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EASTMAN KODAK CO
Form 11-K
June 02, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 11-K

ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [FEE REQUIRED]

For the fiscal year ended December 30, 2003

OR

TRANSITION REPORT PURSUANT TO SECTION 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period from _____ to _____

Commission file number 1-87

A. Full title of the plan and the address of the plan, if
different from that of the issuer named below:

EASTMAN KODAK EMPLOYEES'
SAVINGS AND INVESTMENT PLAN

B. Name of the issuer of the securities held pursuant to the plan
and the address of its principal executive office:

EASTMAN KODAK COMPANY
343 STATE STREET
ROCHESTER, NEW YORK 14650

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

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DECEMBER 30, 2003

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* Prepared in accordance with the filing requirements of ERISA. Other Schedules required by Section 2520.103-10 of the Department Of Labor Rules and Regulations for Reporting and Disclosure under ERISA have been omitted because they are not applicable.

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

We have audited the financial statements and related schedule listed in the index appearing on page 2 of this Annual Report of Form 11-K, as of and for the year ended December 30, 2003. These financial statements are the responsibility of the Plan's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit of these statements in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the net assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan as of December 30, 2003, and the changes in net assets available for benefits for the year ended December 30, 2003, in conformity with accounting principles generally accepted in the United States of America.

Our audit was conducted for the purpose of forming an opinion on the basic financial statements taken as a whole. The supplemental schedule of assets (held at end of year) as of December 30, 2003 is presented for the purpose of additional analysis and is not a required part of the basic financial statements, but is supplementary information required by the United States Department of Labor's Rules and Regulations for Reporting and Disclosure under the Employee Retirement Income Security Act of 1974. This supplemental schedule is the responsibility of the Plan's management. The supplemental schedule has

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been subjected to the auditing procedures applied in the audit of the basic financial statements and, in our opinion, is fairly stated in all material respects in relation to the basic financial statements taken as a whole.

Respectfully Submitted,

/s/ Insero, Kasperski, Ciaccia & Co., P.C.
Insero, Kasperski, Ciaccia & Co., P.C.
Certified Public Accountants

Rochester, New York
May 21, 2004

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Savings and Investment
Plan Committee and the Participants of the
Eastman Kodak Employees' Savings
and Investment Plan

In our opinion, the financial statements listed in the index appearing on page 2 of this Annual Report on Form 11-K present fairly, in all material respects, the net assets available for benefits of the Eastman Kodak Employees' Savings and Investment Plan at December 30, 2002, and the changes in net assets available for benefits for the year ended December 30, 2002, in conformity with accounting principles generally accepted in the United States of America. These financial statements are the responsibility of the Plan's management; our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audit of these statements in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, and evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

/s/ PricewaterhouseCoopers LLP
PricewaterhouseCoopers LLP

Rochester, New York
June 20, 2003

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

| December 30, | |
|--------------|------|
| ----- | |
| 2003 | 2002 |

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| | ---- | ---- |
|---|-------------|-------------|
| ASSETS | | |
| Investments at Fair Value: | | |
| Eastman Kodak Company common stock | \$ 104,920 | \$ 150,389 |
| Other common and preferred stocks | 321,418 | 240,724 |
| Mutual funds | 884,149 | 658,954 |
| Interest in common/collective trusts (pooled) funds | 506,869 | 368,924 |
| U.S. government securities | 399 | 397 |
| Loans to participants | 59,029 | 59,728 |
| Investments at Contract Value: | | |
| Group annuity and other investment contracts | 4,227,291 | 3,931,026 |
| Other Assets: | | |
| Cash | 57 | - |
| Dividends and interest receivable | 244 | 319 |
| Employer contributions receivable | 1,537 | - |
| Receivables for securities sold | 130 | 289 |
| | ----- | ----- |
| Total assets | 6,106,043 | 5,410,750 |
| | ----- | ----- |
| LIABILITIES | | |
| Payables for securities purchased | 470 | 347 |
| Payable to T. Rowe Price | 1,456 | - |
| Accrued expenses | 326 | 292 |
| | ----- | ----- |
| Total liabilities | 2,252 | 639 |
| | ----- | ----- |
| Net assets available for benefits | \$6,103,791 | \$5,410,111 |
| | ===== | ===== |

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS
(in thousands)

| | For the fiscal year ended December 30, | |
|---|--|-----------|
| | ----- | ----- |
| | 2003 | 2002 |
| | ---- | ---- |
| ADDITIONS TO NET ASSETS: | | |
| Dividends on Eastman Kodak | | |
| Company common stock | \$ 4,630 | \$ 9,563 |
| Other dividends | 11,621 | 10,764 |
| Interest | 269,464 | 262,766 |
| Net realized and unrealized gains (losses) from investments | 372,416 | (283,475) |
| Employer contributions | 16,101 | 15,263 |

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| | | |
|---|---------------|---------------|
| Participants' contributions | 313,644 | 249,946 |
| | ----- | ----- |
| Total Additions | 987,876 | 264,827 |
| | ----- | ----- |
| DEDUCTIONS FROM NET ASSETS: | | |
| Distributions to participants | (290,223) | (303,894) |
| Administrative expenses | (3,973) | (4,120) |
| | ----- | ----- |
| Total Deductions | 294,196 | 308,014 |
| | ----- | ----- |
| Increase (decrease) in net assets | 693,680 | (43,187) |
| Net assets available for benefits at beginning of year | 5,410,111 | 5,453,298 |
| | ----- | ----- |
| Net assets available for benefits at end of year | \$6,103,791 | \$5,410,111 |
| | ===== | ===== |

(See accompanying notes to financial statements)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN

NOTES TO FINANCIAL STATEMENTS

NOTE 1: DESCRIPTION OF PLAN

General

The Eastman Kodak Employees' Savings and Investment Plan (the Plan or SIP) is a defined contribution plan of a controlled group of corporations consisting of Eastman Kodak Company and certain United States subsidiaries operating in the United States (Kodak or the Company). The principal provisions of the Plan are described below and are provided for general information purposes only. Participants should refer to the Plan document for a more complete description of the Plan's provisions. Regular full-time, regular part-time, supplementary or conditional employees of Kodak are eligible to participate in the Plan. Kodak Ambassadors, co-ops and special program employees are not eligible to participate in the Plan. The Plan is subject to the Employee Retirement Income Security Act of 1974.

The Plan is administered by the Savings and Investment Plan Committee (SIPCO), which is the Plan Administrator and named fiduciary. The Trust is administered by Boston Safe Deposit and Trust Company (Boston Safe) (the Plan Trustee).

Plan participants are able to direct the investment of their Plan holdings (employer and employee) into various investment options offered under the Plan on a daily basis. The investment options consist of thirty-six funds comprised of common and preferred stocks, mutual funds, common/collective trusts (pooled) funds, group annuity and other investment contracts, and U.S. government securities.

Investment Option Changes

Effective April 1, 2004, the Putnam Voyager, Putnam Vista and MSIF Trust Value Funds were no longer available as investment options under the

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Plan, and participant's balances remaining in these funds on March 31, 2004, if any, were transferred into the Fixed Income Fund.

Effective March 1, 2004, the MSIF Trust High Yield and Time Horizon Funds were no longer available as investment options under the Plan, and participant's balances remaining in these funds on February 29, 2004, if any, were transferred into the Fixed Income Fund.

Effective February 2, 2004, the Putnam Voyager and MSIF Trust Value Funds were replaced with the America Funds Growth Fund of America and the Hotchkis and Wiley Mid-Cap Value Fund, respectively.

Effective January 1, 2004, new investment options were added to the Plan. Those options are the Salomon Brothers Institutional High Yield Bond and T. Rowe Price Retirement Funds.

Effective December 1, 2003, the Putnam Investors, PBHG Growth, Putnam OTC & Emerging Growth, SSgA Emerging Markets Index, Matthews Pacific Tiger and Scudder Latin America Funds were no longer available as investment options under the Plan, and participant's balances remaining in these funds on November 30, 2003, if any, were transferred into the Fixed Income Fund. Effective February 1, 2003, new contributions of any kind were not allowed to these funds.

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Effective January 1, 2003, new investment options were added to the Plan. Those options are the Turner Midcap Growth Equity Fund, PIMCO Opportunity Fund, Batterymarch U.S. Small Cap Equity Fund, MFS International New Discovery Fund, and American Century Emerging Markets Fund.

Administrative Expenses

The Plan provides for the payment of certain administrative expenses by the Trust, including fees for investment advisors, the recordkeeper, the Plan Trustee, attorneys and accountants. The recordkeeper is T. Rowe Price Retirement Plan Services, Inc.

Contributions

The Plan includes a salary reduction provision allowing eligible Kodak participants to defer up to a certain percentage of qualifying compensation as defined in the Plan. The maximum deferral for Plan years 2003 and 2002 was limited to 75% and 30%, respectively, of the aggregate of qualifying compensation and wage dividend, but not more than the statutory limit. Effective January 1, 2000, the Company began to match SIP contributions for an amount up to 3% of wages for employees who contributed up to 5% of their wages to SIP and who also participated in the Cash Balance Plus portion of the Kodak Retirement Income Plan. All contributions to the Plan are immediately vested. Boston Safe invests participant and employer contributions to the Plan into the investment funds, as directed by the participant. Participants are eligible to make transfers between investment funds on a daily basis. Company match funds cannot be used for loans or hardship withdrawals.

Loans

The Plan Administrator may grant a loan to a participant provided that the aggregate of the participant's outstanding loans will not exceed the lesser of: 1) \$50,000 less the highest outstanding loan balance during the previous 12 months, or 2) 50% of the current value of the participant's account excluding any Company match funds. A new loan

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must be at least \$1,000 and repaid within five years of the date of the loan. In accordance with the Plan provisions, the rate of interest is fixed at the discretion of the Plan Administrator. Interest is charged at the lesser of the maximum legal rate or the prime rate. The loans are secured by the balance in the participant's account and bear interest at rates that range from 4.00% to 9.5% in 2003 and 4.25% to 9.5% in 2002, which are commensurate with local prevailing rates as determined by the Plan Administrator.

Distributions

Distributions from the Plan are made under the following circumstances:

1. Approval of hardship withdrawals is made by the Plan Administrator or its designee. Hardship withdrawals will only be granted a) in order to meet obligations relating to the payment of substantial out-of-pocket medical (or dental) bills for the participant, the participant's spouse or any of the participant's dependents, b) for the purchase or construction of a primary residence, c) for tuition, room and board or other post-secondary educational expenses, or d) for payments to prevent eviction/foreclosure.
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2. Upon attaining age 59 1/2, a participant may elect to receive a lump sum cash distribution from the Plan while still actively employed.
3. Upon separation from service for any reason except death, the full value of a participant's account is distributed as a lump sum if the account balance is less than a certain amount as defined in the Plan and the participant is not retirement eligible. Otherwise, the full value of the account is distributed when and as designated by the participant in a lump sum payment, or in monthly or annual installments. If an appropriate designation is not made by the participant, the account is paid in a lump sum cash payment in February following the year the participant turns age 65.
4. In the event of death, the value of a participant's account is paid in a lump sum to a designated beneficiary, if any, or to the decedent's estate, except that if there is a surviving spouse, then the entire sum will be paid to such spouse unless the spouse consents to the beneficiary designation of the participant.
5. The Plan Trustee is authorized to honor "qualified domestic relations orders" issued and served in accordance with Section 414(p) of the Internal Revenue Code.

Participant Accounts

Each participant's account is credited with the participant's contribution, the Company's contribution, if applicable, and an allocation of Plan earnings, and charged with an allocation of administrative expenses. Allocations are based on account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Plan Termination

While Kodak expects to continue the Plan, it has the right to discontinue contributions and amend or terminate the Plan at any time.

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In the event that contributions to the Plan are discontinued, the Plan Trustee will continue to administer the Trust. In the event of the termination of the Trust as a result of or incident to termination of the Plan, the pro rata value of the participants' accounts will be paid in accordance with the provisions of the Plan.

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NOTE 2: SUMMARY OF ACCOUNTING POLICIES

Basis of Accounting

The Plan operates on a fiscal year ending December 30.

The Plan's financial statements have been prepared on the accrual basis of accounting. Distributions to participants are recorded when paid.

Investment Valuation and Income Recognition

The group annuity and other investment contracts are included in the financial statements at contract value because they are fully benefit responsive. In aggregate, the recorded value of the group annuity and other investment contracts approximates their fair value. Interest rates on these contracts remain fixed and are not reset until a contract matures. There are no minimum crediting interest rates under the terms of the contracts. Effective annual yields on these contracts ranged between 3.72% and 8.39% in 2003, and between 3.72% and 8.39% in 2002, depending on the date of the contribution, transfer or rollover. The blended rate of return on the Fixed Income Fund was approximately 6.6% in 2003 and 7.6% in 2002.

Interest in common/collective trusts (pooled) funds reflects market values based upon the net asset value of the underlying funds. Shares of mutual funds are valued at the net asset value of shares held by the Plan at December 30. Current values of all other investments are based upon active market quotations on national exchanges, if available, at December 30, or, if not available, upon amounts believed by the Plan Administrator to be realizable at that time. Loans to participants are valued at principal plus accrued interest which approximates fair value.

Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at year end and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Risks and Uncertainties

Investment securities are exposed to various risks, such as interest rate and market. Due to the level of risk associated with certain investments and the level of uncertainty related to changes in the value of investments, it is at least reasonably possible that changes in risk in the near term could have materially affected participants' account balances and the amounts reported in the statement of net assets available for benefits and the statement of changes in net assets

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available for benefits.

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In the normal course of business, the Plan enters into agreements that contain a variety of representations and warranties, which provide general indemnifications. The Plan's maximum exposure under these arrangements is unknown, as this would involve future claims that may be made against the Plan that have not yet occurred. However, based on experience, the Plan expects the risk of loss to be remote.

NOTE 3: INVESTMENTS

The Plan Trustee is not required to furnish a bond in connection with the custody of investments or other assets of the Plan.

The Plan Trustee is authorized to keep any portion of any of the foregoing funds in cash or liquid investments as it may deem advisable.

All dividends, interest or gains derived from investments in each Fund are reinvested in the respective Fund by the Plan Trustee.

NOTE 4: NET REALIZED AND UNREALIZED GAINS (LOSSES) FROM INVESTMENTS

Net realized and unrealized gains (losses) from investments for the fiscal year ended on December 30 are:

| (in thousands) | Net Realized and Unrealized gains (losses) from investments | |
|--|---|--------------|
| | 2003 | 2002 |
| Eastman Kodak Company common stock | \$ (42,615) | \$ 22,575 |
| Other common and preferred stocks | 101,839 | (62,925) |
| Mutual funds | 205,526 | (179,407) |
| Interest in common/collective trusts (pooled) funds | 82,923 | (70,064) |
| Pre-mixed portfolio of other funds | 24,743 | 6,346 |
| | ----- | ----- |
| | \$ 372,416 | \$ (283,475) |
| | ===== | ===== |

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NOTE 5: SIGNIFICANT INVESTMENTS

The following table represents investments having a value equal to or greater than 5% of net assets at December 30, 2003 and 2002:

(in thousands)

| Investment | Maturity Date | Interest Rate | Principal Amount | Current Value |
|------------|------------------|------------------|---------------------|------------------|
| ----- | ----- | ----- | ----- | ----- |

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2003

| | | | | | |
|-----------------------|------------|-------|------------|-----------|-------|
| John Hancock Mutual | | | | | |
| Life Ins. GAC #15187 | 04/01/2011 | 6.79% | \$ 309,266 | \$309,266 | |
| Principal Mutual Life | | | | | |
| Ins. #4-20445-2 | 11/15/2007 | 7.70% | 567,921 | 567,921 | |
| | | | | | ----- |
| TOTAL | | | | \$877,187 | ===== |

2002

| | | | | | |
|-----------------------|------------|-------|------------|-----------|-------|
| John Hancock Mutual | | | | | |
| Life Ins. GAC #15187 | 04/01/2011 | 6.79% | \$ 289,602 | \$289,602 | |
| Principal Mutual Life | | | | | |
| Ins. #4-20445-2 | 11/15/2007 | 7.70% | 527,335 | 527,335 | |
| | | | | | ----- |
| TOTAL | | | | \$816,937 | ===== |

NOTE 6: FEDERAL INCOME TAX STATUS

In November 2002, the Plan received a favorable tax determination letter from the Internal Revenue Service (IRS) in which the IRS stated that the Plan is in compliance with the applicable requirements of the Internal Revenue Code. The Plan has been amended since receiving such letter. The Plan Administrator and the Plan's tax counsel believe that the Plan is currently designed and being operated in compliance with the applicable requirements of the Internal Revenue Code. Therefore, no provision for income taxes has been included in the Plan's financial statements.

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NOTE 7: RELATED PARTY TRANSACTIONS

During 2003 and 2002, certain Plan investments were shares of mutual funds managed by T. Rowe Price. T. Rowe Price Retirement Plan Services, Inc. was the recordkeeper since January 1, 2002; therefore, these transactions constitute related party transactions. Fees paid by the Plan to T. Rowe Price for management services amounted to \$1,279,837 and \$1,616,474 for the fiscal years ended December 30, 2003 and 2002, respectively.

The Kodak Stock Fund, the SIP Smaller Stock Fund, and the Fixed Income Fund hold small amounts of cash invested in short-term investments. Mellon Trust, the Parent of Boston Safe Deposit and Trust Company, the Plan Trustee, manages these short-term investments; therefore, these transactions constitute related party transactions.

The Kodak Stock Fund is not actively managed, but Boston Safe Deposit and Trust Company, the Plan Trustee, buys, sells and holds the assets for this fund including the cash that is necessary to maintain liquidity. During the years ended December 30, 2003 and 2002, the Plan purchased shares in the Fund in the amount of \$22,154,800 and \$72,833,844, sold shares in the Fund in the amount of \$24,582,394 and \$31,685,986, and had net depreciation and net appreciation in the Fund in the amount of \$42,615,416 and \$22,574,733, respectively. The total

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value of the Plan's investment in the Fund was \$108,322,084 and \$156,947,036 at December 30, 2003 and 2002, respectively.

