notes to be redeemed and the applicable make-whole amount, plus accrued and unpaid interest thereon to the redemption date. On or after such dates, we may, at our option, redeem the outstanding notes of either or both series, in whole at any time or in part from time to time, at par plus accrued and unpaid interest thereon to the redemption date.

The par call date for the 2029 notes is January 22, 2029 (the date that is three months prior to the stated maturity of the 2029 notes). The par call date for the 2049 notes is October 22, 2048 (the date that is six months prior to the stated maturity of the 2049 notes).

See Description of Notes Optional Redemption in this prospectus supplement and Description of Debt Securities Optional Redemption in the accompanying prospectus.

Tax Redemption

If, due to changes in Mexican laws relating to Mexican withholding taxes, we are obligated to pay additional interest on the notes of either series in excess of the additional interest attributable to a Mexican withholding tax rate of 4.9%, we may redeem the outstanding notes of that series, in whole but not in part, at any time, at a price equal to 100% of their principal amount plus accrued and unpaid interest thereon to the redemption date.

Listing

We will apply to list the notes on the NYSE. However, we will not be required to maintain such listing.

CUSIP

The CUSIP for the 2029 notes is 02364W BH7.

The CUSIP for the 2049 notes is 02364W BG9.

ISIN

The ISIN for the 2029 notes is US02364WBH79.

The ISIN for the 2049 notes is US02364WBG96.

Form and Denominations

The notes will be issued only in registered form without coupons and in minimum denominations of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof.

Except in limited circumstances, the notes will be issued in the form of global notes. See Form of Debt Securities, Clearing and Settlement in the accompanying prospectus.

Trustee, Registrar and Transfer Agent Citibank, N.A.

Paying Agent Citibank, N.A., London Branch

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Governing Law

The indenture, the supplemental indentures relating to the notes and the notes will be governed by the laws of the State of New York.

Taxation

See **Taxation** in the accompanying prospectus for a summary of certain Mexican federal and U.S. federal income tax considerations.

Risk Factors

Before making an investment decision, prospective purchasers of the notes should consider carefully all of the information included in this prospectus supplement, the accompanying prospectus and the documents incorporated by reference herein, including, in particular, the information under **Risk Factors** in this prospectus supplement and the accompanying prospectus and under **Part III Risk Factors** in our 2018 Form 20-F (as defined herein), incorporated by reference herein.

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PRESENTATION OF FINANCIAL INFORMATION

This prospectus supplement incorporates by reference our audited consolidated financial statements as of December 31, 2017 and 2018 and for the years ended December 31, 2016, 2017 and 2018, which are included in our 2018 Form 20-F (as defined herein). See Incorporation of Certain Information by Reference in this prospectus supplement.

Our audited consolidated financial statements have been prepared in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board as of December 31, 2018. Our audited consolidated financial statements are presented in Mexican pesos. The financial statements of our non-Mexican subsidiaries have been translated to Mexican pesos. Note 2(a)(ii) to our audited consolidated financial statements describes how we translate the financial statements of our non-Mexican subsidiaries.

References herein to Mexican pesos or Ps. are to the lawful currency of Mexico. References herein to U.S. dollars or U.S.\$ are to the lawful currency of the United States.

This prospectus supplement contains translations of various Mexican peso amounts into U.S. dollars at specified rates solely for your convenience. You should not construe these translations as representations by us that the Mexican peso amounts actually represent the U.S. dollar amounts or could be converted into U.S. dollars at the rates indicated. Unless otherwise indicated, we have translated U.S. dollar amounts from Mexican pesos at the exchange rate of Ps.19.6829 to U.S.\$1.00, which was the rate reported by *Banco de México* for settlement of obligations in foreign currencies on December 31, 2018, as published in the Mexican Official Gazette of the Federation (*Diario Oficial de la Federación*).

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INCORPORATION OF CERTAIN INFORMATION BY REFERENCE

This prospectus supplement incorporates important information about us that is not included in or delivered with this prospectus supplement. The SEC allows us to incorporate by reference the information we file with it, which means that we can disclose important information to you by referring you to those documents. The information incorporated by reference is considered to be part of this prospectus supplement, and certain later information that we file with the SEC will automatically update and supersede this information. We incorporate by reference the following documents:

our annual report on Form 20-F for the year ended December 31, 2018, filed with the SEC on April 12, 2019 (SEC File No. 001-16269) (our 2018 Form 20-F);

any future annual reports on Form 20-F filed with the SEC under the U.S. Securities Exchange Act of 1934, as amended (the Exchange Act), after the date of this prospectus supplement and prior to the termination of the offering of the notes; and

any future reports on Form 6-K that we file with, or furnish to, the SEC after the date of this prospectus supplement and prior to the termination of the offering of the notes offered by this prospectus supplement that are identified in such reports as being incorporated by reference in our Registration Statement on Form F-3ASR (SEC File No. 333-227649).

Any statement contained in any of the foregoing documents shall be deemed to be modified or superseded for purposes of this prospectus supplement to the extent that a statement contained in this prospectus supplement, or in any subsequently filed document which also is incorporated by reference herein, modifies or supersedes such earlier statement. Any such statement so modified or superseded shall not be deemed, except as so modified or superseded, to constitute a part of this prospectus supplement.

You may request a copy of any and all of the information that has been incorporated by reference in this prospectus supplement and that has not been delivered with this prospectus supplement, at no cost, by writing or telephoning us at Lago Zurich 245, Plaza Carso / Edificio Telcel, Colonia Ampliación Granada, Miguel Hidalgo, 11529, Mexico City, Mexico, Attention: Investor Relations, telephone (5255) 2581-3700, ext. 4449 or 3935.

We file reports, including annual reports on Form 20-F, and other information with the SEC pursuant to the rules and regulations of the SEC that apply to foreign private issuers. Any filings we make electronically will be available to the public over the internet at the SEC's web site at www.sec.gov.

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RISK FACTORS

You should refer to the risk factors discussed under **Risk Factors** in the accompanying prospectus and **Part III Risk Factors** in our 2018 Form 20-F, incorporated by reference in this prospectus supplement.

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USE OF PROCEEDS

The net proceeds from the sale of the notes, after payment of the underwriting discounts and transaction expenses, are expected to be approximately U.S.\$2,231 million. We intend to use the net proceeds from the sale of the notes for the repayment of outstanding indebtedness.

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The following table sets forth our consolidated capitalization as of December 31, 2018 and as adjusted to reflect the issuance and sale of the notes, but not the application of the net proceeds of the offering.

