HILLENBRAND INDUSTRIES INC

Form 8-K

February 19, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM 8-K

# CURRENT REPORT Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 19, 2008

#### HILLENBRAND INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Indiana 1-6651 35-1160484

(State or other Jurisdiction of (Commission File Number) (IRS Employer Identification No.)

Incorporation)

1069 State Route 46 East

Batesville, Indiana 47006-8835 (Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (812) 934-7000

#### **Not Applicable**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01 Other Events.

In connection with the previously announced anticipated distribution by Hillenbrand Industries, Inc. of all of the shares of Batesville Holdings, Inc. to Hillenbrand Industries' shareholders, Hillenbrand Industries has prepared unaudited pro forma consolidated financial statements to reflect the distribution, including unaudited pro forma consolidated statements of income for the three-month periods ended December 31, 2007 and 2006, along with the years ended September 30, 2007, 2006 and 2005 and an unaudited pro forma consolidated balance sheet as of December 31, 2007. These unaudited pro forma consolidated financial statements are attached as Exhibit 99.A hereto and incorporated herein by reference.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number	Description
99.A	Unaudited Pro Forma Consolidated Financial Statements.

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### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

	HILLENBRAND INDUSTRIES, INC.
DATE: February 19, 2008	
BY: /S/ Gregory N. Miller	
	Gregory N. Miller Senior Vice President and Chief Financial Officer
DATE: February 19, 2008	
BY: /S/ Richard G. Keller	
	Richard G. Keller Vice President – Controller and Chief Accounting Officer
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# EXHIBIT INDEX

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