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Schedule I

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|---|---|---------------------------|
| 5 TO 8 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds | | |
| Fixed Income Fund* - group annuity contracts | 305 | \$ 7,740 |
| Russell 2000 Fund - com./collective trust | 88 | 1,473 |
| EAFE Equity Index - com./collective trust | 197 | 2,379 |
| Lehman Aggregate Fund - com./collective trust | 478 | 7,794 |
| S&P 500 Fund - com./collective trust | 316 | 8,789 |
| Emerging Mkts. Index - com./collective trust | 64 | 589 |
| | | ----- |
| Total | | \$ 28,764 ===== |
| 8 TO 20 YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds | | |
| Fixed Income Fund* - group annuity contracts | 209 | \$ 5,320 |
| Russell 2000 Fund - com./collective trust | 267 | 4,450 |
| EAFE Equity Index - com./collective trust | 745 | 8,984 |
| Lehman Aggregate Fund - com./collective trust | 329 | 5,350 |
| S&P 500 Fund - com./collective trust | 638 | 17,704 |
| Emerging Mkts. Index - com./collective trust | 242 | 2,226 |
| | | ----- |
| Total | | \$ 44,034 ===== |
| 20 OR MORE YEAR TIME HORIZON FUND - Pre-mixed portfolio of other funds | | |
| Russell 2000 Fund - com./collective trust | 346 | \$ 5,756 |
| EAFE Equity Index - com./collective trust | 804 | 9,686 |
| S&P 500 Fund - com./collective trust | 689 | 19,085 |
| Emerging Mkts. Index - com./collective trust | 417 | 3,841 |
| | | ----- |
| Total | | \$ 38,368 ===== |

* Comprised of funds listed on pages 14-29

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Schedule I (Cont'd)

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--|-------------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND | | | |
| Group Annuity Contracts | | | |
| CDC Capital | 03/31/04 | 6.21% | \$ 12,655 |
| John Hancock Mutual Life Insurance Co. | 3/31/04-04/01/11 | 6.21%- 6.79% | 606,300 |
| Metropolitan Life Insurance Co. | 1/15/05-01/15/08 | 7.27%- 7.34% | 308,115 |
| Monumental Life Insurance Co. | 02/15/06 | 5.72% | 72,935 |
| New York Life Insurance Co. | 12/31/04-10/01/07 | 7.15%- 8.39% | 335,697 |
| Principal Mutual Life Insurance Co. | 1/01/04-11/01/08 | 6.31%- 7.70% | 846,813 |
| The Prudential Life Insurance Co. of America | 12/31/03-10/02/06 | 7.75%- 7.97% | 567,616 |
| Travelers Insurance Company | 07/01/10 | 7.60% | 100,720 |
| | | | ----- |
| Total | | | \$2,850,851 |
| | | | ===== |
| Investment Contracts | | | |
| NISA/AEGON (Wrapper) | 10/01/75 | 3.72% | \$ -12,963 |
| U.S. Government Securities: | | | |
| Farm Cr Sys Finl Assist Corp. | 6/10/05 | 8.80% | 1,428 |
| Federal Home Ln Mtg Corp Mtn | 12/30/05-10/06/06 | 2.50%- 3.125% | 7,945 |
| Federal Home Ln Bks Cons BD | 4/15/04-7/15/08 | 2.50%- 3.75% | 32,386 |
| Federal Home Ln Mtg Corp Debs | 1/15/05-6/15/11 | 2.125%-6.875% | 13,501 |
| Federal Home Ln Mtg Prin | 12/15/06 | 2.875% | 2,710 |
| Federal Natl Mtg Assn Debs | 2/15/06-10/15/13 | 2.250%-6.00% | 13,342 |
| Federal Natl Mtg Assn | 11/15/11 | 5.375% | 1,275 |
| FHLMC Multiclass Mtg | 2/25/42 | 5.50% | 667 |
| FHLMC Multiclass CTFS | 11/15/16 | 3.00% | 1,995 |
| Student Ln Mktg Assn Mtn | 7/15/04 | 3.375% | 3,329 |
| U.S. Treasury Bonds | 11/15/10-2/15/31 | 5.375%-12.75% | 8,131 |
| U.S. Treasury Notes | 6/30/04-11/15/13 | 1.625%-6.125% | 90,210 |
| Corporate Debt Instruments: | | | |
| ABN AMRO Bk N V Amsterdam | 6/04/18 | 4.65% | 1,713 |
| AEP Tex Cent Co Sr Nt Ser A | 2/15/13 | 5.50% | 1,360 |
| AEP Tex North Co Sr Nt | 3/01/13 | 5.50% | 307 |
| AOL Time Warner Inc Gl Nt | 4/15/06 | 6.125% | 1,076 |
| AOL Time Warner Inc Deb | 4/15/31 | 7.625% | 4,508 |
| AOL Time Warner Inc Deb | 5/01/32 | 7.70% | 2,684 |
| AOL Time Warner Inc Nt | 5/01/07-5/01/12 | 6.150%- 6.875% | 4,883 |
| AT&T Corps Bonds | 3/15/09 | 6.00% | 63 |
| AT&T Corp Nt | 6/01/06 | 7.50% | 497 |
| AT&T Corps Sr Nt | 11/15/11-11/15/31 | Var | 3,260 |
| AT&T Corp Sr Nt | 11/15/06 | Step | 1,216 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Maturity Dates ----- | Interest Rates ----- | Current Value ----- |
|-------------------------------|----------------------------|----------------------------|---------------------------|
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| AT&T Wireless Svcs Inc Nt | 5/01/07 | 7.50 | 3,641 |
| AT&T Wireless Svcs Inc Sr Nt | 3/01/06-3/01/31 | 7.35%- 8.75% | 1,842 |
| Abbey Natl PLC Mtn | 10/17/05 | 6.69% | 373 |
| African Dev Bk Global NT | 8/01/08 | 3.25% | 2,029 |
| Alabama Pwr Co Sr Nt Ser X | 5/01/08 | 3.125% | 1,121 |
| Albertsons Inc Sr Deb | 8/01/29 | 7.45% | 1,095 |
| Alcan Inc Nt | 5/15/13-12/15/33 | 4.50%-6.125% | 2,088 |
| Alcoa Inc Nt | 8/01/10 | 7.375% | 1,170 |
| Alcoa Inc Nt | 1/15/13 | 5.375% | 2,188 |
| Alcoa Inc Sr Nt | 1/15/12 | 6.00% | 2,174 |
| Altria Group Inc Nt | 11/04/13 | 7.00% | 1,771 |
| Amerada Hess Corp Nt | 8/15/11-8/15/31 | 6.65%- 7.30% | 1,690 |
| American Elec Pwr Inc Sr Nt A | 5/15/06 | 6.125% | 1,324 |
| American Elec Pwr Inc Sr Nt | 6/01/15 | 5.25% | 333 |
| American Express Co Nt | 9/12/06 | 5.50% | 2,850 |
| American Gen Corp Sr Nt | 2/15/29 | 6.625% | 531 |
| American Gen Fin Mtn | 3/15/07 | 5.75% | 2,173 |
| American Gen Fin Mtn | 10/01/12 | 5.375% | 783 |
| American Intl Group Inc | 5/15/13 | Step | 1,790 |
| American Honda TR | 11/06/08 | 3.85% | 1,182 |
| Amsouth Bk Birmingham Mtn | 11/03/06 | 2.82% | 1,355 |
| Anadarko Fin Co Sr Nt | 5/01/11-5/01/31 | 6.75%- 7.50% | 1,684 |
| Anadarko Pete Corp Sr Nt | 3/01/07 | 5.375% | 641 |
| Anadarko Petroleum Corp | 3/15/29 | 7.20% | 676 |
| Anderson Exploration Ltd | 3/15/11 | 6.75% | 442 |
| Anheuser Busch Cos Inc Deb | 1/15/13-2/01/43 | 4.375%-6.50% | 1,621 |
| Anthem Inc Nt | 8/01/12 | 6.80% | 987 |
| Apache Corp Nt | 4/15/12 | 6.25% | 1,471 |
| Archer Daniels Midland Co Nt | 2/01/31 | 7.00% | 2,273 |
| Archstone Smith Oper TR Nt | 6/15/08 | 3.00% | 386 |
| Associates Corp NA Bonds | 2/15/04 | 5.50% | 7,235 |
| Avalon Bay Cmnty Inc Sr Nts | 7/15/06 | 6.80% | 1,619 |
| Autozone Inc Sr Nt | 6/01/13 | 4.375% | 325 |
| Avery Dennison Corp Nt | 1/15/13 | 4.875% | 248 |
| Axa SA US\$ Sub Nt | 12/15/30 | 8.60% | 2,415 |
| BAE Sys Hldgs Inc Gtd Nt | 12/15/11 | 6.40% | 2,474 |
| BP Cap Mkts PLC Gtd Nt | 12/29/06 | 2.75% | 1,921 |
| BP Cap Mkts PLC Gtd Nt | 3/15/07 | 2.625% | 4,177 |
| BB&T | 12/23/15 | 5.20% | 2,255 |
| BHP Billiton Fin USA Ltd Gtd | 4/15/13 | 4.80% | 300 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003

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(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|-------------------|----------------|---------------|
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| BRE PPTYS Inc Nt | 3/15/07 | 5.95% | 1,890 |
| BSCH Issuances Ltd Sub Nt | 9/14/10 | 7.625% | 2,190 |
| Bank Amer Corp Nt | 2/15/10 | 7.80% | 4,673 |
| Bank Amer Corp Global Nt | 2/01/07 | 5.25% | 3,635 |
| Bank Amer Corp Sr Nt | 1/15/08-12/1/10 | 3.875%-4.375% | 2,844 |
| Bank Amer Corp Sub Nt | 1/15/11-12/1/15 | 5.25%-7.40% | 9,210 |
| Bank Amer Corp Sub Global Nt | 8/15/13 | 4.75% | 435 |
| Bankamerica Corp Sub Nt | 4/15/06 | 7.20% | 5,946 |
| Bankamerica Corp Sub Nt | 2/15/06 | 6.20% | 216 |
| Bank New York Inc Sr Hldg Co | 7/01/07 | 5.20% | 803 |
| Bank One Corp Nt | 9/01/07 | 4.125% | 3,211 |
| Bank One Corp Sub Nt | 1/30/13 | 5.25% | 1,587 |
| Bank One N A Mtn # TR | 1/15/08 | 3.70% | 2,021 |
| Bear Stearns Cos Inc Nt | 7/02/08 | 2.875% | 325 |
| Bear Stearns Cos Inc Global Nt | 1/15/07-10/28/10 | 4.00%-5.70% | 7,575 |
| Bellsouth Cap Funding Corp | 2/15/10 | 7.75% | 590 |
| Bellsouth Corp Nt | 10/15/06 | 5.00% | 1,485 |
| Bellsouth Telecommunicat Bnds | 6/01/28 | 6.375 | 391 |
| Berkshire Hathaway Fin 144A | 10/15/08 | 3.375% | 2,776 |
| Boeing Co. | 8/15/24 | 7.95% | 3,965 |
| Boeing Cap Corp Global Nt | 1/15/13 | 5.80% | 2,734 |
| Boeing Cap Corp Sr Nt | 2/15/12 | 6.50% | 437 |
| Bottling Group LLC Sr Nt | 11/15/13 | 5.00% | 4,338 |
| Bristol Myers Squibb | 6/15/23 | 7.15% | 2,177 |
| Bristol Myers Squibb Co Nt | 10/01/06-10/01/11 | 4.75%- 5.75% | 2,779 |
| British Telecommunications Nt | 12/15/10 | Step Up | 2,827 |
| British Telecommunications PLC | 12/15/30 | Var | 2,327 |
| Bunge Ltd Fin Corp Gtd Sr 144A | 12/15/08 | 4.375% | 518 |
| Burlington North Santa Fe | 5/13/29 | 7.082% | 1,120 |
| Burlington North Santa Fe Ry | 1/02/20 | 7.16% | 545 |
| Burlington Northn Santa Fe Nt | 7/15/11 | 6.75% | 1,698 |
| Burlington Northn Santa Fe 001 | 1/15/21 | 8.251% | 501 |
| Burlingotn Res Inc Deb | 2/15/26 | 6.875% | 739 |
| Burlington Resources Finance | 12/01/06-12/01/31 | 5.60%-7.40% | 4,013 |
| CBA Cap TR I TR Pfd Secs | 12/31/49 | 5.805% | 1,863 |
| CBS Corp Cr Nt | 5/20/05 | 7.15% | 830 |
| CIT Group Inc Sr Nt | 2/07/06 | 6.50% | 1,624 |
| CIT Group Inc Global Sr Nt | 2/21/06 | 4.125% | 3,273 |
| CIT Group Inc Reorganized Sr | 11/03/08 | 3.875% | 1,155 |
| CRH Amer Inc Nt | 10/15/13 | 5.30% | 3,567 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|-------------|----------------|----------------|---------------|
|-------------|----------------|----------------|---------------|

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FIXED INCOME FUND (Cont'd.)

| Corporate Debt Instruments: | | | |
|--------------------------------|-------------------|---------------|-------|
| CXS Corp Sr Nts | 3/15/11 | 6.75% | 1,854 |
| Camden PPTY Tr Nt | 12/15/13 | 5.375% | 743 |
| Campbell Soup Co Nt | 12/03/12 | 5.00% | 754 |
| Canadian National Railway Co | 10/15/11 | 6.375% | 871 |
| Canadian National Railway Co | 10/15/31 | 7.375% | 1,032 |
| Canadian Pacific Railway Co | 10/15/11-10/15/31 | 6.25%- 7.125% | 2,857 |
| Capital Auto Rec 02 2 Cl | 7/15/05 | 3.82% | 837 |
| Capital Auto Rec 03-3 A-34 | 1/15/08 | 2.96% | 1,874 |
| Capital Auto Rec Asset Tr | 9/15/05 | Var | 3,275 |
| Capital One Bk Mtn #TR 00112 | 2/01/06 | 6.875% | 757 |
| Capital One Bk Mtn #TR 00177 | 12/01/08 | 4.25% | 1,024 |
| Capital One Bk Mtn Sr #TR00174 | 5/15/08 | 4.875% | 1,707 |
| Capital One Bk Mtn Sr #TR00176 | 9/15/10 | 5.75% | 739 |
| Carramerica Rlty Corp Nts | 7/01/04 | 7.20% | 1,258 |
| Caterpillar Finl Svcs Tr#00741 | 1/30/06 | 2.65% | 554 |
| Caterpillar Inc Nt | 5/01/11 | 6.55% | 533 |
| Cendant Corp Sr Nt | 1/15/08-3/15/10 | 6.25% | 1,208 |
| Centerpoint Energy Houston | 3/15/33 | 6.95% | 2,147 |
| Centerpoint Energy LLC 144A | 7/01/23 | 5.60% | 641 |
| Centex Corp Sr Nt | 10/01/13 | 5.125% | 502 |
| Champion Intl Corp Deb | 11/01/25 | 7.35% | 1,555 |
| Chase Manhattan Auto | 3/15/06 | 3.49% | 2,408 |
| Chevrontexaco Cap Co Gtd Nt | 9/17/07 | 3.50% | 1,648 |
| Chrysler Corp Sr Nts | 3/01/27 | 7.45% | 345 |
| Cincinnati Gas & Elec Co Deb | 6/15/33 | 5.375% | 224 |
| Cingular Wireless LLC Sr Nt | 12/15/11 | 6.50% | 546 |
| Citigroup Inc Global Sub Nt | 8/27/12-2/22/33 | 5.625%-6.625% | 8,490 |
| Citigroup Inc Global Sr Nt | 5/10/06-2/01/08 | 3.50%- 5.75% | 6,591 |
| Citigroup Inc Global Sr Nt | 1/18/11 | 6.50% | 8,425 |
| Citigroup Inc Global Sr Nt | 2/01/08 | 3.50% | 1,017 |
| Citigroup Inc Global Sr Nt | 6/30/05-3/06/07 | 4.125%-5.00% | 3,581 |
| Citigroup Inc Nts | 6/01/25-2/15/98 | 6.875% | 1,222 |
| Citibank Cr Card 03 A5 Int | 4/07/08 | 2.50% | 2,445 |
| Citibank Cr Card Master TR991A | 2/15/06 | 5.50% | 1,181 |
| Citizens Communications Co B | 8/15/31 | 9.00% | 680 |
| Citizens Communications Co Nt | 5/15/06 | 8.50% | 819 |
| Clear Channel Comm Inc Nt | 11/01/06 | 6.00% | 540 |
| Clear Channel Comm Inc Sr Nt | 5/15/11 | 4.40% | 907 |
| Cleveland Elec Illum Co 144A | 12/15/13 | 5.65% | 973 |
| Coca-Cola Co Nts | 4/30/09 | 5.75% | 5,074 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|-------------|----------------|----------------|---------------|
|-------------|----------------|----------------|---------------|

FIXED INCOME FUND (Cont'd.)