U.S. dollar amounts in the table are presented solely for your convenience using the exchange rate of Ps.19.6829 to U.S.\$1.00, which was the rate reported by *Banco de México* for the settlement of obligations in foreign currencies on December 31, 2018, as published in the Mexican Official Gazette of the Federation (*Diario Oficial de la Federación*).

	As of December 31, 2018			
	Actual (millions of (millions of Mexican pesos)		As Adjusted (millions of U.S. (millions of Mexican pesos) (unaudited)	
	U.S. dollars)	U.S. dollars)	U.S. dollars)	U.S. dollars)
Debt Securities:				
Denominated in U.S. dollars:				
América Móvil 5.000% Senior Notes due 2019	Ps. 14,762	U.S.\$ 750	Ps. 14,762	U.S.\$ 750
Telmex 5.500% Senior Notes due 2019	7,428	378	7,428	378
América Móvil 5.000% Senior Notes due 2020	41,823	2,125	41,823	2,125
América Móvil 3.125% Senior Notes due 2022	31,493	1,600	31,493	1,600
América Móvil 6.375% Senior Notes due 2035	19,315	981	19,315	981
América Móvil 6.125% Senior Notes due 2037	7,267	369	7,267	369
América Móvil 6.125% Senior Notes due 2040	39,366	2,000	39,366	2,000
América Móvil 4.375% Senior Notes due 2042	22,635	1,150	22,635	1,150
América Móvil 3.625% Senior Notes due 2029 offered hereby			19,683	1,000
América Móvil 4.375% Senior Notes due 2049 offered hereby			24,604	1,250
Total	Ps. 184,089	U.S.\$ 9,353	Ps. 228,376	U.S.\$ 11,603
Denominated in Mexican pesos:				
América Móvil 6.000% Senior Notes due 2019	Ps. 10,000	U.S.\$ 508	Ps. 10,000	U.S.\$ 508
América Móvil 8.600% Domestic Senior Notes due 2020	7,000	356	7,000	356
América Móvil 6.450% Senior Notes due 2022	22,500	1,143	22,500	1,143
América Móvil 7.125% Senior Notes due 2024	11,000	559	11,000	559
América Móvil 0.000% Domestic Senior Notes due 2025	4,629	235	4,629	235
América Móvil 8.460% Senior Notes due 2036	7,872	400	7,872	400
Telmex 8.360% Domestic Senior Notes due 2037	5,000	254	5,000	254
Total	Ps. 68,001	U.S.\$ 3,455	Ps. 68,001	U.S.\$ 3,455

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	As of December 31, 2018			
	Actual		As Adjusted	
	(millions of Mexican pesos)	(millions of U.S. dollars)	(millions of Mexican pesos)	(millions of U.S. dollars)
	(unaudited)			
Denominated in Euros:				
América Móvil 4.125% Senior Notes due 2019	Ps. 22,559	U.S.\$ 1,146	Ps. 22,559	U.S.\$ 1,146
América Móvil B.V. 0.000% Exchangeable Bonds due 2020	64,108	3,257	64,108	3,257
América Móvil 3.000% Senior Notes due 2021	22,558	1,146	22,558	1,146
TKA 3.125% Senior Notes due 2021	17,569	892	17,569	892
TKA 4.000% Senior Notes due 2022	18,028	916	18,028	916
América Móvil 4.750% Senior Notes due 2022	16,919	860	16,919	860
TKA 3.500% Senior Notes due 2023	7,132	362	7,132	362
América Móvil 3.259% Senior Notes due 2023	16,919	860	16,919	860
América Móvil 1.500% Senior Notes due 2024	19,175	974	19,175	974
TKA 1.500% Senior Notes due 2026	16,919	860	16,919	860
América Móvil 2.125% Senior Notes due 2028	14,663	745	14,663	745
Total	Ps. 236,549	U.S.\$ 12,018	Ps. 236,549	U.S.\$ 12,018
Denominated in Pound sterling:				
América Móvil 5.000% Senior Notes due 2026	Ps. 12,551	U.S.\$ 638	Ps. 12,551	U.S.\$ 638
América Móvil 5.750% Senior Notes due 2030	16,316	829	16,316	829
América Móvil 4.948% Senior Notes due 2033	7,530	383	7,530	383
América Móvil 4.375% Senior Notes due 2041	18,826	956	18,826	956
Total	Ps. 55,223	U.S.\$ 2,806	Ps. 55,223	U.S.\$ 2,806
Denominated in Japanese yen:				
América Móvil 2.950% Senior Notes due 2039	Ps. 2,335	U.S.\$ 119	Ps. 2,335	U.S.\$ 119
Total	Ps. 2,335	U.S.\$ 119	Ps. 2,335	U.S.\$ 119
Denominated in Chilean pesos:				
América Móvil 3.961% Senior Notes due 2035	Ps. 3,905	U.S.\$ 198	Ps. 3,905	U.S.\$ 198
Total	Ps. 3,905	U.S.\$ 198	Ps. 3,905	U.S.\$ 198
Denominated in Brazilian reais:				
Claro Brasil 102.400% of CDI Domestic Senior Notes due 2019	Ps. 5,080	U.S.\$ 258	Ps. 5,080	U.S.\$ 258
Claro Brasil 103.250% of CDI Domestic Senior Notes due 2019	1,829	93	1,829	93
Claro Brasil 103.900% of CDI Domestic Senior Notes due 2019	5,080	258	5,080	258
Claro Brasil 102.900% of CDI Domestic Senior Notes due 2020	7,619	387	7,619	387
Claro Brasil 104.000% of CDI Domestic Senior Notes due 2021	5,587	284	5,587	284
	7,696	391	7,696	391

