

HICKEY BRIAN E  
Form 4  
January 20, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

Check this box  
if no longer  
subject to  
Section 16.  
Form 4 or  
Form 5  
obligations  
may continue.  
*See Instruction*  
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

## OMB APPROVAL

OMB  
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(Print or Type Responses)

1. Name and Address of Reporting Person \*  
HICKEY BRIAN E

(Last) (First) (Middle)

255 EAST AVENUE

(Street)

ROCHESTER, NY 14604-2624

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading  
Symbol  
M&T BANK CORP [MTB]

3. Date of Earliest Transaction  
(Month/Day/Year)  
01/18/2005

4. If Amendment, Date Original  
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to  
Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_ 10% Owner  
\_\_\_\_X\_\_\_\_ Officer (give title below) \_\_\_\_ Other (specify below)

Executive Vice President

6. Individual or Joint/Group Filing(Check  
Applicable Line)  
\_\_\_\_X\_\_\_\_ Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting  
Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of<br>Security<br>(Instr. 3) | 2. Transaction Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 3. Transaction<br>Code<br>(Instr. 8) | 4. Securities Acquired (A)<br>or Disposed of (D)<br>(Instr. 3, 4 and 5) | 5. Amount of<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 3 and 4) | 6. Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I)<br>(Instr. 4) | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |        |   |
|---------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|-------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-------------------------------------------------------------------|--------|---|
|                                       |                                         |                                                             | Code                                 | V                                                                       | Amount                                                                                                             | (A)<br>or<br>(D)                                                        | Price                                                             |        |   |
| Common<br>Stock                       | 01/18/2005                              |                                                             | M                                    |                                                                         | 3,620                                                                                                              | A                                                                       | \$ 42                                                             | 34,678 | D |
| Common<br>Stock                       | 01/18/2005                              |                                                             | M                                    |                                                                         | 26,540                                                                                                             | A                                                                       | \$<br>44.2063                                                     | 61,218 | D |
| Common<br>Stock                       | 01/18/2005                              |                                                             | M                                    |                                                                         | 9,840                                                                                                              | A                                                                       | \$ 49.5                                                           | 71,058 | D |
| Common<br>Stock                       | 01/18/2005                              |                                                             | S                                    |                                                                         | 17,000                                                                                                             | D                                                                       | \$ 101.2                                                          | 54,058 | D |
| Common<br>Stock                       | 01/18/2005                              |                                                             | S                                    |                                                                         | 100                                                                                                                | D                                                                       | \$ 101.22                                                         | 53,958 | D |

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|              |            |   |       |   |           |        |   |
|--------------|------------|---|-------|---|-----------|--------|---|
| Common Stock | 01/18/2005 | S | 200   | D | \$ 101.26 | 53,758 | D |
| Common Stock | 01/18/2005 | S | 900   | D | \$ 101.27 | 52,858 | D |
| Common Stock | 01/18/2005 | S | 100   | D | \$ 101.28 | 52,758 | D |
| Common Stock | 01/18/2005 | S | 6,600 | D | \$ 101.3  | 46,158 | D |
| Common Stock | 01/18/2005 | S | 1,700 | D | \$ 101.31 | 44,458 | D |
| Common Stock | 01/18/2005 | S | 100   | D | \$ 101.32 | 44,358 | D |
| Common Stock | 01/18/2005 | S | 900   | D | \$ 101.33 | 43,458 | D |
| Common Stock | 01/18/2005 | S | 100   | D | \$ 101.34 | 43,358 | D |
| Common Stock | 01/18/2005 | S | 100   | D | \$ 101.35 | 43,258 | D |
| Common Stock | 01/18/2005 | S | 100   | D | \$ 101.36 | 43,158 | D |
| Common Stock | 01/18/2005 | S | 400   | D | \$ 101.42 | 42,758 | D |
| Common Stock | 01/18/2005 | S | 2,600 | D | \$ 101.43 | 40,158 | D |
| Common Stock | 01/18/2005 | S | 1,100 | D | \$ 101.44 | 39,058 | D |
| Common Stock | 01/18/2005 | S | 2,700 | D | \$ 101.45 | 36,358 | D |
| Common Stock | 01/18/2005 | S | 300   | D | \$ 101.46 | 36,058 | D |
| Common Stock | 01/18/2005 | S | 1,400 | D | \$ 101.47 | 34,658 | D |
| Common Stock | 01/18/2005 | S | 700   | D | \$ 101.48 | 33,958 | D |
| Common Stock | 01/18/2005 | S | 100   | D | \$ 101.49 | 33,858 | D |
| Common Stock | 01/18/2005 | S | 300   | D | \$ 101.5  | 33,558 | D |
| Common Stock | 01/18/2005 | S | 300   | D | \$ 101.51 | 33,258 | D |
|              | 01/18/2005 | S | 2,200 | D | \$ 101.52 | 31,058 | D |

Common  
StockCommon  
Stock

993

I

By  
Daughter  
(1)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2. Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date, if<br>any<br>(Month/Day/Year) | 4. Transaction<br>Code<br>(Instr. 8) | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed of<br>(D)<br>(Instr. 3, 4,<br>and 5) | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                    | 7. Title and Amount of<br>Underlying Securities<br>(Instr. 3 and 4) |  | 8. Amount<br>or<br>Number<br>of Shares |
|-----------------------------------------------------|--------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------------|--------------------------------------|--------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|--------------------|---------------------------------------------------------------------|--|----------------------------------------|
|                                                     |                                                                    |                                         |                                                             | Code                                 | V (A) (D)                                                                                                    | Date<br>Exercisable                                            | Expiration<br>Date | Title                                                               |  |                                        |
| Option<br>(right to<br>buy)                         | \$ 42                                                              | 01/18/2005                              |                                                             | M                                    | 3,620                                                                                                        | <u>(2)</u>                                                     | 01/18/2010         | Common<br>Stock                                                     |  | 3,620                                  |
| Option<br>(right to<br>buy)                         | \$ 44.2063                                                         | 01/18/2005                              |                                                             | M                                    | 26,540                                                                                                       | <u>(2)</u>                                                     | 01/20/2008         | Common<br>Stock                                                     |  | 26,540                                 |
| Option<br>(right to<br>buy)                         | \$ 49.5                                                            | 01/18/2005                              |                                                             | M                                    | 9,840                                                                                                        | <u>(2)</u>                                                     | 01/19/2009         | Common<br>Stock                                                     |  | 9,840                                  |

## Reporting Owners

| Reporting Owner Name / Address                                | Relationships                    |
|---------------------------------------------------------------|----------------------------------|
|                                                               | Director 10% Owner Officer Other |
| HICKEY BRIAN E<br>255 EAST AVENUE<br>ROCHESTER, NY 14604-2624 | Executive Vice President         |

## Signatures

By: Brian R. Yoshida, Esq.  
(Attorney-In-Fact)

01/20/2005

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are owned by the daughter of the reporting person under the Uniform Transfers to Minors Act for which the reporting person is custodian.
- (2) Currently exercisable.
- (3) The option was granted under an employee stock option plan maintained by M&T Bank Corporation, and therefore the reporting person paid no price for the option.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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