Corporate Debt Instruments:

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| | | | |
|--------------------------------|-------------------|--------------|--------|
| Coca-Cola Enterprises | 9/15/28 | 6.75% | 1,682 |
| Coca-Cola Enterprises Inc Nt | 5/15/07 | 5.25% | 1,297 |
| Coca-Cola HBC Fin B V Nt 144A | 9/17/15 | 5.50% | 954 |
| Columbus Southn Pwr Co Sr Nt | 3/01/33 | 6.60% | 1,279 |
| Comcast Cable Communs Inc Nt | 1/30/11 | 6.75% | 5,626 |
| Comcast Corp New Nt | 1/15/10-3/15/33 | 5.50%-7.05% | 8,625 |
| Commerce Group Inc MASS Sr Nt | 12/09/13 | 5.95% | 2,025 |
| Compaq Computer Corp Nt | 8/01/05 | 7.65% | 648 |
| Conagra Inc Sr Nts | 8/01/27 | 6.70% | 1,492 |
| Conagra Foods Inc. Nt | 9/15/11 | 6.75% | 979 |
| Conoco Phillips Nt | 10/15/07-10/15/32 | 3.625%-5.90% | 5,064 |
| Conoco Fdg Co Nt | 10/15/11-10/15/31 | 6.35%- 7.25% | 8,387 |
| Conoco Inc Sr Nts | 4/15/29 | 6.95% | 804 |
| Consolidated Nat Gas 01 Ser A | 4/15/11 | 6.85% | 1,688 |
| Continental Airls 97-4 CL 4A | 1/02/18 | 6.90% | 751 |
| Continental Airls 99-2 CL A-1 | 3/15/20 | 7.256% | 562 |
| Continental Cablevision Inc | 9/15/05 | 8.875% | 1,103 |
| Corporate PPTY Invs Nt | 3/15/16 | 7.875% | 2,870 |
| Costco Whsl Corp New Sr Nt | 3/15/07 | 5.50% | 269 |
| Countrywide Home Lns Mtn | 8/01/06 | 5.50% | 2,642 |
| Countrywide Home Lns Mtn | 5/21/08 | 3.25% | 1,344 |
| Cox Communications Inc New Nt | 11/01/10 | 7.75% | 951 |
| Cox Communications Inc New Nt | 10/01/12 | 7.125% | 2,166 |
| Cox Enterprises Inc Nt 144A | 5/0/08 | 4.375% | 2,618 |
| Credit Suisse FB Inc Nt | 11/15/11 | 6.125% | 267 |
| Credit Suisse FB USA Inc Nt | 1/15/12 | 6.50% | 689 |
| Credit Suisse FB USA Inc Sr Nt | 1/15/09 | 3.875% | 10,417 |
| Credit Suisse FB USA Nts | 8/01/06 | 5.875% | 2,159 |
| DTE Energy Co Nt | 6/01/06 | 6.45% | 432 |
| DTE Energy Co Sr Nt | 4/15/33 | 6.375% | 989 |
| Daimlerchrysler Auto | 9/06/06 | 5.32% | 1,975 |
| Daimlerchrysler Auto | 12/06/06 | 4.63% | 1,131 |
| Daimlerchrysler Auto Tr | 11/08/06 | 2.56% | 1,041 |
| Daimlerchrysler Auto Tr | 10/08/09 | 2.88% | 1,331 |
| Daimlerchrysler North Amer Nt | 9/01/09 | 7.20% | 1,338 |
| Daimlerchrysler NA Hldg Corp | 6/04/08 | 4.05% | 2,065 |
| Daimlerchrysler NA Hldg Corp | 1/15/12 | 7.30% | 2,975 |
| Daimlerchrysler N A Hldg Sr Nt | 11/15/13 | 6.50% | 4,450 |
| Daimler Chrysler NA Hldg Corp | 1/20/05 | 7.40% | 1,913 |
| Daimler Chrysler NA Hldg Nt | 5/15/06 | 6.40% | 1,885 |
| Daimler Chrylser Hldg Corp Nt | 1/18/31 | 8.50% | 1,074 |
| Deere John Cap Corp Nt | 3/15/12 | 7.00% | 1,381 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|-------------------------------|----------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Deere & Co Global Nt | 4/25/14 | 6.95% | 825 |
| John Deere Capital Corp Notes | 8/22/07 | 4.50% | 1,035 |

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| | | | |
|---------------------------------|-------------------|--------------|-------|
| Delphi Corporation Del Nt | 8/15/13 | 6.50% | 1,971 |
| Delta Airlines Inc | 11/18/10-9/18/11 | 7.111%-7.57% | 595 |
| Detroit Edison Co Sr Nt | 10/01/10-10/15/12 | 5.20%-6.125% | 1,267 |
| Deutsche Telekom Intl Fin BV | 6/15/05-6/15/30 | Var | 8,128 |
| Deutsche Telekom Intl Fin BV | 7/22/13-6/01/32 | 5.25%-9.25% | 2,495 |
| Developers Diversified Corp | 8/01/10 | 4.625% | 936 |
| Devon Energy Corp New Sr Nt | 8/01/06 | 2.75% | 825 |
| Devon Energy Corp Sr Deb | 4/15/32 | 7.95% | 1,744 |
| Devon Fing Corp ULC Nt | 9/30/11 | 6.875% | 1,647 |
| Devon Fing Corp ULC Deb | 9/30/31 | 7.875% | 2,824 |
| Diageo PLC Nt | 11/19/07 | 3.50% | 1,156 |
| Discover Card Mstr 95-1 CL | 2/16/07 | Fltg | 1,301 |
| Disney Global Bonds | 3/30/06 | 6.75% | 2,545 |
| Disney Walt Co Mtn | 3/01/12 | 6.375% | 1,701 |
| Dominion Res Inc Del Nt | 9/17/12 | 5.70% | 1,063 |
| Dominion Res Inc Del Sr Nt | 8/01/33 | 5.25% | 2,709 |
| Dominion Res Inc Del Sr Nt D | 12/15/09 | 5.125% | 407 |
| Dominion Res Inc VA New Sr Nt | 7/15/05 | 7.625% | 1,080 |
| Dominion Res Inc VA Ser A | 6/15/10 | 8.125% | 647 |
| Dow Chem Co Nt | 2/01/11-10/01/12 | 6.00%-6.125% | 3,868 |
| Dow Chem Co Global Nt | 12/15/08 | 5.75% | 1,424 |
| DuPont EI de Nemours & Co Nt | 10/15/09 | 6.875% | 1,733 |
| DuPont EI de Nemours & Co Nt | 11/15/12 | 4.75% | 812 |
| Duke Cap Corp Sr Nt | 2/15/13-2/15/32 | 6.25%-6.75% | 630 |
| Duke Energy Corp Nt | 12/08/05 | Var | 1,235 |
| Duke Energy Corp Sr Nt | 1/15/12-11/30/12 | 5.625%-6.25% | 2,621 |
| Duke Energy Corp Mtg Bd | 4/01/10 | 4.50% | 975 |
| Duke Energy Corp 1st & Ref Mtg | 3/05/08 | 3.75% | 1,913 |
| Duke Energy Field Svcs LLC | 8/16/10 | 7.875% | 3,921 |
| Duke-Weeks Rlty Ltd Partnership | 3/15/05 | 6.875% | 1,535 |
| EOP Oper LTD Partnership Nt | 1/15/04 | 6.50% | 1,112 |
| EOP Oper LTD Partnership Nt | 3/15/06 | 8.375% | 1,534 |
| EOP Oper Ltd Partn Gtd Nt | 7/15/11 | 7.00% | 338 |
| EOP Operating LP Nts | 2/15/12 | 6.75% | 2,835 |
| ERP Oper L P | 8/15/26 | 7.57% | 1,393 |
| ERP Operating LP Nts | 4/13/15 | 6.63% | 1,139 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|------------------------------|-------------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Electronic Data Sys Corp Nt | 10/15/09-10/15/29 | 7.125%-7.45% | 1,062 |
| Electronic Data Sys Corp New | 8/01/13 | 6.00% | 244 |
| Entergy Miss Inc 1st Mtg Bds | 4/01/08 | 4.35% | 1,221 |
| Emerson Elec Co Nt | 11/01/05 | 6.30% | 866 |
| Emerson Elec Co Nt | 6/01/05 | 7.875% | 1,733 |
| Emerson Electric Co Nt | 8/15/32 | 6.00% | 723 |
| Evans Withcombe Res Nts | 4/15/04 | 7.50% | 1,036 |
| Exelon Corp Sr Nt | 5/01/11 | 6.75% | 2,723 |
| Exelon Generation Co LLC | 1/15/14 | 5.35% | 1,805 |

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| | | | |
|----------------------------------|-----------------|---------------|-------|
| FMR Corp Debs | 6/15/29 | 7.57% | 1,044 |
| Federated Dept Stores Inc Del | 9/01/08-4/01/29 | 6.625%- 6.90% | 1,791 |
| First Chicago Corp Sub Nt | 1/30/09 | 6.375% | 1,657 |
| First Sec Corp Del Sr Nt | 11/15/06 | 6.875% | 5,025 |
| First Un Natl Bk Mtn | 8/18/10 | 7.80% | 747 |
| Firststar Bk Na Cincinnati Oh Nt | 12/01/09 | 7.125% | 2,733 |
| First Energy Corp Nt Ser A | 11/15/06 | 5.50% | 1,268 |
| First Energy Corp Nt Ser B | 11/15/11 | 6.45% | 331 |
| First Energy Corp Nt Ser C | 11/15/31 | 7.375% | 3,312 |
| First USA CR CD Mstr 99-3 CL A | 12/19/06 | Var | 1,300 |
| First USA Cr Ser 97-5 CL A | 4/17/07 | Var | 1,300 |
| FleetBoston Finl Corp Sr Nt | 9/15/05 | 7.25% | 1,169 |
| FleetBoston Finl Corp Sr Nt | 12/01/06 | 4.875% | 3,652 |
| FleetBoston Finl Corp Sr Nt | 2/15/08 | 3.85% | 1,269 |
| Florida Pwr Corp 1st Mtg Bd | 12/01/15 | 5.10% | 377 |
| Ford Mtr Co Del Deb | 10/01/28 | 6.625% | 2,915 |
| Ford Mtr Co Del Gbl Landmark | 7/16/31 | 7.45% | 4,527 |
| Ford Mtr Cr Co Gbl Landmark | 2/01/06 | 6.875% | 4,279 |
| Ford Mtr Cr Co Gbl Landmark | 10/25/11 | 7.25% | 3,191 |
| Ford Mtr Cr Co Gbl Landmark | 6/15/10 | 7.875% | 1,933 |
| Ford Mtr Cr Co Gbl NT | 10/01/08 | 5.625% | 2,766 |
| Ford Mtr Cr Co Global Land Sec | 10/28/09 | 7.375% | 4,836 |
| Ford Mtr Cr Co Global Secs | 1/25/07 | 6.50% | 6,677 |
| France Telecom SA Nt | 3/01/11 | Step | 994 |
| France Telecom SA Nt | 3/01/06 | Step | 2,305 |
| France Telecom SA Nt | 3/01/31 | Var | 3,083 |
| Fuji Fin Cayman Ltd Sub 144A | 4/15/10 | 8.625% | 848 |
| Fund Amern Cos Inc Gtd Sr Nt | 5/15/13 | 5.875% | 1,008 |
| GE Global Ins Hldg | 6/15/30 | 7.75% | 578 |
| GE Global Ins Hldg Corp | 2/15/26 | 7.00% | 377 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|-------------------|-------------------|------------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| GG1B Fdg Corp Secd Lease Oblig | 1/15/11 | 7.43% | 252 |
| GMAC Deb | 12/01/12 | Zerocpn | 903 |
| GMAC Nt | 1/19/10 | 7.75% | 2,069 |
| GTE Corp | 4/15/28 | 6.94% | 1,410 |
| General Dynamics Corp Nt | 5/15/06-5/15/08 | 2.125%-3.00% | 3,598 |
| General Elec Cap Mtn | 2/22/11 | 6.125% | 824 |
| General Elec Cap Mtn | 1/15/08-3/15/32 | 4.25%- 6.75% | 3,946 |
| General Elec Co Nt | 2/01/13 | 5.00% | 17,800 |
| General Elec Corp Mtn | 5/01/08 | 3.50% | 6,803 |
| General Mls Inc Nt | 2/15/07-2/15/12 | 5.125%-6.00% | 3,815 |
| General Mtrs Accep Corp Nt | 1/15/06- 9/15/11 | 6.75%- 6.875% | 4,411 |
| General Mtrs Accep Corp Nt | 1/15/06-11/01/31 | 6.75%- 8.00% | 12,687 |
| General Mtrs Accep Corp Sr Nt | 8/28/07-2/01/12 | 6.125%- 7.00% | 6,813 |
| General Mtrs Corp Sr Deb | 7/15/23-7/15/33 | 8.25%-8.375% | 4,299 |

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| | | | |
|-------------------------------|-----------------|---------------|-------|
| General Mtrs Corp Sr Nt | 7/15/13-3/01/21 | 7.125%-8.80% | 1,447 |
| Gettu Paul J TR Taxable SER | 10/01/33 | 5.875% | 939 |
| Gillette Co Nt | 3/15/08 | 2.875% | 405 |
| Golden West Finl Corp Del Sr | 8/15/07 | 4.125% | 1,037 |
| Goldman Sachs Group Inc | 10/15/13 | 5.25% | 1,823 |
| Goldman Sachs Group Inc Nt | 8/17/05-1/15/11 | 6.875%-7.625% | 4,352 |
| Goldman Sachs Group Inc Sr Nt | 9/01/12 | 5.70% | 2,578 |
| Goldman Sachs Group Inc Sr Nt | 1/15/12 | 6.60% | 5,702 |
| Goldman Sachs Group Inc Sr Nt | 7/15/13 | 4.75% | 1,068 |
| Goldman Sachs Group Inc Sr Nt | 2/15/33 | 6.125% | 1,187 |
| Greenpoint Finl Corp Sr Nt | 6/06/08 | 3.20% | 483 |
| Grupo Televisa SA De CV Sr Nt | 9/13/11 | 8.00% | 397 |
| HBO PLC Mtn Sr Nts | 1/12/07 | 3.125% | 2,997 |
| HBOS PLC Mtn Sr | 9/30/08 | 3.75% | 1,209 |
| HSBC Cap Fdg Dlr 2 LP | 12/29/49 | Var | 2,410 |
| Harley Davidson Tr 01-1 CL A2 | 1/15/09 | 5.27% | 610 |
| Harrahs Oper Inc Gtd Sr Nt | 1/15/09 | 7.50% | 636 |
| Harrahs Oper Inc Sr Nt | 6/01/07 | 7.125% | 601 |
| Hartford Life Inc Sr Nt | 3/01/31 | 7.375% | 140 |
| Health Care Reit Inc Nt | 9/12/12 | 8.00% | 1,151 |
| Heinz H J Fin Co Gtd Nt | 3/15/32 | Var | 791 |
| Hertz Corp Nt | 6/01/12 | 7.625% | 2,269 |
| Highmark Inc Sr Nt 144A | 8/15/13 | 6.80% | 2,370 |
| Home Depot Inc Sr Nt | 9/15/04 | 6.50% | 684 |
| Household Fin Corp | 12/15/08 | 4.125% | 2,015 |
| Household Fin Corp Global Nt | 7/15/13 | 4.75% | 1,941 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|-----------------------------------|-------------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Household Fin Corp Nt | 5/15/11-10/15/11 | 6.375%-6.75% | 10,513 |
| Household Fin Corp Nt | 1/24/06-5/15/12 | 5.75%- 7.00% | 8,277 |
| Household Finance Corp Sr Nts | 9/25/04 | 5.875% | 434 |
| Household Intl Inc Sr Nt | 2/15/06 | 8.875% | 1,584 |
| Huntington Natl Mtn | 10/16/06 | 2.75% | 956 |
| Husky Energy Inc | 6/15/12 | 6.25% | 1,076 |
| Hutchison Whampoa Intl 144A | 11/24/33 | 7.45% | 1,612 |
| Hydro-Quebec | 4/01/16 | 7.50% | 2,586 |
| Ing Bank N V Sub Nt 144A | 5/01/15 | 5.125% | 489 |
| Imperial TOB Overseas BV | 4/01/09 | 7.125% | 887 |
| Intelsat Ltd Sr Nt 144A | 11/01/13 | 6.50% | 511 |
| Inter Amern Bk Mtn | 1/18/06 | 5.375% | 4,727 |
| International Bk Recon & Dev | 1/27/05 | 7.00% | 6,363 |
| IBM Corp | 10/30/25 | 7.00% | 1,648 |
| International Business Machs | 10/01/06-11/29/32 | 4.875%-5.875% | 2,153 |
| International Business Machs Corp | 11/29/12 | 4.75% | 1,549 |
| International Lease Fin Corp | 9/15/08 | 4.35% | 4,918 |
| International Paper Co Nt | 7/08/05 | 8.125% | 817 |

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| | | | |
|---------------------------------|-----------------|--------------|-------|
| International Paper Co Nt | 10/30/12 | Var | 1,993 |
| International Paper Co Sr Nt | 1/15/09 | 4.25% | 500 |
| J P Morgan Chase & Co Gbl Nt | 2/01/11 | 6.750% | 1,289 |
| J P Morgan Chase & Co Global Sr | 5/30/07 | 5.25% | 3,199 |
| J P Morgan Chase & Co Nt | 3/01/07 | 5.35% | 7,208 |
| J P Morgan Chase & Co Sr Nt | 5/01/08-5/01/15 | 3.625%-5.25% | 3,558 |
| J P Morgan Chase & Co Sub Nt | 1/02/13 | 5.75% | 2,839 |
| Jersey Cent Pwr & Lt Co | 6/15/18 | 4.80% | 1,201 |
| Johnson Ctls Inc Nt | 9/15/13 | 4.875% | 502 |
| Kellogg Co Nt Ser B | 4/01/06 | 6.00% | 2,517 |
| Kellogg Co Nt Ser B | 4/01/11 | 6.60% | 973 |
| Kellogg Co Deb Ser B | 4/01/31 | 7.45% | 2,300 |
| Key Bk Na Mtn #SB 00004 | 2/01/11 | 7.00% | 1,254 |
| Kimberly Clark Corp Bd | 2/15/12 | 5.625% | 640 |
| Kinder Morgan Energy Partners | 8/15/33 | 7.30% | 2,326 |
| Korea Dev Bk Nt | 11/16/06 | 5.25% | 699 |
| Korea Dev Bk Nt | 9/10/13 | 5.75% | 2,526 |
| Korea Elec Pwr Corp Nt | 9/12/07 | 4.25% | 814 |
| Kraft Foods Inc Global Nt | 11/01/06 | 4.625% | 1,565 |
| Kraft Foods Inc Global Nt | 11/01/11 | 5.625% | 2,807 |
| Kraft Foods Inc Global Nt | 11/01/31 | 6.500% | 1,670 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|------------------------------|----------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Kraft Foods Inc Nt | 6/01/07 | 5.25% | 1,701 |
| Kraft Foods Inc Nt | 6/01/12 | 6.25% | 2,226 |
| Kraft Foods Inc Nt | 10/01/08 | 4.00% | 1,647 |
| Kroger Co Sr Deb | 9/15/25 | 8.00% | 2,886 |
| Kroger Co Sr Nt Ser B | 6/01/09 | 7.25% | 1,888 |
| Kroger Co Sr Nt Ser B | 6/01/29 | 7.70% | 349 |
| Lehman Bros Hldgs Inc Gbl Nt | 1/22/08 | 4.00% | 2,186 |
| Lehman Bros Hldgs Inc Nt | 5/15/06 | 6.25% | 2,345 |
| Lehman Brothers Hldgs Tr | 1/18/12 | 6.625% | 5,191 |
| Lehman Brothers Holding Nts | 2/05/06 | 6.625% | 815 |
| Liberty Media Corp Sr Deb | 2/01/30 | 8.25% | 1,393 |
| Liberty Media Corp Sr Nt | 7/15/29 | 8.50% | 932 |
| Liberty Media Corp New Sr Nt | 9/25/06 | 3.50% | 753 |
| Liberty Media Corp New Sr Nt | 5/15/13 | 5.70% | 303 |
| Liberty Media Corp New Sr Nt | 9/17/06 | Var | 2,877 |
| Lockheed Martin Corp Deb | 12/01/29 | 8.50% | 5,837 |
| Loews Corp | 6/01/23 | 7.625% | 513 |
| Loral Corp Deb | 9/15/23 | 7.00% | 1,096 |
| MBNA Amer Bk Natl Assn | 6/15/12 | 6.625% | 551 |
| MBNA Amer Bk Mtn | 9/15/05 | 7.75% | 1,636 |
| MBNA Corp Sr Mtn | 6/15/15 | 5.00% | 901 |
| MBNA Master Cr Cd 97-C CL A | 8/15/06 | Fltg | 1,300 |
| Marathon Oil Corp Nt | 6/01/07 | 5.375% | 1,326 |