Claro Brasil 104.250% of CDI Domestic Senior Notes due
2021

Total	Ps. 32,891	U.S.\$ 1,671	Ps. 32,891	U.S.\$ 1,671
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	As of December 31, 2018			
	Actual (millions of Mexican pesos)		As Adjusted (millions of U.S. dollars) (unaudited)	
Hybrid Debt Securities:				
Denominated in Euros:				
América Móvil Euro NC10 (Euro Series B) Capital Securities due 2073	Ps. 12,407	U.S.\$ 630	Ps. 12,407	U.S.\$ 630
Total	Ps. 12,407	U.S.\$ 630	Ps. 12,407	U.S.\$ 630
Denominated in Pound Sterling:				
América Móvil GBP NC7 Capital Securities due 2073	Ps. 13,806	U.S.\$ 701	Ps. 13,806	U.S.\$ 701
Total	Ps. 13,806	U.S.\$ 701	Ps. 13,806	U.S.\$ 701
Bank Debt and Other:				
Denominated in U.S. dollars	Ps. 11,699	U.S.\$ 595	Ps. 11,699	U.S.\$ 595
Denominated in Mexican pesos	Ps. 4,500	U.S.\$ 229	Ps. 4,500	U.S.\$ 229
Denominated in Euros	Ps. 5,527	U.S.\$ 281	Ps. 5,527	U.S.\$ 281
Denominated in Chilean pesos	Ps. 64	U.S.\$ 3	Ps. 64	U.S.\$ 3
Denominated in Brazilian reais	Ps. 27	U.S.\$ 1	Ps. 27	U.S.\$ 1
Denominated in Peruvian soles	Ps. 7,899	U.S.\$ 401	Ps. 7,899	U.S.\$ 401
Total	Ps. 29,716	U.S.\$ 1,510	Ps. 29,716	U.S.\$ 1,510
Total Debt	Ps. 638,922	U.S.\$ 32,461	Ps. 683,209	U.S.\$ 34,711
Less short-term debt and current portion of long-term debt	Ps. 96,230	U.S.\$ 4,889	Ps. 96,230	U.S.\$ 4,889
Total Long-term Debt	Ps. 542,692	U.S.\$ 27,572	Ps. 586,979	U.S.\$ 29,822
Equity:				
Capital stock	Ps. 96,338	U.S.\$ 4,895	Ps. 96,338	U.S.\$ 4,895
Total retained earnings	Ps. 237,255	U.S.\$ 12,054	Ps. 237,255	U.S.\$ 12,054
Other comprehensive income (loss) items	Ps. (137,598)	U.S.\$ (6,991)	Ps. (137,598)	U.S.\$ (6,991)
Non-controlling interest	Ps. 49,877	U.S.\$ 2,534	Ps. 49,877	U.S.\$ 2,534
Total Equity	Ps. 245,872	U.S.\$ 12,492	Ps. 245,872	U.S.\$ 12,492
Total Capitalization (total long-term debt plus equity)	Ps. 788,564	U.S.\$ 40,064	Ps. 832,851	U.S.\$ 42,314

As of December 31, 2018, we had, on an unconsolidated basis (parent company only), unsecured and unsubordinated indebtedness of approximately Ps.509.7 billion (U.S.\$25.9 billion) excluding guarantees of our subsidiaries indebtedness. As of December 31, 2018, our subsidiaries had indebtedness (excluding guarantees of indebtedness of us and our other subsidiaries) of approximately Ps.129.2 billion (U.S.\$6.6 billion).

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DESCRIPTION OF NOTES

The following description of the specific terms and conditions of the notes supplements the description of the general terms and conditions set forth under **Description of Debt Securities** in the accompanying prospectus. It is important for you to consider the information contained in the accompanying prospectus and this prospectus supplement before making an investment in the notes. If any specific information regarding the notes in this prospectus supplement is inconsistent with the more general terms and conditions of the notes described in the accompanying prospectus, you should rely on the information contained in this prospectus supplement.

In this section of this prospectus supplement, references to **we**, **us** and **our** are to América Móvil, S.A.B. de C.V. only and not to our subsidiaries or affiliates. References to **holders** mean those who have notes registered in their names on the books that we or the trustee maintain for this purpose, and not those who own beneficial interests in notes issued in book-entry form through DTC, or in notes registered in street name. Owners of beneficial interests in the notes should refer to **Form of Debt Securities, Clearing and Settlement Global Securities** in the accompanying prospectus.

The 2029 notes and the 2049 notes will constitute separate series of notes. The discussion of provisions of the notes, including, among others, the discussions set forth under **Optional Redemption** below and **Description of the Debt Securities Optional Redemption, Defaults, Remedies and Waiver of Defaults, Modification and Waiver and Defeasance** in the accompanying prospectus, applies to each series separately.

General

Base Indenture and Supplemental Indentures

The notes will be issued under a base indenture, dated as of October 1, 2018, and supplemental indentures relating to each series of notes. References to the **indenture** are to the base indenture as supplemented by the supplemental indentures relating to each series of notes. The indenture is an agreement among us, Citibank, N.A., as trustee, registrar and transfer agent, and Citibank, N.A., London Branch, as paying agent.

Principal and Interest

The aggregate principal amount of the 2029 notes offered hereby will be U.S.\$1,000,000,000. The 2029 notes will mature on April 22, 2029. The 2029 notes will bear interest at a rate of 3.625% per year from April 22, 2019.

The aggregate principal amount of the 2049 notes offered hereby will be U.S.\$1,250,000,000. The 2049 notes will mature on April 22, 2049. The 2049 notes will bear interest at a rate of 4.375% per year from April 22, 2019.

Interest on each series of the notes will be payable on April 22 and October 22 of each year, beginning on October 22, 2019, to the holders in whose names the notes are registered at the close of business on April 7 or October 7 immediately preceding the related interest payment date (whether or not a business day).

We will pay interest on each series of the notes on the interest payment dates stated above and at maturity. Each payment of interest due on an interest payment date or at maturity will include interest accrued from and including the last date to which interest has been paid or made available for payment, or from the issue date, if none has been paid or made available for payment, to but excluding the relevant payment date. Interest on the notes will be computed at a fixed rate on the basis of a 360-day year of twelve 30-day months.

Business day means each Monday, Tuesday, Wednesday, Thursday and Friday that is (a) not a day on which banking institutions in New York City, London or Mexico City generally are authorized or obligated by law, regulation or executive order to close and (b) a day on which banks and financial institutions in Mexico are open for business with the general public.

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If any payment is due on the notes on a day that is not a business day, we will make the payment on the next business day. Payments postponed to the next business day in this situation will be treated under the indenture as if they were made on the original payment date. Postponement of this kind will not result in a default under the notes or the indenture, and no interest will accrue on the postponed amount from the original payment date to the next business day.

Currency of Payment

All payments of principal of and premium, if any, and interest on the notes will be made in U.S. dollars.

Stated Maturity and Maturity

The day on which the principal amount of each series of the notes is scheduled to become due is called the *stated maturity* of the principal of the notes of that series. On the stated maturity of the principal for each series of the notes, the full principal amount of such series of notes will become due and payable. The principal may become due before the stated maturity by reason of redemption or acceleration after a default. The day on which the principal actually becomes due, whether at the stated maturity or earlier, is called the *maturity* of the principal.

