HOME BANCSHARES INC

Form 5

February 05, 2007

OMB APPROVAL FORM 5 **OMB**

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

burden hours per response... Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported 30(h) of the Investment Company Act of 1940 Form 4

Transactions Reported

| Davis Brian Sy | | | _ | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | |
|---|---|---|--|--|--------|--------|--|--|-----------|--|
| (Last) | · · · · · · · · · · · · · · · · · · · | (Month/ | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2006 | | | | Director 10% Owner X Officer (give title Other (specify below) | | | |
| P.O. BOX 9 | (Street) | | If Amendment, Date Original led(Month/Day/Year) | | | | 6. Individual or Joint/Group Reporting (check applicable line) | | | |
| CONWAY, | AR 72033 | | | | | | _X_ Form Filed by Form Filed by Person | One Reporting P More than One R | | |
| (City) | (State) | (Zip) Tab | ole I - Non-Deri | ivative Sec | uritie | s Acqu | ired, Disposed o | of, or Beneficial | lly Owned | |
| 1.Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | Code | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) (A) or Amount (D) Price | |) | 5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | |
| Common Stock | Â | Â | Â | Â | Â | Â | 1,500 | I | By IRA | |
| Common Stock | Â | Â | Â | Â | Â | Â | 1,000 | D | Â | |
| Common Stock | Â | Â | Â | Â | Â | Â | 1,156.705 (3) | I | By 401(k) | |
| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. | | | Persons who respond to the collection of information contained in this form are not required to respond unl the form displays a currently valid OMB control numb | | | | ond unless | SEC 2270 (9-02) | | |

3235-0362

January 31,

2005

1.0

Number:

Expires:

Estimated average

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | 8. Prio Deriv Secur (Instr |
|---|---|--------------------------------------|---|---|---|--|--------------------|---|--|-------------------------------------|
| | | | | | (A) (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | |
| Stock Option | \$ 12.67 | Â | Â | Â | Â | (1) | (2) | Common Stock | 3,000 | Â |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|---|---------------------------|---|------------------------------|-------|--|--|--|
| Transfer of the same | Director 10% Owner Office | | Officer | Other | | | |
| Davis Brian P.O. BOX 966 CONWAY, AR 72033 | Â | Â | Director Financial Reporting | Â | | | |

Signatures

/s/ Brian S. Davis by Jessica
Thurman
01/19/2007

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The option is exercisable in five equal annual installments. The first installment became exercisable on November 22, 2005.
- (2) The option expires 10 years from the exercisable date, therefore the first installment became exercisable on November 22, 2005 and expires on November 22, 2015.
- (3) Includes 94.835 shares acquired through the Home BancShares, Inc. 401(k) Plan since the last filing.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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