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|-------------------------------|-----------------|--------------|-------|
| Massmutual Global Fdg II 144A | 7/15/08 | 2.55% | 974 |
| Maytag Corp Mtn | 5/15/15 | 5.00% | 1,665 |
| McDonalds Corp Mtn | 4/30/07 | 5.375% | 536 |
| Meadwestvaco Corp Nt | 4/01/12 | 6.85% | 3,422 |
| Mercantile Bankshares Corp Nt | 4/15/13 | 4.625% | 1,771 |
| Merck & Co Inc Mtns Tr | 5/13/37 | 5.76% | 550 |
| Merrill Lynch & Co Inc Nts | 2/17/09 | 6.00% | 3,101 |
| Merrill Lynch & Co Mtn | 4/21/08 | 3.70% | 5,283 |
| Metropolitan Edison Co Nt | 3/15/13 | 4.95% | 635 |
| Meyer Fred Inc Del New Nts | 3/01/05 | 7.375% | 1,060 |
| Meyer Fred Inc Del New Nts | 3/01/08 | 7.45% | 876 |
| Mexico United Mexican Sts Bd | 12/30/19 | 8.125% | 1,675 |
| Midamerican Energy Hldgs Co | 10/01/12 | 5.875% | 1,218 |
| Morgan Stanley DW & Co Gl Nt | 4/15/06-4/15/11 | 6.10%- 6.75% | 7,630 |
| Morgan Stanley DW & Co Nt | 4/01/12 | 6.60% | 2,092 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2003

(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|----------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Morgan Stanley Nt | 4/01/07 | 5.80% | 4,814 |
| Motorola Inc Nts | 11/15/10 | 7.625% | 1,177 |
| Nabisco Inc Debs | 6/15/15 | 7.55% | 1,171 |
| National City Bk Mtn | 2/15/11 | 6.30% | 425 |
| National City Corp Sub Deb | 5/15/19 | 6.875% | 1,844 |
| National Rural Utils Coop | 2/15/08 | 3.875% | 1,793 |
| National Rural Utils Coop Fin | 3/01/12 | 7.25% | 2,409 |
| News America Hldgs Bds | 10/17/36 | 8.15% | 372 |
| News Amer Hldgs | 2/01/13 | 9.25% | 1,172 |
| News Amer Hldgs Inc | 12/01/45 | 7.75% | 177 |
| News Amer Hldgs Inc Sr Deb | 10/30/25 | 7.70% | 582 |
| News Amer Inc Gtd Sr Deb | 11/30/28 | 7.625% | 2,054 |
| News Amer Inc Gtd Sr Debs | 4/08/28 | 7.125% | 1,094 |
| News Amer Inc Gtd Sr Debs | 4/30/28 | 7.30% | 45 |
| News Amer Inc Gtd Sr Nt | 3/15/33 | 6.55% | 130 |
| News Amer Inc Sr Debs | 6/30/28 | 7.28% | 724 |
| New York St Elec & Gas Corp | 5/01/23 | 5.75% | 1,711 |
| Newell Rubbermaid Inc Nt | 5/01/10 | 4.00% | 773 |
| Nexen Inc Nt | 11/20/13 | 5.05% | 1,644 |
| Niagara Mohawk Pwr Corp Sr Nts | 10/01/08 | 7.75% | 864 |
| Nisource Fin Corp Gtd Nt | 11/01/06 | 3.20% | 1,204 |
| Nissan Auto Rec | 2/15/07 | 4.80% | 966 |
| Nissan Auto Receivables 03C A3 | 3/15/07 | 2.23% | 1,956 |
| Norfolk Southn Corp Unsecd Deb | 3/01/21 | 9.00% | 457 |
| Norfolk Southn Corp Sr Nt | 2/15/31 | 7.25% | 1,278 |
| Northrup Grumman Corp Deb | 2/15/31 | 7.75% | 607 |
| Northrup Grumman Corp Deb | 3/01/26 | 7.875% | 1,328 |
| Northrup Grumman Corp Nt | 2/15/11 | 7.125% | 1,097 |
| Northwest Aircls Passthru 99-2 | 9/01/20 | 7.575% | 165 |
| Occidental Pete Corp Sr Debs | 4/01/28 | 7.20% | 378 |

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| | | | |
|--------------------------------|---------|--------|-------|
| Occidental Pete Corp Nt | 1/15/07 | 5.875% | 337 |
| Occidental Pete Corp Nt | 1/15/12 | 6.75% | 960 |
| Occidental Petroleum Nts | 2/15/29 | 8.45% | 524 |
| Oil Ins Ltd Deferrable 144A | 8/15/33 | Var | 719 |
| Oncor Elec Delivery Co Deb | 9/01/22 | 7.00% | 3,015 |
| Oncor Elec Delivery Co Sr Secd | 1/15/15 | 6.375% | 868 |
| PSEG Pwr LLC Sr Nt | 4/15/31 | 8.625% | 656 |
| Panhandle Eastn Pipe Line 144A | 8/15/08 | 4.80% | 1,416 |
| Peco Energy 99-A CL A-4 | 3/01/07 | 5.80% | 3,071 |
| Peco Energy Co 1st & Ref Mtg | 5/01/08 | 3.50% | 1,265 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|----------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Pemex Proj Fdg Master Tr Gtd | 11/15/11 | Step | 8,162 |
| Pemex Proj Fdg Master Tr Gtd | 2/01/22 | Var | 1,086 |
| Pepsi Bottling Grp Inc Gtd Sr | 3/01/29 | 7.00% | 979 |
| Pepsi Bottling Hldgs Nt | 2/17/04 | 5.375% | 1,130 |
| Petrobas Intl Fin Co Sr Nt | 7/06/11 | 9.75% | 1,293 |
| Petro CDA Sr Nt | 7/15/33 | 5.35% | 267 |
| Petroliam Nasional Bhd Bd | 10/18/06 | 7.125% | 1,559 |
| Petroliam Nasional Bhd Bd | 10/15/26 | 7.625% | 1,151 |
| Petronas Cap Ltd Euro Gtd | 5/22/22 | 7.875% | 1,274 |
| Philip Morris Cos Inc | 2/01/06 | 6.375% | 1,067 |
| Philip Morris Debs | 1/15/27 | 7.75% | 623 |
| Phillips Pete Co Nt | 5/25/10 | 8.75% | 761 |
| Placer Dome Inc Deb | 10/15/35 | 6.45% | 1,745 |
| Procter & Gamble Co Deb | 9/01/24 | 8.00% | 2,042 |
| Procter & Gamble ESOP Deb Sr | 1/01/21 | 9.36% | 3,275 |
| Procter & Gamble Co Sr Nt | 8/15/08 | 4.30% | 745 |
| Progress Energy Inc Sr Nt | 3/01/31 | 7.75% | 1,274 |
| Progress Energy Inc Sr Nt | 3/01/06 | 6.75% | 504 |
| Progress Energy Inc Sr Nt | 3/01/11 | 7.10% | 1,649 |
| Progress Energy Inc Sr Nt | 10/30/31 | 7.00% | 1,024 |
| Protective Life Mtn | 11/24/08 | 3.70% | 413 |
| Provident Co Bds | 7/15/18 | 7.00% | 672 |
| Public Svc Co Colo 1st Ser 14 | 10/01/08 | 4.375% | 2,306 |
| Public Svc Co New Mexico Sr Nt | 9/15/08 | 4.40% | 1,042 |
| Pulte Homes Inc Sr Nt | 2/15/13 | 6.25% | 494 |
| Pulte Homes Inc Sr Nt | 6/15/32 | 7.875% | 998 |
| Raytheon Co Bonds | 8/15/27 | 7.20% | 1,174 |
| Raytheon Co Nts | 8/15/07 | 6.75% | 28 |
| Raytheon Co Nts | 11/01/08 | 6.15% | 3,695 |
| Reed Elsevier Capital Bonds | 8/01/11 | 6.75% | 687 |
| Republic Svcs Inc Nt | 8/15/11 | 6.75% | 658 |
| Rio Tinto Fin USA Ltd | 9/30/08 | 2.625% | 476 |
| Rohm & Haas Co Deb | 7/15/29 | 7.85% | 1,375 |
| Royal Bk Scotland Sub Nts | 10/01/14 | 5.00% | 825 |
| Royal KPN NV Nt | 10/01/30 | 8.375% | 1,076 |

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| | | | |
|------------------------------|----------|--------|-------|
| Royal KPN NV Nt | 10/01/10 | 8.00% | 869 |
| SBC Commn Inc Global Nt | 8/15/12 | 5.875% | 3,752 |
| SBC Communications Inc Gl Nt | 3/15/11 | 6.25% | 5,616 |
| SLM Corp Mtn | 3/17/08 | 3.625% | 1,392 |
| SLM Corp Mtn | 1/15/09 | 4.00% | 5,580 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|-----------------|----------------|---------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| SLM Corp Mtn | 8/01/33 | 5.625% | 488 |
| SP Powerassets Ltd | 10/22/08 | 3.80% | 1,078 |
| Safeway Inc Nt | 8/15/12 | 5.80% | 816 |
| Salomon Smith Barney Hldgs Nt | 2/15/08 | 6.50% | 733 |
| Santander Finl Sub Nts | 2/15/11 | 6.375% | 670 |
| Scana Corp Mtn Trnahce | 5/15/11 | 6.875% | 1,140 |
| Science Application Intl Corp | 7/01/33 | 5.50% | 1,238 |
| Shopping Ctr Assocs Sr Nt | 1/15/04 | 6.75% | 601 |
| Signet Bk Mtn Sub Bk | 9/15/06 | 7.80% | 2,875 |
| Simon PPTY Group LP Nt | 11/15/07 | 6.375% | 1,454 |
| Southern Calif Edison Co | 2/15/07 | 8.0% | 1,144 |
| Sprint Cap Corp | 5/01/19 | 6.90% | 2,389 |
| Sprint Cap Corp Nt | 3/15/12-3/15/32 | 8.375%- 8.75% | 6,481 |
| Sprint Cap Corp Gtd Nt | 1/15/07 | 6.00% | 3,842 |
| Standard Chartered Bk | 5/30/31 | 8.00% | 1,147 |
| Sumitomo Mitsui Bk Corp Sub Nt | 6/15/12 | 8.00% | 923 |
| Sunamerica Inc Debs | 7/31/97 | 5.60% | 440 |
| Suncor Energy Inc Nt | 12/01/34 | 5.95% | 595 |
| Suntrust Bks Inc Sub Nts | 2/15/26 | 6.00% | 2,079 |
| Sysco Corp Sr Nt | 6/15/05 | 6.50% | 1,067 |
| TCI Commun Inc | 8/01/05 | 8.00% | 1,685 |
| TCI Commun Inc | 8/01/15 | 8.75% | 1,984 |
| TCI Communications Inc Nts | 2/15/06 | 6.875% | 1,406 |
| TCI Communications Inc Debs | 2/15/28 | 7.125% | 1,229 |
| TCI Communications Inc Debs | 2/15/26 | 7.875% | 438 |
| TIAA Global Mkts Inc Nt | 1/22/08 | 3.875% | 1,833 |
| TXU Australia Hldgs | 11/15/13 | 6.15% | 3,247 |
| TXU Energy Co LLC Sr Nt | 3/15/13 | 7.00% | 1,237 |
| Tampa Elec Co Nt | 8/15/12 | 6.375% | 493 |
| Target Corp Nt | 3/01/12 | 5.875% | 2,114 |
| Telecom Italia Cap Gtd Sr | 11/15/13 | 5.25% | 1,455 |
| Telecom Italia Sr Nt | 11/15/33 | 6.375% | 1,533 |
| Tele Norte Leste Partici | 12/18/13 | 8.00% | 1,289 |
| Telefonica Europe BV US Nt | 9/15/30 | 8.25% | 1,071 |
| Telefonos De Mexico S A | 11/19/08 | 4.50% | 2,122 |
| Texaco Cap Inc | 3/15/20 | 9.75% | 1,816 |
| Texas Eastn Transmission Corp | 7/15/07 | 5.25% | 1,242 |
| Thomson Corp | 2/01/08 | 5.75% | 444 |
| Time Warner Cos Inc | 6/15/05 | 7.75% | 2,373 |
| Time Warner Entmt Co LP | 7/15/33 | 8.375% | 2,310 |

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)

December 30, 2003

(in thousands)

| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|-------------------|-------------------|------------------|
| ----- | ----- | ----- | ----- |
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Time Warner Inc Bnds | 5/15/29 | 6.625% | 871 |
| Time Warner Inc Nt | 5/01/05 | 5.625% | 565 |
| Toyota Motor Credit Nts | 12/15/08 | 5.50% | 601 |
| Toyota Motor Cr Corp Nt | 8/01/08 | 2.875% | 1,759 |
| Toyota Motor Cr Corp Nt | 12/15/10 | 4.35% | 126 |
| Toys R Us Inc Nt | 4/15/13 | 7.875% | 935 |
| Transocean Sedco Forex Inc Nt | 4/15/31 | 7.50% | 1,144 |
| Turner Broadcasting Systems | 7/01/13 | 8.375% | 1,651 |
| Tyson Foods Inc Bonds | 1/15/28 | 7.00% | 962 |
| UFJ Fin Aruba A E C Gtd Nt | 7/15/13 | 6.75% | 3,626 |
| US Bancorp Mtn | 7/15/07 | 5.10% | 649 |
| US Bancorp Mtn | 8/23/07 | 3.95% | 2,056 |
| US Bk Natl Assn Mtn | 8/01/11 | 6.375% | 1,245 |
| USA Ed Inc Mtn | 4/10/07 | 5.625% | 271 |
| USA Networks Inc/Usani LLC Nt | 11/15/05 | 6.75% | 378 |
| Unilever Cap Corp | 11/01/05 | 6.875% | 3,058 |
| Unilever Cap Corp | 11/01/10 | 7.125% | 929 |
| Union Bancal Corp Sub Nt | 12/16/13 | 5.25% | 958 |
| Union Pacific Corp Bds | 2/01/29 | 6.625% | 1,168 |
| Union Pac Corp Nt | 1/15/11 | 6.65% | 1,985 |
| Union Pac Corp Nt | 4/15/12 | 6.50% | 876 |
| Union Pac Res Group Inc Deb | 5/15/28 | 7.15% | 2,718 |
| Union Pac Res Group Inc Nt | 5/15/05 | 6.50% | 530 |
| Union Pac RR Co 01-1 | 1/27/22 | 6.63% | 1,424 |
| Unitedhealth Group Inc Nt | 1/17/07 | 5.20% | 802 |
| United States Cellular Corp Sr | 12/15/33 | 6.70% | 1,637 |
| United Technologies Corp Deb | 9/15/29 | 7.50% | 1,418 |
| United Technologies Corp Nt | 9/15/06 | 7.00% | 834 |
| United Technologies Corp Nt | 3/01/11 | 6.35% | 1,896 |
| Valero Energy Corp Nt | 4/15/07 | 6.125% | 521 |
| Verizon Global Fdg Corp Global | 9/01/12 | 7.375% | 2,082 |
| Verizon Global Fdg Corp Nt | 12/01/05 | 6.75% | 1,895 |
| Verizon Global Fdg Corp Nt | 6/15/07 | 6.125% | 3,270 |
| Verizon Global Fdg Corp Nt | 1/15/08 | 4.00% | 509 |
| Verizon Global Fdg Corp Nt | 12/01/30 | 7.75% | 1,462 |
| Verizon Global Fdg Corp Nt | 6/15/32 | 7.75% | 380 |
| Verizon Global Fdg Corp Bd | 6/15/12 | 6.875% | 1,774 |
| Verizon New Eng Inc Deb | 9/15/11 | 6.50% | 3,908 |
| Verizon New York Inc Deb Ser A | 4/01/12 | 6.875% | 1,442 |
| Verizon New York Inc Deb Ser A | 4/01/32 | 7.375% | 1,469 |
| Verizon PA Inc Deb Ser A | 11/15/11 | 5.65% | 3,499 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Maturity Dates ----- | Interest Rates ----- | Current Value ----- |
|--------------------------------|----------------------------|----------------------------|---------------------------|
| FIXED INCOME FUND (Cont'd.) | | | |
| Corporate Debt Instruments: | | | |
| Verizon Wireless Cap LLC Nt | 12/15/06 | 5.375% | 704 |
| Viacom Inc Sr Nt | 1/30/06-8/15/12 | 5.625%- 6.40% | 2,562 |
| Virginia Elec & Pwr Co Sr Nt | 2/01/07 | 5.375% | 1,679 |
| Virginia Elec & Pwr Co Sr Nt | 3/01/13 | 4.75% | 738 |
| Vodafone Airtouch PLC Nt | 2/15/10 | 7.75% | 2,029 |
| Vodafone Group PLC New Nt | 1/30/08 | 3.95% | 979 |
| Wachovia Corp 2nd New Global | 11/01/06 | 4.95% | 5,352 |
| Wachovia Corp 2nd New Nt | 8/15/08 | 3.50% | 3,192 |
| Wachovia Corp New | 10/01/25 | 6.605% | 1,189 |
| Wal Mart Stores Inc Nt | 5/01/13 | 4.55% | 2,832 |
| Wal Mart Stores Inc Nt | 2/15/30 | 7.55% | 2,575 |
| Wal Mart Stores Inc Global Bd | 7/12/07 | 4.375% | 1,221 |
| Washington Mut Bk Mtn | 6/15/11 | 6.875% | 1,979 |
| Washington Mut Bk Mtn | 1/15/13 | 5.50% | 718 |
| Washington Mut Inc Sr Nt | 1/15/07 | 5.625% | 3,737 |
| Waste Mgmt Inc Del Sr Nt | 8/01/10 | 7.375% | 981 |
| Waste Mgmt Inc Del Sr Nt | 5/15/32 | 7.75% | 4,438 |
| Wells Fargo & Co New Nt | 2/15/07 | 5.125% | 8,134 |
| Wells Fargo & Co Ne Sub Nt | 9/10/12 | 4.00% | 1,405 |
| Wells Fargo & Co New Global Nt | 4/04/08 | 3.50% | 1,552 |
| Wells Fargo & Co New Sub Nt | 11/15/14 | 5.00% | 1,106 |
| Wells Fargo & Co New Sub Nt | 8/01/11 | 6.375% | 557 |
| Wells Fargo Bk NA Nt | 2/01/11 | 6.45% | 3,068 |
| Westinghouse Cr Corp Nt | 6/14/14 | 8.875% | 2,582 |
| Weyerhaeuser Co Deb | 7/15/23 | 7.125% | 904 |
| Weyerhaeuser Co Nt | 3/15/07 | 6.125% | 4,271 |
| Weyerhaeuser Co Nt | 12/15/09 | 5.25% | 1,327 |
| Weyerhaeuser Co Nts | 3/15/12 | 6.75% | 2,271 |
| Weyerhaeuser Co Nts | 3/15/32 | 7.375% | 1,813 |
| Wyeth Sr Nt | 2/01/14 | 5.50% | 2,352 |
| Wyeth Sr Nt | 2/01/24 | 6.45% | 1,172 |
| Wyeth Sr Nt | 2/01/34 | 6.50% | 201 |
| XCEL Energy Inc Minn Sr Nt | 12/01/10 | 7.00% | 1,402 |
| XL Cap Fin Europe PLC Sr Nt | 1/15/12 | 6.50% | 907 |
| Other Investments: | | | |
| Financement Quebec | 10/25/12 | 5.00% | 1,644 |
| Illinois St Txbl | 6/01/33 | 5.10% | 3,493 |
| Illinois St Taxable Pension | 6/01/23 | 4.95% | 1,272 |
| Italy Rep Global Nt | 3/31/06 | 2.50% | 1,932 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