We also use the terms *stated maturity* and *maturity* to refer to the dates when interest payments become due. For example, we may refer to a regular interest payment date when an installment of interest is scheduled to become due as the *stated maturity* of that installment. When we refer to the *stated maturity* or the *maturity* of the notes without specifying a particular payment, we mean the stated maturity or maturity, as the case may be, of the principal.

Form and Denominations

The notes will be issued only in registered form without coupons and in minimum denominations of U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof.

Except in limited circumstances, the notes will be issued in the form of global notes. See *Form of Debt Securities, Clearing and Settlement* in the accompanying prospectus.

Further Issues

We reserve the right, from time to time without the consent of holders of the notes, to issue additional notes of a series on terms and conditions identical to those of the notes of that series (except for issue date, issue price and the date from which interest will accrue and, if applicable, the date on which interest will first be paid), which additional notes will increase the aggregate principal amount of, and will be consolidated and form a single series with, the notes of that series.

Payment of Additional Interest

We are required by Mexican law to deduct Mexican withholding taxes from payments of interest to holders of the notes who are not residents of Mexico for tax purposes as described under *Taxation Mexican Tax Considerations* in the accompanying prospectus.

Subject to the limitations and exceptions described in *Description of Debt Securities Payment of Additional Interest* in the accompanying prospectus, we will pay to holders of the notes all additional interest that may be necessary so that every net payment of interest or principal or premium, if any, to the holder will not be less than the amount provided

for in the notes. By net payment, we mean the amount that we or our paying agent will pay the holder after deducting or withholding an amount for or on account of any present or future taxes, duties, assessments or other governmental charges imposed or levied with respect to that payment by a Mexican taxing authority.

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Any references in this prospectus supplement to principal, premium, if any, interest or any other amount payable in respect of the notes by us will be deemed also to refer to any additional interest that may be payable in accordance with the provisions described under *Description of Debt Securities* *Payment of Additional Interest* in the accompanying prospectus.

Optional Redemption

We will not be permitted to redeem the notes before their stated maturity, except as set forth below. The notes will not be entitled to the benefit of any sinking fund meaning that we will not deposit money on a regular basis into any separate account to repay the notes. In addition, holders will not be entitled to require us to repurchase their notes from them before the stated maturity.

Optional Redemption With Make-Whole Amount or at Par

Prior to the applicable Par Call Date, we will have the right, at our option, to redeem the outstanding notes of each series, in whole at any time or in part from time to time, on at least 30 days but not more than 60 days notice, at a redemption price equal to the greater of (1) 100% of the principal amount of the notes to be redeemed and (2) the sum of the present values of the Remaining Payments, discounted to the redemption date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 20 basis points, in case of the 2029 notes, or plus 25 basis points, in the case of the 2049 notes (in each case, the *make-whole amount*), plus, in each case, accrued and unpaid interest on the principal amount of the notes being redeemed to the redemption date. On or after the applicable Par Call Date, we will have the right, at our option, to redeem the outstanding notes of each series, in whole at any time or in part from time to time, on at least 30 days but not more than 60 days notice, at par plus accrued and unpaid interest on the principal amount of the notes being redeemed to the redemption date.

Par Call Date means, in the case of the 2029 notes, January 22, 2029 (the date that is three months prior to the stated maturity of the 2029 notes) and, in the case of the 2049 notes, October 22, 2048 (the date that is six months prior to the stated maturity of the 2049 notes).

Treasury Rate means, with respect to any redemption date, the rate per annum equal to the semi-annual equivalent yield to maturity or interpolated maturity (on a day count basis) of the Comparable Treasury Issue (as defined below), assuming a price for the Comparable Treasury Issue (expressed as a percentage of its principal amount) equal to the Comparable Treasury Price (as defined below) for such redemption date.

Comparable Treasury Issue means the United States Treasury security or securities selected by an Independent Investment Banker (as defined below) as having an actual or interpolated maturity comparable to the applicable Par Call Date of the series of notes to be redeemed that would be utilized, at the time of selection and in accordance with customary financial practice, in pricing new issues of corporate debt securities of a comparable maturity to the applicable Par Call Date of the series of notes to be redeemed.

Independent Investment Banker means one of the Reference Treasury Dealers appointed by us.

Comparable Treasury Price means, with respect to any redemption date, (1) the arithmetic average of the Reference Treasury Dealer Quotations for such redemption date, after excluding the highest and lowest such Reference Treasury Dealer Quotation or (2) if the Independent Investment Banker obtains fewer than four such Reference Treasury Dealer Quotations, the arithmetic average of all such quotations.

Reference Treasury Dealer means Citigroup Global Markets Inc., Morgan Stanley & Co. LLC, Barclays Capital Inc. and Merrill Lynch, Pierce, Fenner & Smith Incorporated or their respective affiliates which are primary United States government securities dealers and at least one additional leading primary United States government securities dealers in New York City reasonably designated by us; provided, however, that if any of

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the foregoing shall cease to be a primary United States government securities dealer in New York City (a Primary Treasury Dealer), we will substitute therefor another Primary Treasury Dealer.

Reference Treasury Dealer Quotation means, with respect to each Reference Treasury Dealer and any redemption date, the average, as determined by the Independent Investment Banker, of the bid and asked prices for the Comparable Treasury Issue (expressed in each case as a percentage of its principal amount) quoted in writing to the Independent Investment Banker by such Reference Treasury Dealer at 3:30 p.m. (New York City time) on the third business day preceding such redemption date.

Remaining Payments means, with respect to the notes of a series to be redeemed, the remaining payments of principal of and interest on such notes that would be due after the related redemption date as if the notes were redeemed on the applicable Par Call Date. If the applicable redemption date is not an interest payment date with respect to the applicable series of notes, the amount of the next succeeding scheduled interest payment on the notes will be reduced by the amount of interest accrued on the notes to such redemption date.

On and after the redemption date, interest will cease to accrue on the notes or any portion of the notes called for redemption (unless we default in the payment of the redemption price and accrued interest). On or before the redemption date, we will deposit with the trustee money sufficient to pay the redemption price of and (unless the redemption date shall be an interest payment date) accrued and unpaid interest thereon to the redemption date on the notes to be redeemed on such date. If less than all of the outstanding notes of either series are to be redeemed, the notes to be redeemed shall be selected by the trustee on a *pro rata* basis or by lot (and, in the case of notes in global form, in accordance with the applicable procedures of DTC).

