

MEXCO ENERGY CORP  
Form 8-K  
March 31, 2011

UNITED STATES  
SECURITIES AND EXCHANGE  
COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934.

Date of Report: March 31, 2011  
(Date of earliest event reported)

Mexco Energy Corporation  
(Exact name of registrant as specified in its charter)

CO  
(State or other  
jurisdiction of  
incorporation)

0-6694  
(Commission File  
Number)

84-0627918  
(IRS Employer  
Identification  
Number)

214 W. Texas Avenue,  
Suite 1101  
Midland, TX  
(Address of principal executive offices)

79701  
(Zip Code)

Registrant's telephone number, including area code: 432-682-1119

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.13e-4(c))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01

Other Events

Acquisition

On March 31, 2011, Mexco Energy Corporation issued a news release to announce the purchase of certain working interests in Andrews County, Texas.

Copy of the news release is filed as Exhibit 99.1.

Item 9.01

Financial Statements and Exhibits

(d)Exhibits

	Exhibit No.	Document
	99.1	News Release dated March 31, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEXCO ENERGY CORPORATION**

Date: March 31, 2011

By: /s/ Tammy McComic  
Tammy McComic  
Executive Vice President and Chief Financial  
Officer