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| Description | Maturity Dates | Interest Rates | Current Value |
|--------------------------------|----------------|----------------|---------------|
| FIXED INCOME FUND (Cont'd.) | | | |
| Other Investments: | | | |
| Italy Rep Nt | 12/15/06 | 2.75% | 5,875 |
| Italy Rep Nt | 9/14/07 | 3.625% | 2,088 |
| Malaysia Nt | 7/15/11 | 7.50% | 656 |
| Mexico United Mexican Sts US\$ | 5/15/26 | 11.50% | 10,075 |
| New Jersey St Tpk Auth Tpk Rev | 1/01/16 | 4.252% | 604 |
| Ontario Prov CDA Nt | 5/02/08 | 3.125% | 4,607 |
| Oregon St Taxable-Pension | 6/01/23 | 5.762% | 1,625 |
| Prov of British Columbia | 10/03/06 | 4.625% | 4,430 |
| Prov of New Brunswick | 10/23/07 | 3.50% | 1,520 |
| Prov of Nova Scotia | 2/27/12 | 5.75% | 2,357 |
| Prov of Ontario | 7/17/12 | 5.125% | 1,772 |
| Prov of Quebec | 1/22/11 | 6.125% | 3,245 |
| Prov of Quebec | 2/09/24 | 7.125% | 2,031 |
| Prov of Quebec | 7/22/36 | Step | 1,439 |
| Prov of Quebec | 9/15/29 | 7.50% | 2,396 |
| South Africa Rep Nt | 4/25/12 | 7.375% | 892 |
| United Mexican Sts Mtn | 1/14/11 | 8.375% | 5,807 |
| United Mexican Sts Mtn | 9/24/22 | 8.00% | 11,810 |
| Wisconsin St Gen Rev Txb-Ser A | 5/01/13 | 4.80% | 463 |
| Wisconsin St Gen Rev Txb-Ser A | 5/01/26 | 5.70% | 1,267 |
| Common/Collective Trust: | | | |
| TBC Inc. Pooled Emp Daily | 12/31/99 | Var | 48,066 |
| Total Investment Contracts | | | \$1,363,380 |

| Description | Principal Amount or Shares/Units | Current Value |
|-------------------------------|----------------------------------|---------------|
| **Common/Collective Trusts | | |
| TBC Inc. Daily Liquidity Fund | \$22,291 | \$ 22,291 |

** Parties-in-interest

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|-------------|----------------------------------|---------------|
|-------------|----------------------------------|---------------|

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| | | |
|---|----------|--------------------|
| LEHMAN BROTHERS AGGREGATE BOND INDEX FUND - Common/collective trust | | |
| Lehman Aggregate Fund | 1,394 | \$ 22,683 ===== |
| S&P 500 LARGE STOCK INDEX FUND - Common/collective trust | | |
| S&P 500 Fund | 9,303 | \$257,837 ===== |
| SIP MANAGED INTERNATIONAL STOCK FUND - Common/collective trust | | |
| EAFE Equity Index | 600 | \$ 7,231 |
| Emerging Mkts. Index | 83 | 761 |
| | | ----- |
| Total | | \$ 7,992 ===== |
| RUSSELL 2000 FUND - Common/collective trust | | |
| Russell 2000 Fund | 3,268 | \$ 54,388 ===== |
| **KODAK STOCK FUND - Common stock | | |
| Eastman Kodak Company Common Stock | 4,141 | \$104,920 ===== |
| **Common/Collective Trust | | |
| TBC Inc. Daily Liquidity Fund | \$ 3,402 | \$ 3,402 ===== |
| PIMCO TOTAL RETURN FUND - Mutual fund | | |
| PIMCO Total Return Fd. - Inst. | 2,983 | \$ 32,000 ===== |

** Parties-in-interest

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|-------------|----------------------------------|---------------|
| ----- | ----- | ----- |

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MSIF TRUST HIGH YIELD FUND -
Mutual fund

| | | |
|------------------------------|-------|--------------------|
| MSIF High Yield Portfolio | 2,985 | \$ 16,176 ===== |
|------------------------------|-------|--------------------|

FIDELITY PURITAN FUND - Mutual
fund

| | | |
|-------------------------------------|-------|--------------------|
| Fidelity Puritan Tr Puritan Fund | 3,612 | \$ 66,572 ===== |
|-------------------------------------|-------|--------------------|

**T. ROWE PRICE EQUITY INCOME
FUND - Mutual fund

| | | |
|-------------------------------------|-------|--------------------|
| T. Rowe Price Equity Income Fund | 2,319 | \$ 55,839 ===== |
|-------------------------------------|-------|--------------------|

FIDELITY GROWTH AND INCOME
FUND - Mutual fund

| | | |
|---|-------|--------------------|
| Fidelity Securities Fund Growth & Income Portfolio | 1,561 | \$ 55,468 ===== |
|---|-------|--------------------|

PUTNAM VISTA FUND - Mutual fund

| | | |
|---------------------------|-------|--------------------|
| Putnam Vista Fund Inc. CL | 2,674 | \$ 22,141 ===== |
|---------------------------|-------|--------------------|

** Parties-in-interest

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|---|---|---------------------------|
| **T. ROWE PRICE SMALL-CAP VALUE FUND - Mutual fund | | |
| T. Rowe Price Small Cap. Value Fund Inc. Cap. Stk. | 3,407 | \$101,559 ===== |
| SKYLINE SPECIAL EQUITY FUND - Mutual fund | | |
| Skyline Fund Special Equities Portfolio | 1,518 | \$ 42,529 |

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MSIF TRUST VALUE FUND - Mutual
fund

MSIF Trust Value Portfolio 1,822 \$ 28,103

** Parties-in-interest

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND - Common or preferred stocks | | |
| Preferred Stocks | | |
| Angelo & Maxies Inc. Pfd. Ser. A | 11 | \$ 29 |
| News Corp Ltd Repstg. Pfd. Ltd. | 20 | 600 |
| | | ----- \$ 629 ===== |
| Common Stocks | | |
| AAR Corp. | 51 | \$ 825 |
| ASV Inc. | 1 | 8 |
| ATMI Inc. Com. | 21 | 478 |
| Aaron Rents Inc. Com. | 52 | 1,079 |
| Accredo Health Inc. Com. | 17 | 565 |
| Ace Cash Express Inc. | 5 | 102 |
| Actel Corp. Com. | 12 | 284 |
| Activision Inc. | 73 | 1,346 |
| Acxiom Corp. Com. | 26 | 485 |
| Adams Res. & Energy Inc. New | 1 | 7 |
| Adaptec Inc. Com. | 7 | 67 |
| Adtran Inc. | 18 | 583 |
| Advance PCS Com. | 5 | 279 |
| Advanced Neuromodulation Sys. Inc. Com. | 5 | 223 |
| Advanta Corp. Cl. A | 9 | 117 |
| Advisory Board Co. Com. | 17 | 596 |
| Aeroflex Inc. | 33 | 403 |
| Affiliated Managers Group Inc. Com. | 16 | 1,126 |
| Affymetrix Inc. OC Cap. Stk. | 11 | 287 |
| Agile Software Corp. Del. Com. | 11 | 114 |
| Agrium Inc. Com. | 3 | 49 |
| Airgas Inc. | 65 | 1,402 |
| Air Methods Corp. New | 1 | 3 |

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| | | |
|-----------------------------|---|-----|
| Airnet Sys. Inc. Com. | 2 | 6 |
| Alaris Medical Systems Inc. | 8 | 121 |
| Alaska Air Group Inc. | 9 | 245 |
| Albany Intl. Corp. CL A | 5 | 172 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Alexion Pharmaceuticals Inc. | 7 | 124 |
| Align Technology Inc. Com. | 2 | 35 |
| Alkermes Inc. Com. | 19 | 255 |
| Alliance Atlantic Commns. Inc. CL B | 8 | 126 |
| Alliance Data Sys. Corp. Com. | 11 | 290 |
| Alliance Gaming Corp. Com. New | 39 | 989 |
| Allied Defense Group Inc. Com. | 2 | 45 |
| Allied Healthcare Intl. Inc. Com. | 3 | 16 |
| Allied Motion Tech. Inc. Com. | 1 | 4 |
| Allied Waste Inds. Inc. New Com. | 44 | 605 |
| Almost Family Inc. Com. | 1 | 4 |
| Alpharma Inc. CL A Com. | 9 | 182 |
| Altiris Inc. Com. | 1 | 12 |
| Amedisys Inc. | 14 | 207 |
| American Biltrite Inc. | 2 | 11 |
| American Dental Partners Inc. Com. | 1 | 16 |
| American Eagle Outfitters New Com. | 18 | 291 |
| American Financial Group Inc. Ohio Com. | 16 | 436 |
| American Healthways Inc. | 26 | 648 |
| American Home Mtg. Invt. Corp. | 6 | 131 |
| American Italian Pasta Co. CL A | 3 | 120 |
| American Locker Group Inc. | 1 | 6 |
| American Med. Sec. Grp. Inc. Com. | 5 | 103 |
| American Mgmt. Sys. Inc. Com. | 1 | 2 |
| American PAC Corp. | 3 | 30 |
| American Residential Invt. Tr. | 4 | 25 |
| American Safety Ins. Hldgs. Ltd. Com. | 1 | 1 |
| American Shared Hosp. Svcs. | 2 | 10 |
| American Software Inc. | 7 | 46 |
| American Tower Corp. | 25 | 272 |
| Americas Car Mart Inc. Com. | 1 | 11 |
| Amerigroup Corp. | 7 | 282 |
| Ameron International Corp. | 5 | 171 |
| Amerus Group Co. Com. | 1 | 21 |

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Amlt Residential PPTYS. Tr. Sh. Ben. Int. | 1 | 35 |
| Amn. Healthcare Sycs. Inc. Com. | 8 | 133 |
| Amrep Corp. | 1 | 14 |
| Anaren Inc. | 16 | 232 |
| Andersons Inc. Com. | 3 | 48 |
| Andrew Corp. Com. | 26 | 308 |
| Angelica Corp. Com. | 2 | 33 |
| AnnTaylor Stores Corp. Com. | 1 | 39 |
| Aon Corp. Com. | 115 | 2,745 |
| Apogent Technologies Inc. Com. | 45 | 1,039 |
| Applied Films Corp. Com. | 2 | 73 |
| Ark Restaurants Corp. | 1 | 4 |
| Armor Hldgs. Inc. | 10 | 255 |
| Arris Group Inc. Com. | 15 | 112 |
| Artisan Components Inc. | 9 | 177 |
| Ascential Software Corp. Com. | 29 | 761 |
| Ashland Inc. | 20 | 902 |
| Ask Jeeves Inc. OC Com. | 37 | 689 |
| Aspen Technology Inc. Com. | 32 | 321 |
| Asta Fdg. Inc. Com. | 2 | 51 |
| Astoria Finl. Corp. Com. | 4 | 148 |
| Astro Med. Inc. New | 1 | 3 |
| Asyst Technologies Inc. | 22 | 388 |
| Atherogenics Inc. Com. | 16 | 249 |
| Atlantic Coast Aircls. Hldgs. Inc. Com. | 11 | 106 |
| Atlantic Tele-Network Inc. Com. New | 1 | 23 |
| Atlantis Plastics Inc. CL A Com. | 1 | 5 |
| Auburn Natl. Bancorp Com. | 1 | 23 |
| August Technology Corp. Com. | 11 | 206 |
| Autobyte Inc. | 36 | 336 |
| Autodesk Inc. Com. | 9 | 214 |
| Avatar Hldgs. Inc. Com. | 1 | 42 |
| Avaya Inc. Com. | 38 | 489 |
| Aviall Inc. New Com. | 7 | 115 |

(Cont'd)

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SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Avid Technology Inc. Com. | 11 | 519 |
| Avocent Corp. Com. | 19 | 706 |
| Axcan Pharma. Inc. Com. | 44 | 687 |
| Axcelis Technologies Inc. Com. | 87 | 910 |
| Aztar Corporation | 1 | 5 |
| B & H Ocean Carriers Ltd. Com | 1 | 2 |
| BISYS Group Inc. Com. | 19 | 278 |
| BNCCORP Inc. | 1 | 24 |
| BSB Bancorp Inc. | 3 | 114 |
| Bancorp Rhode Island Inc. Com. | 1 | 3 |
| Bank of Hawaii Corp. | 1 | 51 |
| Bankunited Fin. Corp. CL A | 20 | 526 |
| Banner Corp. Com. | 1 | 5 |
| Barns & Noble Inc. Com. | 11 | 358 |
| Barns Group Inc. Com. | 6 | 180 |
| Barnwell Inds. Inc. | 1 | 16 |
| Bausch & Lomb Inc. Com. | 26 | 1,336 |
| BEA Sys. Inc. Com. | 49 | 605 |
| Beazer Homes USA Inc. | 4 | 357 |
| Belden Inc. Com. | 14 | 309 |
| Bell Microproducts Inc. Com. | 23 | 204 |
| Berkley W. R. Corp. Com. | 1 | 11 |
| Berkshire Bancorp Inc. Del. Com. | 1 | 44 |
| Beverly Enterprises Inc. Com. New | 12 | 104 |
| Big Lots Inc. Com. | 15 | 207 |
| Bio Rad Labs Inc. CL A | 4 | 205 |
| Bio Logic Sys. Corp. | 1 | 1 |
| Blair Corp. | 3 | 83 |
| Blockbuster Inc. CL A Com. | 17 | 309 |
| Bluegreen Corp. | 2 | 11 |
| Blyth Inc. Com. | 25 | 810 |
| Boise Cascade Corp. Com. | 18 | 579 |
| Bon Ton Stores Inc. Com. | 2 | 26 |
| Bonso Electrs. Intl. Inc. | 1 | 7 |
| Borders Group Inc. Com. | 4 | 77 |
| Borg Warner Inc. Com. | 2 | 204 |
| Bowne & Co. Inc. Com. | 37 | 523 |
| Boyd Gaming Corp. | 35 | 570 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

Principal

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| Description ----- | Amount or Shares/Units ----- | Current Value ----- |
|---|------------------------------------|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Brandywine Rlty Tr. Sh. Ben. Int. New | 18 | 488 |
| Brigham Expl. Co. Com. | 3 | 24 |
| Brinks Co. Com. | 1 | 14 |
| Brookham Tech. PLC | 85 | 194 |
| Brookline Bancorp. Inc. Del. Com. | 8 | 125 |
| Brooks Automation Inc. Com. | 19 | 462 |
| Brookstone Inc. | 5 | 116 |
| Brown Shoe Inc. New Com. | 3 | 119 |
| Brown Tom Inc. New Com. | 11 | 349 |
| Brunswick Corp. Com. | 51 | 1,628 |
| Burlington Coat Factory Whse. Corp. Com. | 13 | 277 |
| CB Bancshares Inc. | 1 | 14 |
| CBL & Assoc. PPTYS Inc. Com. | 10 | 580 |
| CBRL Group Inc. Com. | 25 | 955 |
| CDI Corp. Com. | 7 | 218 |
| C D W Corp. Com. | 22 | 1,292 |
| CFS Bancorp Inc. Com. | 6 | 88 |
| C H Robinson Worlwide Inc. | 22 | 828 |
| CPAC Inc. | 3 | 18 |
| CPI Corp. | 5 | 107 |
| CPI Aerostructures Inc. Com. New | 2 | 19 |
| CSS Inds. Inc. | 4 | 128 |
| CTS Corp. | 28 | 334 |
| Cable Design Technologies Corp. Com. | 32 | 303 |
| Cabot Corp. Com. | 5 | 144 |
| Cabot Oil & Gas Corp. Com. | 3 | 81 |
| California First Natl. Bancorp Com. | 3 | 44 |
| California Pizza Kitchen Inc. Com. | 13 | 258 |
| Callaway Golf Co. Com. | 33 | 556 |
| Callidus Software Inc. Com. | 1 | 9 |
| Cal Maine Foods Inc. Com. New | 1 | 8 |
| Cambrex Corp. Com. | 13 | 330 |
| Cameco Corp. | 5 | 315 |
| Capital Corp. of the West Com. | 1 | 16 |
| Capital Crossing Bk. Com. | 2 | 72 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|----------------------|---|---------------------------|
|----------------------|---|---------------------------|

