

Edgar Filing: SR TELECOM INC - Form 8-A12G

SR TELECOM INC
Form 8-A12G
August 25, 2003

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

SR Telecom Inc.

(Exact name of Registrant as specified in its charter)

Canada

(Jurisdiction of incorporation or organization)

Not Applicable

(I.R.S. Employer
Identification No.)

8150 Trans-Canada Highway
St. Laurent, Quebec, Canada

(Address of Principal Executive Offices)

H4S 1M5

(Postal Code)

If this form relates to the registration of
a class of securities pursuant to Section
12(b) of the Exchange Act and is
effective pursuant to General
Instruction A.(c), check the following box. []

If this form relates to the regis-
tration of a class of securities pursuant
to Section 12(g) of the Exchange Act
and is effective pursuant to Gene-
ral Instruction A.(d), check the foll-
owing box. [X]

Securities Act registration statement file number to which this form relates: 333-107620

(If applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

Common Shares

(Title of Class)

Edgar Filing: SR TELECOM INC - Form 8-A12G

ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.

The description under the heading "Description of SR Telecom Share Capital" and "The Merger--Material Tax Considerations" relating to the Registrant's Common Shares in the Prospectus filed pursuant to Rule 424(b)(3) with the Securities and Exchange Commission on August 8, 2003, is incorporated herein by reference.

ITEM 2. EXHIBITS.

The following exhibits are filed herewith:

- 3.1. Certificate and Articles of Incorporation of the Registrant (Incorporated by reference to Exhibit 3.1 to the Registrant's Form F-4, dated August 1, 2003, File No. 333-107620).
- 3.2. By-Law No. 2003-1, General By-Laws of the Registrant (Incorporated by reference to Exhibit 3.2 to the Registrant's Form F-4, dated August 1, 2003, File No. 333-107620).

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

SR Telecom Inc.

By: /s/ David L. Adams

Name: David L. Adams
Title: Senior Vice President, Finance and
Chief Financial Officer
Date: August 25, 2003