Tax Redemption

We will have the right to redeem the notes of either series upon the occurrence of certain changes in the tax laws of Mexico as a result of which we become obligated to pay additional interest on the notes of that series in respect of withholding taxes at a rate in excess of 4.9%, in which case we may redeem the outstanding notes of that series, in whole but not in part, at a redemption price equal to 100% of the principal amount of the notes to be redeemed, plus accrued and unpaid interest thereon to the redemption date. See Description of Debt Securities Optional Redemption Redemption for Taxation Reasons in the accompanying prospectus.

Covenants

Holders of the notes will benefit from certain covenants contained in the indenture that affect our ability to incur liens to secure debt, enter into sale and leaseback transactions, merge or consolidate with other entities and take other specified actions, as well as requiring us to provide certain reports or information to holders of notes. See Description of Debt Securities Covenants and Description of Debt Securities Merger, Consolidation or Sale of Assets in the accompanying prospectus.

Notices

As long as the notes are in global form, notices to be given to holders will be given to DTC, in accordance with its applicable policies as in effect from time to time. If we issue notes in certificated form, notices to be given to holders will be sent by mail to the respective addresses of the holders as they appear in the trustee's records, and will be deemed given when mailed.

Neither the failure to give any notice to a particular holder, nor any defect in a notice given to a particular holder, will affect the sufficiency of any notice given to another holder.

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Subject to the terms and conditions in the underwriting agreement between us and the underwriters, we have agreed to sell to the underwriters, and the underwriters have agreed to purchase from us, severally and not jointly, the principal amounts of each series of notes set forth below.

Underwriter	Principal Amount of 2029 Notes	Principal Amount of 2049 Notes
Citigroup Global Markets Inc.	U.S.\$ 350,000,000	U.S.\$ 437,500,000
Morgan Stanley & Co. LLC	U.S.\$ 350,000,000	U.S.\$ 437,500,000
Barclays Capital Inc.	U.S.\$ 150,000,000	U.S.\$ 187,500,000
Merrill Lynch, Pierce, Fenner & Smith Incorporated	U.S.\$ 150,000,000	U.S.\$ 187,500,000
Total	U.S.\$ 1,000,000,000	U.S.\$ 1,250,000,000

The underwriters are offering the notes, subject to prior sale, when, as and if issued to and accepted by them. The underwriting agreement provides that the obligations of the underwriters to purchase the notes are subject to approval of legal matters by their counsel, including the validity of the notes, and to other conditions, such as the receipt by the underwriters of officer's certificates and legal opinions. The underwriting agreement provides that the underwriters are obligated to purchase all of the notes, if any are purchased.

The underwriters propose to offer the notes at the price to public set forth on the cover page of this prospectus supplement. The underwriters may also offer the notes to securities dealers at that price less a customary selling concession. After the initial offering of the notes, the underwriters may from time to time vary the offering price and other selling terms. The underwriters may offer and sell the notes through certain of their affiliates. The underwriters reserve the right to withdraw, cancel or modify offers to the public and to reject orders in whole or in part.

We estimate that our out-of-pocket expenses for this offering will be approximately U.S.\$500,000.

The notes are a new issue of securities with no established trading market. We will apply to list the notes on the NYSE. However, we will not be required to maintain such listing.

The underwriters intend to make a secondary market for the notes. The underwriters are not, however, obligated to do so and may discontinue making a secondary market for the notes at any time without notice. We can provide no assurance concerning the liquidity of, or the development or continuation of trading markets for, the notes. If an active public trading market for the notes does not develop, the market price and liquidity of the notes may be adversely affected.

We have agreed to indemnify the underwriters against liabilities under the U.S. Securities Act of 1933, as amended, or contribute to payments which the underwriters may be required to make in that respect.

Stabilization and Short Positions

In connection with the offering of the notes, the underwriters may, subject to applicable law, engage in overallotment, stabilizing transactions and syndicate covering transactions. Overallotment involves sales in excess of the offering size, which creates a short position for the underwriters. Stabilizing transactions involve bids to purchase the notes in the open market for the purpose of pegging, fixing or maintaining the price of the notes. Syndicate covering transactions involve purchases of the notes in the open market after the distribution has been completed in order to cover short positions. Stabilizing transactions and syndicate covering transactions may cause the price of the notes to be higher than it would otherwise be in the absence of those transactions. If the underwriters engage in stabilizing or syndicate covering transactions, they may discontinue them at any time.

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The notes are offered for sale only in those jurisdictions where it is lawful to make such offers.

Prohibition of sales to EEA retail investors

The notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (EEA). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, MiFID II); or (ii) a customer within the meaning of Directive 2002/92/EC (as amended or superseded, the Insurance Mediation Directive), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently no key information document required by Regulation (EU) No 1286/2014 (as amended, the PRIIPs Regulation) for offering or selling the notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation. This prospectus supplement has been prepared on the basis that any offer of notes in any member state of the EEA will be made pursuant to an exemption under Directive 2003/71/EC (as amended or superseded, the Prospectus Directive) from the requirement to publish a prospectus for offers of notes. This prospectus supplement is not a prospectus for the purposes of the Prospectus Directive.

United Kingdom

In the United Kingdom, this prospectus supplement and the accompanying prospectus are being distributed only to, and are directed only at, persons who are qualified investors (as defined in the Prospectus Directive) who are (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the Order), or (ii) high net worth entities falling within Article 49(2)(a) to (d) of the Order, or (iii) persons to whom it would otherwise be lawful to distribute them (all such persons together being referred to as relevant persons). The notes are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such notes will be engaged in only with, relevant persons. This prospectus supplement, the accompanying prospectus and their contents are confidential and should not be distributed, published or reproduced (in whole or in part) or disclosed by any recipients to any other person in the United Kingdom. Any person in the United Kingdom that is not a relevant person should not act or rely on this prospectus supplement, the accompanying prospectus or their contents. The notes are not being offered to the public in the United Kingdom.

Hong Kong

The notes may not be offered or sold in Hong Kong by means of any document other than (i) to professional investors within the meaning of the Securities and Futures Ordinance (Cap.571, The Laws of Hong Kong) and any rules made thereunder, or (ii) in other circumstances which do not result in the document being a prospectus within the meaning of the Companies Ordinance (Cap.32, The Laws of Hong Kong), or which do not constitute an offer to the public within the meaning of the Companies Ordinance, and no advertisement, invitation or document relating to the notes may be issued or may be in the possession of any person for the purpose of issue (in each case whether in Hong Kong or elsewhere), which is directed at, or the contents of which are likely to be accessed or read by, the public in Hong Kong (except if permitted to do so under the securities laws of Hong Kong) other than with respect to the notes which are or are intended to be disposed of only to persons outside Hong Kong or only to professional investors within the meaning of the Securities and Futures Ordinance and any rules made thereunder.