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SIP MANAGED SMALLER STOCK FUND
(Cont'd)

| Common Stocks (Cont'd) | | |
|---|----|-----|
| Capital Source Inc. Com. | 12 | 263 |
| Capital Sr. Living Corp. Com. | 9 | 49 |
| Capital Title Group Inc. Com. | 1 | 5 |
| Capital TR Inc. Md. CL A | 2 | 47 |
| Captiva Software Corp. Com. | 1 | 4 |
| Career Ed. Corp. Com. | 13 | 535 |
| Caremark RX Inc. Com. | 16 | 411 |
| Carlisle Cos. Inc. Com. | 9 | 551 |
| Carmax Inc. Com. | 25 | 779 |
| Carver Bancorp Inc. Com. | 2 | 57 |
| Cascade Corp. | 9 | 210 |
| Cascade Finl. Corp. | 1 | 5 |
| Cass Information Sys. Inc. Com. | 1 | 31 |
| Casual Male Retail Group Inc. Com. | 4 | 29 |
| Cellstar Corp. Com. New | 2 | 27 |
| Celgene Corp. | 13 | 604 |
| Centex Constr. Prods. Inc. | 1 | 12 |
| Centex Corp. Com. | 8 | 834 |
| Central Garden & Pet Co. Com. | 8 | 188 |
| Central Vt. Pub. Svc. Corp. | 1 | 14 |
| Centure Finl. Corp. Com. | 1 | 28 |
| Cereadyne Inc. Calif. | 1 | 7 |
| Ceres Group Inc. Com. | 14 | 80 |
| Cerner Corp. | 7 | 284 |
| Charming Shoppes Inc. PA Com. | 34 | 185 |
| Checkers Drive-In Restaurant Inc. Com. | 4 | 39 |
| Checkfree Corp. New Com. | 9 | 255 |
| Checkpoint Sys Inc. Com. | 5 | 87 |
| Chesapeake Corp. VA Com. | 4 | 120 |
| Chesapeake Energy Corp. Com. | 20 | 267 |
| Chesapeake Utils. Corp. | 1 | 13 |
| Chicago Rivet & Mach. Co. | 1 | 16 |
| Chicos Fas. Inc. Com. | 3 | 127 |
| China Yuchai Intl. Ltd. Com. | 2 | 51 |
| Chiquita Brands Intl. Inc. Com. | 7 | 151 |
| Chittenden Corp. | 7 | 227 |
| Choice Hotels Intl. Inc. Com. | 1 | 40 |
| Choicepoint Inc. Com. | 16 | 616 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|-------------|--|------------------|
| ----- | ----- | ----- |

SIP MANAGED SMALLER STOCK FUND
(Cont'd)

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| Common Stocks (Cont'd) | | |
|-----------------------------------|----|-------|
| Chronimed Inc. | 2 | 19 |
| Ciber Inc. Com. | 24 | 222 |
| Ciphergen Biosystems Inc. Com. | 10 | 109 |
| Cintas Corp. | 22 | 1,114 |
| Circor Intl. Inc. Com. | 1 | 24 |
| Circuit City Group Com. | 16 | 160 |
| Cirrus Logic Inc. Com. | 26 | 207 |
| Citadel Broadcasting Corp. Com. | 5 | 104 |
| Claire's Stores Inc. Com. | 3 | 52 |
| Coachmen Inds. Inc. | 7 | 129 |
| Cobra Electrs. Corp. | 1 | 7 |
| Cognos Inc. Com. | 15 | 461 |
| Cognizant Tech. Solutions CL A | 13 | 594 |
| Coherent Inc. Com. | 13 | 309 |
| Colonial Bancgroup Inc. Com. | 40 | 702 |
| Comcast Corp. New CL A | 14 | 453 |
| Comcast Corp. New CL A SPL | 76 | 2,348 |
| Commerce Group Inc. MASS | 10 | 384 |
| Commonwealth Inds. Inc. Del. Com. | 4 | 32 |
| Commscope Inc. Com. | 17 | 277 |
| Community TR Bancorp Inc. Com. | 1 | 24 |
| Compex Technologies Inc. Com. | 3 | 27 |
| Compucom Sys. Inc. Com. | 10 | 52 |
| Compucredit Corp. Com. | 6 | 134 |
| Computer Task Group Inc. Com. | 24 | 89 |
| Comstock Res. Inc. New | 1 | 14 |
| Comtech Telecommunications Cor. | | |
| New | 2 | 55 |
| Conceptus Inc. Com. | 11 | 119 |
| Conns Inc. Com. | 1 | 1 |
| Conmed Corp. Com. | 6 | 143 |
| Continental Matls. Corp. Com. | 1 | 24 |
| Copart Inc. | 61 | 1,016 |
| Core Laboratories N V | 15 | 256 |
| Corinthian Colleges Inc. Com. | 4 | 227 |
| Corn Prods. Intl. Inc. Com. | 5 | 183 |
| Cornell Companies Inc. | 4 | 56 |
| Corporate Executive Bd. Co. Com. | 25 | 1,172 |
| Corporate Office PPTYS TR Com. | 6 | 124 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Corus Bankshares Inc. | 16 | 499 |
| Cost Plus Inc. Calif. | 11 | 463 |
| Costar Group Inc. Com. | 3 | 122 |

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| | | |
|--|-----|-------|
| Cousins PPTYS Inc. Com. | 1 | 31 |
| Covansys Corp. Com. | 3 | 28 |
| Covenant Trans. Inc. CL A | 8 | 156 |
| Coventry Health Care Inc. Com. | 22 | 1,436 |
| Cowlitz Bancorp Longview Wash. CDT-Com. | 3 | 33 |
| Cox Radio Inc. CL A | 45 | 1,125 |
| Cray Inc. Com. | 1 | 8 |
| Credence Sys. Corp. | 32 | 430 |
| Crescent Bkg. Co. Cmt. Com. | 1 | 6 |
| Crompton Corp. Com. | 10 | 71 |
| Cross Ctry. Healthcare Inc. Com. | 18 | 279 |
| Cumulus Media Inc. CL A | 37 | 824 |
| Curtiss Wright Corp. | 1 | 18 |
| Cymer Inc. Com. | 7 | 334 |
| Cypress Semiconductor Corp. | 20 | 429 |
| Cytec Inds. Inc. Com. | 1 | 31 |
| DJ Orthopedics Inc. Com. | 3 | 93 |
| Danaher Corp. Com. | 9 | 788 |
| Datascope Corp. | 1 | 37 |
| Dave & Busters Inc. | 1 | 14 |
| Deckers Outdoor Corp. Com. | 2 | 31 |
| Del Labs Inc. Com. | 2 | 50 |
| Delphi Finl. Group Inc. CL A Com. | 2 | 66 |
| Denbury Res. Inc. Com. New | 13 | 186 |
| Dendrite International Inc. | 8 | 126 |
| Department 56 Inc. Com. | 4 | 48 |
| Devry Inc. Del. Com. | 33 | 826 |
| Digi Intl. Inc. | 2 | 20 |
| Diodes Inc. | 4 | 85 |
| Discovery Partners Intl. Inc. Com. | 2 | 13 |
| Disney Walt Co. Com. | 145 | 3,379 |
| Dominion Homes Inc. Com. | 2 | 76 |
| Dominion Resources Black Warrior TR VA Unit Ben. Int. | 1 | 14 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Doral Financial Corp. | 30 | 963 |
| Dot Hill Sys Corp. Com. | 22 | 336 |
| Duquesne Lt. Hldgs. Inc. Com. | 22 | 395 |
| Duratek Inc. Com. | 4 | 49 |
| EGL Inc. Com. | 15 | 271 |
| EMC Corp. MASS | 1 | 10 |
| Epix Med. Inc. Com. | 8 | 136 |

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| | | |
|--|----|-------|
| E Piphany Inc. Com. | 26 | 197 |
| ESB Finl. Corp. Com. | 2 | 30 |
| EXX Inc. | 1 | 2 |
| E-Z-EM Inc. Com. New | 10 | 125 |
| Earthlink Inc. Com. | 4 | 45 |
| East West Bancorp Inc. Com. | 5 | 288 |
| Ebay Inc. Com. | 13 | 824 |
| Ecollege Com. | 9 | 156 |
| Edelbrock Corp. | 2 | 27 |
| Edge Pete Corp. Del. Com. | 4 | 45 |
| Edgewater Technology Inc. Com. | 5 | 22 |
| Education Mgmt. Corp. | 36 | 1,127 |
| Efunds Corp. Com. | 9 | 167 |
| Electro Rent Corp. | 14 | 183 |
| Electro Scientific Inds. Inc. | 16 | 382 |
| Elizabeth Arden Inc. Com. | 1 | 2 |
| Elkcorp Com. | 28 | 765 |
| Elmira Svgs. Bk. FSB Elmira NY | 1 | 13 |
| Embarcadero Technologies | 10 | 157 |
| Emcor Group Inc. Com. | 7 | 303 |
| Emmis Communications Corp. Com. | 43 | 1,180 |
| Endo Pharmaceuticals Hldgs. Inc. Com. | 6 | 124 |
| Energy Partners Ltd. OC Com. | 10 | 136 |
| Engineered Support Sys Inc. | 1 | 6 |
| Enesco Group Inc. Com. | 7 | 68 |
| Entercom Communications Corp. | 19 | 1,019 |
| Entravision Communications Cor. CL A | 26 | 290 |
| Epicor Software Corp. Com. | 29 | 379 |
| E Plus Inc. Com. | 1 | 16 |
| Equity Marketing Inc. | 3 | 46 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Eresearch Technology Inc. | 2 | 43 |
| Escalon Med. Corp. Com. New | 1 | 1 |
| Esco Technologies Inc. Com. | 19 | 859 |
| Espeed Inc. | 12 | 281 |
| Espey Mfg. & Electrs. Corp. | 1 | 17 |
| Esterline Technologies Corp. | 15 | 409 |
| Evans & Sutherland Computer | 23 | 101 |
| Exar Corp. Com. | 14 | 249 |
| Excel Technology Inc. | 8 | 265 |
| Expeditors Intl. Wash. Inc. Com. | 18 | 694 |

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| | | |
|--|----|-------|
| Exponent Inc. Com. | 5 | 95 |
| Express Scripts Inc. Com. | 13 | 891 |
| Extended Stay America Inc. | 19 | 283 |
| Ezcorp Inc. CL A | 1 | 9 |
| FBL Fin'l Group Inc. CL A | 5 | 127 |
| FEI Company | 8 | 176 |
| FFW Corp. | 1 | 25 |
| FFLC Bancorp Inc. Com. | 1 | 4 |
| FMC Technologies Inc. Com. | 8 | 183 |
| FMC Corp. New Com. | 14 | 488 |
| FPIC Ins. Group Inc. Com. | 4 | 112 |
| FSF Financial Corp. | 2 | 45 |
| FSI Int'l. Inc. | 30 | 224 |
| Fairchild Semiconductor Intl. Inc. Com. | 37 | 911 |
| Fastenal Co. | 30 | 1,504 |
| Federal Screw Wks. Com. | 1 | 24 |
| Federal Signal Corp. | 43 | 766 |
| Fedex Corp. Com. | 33 | 2,277 |
| Ferro Corp. Com. | 11 | 309 |
| Filenet Corp. | 10 | 264 |
| Finlay Enterprises Inc. Com. New | 3 | 46 |
| First American Corp. Com. | 25 | 744 |
| First Citizens Bancshares Inc. N C CL A | 5 | 572 |
| First Franklin Corp. | 1 | 21 |
| First Health Group Corp. Com | 16 | 315 |
| First Kans. Finl. Corp. Com. | 1 | 15 |
| First Marblehead Corp. Com. | 6 | 141 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| First Niagara Finl. Group Inc. Com. New | 13 | 206 |
| Firstservice Corp. | 58 | 1,197 |
| Fiserv Inc. Com. | 22 | 873 |
| Flagstar Bancorp Inc. Com. | 9 | 204 |
| Fisher Scientific Intl. Inc. Com. New | 5 | 225 |
| Flexsteel Inds. Inc. | 1 | 16 |
| Florida East Coast Inds. Inc. CL A Com. | 6 | 195 |
| Florida Rock Inds. Inc. | 2 | 101 |
| Flowers Food Inc. Com. | 3 | 80 |
| Flowsolve Corp. Com. | 40 | 824 |

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| | | |
|-----------------------------------|-----|-------|
| Fog Cutter Cap Group Inc. Com. | 1 | 1 |
| Foodarama Supermarkets Inc. | 1 | 22 |
| Foot Locker Inc. Com. | 102 | 2,394 |
| Forest Oil Corp. Com. | 13 | 369 |
| Foster L. B. Co. CL A | 5 | 30 |
| Fresh Brands Inc. Com. | 3 | 28 |
| Friedmans Inc. CL A | 5 | 34 |
| Frischs Restaurants Inc. | 1 | 23 |
| Frontline Ltd. | 26 | 667 |
| Fuller H B Co. Com. | 7 | 201 |
| Fulton Finl. Corp. PA | 7 | 153 |
| Furniture Brands Intl. Inc. Com. | 35 | 1,019 |
| G & K Svcs. Inc. CL A | 5 | 183 |
| G III Apparel Group Ltd. | 3 | 26 |
| Game Stop Corp. Com. | 4 | 57 |
| Gardner Denver Inc. Com. | 6 | 141 |
| Gartner Inc. | 53 | 606 |
| Gehl Co. | 4 | 61 |
| Gen. Probe Inc. New Com. | 9 | 331 |
| Genencore Intl. Inc. Com. | 3 | 49 |
| General Cable Corp. Del. Com. New | 16 | 130 |
| General Motors Corp. Com. | 63 | 3,374 |
| General Maritime Co. Com. Stk. | 11 | 192 |
| Genesis Health Care Corp. Com. | 7 | 160 |
| Gentex Corp. Com. | 26 | 1,151 |
| Genlyte Group Inc. Com. | 6 | 369 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Gerber Scientific Inc. Com. | 19 | 150 |
| Gibraltar Stl. Corp. | 1 | 1 |
| Globespanvirata Inc. Com. | 19 | 114 |
| Gold Banc Corp. Inc. Com. | 21 | 304 |
| Golden Telecom Inc. | 4 | 102 |
| Goodys Family Clothing Inc. Com. | 9 | 82 |
| Grant Prideco Inc. Com. | 18 | 240 |
| Great Lakes Chem. Corp. Com. | 12 | 333 |
| Great Plains Energy Inc. Com. | 30 | 949 |
| Greater Bay Bancorp Com. | 8 | 241 |
| Green Mountain Power Corp. | 2 | 56 |
| Grey Global Group Inc. Com. | 1 | 206 |
| Griffon Corp. Com. | 24 | 502 |
| Gtech Hldgs. Corp. Com. | 25 | 1,244 |
| Guess Inc. Com. | 1 | 11 |
| Gundle/Slr. Environmental Inc. | 2 | 51 |
| HCC Ins. Hldgs. Inc. Com. | 19 | 617 |

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|----------------------------------|-----|-------|
| HMN Finl. Inc. | 1 | 2 |
| HRPT Pptys. Tr. Com. SBI | 6 | 61 |
| Haggar Corp. Com. | 2 | 39 |
| Hallwood Group Inc. Com. New | 1 | 4 |
| Hampshire Group Ltd. | 2 | 64 |
| Handleman Co. Del. | 8 | 165 |
| Hardinge Inc. | 4 | 50 |
| Harman Intl. Inds. Inc. New Com. | 43 | 3,207 |
| Harsco Corp. | 1 | 35 |
| Hartmarx Corp. | 3 | 13 |
| Hawk Corp. CL A Com. | 2 | 7 |
| Healthcare Svcs. Group Inc. | 1 | 6 |
| Hector Communications Corp. | 2 | 22 |
| Helix Technology Corp. | 16 | 335 |
| Hemlock Fed. Finl. Corp. Com. | 1 | 3 |
| Hercules Inc. Com. | 36 | 446 |
| Hewitt Assocs. Inc. Com. | 26 | 790 |
| Hibernia Corp. CL A Com. | 24 | 569 |
| Hillenbrand Inds. Inc. Com. | 13 | 801 |
| Hilton Hotels Corp. Com. | 149 | 2,555 |
| Hollywood Entmt. Corp. Com. | 47 | 649 |
| Home Properties Inc. Com. | 14 | 577 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Horizon Health Corp. Com. | 4 | 91 |
| Host Marriott Corp. New Com. | 1 | 4 |
| Hovnanian Enterprises Inc. CL A | 6 | 503 |
| Hub Group Inc. CL A | 1 | 17 |
| Hughes Electronics Corp. Com. | 181 | 2,983 |
| Hugoton Royalty Trust | 3 | 76 |
| Humana Inc. Com. | 48 | 1,121 |
| Hutchinson Technology Inc. Com. | 7 | 223 |
| Hyperion Solutions Corp. Com. | 19 | 567 |
| ICU Med. Inc. | 4 | 150 |
| IDX Sys. Corp. Com. | 8 | 219 |
| IMCO Recycling Inc. | 5 | 53 |
| ISTAR Fin'l. Inc. | 18 | 702 |
| ITLA Cap. Corp. | 5 | 237 |
| ITT EDL Svcs. Inc. Com. | 4 | 174 |
| IDEX Corp. | 3 | 125 |
| Impax Laboratories Inc. Com. | 10 | 146 |
| Imperial Pkg. Corp. | 1 | 15 |
| Inamed Corp. | 6 | 278 |
| Independence Cmnty. Bk. Corp. Com. | 30 | 1,078 |

