

MASSACHUSETTS HEALTH & EDUCATION TAX EXEMPT TRUST

Form NSAR-B

February 25, 2005

PAGE 1
000 B000000 12/31/2004
000 C000000 0000901824
000 D000000 N
000 E000000 NF
000 F000000 Y
000 G000000 N
000 H000000 N
000 I000000 6.1
000 J000000 A
001 A000000 THE MASS. HEALTH & EDUCATION TAX-EXEMPT TRUST
001 B000000 811-7660
001 C000000 6092822800
002 A000000 P.O. BOX 9011
002 B000000 PRINCETON
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002 D010000 08543
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007 C010500 5
007 C010600 6
007 C010700 7
007 C010800 8
007 C010900 9
007 C011000 10
008 A000001 FUND ASSET MANAGEMENT, L.P.
008 B000001 A
008 C000001 801-12485
008 D010001 PLAINSBORO
008 D020001 NJ
008 D030001 08536
010 A000001 PRINCETON ADMINISTRATORS, L.P.
010 C010001 PRINCETON
010 C020001 NJ
010 C030001 08543
012 A000001 THE BANK OF NEW YORK (COMMON)
012 B000001 85-05006
012 C010001 NEW YORK
012 C020001 NY
012 C030001 10286
012 A000002 DEUTSCHE BANK TRUST COMPANY (PREFERRED)
012 B000002 85-05212
012 C010002 NEW YORK
PAGE 2
012 C020002 NY
012 C030002 10018
013 A000001 DELOITTE & TOUCHE LLP
013 B010001 PRINCETON
013 B020001 NJ
013 B030001 08540

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014 A000001 MLPF&S AND OTHER ML BROKER/DEALER AFFILIATES
014 B000001 8-7221
014 A000002 EATON VANCE DISTRIBUTORS
014 B000002 8-047939
015 A000001 STATE STREET BANK AND TRUST COMPANY
015 B000001 C
015 C010001 BOSTON
015 C020001 MA
015 C030001 02101
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015 A000002 THE BANK OF NEW YORK
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015 A000003 BANKERS TRUST COMPANY
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015 C010003 NEW YORK
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015 C030003 10006
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015 A000004 J.P. MORGAN CHASE BANK
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015 C010004 NEW YORK
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015 C030004 10017
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015 A000005 CUSTODIAL TRUST CO.
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015 C010005 NEW YORK
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015 A000006 MORGAN GUARANTY TRUST CO. OF NEW YORK
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015 C010006 NEW YORK
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022 B000001 22-6429563
022 C000001 4500
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022 A000002 GOLDMAN, SACHS & CO.
022 B000002 13-5108880

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022	C000002	3070
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022	A000003	J.P. MORGAN SECURITIES INC.
022	B000003	13-3224016
022	C000003	3829
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022	A000004	CITIGROUP GLOBAL MARKETS INC.
022	B000004	11-2418191
022	C000004	3425
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022	A000005	MORGAN STANLEY
022	B000005	13-2655998
022	C000005	1600
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022	A000007	NATIONAL FINANCIAL SERVICES LLC
022	B000007	04-3523567
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022	A000008	MERRILL LYNCH, PIERCE, FENNER & SMITH INC.
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022	A000009	HERBERT J. SIMS & CO., INC.
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022	A000010	RBC DAIN RAUSCHER INC.
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072 P000000 0
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077 B000000 Y
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 080 A000000 ICI MUTUAL INSURANCE CO.
 080 C000000 350

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087	B010000	PREFERRED STOCK	
088	A000000	N	
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088	C000000	N	
088	D000000	Y	
SIGNATURE	DONALD C. BURKE		
TITLE	TREASURER		