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Japan

The notes have not been and will not be registered under the Financial Instruments and Exchange Law of Japan (as amended, the FIEL) and the notes may not be offered or sold, directly or indirectly, in Japan or to, or for the benefit of, any resident of Japan (which term as used herein means any person resident in Japan, including any corporation or other entity organized under the laws of Japan), or to others for re-offering or resale, directly or indirectly, in Japan or to a resident of Japan, except pursuant to an exemption from the registration requirements of, and otherwise in compliance with, the FIEL and any other applicable laws, regulations and ministerial guidelines of Japan.

Singapore

This prospectus supplement and the accompanying prospectus have not been registered as a prospectus with the Monetary Authority of Singapore. Accordingly, the notes were not offered or sold or caused to be made the subject of an invitation for subscription or purchase and will not be offered or sold or caused to be made the subject of an invitation for subscription or purchase, and this prospectus supplement and the accompanying prospectus or any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of the notes, has not been circulated or distributed, nor will it be circulated or distributed, whether directly or indirectly, to any person in Singapore other than (i) to an institutional investor (as defined in Section 4A of the Securities and Futures Act (Chapter 289) of Singapore, as modified or amended from time to time (the SFA)) pursuant to Section 274 of the SFA, (ii) to a relevant person (as defined in Section 275(2) of the SFA) pursuant to Section 275(1) of the SFA, or any person pursuant to Section 275(1A) of the SFA, and in accordance with the conditions specified in Section 275 of the SFA, or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.

Where the notes are subscribed or purchased under Section 275 of the SFA by a relevant person which is:

- (a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more individuals, each of whom is an accredited investor; or
- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor, securities or securities-based derivatives contracts (each term as defined in Section 2(1) of the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the notes pursuant to an offer made under Section 275 of the SFA except:
 - (a) to an institutional investor or to a relevant person, or to any person arising from an offer referred to in Section 275(1A) or Section 276(4)(i)(B) of the SFA;
 - (b) where no consideration is or will be given for the transfer;

(c) where the transfer is by operation of law; or

(d) as specified in Section 276(7) of the SFA.

Singapore Securities and Futures Act Product Classification Solely for the purposes of its obligations pursuant to sections 309B(1)(a) and 309B(1)(c) of the SFA, we have determined, and hereby notify all relevant persons (as defined in Section 309A of the SFA) that the notes are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

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Mexico

The notes have not been registered in Mexico with the Securities Section (*Sección de Valores*) of the National Securities Registry (*Registro Nacional de Valores*) maintained by the CNBV, and that no action has been or will be taken that would permit a public offer or sale of the notes in Mexico.

Switzerland

This prospectus supplement is not intended to constitute an offer or solicitation to purchase or invest in the notes described herein. The notes may not be publicly offered, sold or advertised, directly or indirectly, in, into or from Switzerland and will not be listed on the SIX Swiss Exchange or on any other exchange or regulated trading facility in Switzerland. Neither this prospectus supplement nor any other offering or marketing material relating to the notes constitutes a prospectus as such term is understood pursuant to article 652a or article 1156 of the Swiss Code of Obligations, and neither this prospectus supplement nor any other offering or marketing material relating to the notes may be publicly distributed or otherwise made publicly available in Switzerland.

Peru

The notes and the information contained in this prospectus supplement have not been and will not be registered with or approved by the Peruvian Capital Markets Superintendency (*Superintendencia del Mercado de Valores*) or the Lima Stock Exchange. Accordingly, the notes cannot be offered or sold in Peru, except if such offering is considered a private offering under the securities laws and regulations of Peru. The Peruvian securities market law establishes, among others, that any particular offer may qualify as private if it is directed exclusively to institutional investors.

Chile

The offer of the notes began on April 15, 2019 and the notes will not be registered under Chilean Securities Market Law (Law No. 18,045, as amended) in the Securities Registry (*Registro de Valores*) or in the Foreign Securities Registry (*Registro de Valores Extranjeros*) of the Commission for the Financial Markets (*Comisión para el Mercado Financiero*, or the CMF) and, therefore, the notes are not subject to the supervision of the CMF. Because the notes are unregistered securities, we are not required to disclose public information about the notes in Chile. Accordingly, the notes cannot and will not be offered or sold to persons unless they are registered in the corresponding securities registry. The notes may only be offered in Chile in circumstances which have not resulted and will not result in a public offering under Chilean law or in compliance with Norma de Carácter General (Rule) No. 336, dated June 27, 2012 of the CMF.

La oferta de las notas empezó el 15 de abril de 2019 y las notas que se ofrecen no se registrarán al amparo de la Ley de Mercado de Valores de Chile (Ley No. 18,045 y sus correspondientes modificaciones) en el Registro de Valores o en el Registro de Valores Extranjeros que lleva la Comisión para el Mercado Financiero (la CMF), por lo que tales valores no están sujetos a la fiscalización de la CMF. Por tratarse de valores no inscritos, no existe obligación por parte del emisor de entregar en Chile información pública respecto de estos valores. En consecuencia, las notas no pueden y no serán ofrecidos o vendidos a personas, salvo que se encuentren inscritos en el registro correspondiente. Las notas sólo pueden ser ofrecidos en Chile en circunstancias que no han resultado y que no darán lugar a una oferta pública bajo la ley chilena o siempre que se acojan a la Norma de Carácter General N° 336, de fecha 27 de junio de 2012 de la CMF.

Canada

The notes may be sold only to purchasers purchasing, or deemed to be purchasing, as principal that are accredited investors, as defined in National Instrument 45-106 Prospectus Exemptions or subsection 73.3(1) of the Securities Act (Ontario), and are permitted clients, as defined in National Instrument 31-103 Registration

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Requirements, Exemptions and Ongoing Registrant Obligations. Any resale of the notes must be made in accordance with an exemption from, or in a transaction not subject to, the prospectus requirements of applicable securities laws.

Securities legislation in certain provinces or territories of Canada may provide a purchaser with remedies for rescission or damages if this prospectus supplement (including any amendment thereto) contains a misrepresentation, provided that the remedies for rescission or damages are exercised by the purchaser within the time limit prescribed by the securities legislation of the purchaser's province or territory. The purchaser should refer to any applicable provisions of the securities legislation of the purchaser's province or territory for particulars of these rights or consult with a legal advisor.