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|------------------------------------|----|-------|
| Independence Hldg. Co. New Com. | 3 | 73 |
| Industrial Distr. Group Inc. Com. | 4 | 20 |
| Inet Technologies Inc. Com. | 22 | 267 |
| Infocus Corp. Com. | 18 | 175 |
| Insight Enterprises Inc. Com. | 11 | 218 |
| Insituform Technologies Inc. CL A | 10 | 169 |
| Integra Lifesciences Hldg. Corp. | 36 | 1,030 |
| Integrated Circuit Sys. Inc. | | |
| Com. New | 5 | 143 |
| Integrated Device Tech. Inc. | 12 | 210 |
| Integrated Silicon Solution In | 29 | 466 |
| International Alum Corp. | 2 | 51 |
| International Bancshares Corp. | 1 | 64 |
| International Game Technology Com. | 7 | 241 |
| International Rectifier Corp. Com. | 39 | 1,919 |
| Interphase Corp. Com. | 1 | 4 |
| Interpool Inc. Com. | 17 | 216 |
| Intersil Corp. CL A | 17 | 423 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Intertan Inc. | 10 | 106 |
| Interinvest Banshares Corp. CL A | 2 | 26 |
| Interwoven Inc. Com. | 15 | 194 |
| Intrawest Corp. Com. New | 10 | 173 |
| Invacare Corp. | 12 | 505 |
| Inverness Medical Innovations Inc. | | |
| Com. | 6 | 120 |
| Invitrogen Corp. Com. | 16 | 1,121 |
| Invivo Corp. | 1 | 11 |
| Investors Financial Svcs. CP | 32 | 1,231 |
| Ionics Inc. | 5 | 166 |
| Ipsco Inc. | 1 | 15 |
| Iron Mtn. Inc. PA Com. | 33 | 1,303 |
| Irwin Finl. Corp. | 8 | 246 |
| J Jill Group Inc. Com. | 11 | 149 |
| Jabil Circuit Inc. Com. | 42 | 1,192 |
| Jack In The Box Inc. Com. | 8 | 178 |
| Jefferies Group Inc. New Com. | 14 | 447 |
| Jo Ann Stores Inc. Com. | 24 | 504 |
| Journal Register Co. Com. | 5 | 111 |
| Juno Ltg. Inc. Com. New | 1 | 2 |
| KCS Energy Inc. New Com. | 16 | 168 |
| K2 Inc. Com. | 10 | 160 |
| Kaman Corp. CL A | 6 | 83 |
| Kansas City Life Ins. Co. | 2 | 99 |

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|------------------------------|----|-------|
| Kaydon Corp. | 10 | 254 |
| KB Home Com. | 4 | 277 |
| Keithley Instrs. Inc. Com. | 13 | 245 |
| Kellwood Co. | 3 | 140 |
| Kelly Svcs. Inc. CL A | 6 | 168 |
| Kemet Corp. Com. | 73 | 1,013 |
| Kennametal Inc. Com. | 34 | 1,362 |
| Kensey Nash Corp. | 35 | 809 |
| Kerzner Intl. Ltd. Com. | 1 | 23 |
| Kewaunee Scientific Corp. | 1 | 8 |
| Key Technology Inc. | 2 | 28 |
| Keystone PPTY TR Corp. Com. | 8 | 175 |
| Kimball Intl. Inc. CL B | 15 | 242 |
| Kindred Healthcare Inc. Com. | 6 | 303 |
| Kirklands Inc. Com. | 5 | 91 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Knight Ridder Inc. | 33 | 2,550 |
| Knight Trading Group Inc. Com. | 14 | 201 |
| Knight Transn. Inc. Com. | 30 | 797 |
| Koninklijke Philips Electrs NV | 74 | 2,160 |
| KOS Pharmaceuticals Inc. Com. | 1 | 9 |
| Krispy Kreme Doughnuts Inc. Com. | 5 | 199 |
| Kroll Inc. Com. | 18 | 475 |
| Kronos Inc. | 12 | 499 |
| Kulicke & Soffa Inds. Inc. | 56 | 822 |
| LCA Vision Inc. Com. | 1 | 11 |
| LKQ Corp. Com. | 9 | 154 |
| LNR PPTY Corp. Com. | 9 | 427 |
| LTC PPTYS Inc. Com. | 6 | 91 |
| LTX Corp. | 6 | 88 |
| La Quinta PPTYS Inc. Paired CTF | 25 | 161 |
| La Z Boy Inc. | 6 | 121 |
| Labor Ready Inc. | 91 | 1,208 |
| Ladish Inc. Com. New | 4 | 33 |
| Lam Resh Corp. Com. | 23 | 757 |
| Landamerica Finl. Group Inc. Com. | 16 | 869 |
| Landry's Restaurants Inc. | 19 | 503 |
| Lasalle Hotel PPTYS Cum Sh Ben Int | 9 | 167 |
| Lattice Semiconductor Corp. Com. | 35 | 346 |
| Layne Christensen Company | 1 | 4 |
| Leapfrog Enterprises Inc. CL A | 7 | 180 |
| Learning Tree Int'l. Inc. | 22 | 383 |

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|-----------------------------|----|-----|
| Lecroy Corp. Com. | 18 | 322 |
| Lennox Int'l. Inc. Com. | 36 | 626 |
| Lesco Inc. Ohio | 2 | 26 |
| Lifepoint Hosps. Inc. Com. | 3 | 80 |
| Lifetime Hoan Corp. | 1 | 19 |
| Lightbridge Inc. | 3 | 24 |
| Linens N Things Inc. Com. | 13 | 397 |
| Liz Claiborne Inc. Com. | 17 | 600 |
| Local Finl. Corp. Com. | 6 | 124 |
| Lone Star Steakhouse Saloon | 3 | 69 |
| Lone Star Technologies Inc. | 6 | 104 |
| Long Is. Finl. Corp. Com. | 1 | 15 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Longs Drug Stores Corp. Com. | 18 | 447 |
| Louisiana Pac. Corp. Com. | 22 | 390 |
| Lowrance Electrs. Inc. | 2 | 36 |
| Lubrizol Corp. | 1 | 10 |
| Lufkin Inds. Inc. Com. | 5 | 135 |
| Lydall Inc. | 9 | 92 |
| MAF Bancorp Inc. | 12 | 520 |
| M D C Hldgs. Inc. | 6 | 400 |
| MGI Pharma Inc. | 14 | 563 |
| MKS Instrs. Inc. | 33 | 945 |
| MPS Group Inc. | 65 | 618 |
| MSC Indl. Direct Inc. CL A | 13 | 354 |
| MTS Sys. Corp. | 1 | 16 |
| Mac Gray Corp. Com. | 1 | 1 |
| Macdermid Inc. | 21 | 719 |
| Macerich Co. Com. | 4 | 186 |
| Mack Cali Rlty. Corp. Com. | 30 | 1,253 |
| Macrovision Corp. Com. | 17 | 379 |
| Steven Madden Ltd. | 1 | 10 |
| Magma Design Automation Inc. Com. | 6 | 138 |
| Magnetek Inc. Com. | 17 | 115 |
| Mair Hldgs. Inc. Com. | 2 | 16 |
| Manatron Inc. | 2 | 13 |
| Mandalay Resort Group Com. | 13 | 570 |
| Maritrans Inc. | 1 | 2 |
| Marriott Intl. Inc. New CL A | 63 | 2,911 |
| Martek Biosciences Corp. | 3 | 219 |
| Marten Trans. LTD Com. | 6 | 92 |
| Martin Marietta Matls. Inc. Com. | 33 | 1,554 |
| Marvel Enterprises Inc. Com. | 11 | 309 |
| Marvell Technology Group Ltd. | 15 | 574 |

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|--------------------------------------|----|-----|
| Massbank Corp. Reading Mass. Com. | 2 | 73 |
| Mastec Inc. | 3 | 47 |
| Matrix Bancorp Inc. | 1 | 1 |
| Maxcor Finl. Group Inc. | 6 | 80 |
| Maxim Integrated Prods. Inc. Com. | 13 | 660 |
| Max Re Capital Ltd. Hamilton | 16 | 353 |
| Maxtor Corp. Com. New | 45 | 501 |
| Maxwell Technologies Inc. | 5 | 35 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Maverick Tube Corp. Com. | 22 | 428 |
| Mcdata Corp. CL A | 15 | 144 |
| Mcrae Inds. Inc. CL A | 1 | 3 |
| Media Gen. Inc. CL A | 12 | 792 |
| Medicines Co. Com. | 13 | 395 |
| Medstone Intl. Inc. | 3 | 13 |
| Mentor Graphics Corp. Com. | 7 | 104 |
| Mercury Interactive Corp. | 9 | 444 |
| Merix Corp. | 4 | 89 |
| Mesa Air Group Inc. | 1 | 18 |
| Mesa Labs Inc. | 3 | 26 |
| Metal Mgmt. Inc. Com. New | 4 | 155 |
| Methanex Corp. | 57 | 649 |
| Metrologic Instrs. Inc. | 7 | 200 |
| Mettler-Toledo Intl. Inc. | 9 | 381 |
| Michaels Stores Inc. Com. | 22 | 1,009 |
| Micrel Inc. | 19 | 296 |
| Microchip Technology Inc. Com. | 36 | 1,218 |
| Middleby Corp. | 4 | 160 |
| Herman Miller Inc. Com. | 15 | 353 |
| Mindspeed Tech. Inc. Com. | 47 | 341 |
| Mine Safety Appliances Co. | 7 | 602 |
| Minerals Technologies Inc. Com. | 24 | 1,482 |
| Minuteman Intl. Inc. | 2 | 14 |
| Mobility Electronics Inc. Com. | 34 | 306 |
| Modem Media Inc. | 10 | 78 |
| Molex Inc. CL A | 28 | 823 |
| Molina Healthcare Inc. Com. | 6 | 143 |
| Monaco Coach Corp. Com. | 9 | 220 |
| Mondavi Robert Corp. CL A Com. | 1 | 4 |
| Monolithic Sys. Technology Inc. | | |

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|-----------------------------|----|-----|
| Com. | 64 | 571 |
| Monro Muffler Brake Inc. | 5 | 94 |
| Monster Worldwide Inc. Com. | 12 | 267 |
| Moore Med. Corp. | 1 | 1 |
| Movado Group Inc. Com. | 5 | 150 |
| Mueller Paul Co. | 1 | 24 |
| Mueller Inds. Inc. Com. | 27 | 956 |
| Mykrolis Corp. Com. | 38 | 605 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| NBTY Inc. | 8 | 220 |
| NCO Group Inc. | 17 | 378 |
| NCR Corp. New | 1 | 39 |
| NTN Communications Inc. | 22 | 78 |
| NWH Inc. Com. | 1 | 2 |
| NYMAGIC Inc. | 4 | 94 |
| Nabi Biopharmaceuticals Com. | 11 | 142 |
| Nashua Corp. | 2 | 15 |
| National Beverage Corp. Com. | 1 | 13 |
| National Dentex Corp. Com. | 1 | 28 |
| National Fuel Gas Co. N.J. | 24 | 581 |
| National Home Health Care Corp. | 4 | 37 |
| National Westn. Life Ins. Co. | 2 | 298 |
| Natures Sunshine Prods. Inc. | 2 | 18 |
| Navigant Consulting Inc. Com. | 2 | 31 |
| Navigant Int'l. Inc. Com. | 2 | 34 |
| Navistar Intl. Corp. New Com. | 3 | 141 |
| Neighborcare Inc. Com. | 14 | 284 |
| Neiman-Marcus Group Inc. | 2 | 101 |
| Nelnet Inc. CL A | 8 | 171 |
| Nelson Thomas Inc. | 13 | 260 |
| Networks Associates Inc. | 16 | 242 |
| Netflix Com. Inc. Com. | 5 | 272 |
| Netiq Corp. Com. | 12 | 168 |
| Network Equip. Technologies | 13 | 138 |
| Neurocrine Biosciences Inc. Com. | 2 | 127 |
| New Centy Finl. Corp. Com. | 14 | 545 |
| Newfield Expl. Co. Com. | 5 | 224 |
| Newport Corp. Com. | 15 | 257 |
| New York Cmnty. Bancorp Inc. Com. | 11 | 412 |
| 99 Cents Only Stores | 22 | 598 |
| Noland Co. | 1 | 54 |
| Nordic Amer. Tanker Shipping | 4 | 57 |

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|----------------------------------|---|----|
| North Cent Bancshares Inc. | 1 | 19 |
| Northeast Ind. Bancorp Inc. Com. | 1 | 14 |
| Northeast PA Finl. Corp. Com. | 1 | 4 |
| Northway Finl. Inc. Com. | 1 | 4 |
| Novastar Finl. Inc. Com. | 1 | 53 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Nptest Hldg. Corp. Com. | 18 | 187 |
| Nuevo Energy Co. Com. | 5 | 126 |
| Nutraceutical Intl. Corp. Com. | 1 | 2 |
| O I Corp. Com. | 3 | 22 |
| Oakley Inc. Com. | 12 | 171 |
| Octel Corp. Com. | 2 | 31 |
| Ocular Sciences Inc. Com. | 1 | 6 |
| Offshore Logistics Inc. Com. | 15 | 378 |
| Ohio Cas. Corp. | 1 | 11 |
| Oil Dri Corp. Amer. | 1 | 2 |
| Oil Sts. Intl. Inc. Com. | 8 | 112 |
| Old Rep. Intl. Corp. Com. | 1 | 4 |
| Olin Corp. Com. | 8 | 156 |
| Olympic Stl. Inc. | 3 | 26 |
| Omega Protein Corp. Com. | 3 | 22 |
| Omnicare Inc. Com. | 30 | 1,221 |
| Omnivision Technologies Inc. Com. | 12 | 670 |
| Omnova Solutions Inc. Com. | 81 | 385 |
| Omnicell Inc. Com. | 2 | 24 |
| On Semiconductor Corp. Com. | 29 | 187 |
| One Liberty PPTYS Inc. | 1 | 18 |
| 1-800 Flowers Com. Inc. CL A Com. | 6 | 69 |
| Oneida Ltd. | 21 | 121 |
| Onyx Accep. Corp. | 1 | 2 |
| Onyx Pharmaceuticals Inc. | 11 | 319 |
| Opinion Resh Corp. | 4 | 25 |
| Opnet Technologies Inc. Com. | 66 | 1,136 |
| Opware Inc. Com. | 32 | 232 |
| Optimal Robotics Corp. CL A New | 41 | 328 |
| Orbit Intl. Corp. Com. | 1 | 1 |
| O'Reilly Automotive Inc. | 23 | 892 |
| Orleans Homebuilders Inc. Com. | 1 | 26 |
| Outlook Group Corp. | 3 | 15 |
| Overseas Shipholding Grp. Inc. | 13 | 439 |
| Oxford Inds. Inc. Com. | 9 | 315 |
| P & F Inds. Inc. CL A New | 3 | 22 |
| PC Mall Inc. Com. | 1 | 3 |

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|----------------------------------|---|-----|
| PFF Bancorp Inc. Com. | 3 | 98 |
| PF Changs China Bistro Inc. Com. | 4 | 219 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| PMC Sierra Inc. | 19 | 390 |
| PNM Res. Inc. Com. | 1 | 3 |
| PRG Schultz Intl. Inc. Com. | 30 | 152 |
| PSB Bancorp Inc. Com. | 1 | 9 |
| PSS World Med. Inc. Com. | 13 | 157 |
| Pacific Mercantile Bancorp Com. | 1 | 6 |
| Pacific Sunwear Calif. Inc. Com. | 13 | 272 |
| Pacificare Health Sys. Inc. Del. | 2 | 121 |
| Packeteer Inc. Com. | 10 | 169 |
| Parametric Technology Corp. Com. | 52 | 207 |
| Parexel Intl. Corp. | 11 | 185 |
| Parkway PPTYS Inv. | 5 | 215 |
| Pathmark Stores Inc. New Com. | 47 | 353 |
| Patina Oil & Gas Corp. | 12 | 618 |
| Patterson Uti. Energy Inc. Com. | 11 | 374 |
| Paxar Corp. | 43 | 592 |
| Peabody Energy Corp. Com. | 10 | 409 |
| Peak Intl. Ltd. | 4 | 26 |
| Peets Coffee & Tea Inc. Com. | 15 | 257 |
| Pegasus Solutions Inc. Com. | 12 | 132 |
| Pelican Finl. Inc. Com. | 4 | 48 |
| Pemstar Inc. Com. | 16 | 54 |
| Penn. Engr. & Mgr. Corp. | 13 | 242 |
| Penn VA Corp. | 2 | 119 |
| Pentair Inc. Com. | 19 | 880 |
| Penwest Pharmaceuticals Co. Com. | 6 | 104 |
| Peoples Banctrust Inc. Com. | 2 | 33 |
| Perceptron Inc. Com. | 1 | 7 |
| Perkinelmer Inc. Com. | 40 | 680 |
| Perrigo Co. Com. | 38 | 613 |
| Petrokazakhstan Inc. Com. | 1 | 2 |
| Petsmart Inc. | 27 | 659 |
| Pharmion Corp. Com. | 20 | 311 |
| Phillips Van Heusen Corp. Com. | 5 | 96 |
| Phoenix Footwear Group Inc. Com. | 1 | 7 |
| Phoenix Technology Ltd. Com. | 26 | 221 |
| Photon Dynamics Inc. Com. | 6 | 237 |
| Photronics Inc. Com. | 6 | 110 |
| Pier 1 Imports Inc. Com. | 12 | 260 |

Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Pioneer Nat. Res. Co. | 87 | 2,849 |
| Plantronics Inc. | 6 | 194 |
| Plato Learning Inc. Com. | 1 | 7 |
| Pocahontas Bancorp Inc. Com. | 1 | 2 |
| Polycom Inc. | 51 | 966 |
| Pomeroy IT Solutions Inc. | 1 | 18 |
| Powell Inds. Inc. Com. | 1 | 12 |
| Power Integrations Inc. | 9 | 312 |
| Precision Castparts Corp. | 9 | 411 |
| Prentiss PPTYS TR Sh. Ben. Int. Com. | 2 | 75 |
| Pride Int'l. Inc. Com. | 13 | 245 |
| Prime Hospitality Corp. Com. | 27 | 285 |
| Princeton Review Inc. Com. | 103 | 1,024 |
| Printronic Inc. Com. | 4 | 66 |
| Priority Healthcare Corp. B | 11 | 264 |
| Proquest Co. Com. | 29 | 847 |
| Provident Finl. Group Inc. Com. | 15 | 477 |
| Provident Finl. Hldgs. Inc. Com. | 4 | 158 |
| Psychiatric Solutions Inc. Com. | 10 | 192 |
| Pxre Group Ltd. | 1 | 5 |
| QAD Inc. Com. | 1 | 2 |
| Q E P Inc. Com. | 1 | 13 |
| Quaker Chem. Corp. Com. | 8 | 229 |
| Quality Distr. Inc. FLA Com. | 9 | 174 |
| Quest Software Inc. Com. | 42 | 607 |
| Quicklogic Corp. CDT-Com. | 6 | 29 |
| R & B Inc. | 6 | 96 |
| R & G Financial | 5 | 209 |
| RCM Technologies Inc. Com. New | 1 | 1 |
| RC2 Corp. Com. | 2 | 32 |
| RGC Res. Inc. Com. | 1 | 32 |
| RLI Corp. | 7 | 267 |
| Radio One Inc. CL A | 20 | 403 |
| Radio One Inc. CL D | 25 | 490 |
| Ralcorp Hldgs. Inc. New Com. | 3 | 98 |
| Range Res. Corp. Com. | 15 | 145 |
| Rayovac Corp. Com. | 23 | 482 |
| Readers Digest Assn. Inc. Com. | 16 | 238 |

