Sears Holdings CORP Form 3 April 14, 2005 UNITED STATES SECURITIES AND EXCHANGE COMMISSION **OMB APPROVAL** FORM 3 Washington, D.C. 20549 OMB

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

| 1. Name and Address of Reporting Person <u>*</u> Luse Robert | | | 2. Date of Event RequiringStatement(Month/Day/Year) | 3. Issuer Name and Ticker or Trading Symbol Sears Holdings CORP [SHLD] | | | | |
|---|---|--|---|--|--|----------------------------------|---|--|
| (Last) | (First) | (Middle) | 04/05/2005 | 4. Relationship of Reporting Person(s) to Issuer | | | 5. If Amendment, Date Original Filed(Month/Day/Year) | |
| 3333 BEVE | RLY ROA | D | | | | | | |
| (Street) | | | | (Check all applicable) | | | 6. Individual or Joint/Group | |
| HOFFMAN ESTATES, IL 60179 | | Director X Officer (give title below) (spe Senior Vice Pr | | Othe | elow) Person | | | |
| (City) |) (State) (Zip) Table I - Non-Derivative | | | | tive Securit | ve Securities Beneficially Owned | | |
| 1.Title of Secu (Instr. 4) | rity | | 2. Amount o Beneficially (Instr. 4) | | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Na Owne (Instr | | |
| Common Shares | | | 3,242 | | D | Â | | |
| Common Shares (401(k) Plan) | | | 517 | 517 | | 401(k) Plan | | |
| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02) | | | | | | | | |

lepon curres beneficially owned directly or indirectly.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security | 2. Date Exercisable and | 3. Title and Amount of | 4. | 5. | 6. Nature of Indirect |
|---------------------------------|-------------------------|------------------------|-------------|------------|-----------------------|
| (Instr. 4) | Expiration Date | Securities Underlying | Conversion | Ownership | Beneficial Ownership |
| | (Month/Day/Year) | Derivative Security | or Exercise | Form of | (Instr. 5) |
| | | (Instr. 4) | Price of | Derivative | |
| | | | Derivative | Security: | |

3235-0104

January 31,

2005

0.5

Number:

Expires:

response...

Estimated average burden hours per

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| Date Exercisable | Expiration Date | Title | Amount or Number of | Security | Direct (D) or Indirect |
|---------------------|--------------------|-------|------------------------|----------|---------------------------|
| | | | Shares | | (I) |
| | | | | | (Instr. 5) |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | |
|---|---------------|-----------|-----------------------|-------|--|--|
| | Director | 10% Owner | Officer | Other | | |
| Luse Robert 3333 BEVERLY ROAD HOFFMAN ESTATES, IL 60179 | Â | Â | Senior Vice President | Â | | |
| Signatures | | | | | | |
| By: /s/ April Hanes-Dowd, as Attorney-in-Fact | | 04/14/2 | 2005 | | | |
| **Signature of Reporting Person | | Date | ; | | | |
| Explanation of Responses: | | | | | | |

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.