Pursuant to section 3A.3 of National Instrument 33-105 Underwriting Conflicts (NI 33-105), the underwriters are not required to comply with the disclosure requirements of NI 33-105 regarding underwriter conflicts of interest in connection with this offering.

T+4 Settlement

We expect that delivery of the notes will be made against payment therefor on or about the closing date specified on the cover page of this prospectus supplement, which is the fourth U.S. business day following the date hereof (this settlement cycle being referred to as T+4). Under Rule 15c6-1 of the Exchange Act, trades in the secondary market generally are required to settle in two business days, unless the parties to the trade expressly agree otherwise. Accordingly, purchasers who wish to trade the notes prior to the delivery of the notes hereunder may be required, by virtue of the fact that the notes initially will settle in T+4, to specify an alternate settlement cycle at the time of any such trade to prevent a failed settlement and should consult their own advisors.

Other Matters

The underwriters and their respective affiliates have engaged in, and may in the future engage in, investment banking, commercial banking, financial advisory and other transactions and matters in the ordinary course of business with us and our affiliates. They have received customary fees and commissions for these transactions.

In the ordinary course of their various business activities, the underwriters and their respective affiliates may make or hold a broad array of investments and actively trade debt and equity securities (or related derivative securities) and financial instruments (including bank loans) for their own account and for the accounts of their customers. Such investments and securities activities may involve securities and/or instruments of our company or our affiliates. If any of the underwriters or their affiliates has a lending relationship with us, certain of those underwriters or their affiliates may routinely hedge their credit exposure to us consistent with their customary risk management policies. Typically, underwriters and their affiliates would hedge such exposure by entering into transactions which consist of either the purchase of credit default swaps or the creation of short positions in our securities, including potentially the notes offered hereby. Any such credit default swaps or short positions could adversely affect future trading prices of the notes offered hereby. The underwriters and their respective affiliates may also make investment recommendations and/or publish or express independent research views in respect of such securities or instruments and may, at any time, hold or recommend to clients that they acquire, long or short positions in such securities and instruments.

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VALIDITY OF NOTES

The validity of the notes offered and sold in this offering will be passed upon for us by Cleary Gottlieb Steen & Hamilton LLP, our United States counsel, and for the underwriters by Simpson Thacher & Bartlett LLP, United States counsel to the underwriters. Certain matters of Mexican law relating to the notes will be passed upon for us by Bufete Robles Miaja, S.C., our Mexican counsel, and for the underwriters by Greenberg Traurig S.C., Mexican counsel to the underwriters.

EXPERTS

The consolidated financial statements of América Móvil, S.A.B. de C.V. appearing in our 2018 Form 20-F, and the effectiveness of América Móvil, S.A.B. de C.V.'s internal control over financial reporting as of December 31, 2018, have been audited by Mancera, S.C., a member practice of Ernst & Young Global Limited, an independent registered public accounting firm, as set forth in their report thereon, included therein, and incorporated herein by reference. Such consolidated financial statements are incorporated herein by reference in reliance upon such report given on the authority of such firm as experts in accounting and auditing.

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PROSPECTUS

AMÉRICA MÓVIL, S.A.B. DE C.V.

DEBT SECURITIES

WARRANTS

We may from time to time offer debt securities or warrants to purchase debt securities. This prospectus describes some of the general terms that may apply to these securities and the general manner in which they may be offered. When we offer securities, the specific terms of the securities, the offering price and the specific manner in which they may be offered, will be described in supplements to this prospectus.

We may offer and sell these securities to or through one or more underwriters, dealers or agents, or directly to purchasers, on a continuous or delayed basis. The supplements to this prospectus will provide the specific terms of the plan of distribution. This prospectus may not be used to offer and sell securities unless accompanied by a prospectus supplement.

Investment in the securities involves risks. See Risk Factors beginning on page 4 of this prospectus and the Risk Factors section in any applicable prospectus supplement, for a discussion of the factors you should consider carefully before deciding to purchase our securities.

Neither the U.S. Securities and Exchange Commission (the SEC) nor any state securities commission has approved or disapproved of these securities or determined if this prospectus or any accompanying prospectus supplement is truthful or complete. Any representation to the contrary is a criminal offense.

THIS PROSPECTUS IS SOLELY OUR RESPONSIBILITY AND HAS NOT BEEN REVIEWED OR AUTHORIZED BY THE COMISIÓN NACIONAL BANCARIA Y DE VALORES (THE MEXICAN NATIONAL BANKING AND SECURITIES COMMISSION, OR CNBV). THE TERMS AND CONDITIONS OF ANY OFFER OF SECURITIES WILL BE NOTIFIED TO THE CNBV FOR INFORMATIONAL PURPOSES ONLY AND SUCH NOTICE DOES NOT CONSTITUTE A CERTIFICATION AS TO THE

INVESTMENT VALUE OF THE SECURITIES OR OUR SOLVENCY. THE SECURITIES MAY NOT BE OFFERED OR SOLD IN MEXICO, ABSENT AN AVAILABLE EXCEPTION UNDER THE LEY DEL MERCADO DE VALORES (MEXICAN SECURITIES MARKET LAW). IN MAKING AN INVESTMENT DECISION, ALL INVESTORS, INCLUDING ANY MEXICAN CITIZEN WHO MAY ACQUIRE DEBT SECURITIES FROM TIME TO TIME, MUST RELY ON THEIR OWN EXAMINATION OF US.

October 1, 2018

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We are responsible for the information contained in this prospectus, any accompanying prospectus supplement and the documents incorporated by reference herein and therein. We have not authorized any person to provide you any other information, and we take no responsibility for any other information that others may give you. This document may only be used where it is legal to sell these securities. You should not assume that the information contained in this prospectus, any accompanying prospectus supplement and the documents incorporated by reference is accurate as of any date other than their respective dates. Our business, financial condition, results of operations and prospects may have changed since those dates. We are not making an offer of these securities in any state or jurisdiction where the offer is not permitted.

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ABOUT THIS PROSPECTUS

This prospectus is part of a registration statement that we filed with the SEC using a shelf registration process. Under this process, América Móvil, S.A.B. de C.V. may from time to time offer and sell debt securities or warrants to purchase debt securities in one or more offerings.

As used in this prospectus, América Móvil, we, our and us refer to América Móvil, S.A.B. de C.V. and its consolidated subsidiaries, unless the context otherwise requires or unless otherwise specified.

This prospectus only provides a general description of the securities that we may offer. Each time we offer securities, we will prepare a prospectus supplement containing specific information about the particular offering and the terms of those securities. We may also add, update or change other information contained in this prospectus by means of a prospectus supplement or by incorporating by reference information we file with the SEC. The registration statement, which includes this prospectus, that we filed with the SEC also includes exhibits that provide more detail on the matters discussed in this prospectus. Before you invest in any securities offered by this prospectus, you should read this prospectus, any accompanying prospectus supplement and the related exhibits filed with the SEC, together with the additional information described under the headings **Where You Can Find More Information** and **Incorporation of Certain Documents by Reference**.

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FORWARD-LOOKING STATEMENTS

Some of the information contained or incorporated by reference in this prospectus may constitute forward-looking statements within the meaning of the safe harbor provisions of The Private Securities Litigation Reform Act of 1995. Although we have based these forward-looking statements on our expectations and projections about future events, it is possible that actual events may differ materially from our expectations. In many cases we include, together with the forward-looking statements themselves, a discussion of factors that may cause actual events to differ from our forward-looking statements. Examples of forward-looking statements include the following:

projections of our commercial, operating or financial performance, our financing, our capital structure or our other financial items or ratios;

statements of our plans, objectives or goals, including those relating to acquisitions, competition and rates;

statements concerning regulatory developments;

statements about our future economic performance or that of Mexico or other countries in which we operate;

statements about competitive developments in the telecommunications sector;

other descriptions of factors and trends affecting the telecommunications industry generally and our financial condition in particular; and

statements of assumptions underlying the foregoing statements.

We use words such as believe, anticipate, plan, expect, intend, target, estimate, project, predict, should and other similar expressions to identify forward-looking statements, but they are not the only way we identify such statements.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. Some of these factors are discussed under Risk Factors in our most recent annual report on 20-F, which is incorporated in this prospectus by reference, any reports on Form 6-K that may be incorporated by reference in this prospectus or a prospectus supplement. They include economic and political conditions and government policies in the countries in which we operate, inflation rates, exchange rates, regulatory developments, technological improvements, customer demand and competition. See Where You Can Find More Information for information about how to obtain a copy of these documents. We caution you that the foregoing list of factors is not exclusive and that other risks and uncertainties may cause actual results to differ materially from those in forward-looking statements. You should evaluate any statements made by us in light of these important factors.

Forward-looking statements speak only as of the date they are made. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason.

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AMÉRICA MÓVIL

América Móvil provides telecommunications services in 25 countries. We are a leading telecommunications service provider in Latin America. Our largest operations are in Mexico and Brazil, and we also have major wireless, fixed-line or Pay TV operations in 16 other countries in the Americas and seven countries in Central and Eastern Europe. As of June 30, 2018, we had 279 million wireless subscribers and 83.4 million fixed revenue generating units.

América Móvil, S.A.B. de C.V. is a *sociedad anónima bursátil de capital variable* organized under the laws of Mexico with its principal executive offices at Lago Zurich 245, Plaza Carso / Edificio Telcel, Colonia Ampliación Granada, Delegación Miguel Hidalgo, 11529, Mexico City, Mexico. Our telephone number at this location is (5255) 2581-4449.

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RISK FACTORS

We have set forth risk factors in our most recent annual report on Form 20-F, which is incorporated by reference in this prospectus. We have also set forth below certain additional risk factors that relate specifically to securities we may offer using this prospectus. We may include further risk factors in more recent reports on Form 6-K incorporated by reference in this prospectus or in a prospectus supplement. You should carefully consider all these risk factors in addition to the other information presented or incorporated by reference in this prospectus.

Risks Relating to Debt Securities

There may not be a liquid trading market

If an active market for our debt securities does not develop, the price of our debt securities and the ability of a holder of debt securities to find a ready buyer will be adversely affected. We cannot assure you as to the liquidity of any trading market for our debt securities.

Creditors of our subsidiaries will have priority over the holders of our debt securities in claims to assets of our subsidiaries

Our debt securities will be obligations of América Móvil and not any of our subsidiaries. We conduct substantially all of our business and hold substantially all of our assets through our subsidiaries. Claims of creditors of our subsidiaries, including trade creditors and bank and other lenders, will have priority over the holders of our debt securities in claims to assets of our subsidiaries. Our ability to meet our obligations, including under our debt securities, will depend, in significant part, on our receipt of cash dividends, advances and other payments from our subsidiaries.

Some of our outstanding debt securities that were issued in the Mexican and international markets are guaranteed by our subsidiary Radiomóvil Dipsa, S.A. de C.V. (Telcel). Accordingly, the holders of those outstanding debt securities will have priority over the holders of the unguaranteed debt securities offered by this prospectus with respect to claims to the assets of Telcel. In addition, some securities we have issued in the Mexican and international markets provide for a covenant and events of default relating to Telcel (specifically, relating to our continued control of Telcel and to defaults or insolvency events involving Telcel) that are not included in our debt securities offered by this prospectus.

Judgments of Mexican courts enforcing our obligations under the debt securities would be payable only in Mexican pesos

If proceedings were brought in Mexico seeking to enforce in Mexico our obligations in respect of debt securities, we would be required to discharge our obligations in Mexico in Mexican pesos. Under the Mexican Monetary Law (*Ley Monetaria de los Estados Unidos Mexicanos*), an obligation denominated in a currency other than Mexican pesos that is payable in Mexico may be satisfied in Mexican pesos at the rate of exchange in effect on the date of payment. This rate is currently determined by *Banco de México* and published in the Official Gazette of Mexico (*Diario Oficial de la Federación*). As a result, the amount paid by us in Mexican pesos to holders of debt securities may not be readily convertible into the amount of U.S. dollars or other currency that we are obligated to pay under the applicable indenture. In addition, our obligation to indemnify these holders against exchange losses may be unenforceable in Mexico.

Our obligations under the debt securities would be converted in the event of bankruptcy

Under Mexico's Law on Commercial Reorganization (*Ley de Concursos Mercantiles*), if we were declared bankrupt or in bankruptcy reorganization (*concurso mercantil*), our obligations under our debt securities:

would be converted into Mexican pesos and then from Mexican pesos into inflation-adjusted units, called *Unidades de Inversión*;

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would be satisfied at the time claims of all our creditors are satisfied;

would be subject to the outcome of, and priorities recognized in, the relevant proceedings;

would cease to accrue interest; and

would not be adjusted to take into account any depreciation of the Mexican peso against the U.S. dollar or other currency occurring after such declaration.

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USE OF PROCEEDS

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