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EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Red Hat Inc. Com. | 19 | 355 |
| Redenvelope Inc. Com. | 7 | 117 |
| Regal Beloit Corp. | 4 | 94 |
| Regis Corp. Minn. | 18 | 702 |
| Remec Inc. Com. | 24 | 204 |
| Rent A Ctr. Inc. New Com. | 12 | 351 |
| Resmed Inc. | 24 | 1,006 |
| Resource Amer. Inc. New | 10 | 147 |
| Resources Connection Inc. Com. | 7 | 207 |
| Respironics Inc. Com. | 10 | 476 |
| Restoration Hardware Inc. Com. | 22 | 106 |
| Retek Inc. Com. | 28 | 271 |
| Reynolds & Reynolds Co. CL A | 37 | 1,084 |
| Richardson Electrs. Ltd. | 1 | 6 |
| Riggs Natl. Corp. Wash DC Com. | 7 | 126 |
| Robert Half Intl. Inc. Com. | 41 | 937 |
| Rowan Cos. Inc. Com. | 15 | 358 |
| Ruddick Corp. Com. | 15 | 265 |
| Rush Enterprises Inc. CL A | 6 | 56 |
| Rush Enterprises Inc. CL B | 6 | 57 |
| Russ Berrie & Co. Inc. Com. | 7 | 234 |
| Russell Corp. | 59 | 1,047 |
| Ryanair Holdings PLC | 16 | 791 |
| Ryans Family Steak Houses Inc. Com. | 40 | 621 |
| Ryder Sys Inc. Com. | 26 | 891 |
| Ryerson Tull Inc. Com. | 2 | 25 |
| Ryland Group Inc. | 4 | 341 |
| SBS Technologies Inc. | 7 | 101 |
| SCPIE Hldgs. Inc. Com. | 2 | 20 |
| SEI Investment Co. Com. | 8 | 247 |
| SJW Corp. | 1 | 45 |
| SL Green Realty Corp. | 2 | 90 |
| SL Inds. Inc. | 1 | 2 |
| SPSS Inc. | 6 | 111 |
| SM & A Inc. | 1 | 11 |
| ST Mary Ld. & Expl. Co. | 1 | 32 |
| Sandisk Corp. | 15 | 935 |
| Sanfilippo John B. & Son Inc. | 5 | 243 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003

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(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Sauer-Danfoss Inc. | 1 | 8 |
| Savient Pharmaceuticals Inc. Com. | 2 | 10 |
| Saxon Capital Inc. Com. | 2 | 41 |
| Schein Henry Inc. Com. | 7 | 450 |
| Schnitzer Stl. Inds. Inc. CL A | 4 | 269 |
| Scholastic Corp. Com. | 12 | 390 |
| School Specialty Inc. Com. | 20 | 670 |
| Schulman A Inc. Com. | 1 | 2 |
| Sea Containers Ltd. CL A | 1 | 7 |
| Seaboard Corp. Del. | 1 | 56 |
| Seacoast Finl. Svcs. Corp. Com. | 1 | 6 |
| Security Cap. Corp Del. CL A New | 1 | 7 |
| Security Natl. Finl. Corp. CL A New | 1 | 5 |
| Select Med. Corp. OC Com. | 22 | 364 |
| Selective Ins. Group Inc. Com. | 1 | 13 |
| Semtech Corp. | 8 | 175 |
| Serologicals Corp. Com. | 1 | 4 |
| Service Corp. Intl. Com. | 3 | 15 |
| Sharper Image Corp. | 2 | 50 |
| Sherwin Williams Co. Com. | 15 | 496 |
| Shopko Stores Inc. Com. | 12 | 187 |
| Shuffle Master Inc. | 8 | 267 |
| Siebel Sys. Inc. | 33 | 457 |
| Silicon Laboratories Inc. OC Com. | 11 | 468 |
| Silicon Storage Technology Inc. | 35 | 388 |
| Sirva Inc. Com. | 12 | 228 |
| Skyline Corp. | 3 | 121 |
| Skillsoft Pub. Ltd. Co. | 82 | 697 |
| Smith Intl. Inc. Com. | 20 | 847 |
| Snap On Inc. Com. | 3 | 100 |
| Sola Intl. Inc. Com. | 5 | 86 |
| Sonesta Intl. Hotel Corp. | 1 | 6 |
| Sothebys Hldgs. Inc. CL A Ltd. | 22 | 313 |
| South Finl. Group Inc. Com. | 10 | 280 |
| South Jersey Ind. | 1 | 16 |
| Southern Mo. Bancorp Inc. Com. | 1 | 19 |
| Southern Peru Copper Corp. | 7 | 332 |
| Southwest Bancorp Tex. Inc. Com. | 5 | 205 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

Principal

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| Description | Amount or Shares/Units | Current Value |
|--|---------------------------|------------------|
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| Common Stocks (Cont'd) | | |
| Southwestern Energy Co. Com. | 5 | 121 |
| Span Amer. Med. Sys. Inc. | 3 | 31 |
| Sparton Corp. | 3 | 28 |
| Spectralink Corp. | 16 | 323 |
| Sport Chalet Inc. | 3 | 26 |
| Stage Stores Inc. Com. New | 5 | 148 |
| Standard Microsystems Corp. | 4 | 108 |
| Standex Intl. Corp. Com. | 4 | 122 |
| Startek Inc. Com. | 23 | 983 |
| Station Casinos Inc. | 10 | 294 |
| Steiner Leisure Ltd. | 5 | 71 |
| Stepan Chem. Co. Com. | 3 | 82 |
| Stericycle Inc. Com. | 17 | 817 |
| Sterling Finl. Corp/Spokane | 5 | 167 |
| Stewart Information Svcs. Corp. | 5 | 198 |
| Stifel Finl. Corp. | 1 | 18 |
| Storage Technology Corp. Com. | 41 | 1,063 |
| Stratex Networks Inc. Com. | 30 | 130 |
| Stratus PPTYS Inc. Com. New | 1 | 1 |
| Strayer Ed. Inc. | 4 | 389 |
| Stride Rite Corp. Com. | 13 | 148 |
| Sungard Data Sys. Inc. Com. | 16 | 456 |
| Sunoco Inc. Com. | 23 | 1,175 |
| Superior Uniform Group Inc. Com. | 3 | 51 |
| Sybase Inc. Com. | 67 | 1,395 |
| Sylvan Learning Sys. Inc. Com. | 55 | 1,610 |
| Symmetricom Inc. | 8 | 56 |
| Synalloy Corp. | 1 | 2 |
| Systemax Inc. Com. | 1 | 1 |
| Systems & Computer Technology | 9 | 139 |
| TBC Corp. | 8 | 212 |
| TEL Offshore TR Unit Ben. Int. | 1 | 1 |
| THQ Inc. | 8 | 137 |
| TRC Cos. Inc. | 4 | 84 |
| TTM Technologies Inc. Com. | 3 | 52 |
| Talbots Inc. | 6 | 186 |
| Technical Olympic USA Inc. Com. | 2 | 41 |
| Technitrol Inc. | 3 | 65 |
| Technology Solutions Co. | 24 | 30 |
| Tecumseh Prods. Co. CL B Com. | 6 | 262 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|-------------|--|------------------|
|-------------|--|------------------|

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SIP MANAGED SMALLER STOCK FUND
(Cont'd)

Common Stocks (Cont'd)

| | | |
|--|-----|-------|
| Teekay Shipping Corp. Com. | 17 | 984 |
| Tekelec Com. | 8 | 120 |
| Tektronix Inc. Com. | 6 | 193 |
| Teleflex Inc. Com. | 15 | 728 |
| Telephone & Data Sys. Inc. Com. | 54 | 3,386 |
| Telik Inc. Com. | 8 | 181 |
| Tempur Pedic Intl. Inc. Com. | 3 | 44 |
| Teradyne Inc. Com. | 24 | 613 |
| Terayon Communication Sys. Com. | 30 | 141 |
| Terex Corp. New | 5 | 136 |
| Tesoro Pete Corp. | 3 | 41 |
| Tetra Technologies Inc. Del. Com. | 10 | 248 |
| Tetra Tech. Inc. New | 33 | 829 |
| Tesma Intl. Inc. CL A | 1 | 5 |
| Texas Cap. Bancshares Inc. Com. | 17 | 240 |
| 3Com Corp. Com. | 23 | 188 |
| Tidewater Inc. Com. | 8 | 248 |
| Timco Aviation Svcs. Inc. | 1 | 0 |
| Time Warner Telecom Inc. CL A Com. | 24 | 244 |
| Tommy Hilfiger Corp. Com. | 38 | 553 |
| Torch Offshore Inc. Com. | 5 | 29 |
| Toro Co. | 1 | 47 |
| Tractor Supply Co. | 12 | 475 |
| Trans World Entmt. Corp. | 6 | 48 |
| Transaction Sys. Architects Inc. CL A | 3 | 70 |
| Transmontaigne Inc. Com. | 11 | 70 |
| Trimble Nav. Ltd. | 13 | 489 |
| Trizec Properties Inc. Com. | 153 | 2,373 |
| Trover Solutions Inc. Com. | 1 | 6 |
| Tufco Technologies Inc. | 1 | 7 |
| UICI | 1 | 9 |
| UMB Finl. Corp. | 12 | 591 |
| US Concrete Inc. Com. | 1 | 1 |
| US Xpress Enterprises Inc. CL A | 4 | 54 |
| US Oncology Inc. Com. | 23 | 249 |
| Ultimate Electrs. Inc. | 7 | 53 |
| Ultra Pete Corp. | 1 | 18 |
| Ultratech Inc. Com. | 8 | 235 |
| Unionbancorp Inc. | 1 | 4 |
| United Cmnty Finl. Corp. OH Com. | 1 | 7 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|-------------|--|------------------|
| ----- | ----- | ----- |

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SIP MANAGED SMALLER STOCK FUND
(Cont'd)

| Common Stocks (Cont'd) | | |
|--|-----|-------|
| United Fire & Casualty | 4 | 144 |
| United Rentals Inc. Com. | 10 | 199 |
| United States Cellular Corp. | 2 | 58 |
| United Stationers Inc. Com. | 16 | 678 |
| United Surgical Partners Intl. Inc. Com. | 9 | 290 |
| Universal Fst. Prods. Inc. | 3 | 86 |
| Unova Inc. Com. | 10 | 229 |
| Ut Starcom Inc. Com. | 9 | 340 |
| VCA Antech Inc. Com. | 5 | 146 |
| Vail Bks. Inc. OC Com. | 3 | 38 |
| Vail Resorts Inc. Com. | 1 | 10 |
| Valeant Pharmaceuticals Intl. Com. | 35 | 900 |
| Valueclick Inc. Com. | 30 | 277 |
| Valuevision Media Inc. CL A | 9 | 157 |
| Vans Inc. Com. | 4 | 45 |
| Varco International Inc. Com. | 16 | 333 |
| Varian Inc. Com. | 6 | 241 |
| Varian Semiconductor Equipment Assocs. Inc. | 19 | 853 |
| Variflex Inc. | 1 | 1 |
| Veeco Instrs. Inc. Del. Com. | 11 | 305 |
| Ventiv Health Inc. Com. | 30 | 273 |
| Verisign Inc. Com. | 12 | 188 |
| Viad Corp. Com. | 39 | 982 |
| Viasys Healthcare Inc. Com. | 3 | 62 |
| Vicuron Pharmaceuticals Inc. | 16 | 304 |
| Village Super Mkt. Inc. CL A New | 1 | 37 |
| Virologic Inc. OC Com. | 8 | 31 |
| Vishay Intertechnology Inc. Com. | 92 | 2,104 |
| Vistacare Inc. CL A | 17 | 599 |
| Visx Inc. Del. | 7 | 159 |
| Vitalworks Inc. Com. | 132 | 611 |
| Vivendi Universal New | 189 | 4,549 |
| Volt Information Sciences Inc. | 3 | 66 |
| WFS Financial Inc. | 1 | 57 |
| WH Energy Svcs. Inc. Com. | 12 | 198 |
| WSFS Finl. Corp. | 2 | 93 |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|-------------|--|------------------|
| ----- | ----- | ----- |

SIP MANAGED SMALLER STOCK FUND
(Cont'd)

Common Stocks (Cont'd)

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| | | |
|--|-----|-----------|
| Wabash Natl. Corp. Com. | 4 | 131 |
| Wabtec Com. | 7 | 127 |
| Wainwright Bk. & TR Co. Boston Mass | 4 | 62 |
| Warnaco Group Inc. Com. New | 25 | 411 |
| Washington Bkg. Co. Oak HBR Wash Com. | 1 | 12 |
| Waste Mgmt. Inc. Del. Com. | 130 | 3,827 |
| Water Pik Technologies Inc. Com. | 1 | 13 |
| Watsco Inc. CL B Conv. | 1 | 2 |
| Webex Commns Inc. Com. | 8 | 160 |
| Weight Watchers Intl. Inc. Com. New | 12 | 439 |
| Wells Finl. Corp. | 1 | 32 |
| Wesco Finl. Corp. | 1 | 36 |
| West Corp. Com. | 1 | 12 |
| West Pharmaceutical Svcs. Inc. Com. | 1 | 7 |
| Westar Energy Inc. Com. | 1 | 12 |
| Westcorp. | 6 | 223 |
| Western Wireless Corp. CL A | 22 | 402 |
| Westwood One Inc. Com. | 23 | 777 |
| Wet Seal Inc. CL A Com. | 18 | 180 |
| Whole Foods Mkt. Inc. | 9 | 589 |
| Wild Oats Mkts. Inc. | 15 | 192 |
| Wiley John & Sons Inc. CL A | 10 | 268 |
| Williams Clayton Energy Inc. | 2 | 54 |
| Williams Sonoma Inc. Com. | 8 | 287 |
| Willis Lease Fin. Corp. | 4 | 31 |
| Winston Hotels Inc. Com. | 6 | 61 |
| Xicor Inc. | 25 | 289 |
| Yellow Roadway Corp. Com. | 55 | 2,008 |
| York Intl Corp. New Com. | 19 | 720 |
| Yum Brands Inc. Com. | 105 | 3,615 |
| Zale Corp. New Com. | 14 | 750 |
| Zapata Corp. Com. | 1 | 11 |
| Zebra Technologies Corp. CL A | 15 | 999 |
| Zoran Corp. | 10 | 182 |
| Zoll Med. Corp. | 5 | 190 |
| | | ----- |
| Total | | \$320,789 |
| | | ===== |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description | Principal Amount or Shares/Units | Current Value |
|--|--|------------------|
| ----- | ----- | ----- |
| SIP MANAGED SMALLER STOCK FUND (Cont'd) | | |
| U.S. Government Securities | 400 | \$ 399 |
| | | ===== |

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| | | |
|--|----------|--------------------|
| **Common/Collective Trusts | | |
| TBC Inc. Daily Liquidity Fund | \$12,388 | \$ 12,388 ===== |
| MFS INSTITUTIONAL RESEARCH FUND - Mutual fund | | |
| MFS Institutional Tr Research Fund | 846 | \$ 7,546 ===== |
| PUTNAM VOYAGER FUND - Mutual fund | | |
| Putnam Voyager Fund Inc. CL | 1,774 | \$ 28,920 ===== |
| ** Parties-in-interest | | |

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Schedule I (Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|--|---|---------------------------|
| COHEN & STEERS REALTY FUND - Mutual fund | | |
| Cohen & Steers Realty Shares Fund Com. | 679 | \$ 37,978 ===== |
| FIRST EAGLE FUND OF AMERICA - Mutual fund | | |
| First Eagle Funds Inc. First Eagle Fd. Amer. CL | 1,608 | \$ 38,570 ===== |
| **T. ROWE PRICE BLUE CHIP GROWTH FUND - Mutual fund | | |
| T. Rowe Price Blue Chip Growth Fund Inc. Com. | 2,057 | \$ 58,467 ===== |

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**T. ROWE PRICE NEW ERA FUND -
Mutual fund

| | | |
|---|-----|--------------------|
| T. Rowe Price New Era Fund Inc. Com. | 427 | \$ 11,694 ===== |
|---|-----|--------------------|

**T. ROWE PRICE SCIENCE &
TECHNOLOGY FUND - Mutual fund

| | | |
|--|-------|--------------------|
| T. Rowe Price Science & Tech. Fund Inc. Cap. Stk. | 6,081 | \$114,448 ===== |
|--|-------|--------------------|

** Parties-in-interest

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Schedule I

(Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
SCHEDULE OF ASSETS (HELD AT END OF YEAR)
December 30, 2003
(in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|---|---|---------------------------|
| MORGAN STANLEY INSTITUTIONAL INT'L EQUITY FUND - Mutual fund | | |
| Morgan Stanley Institutional Fund Inc. Intl. Equity Portfolio CL | 3,041 | \$ 57,685 ===== |
| NON-US INTERNATIONAL STOCK FUND - Common/collective trust | | |
| Common/Collective Trusts | | |
| Aim Int'l. CL Fund | 2,000 | \$ 27,782 ===== |
| ARTISAN INTERNATIONAL FUND - Mutual fund | | |
| Artisan Funds Inc. International Fund | 934 | \$ 17,571 ===== |
| TEMPLETON DEVELOPING MARKETS FUND - Mutual fund | | |
| Templeton Developing Mkts. Tr | 1,121 | \$ 16,742 |

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Schedule I

(Cont'd)

EASTMAN KODAK EMPLOYEES' SAVINGS AND INVESTMENT PLAN
 SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 December 30, 2003
 (in thousands)

| Description ----- | Principal Amount or Shares/Units ----- | Current Value ----- |
|---|---|---------------------------|
| TURNER MIDCAP GROWTH EQUITY FUND - Mutual Fund | | |
| Turner Funds Midcap Fund Instl CL | 950 | \$ 20,982 ===== |
| BATTERYMARCH SMALL CAP EQUITY FUND - Mutual Fund | | |
| Lm Instl Fund Adv II Inc Batterymarch US Sm Cap Equity | 212 | \$ 2,403 ===== |
| PIMCO OPPORTUNITY FUND - Mutual Fund | | |
| Pimco Funds Multi Manager Opportunity Fund Instl. CL | 1,135 | \$ 19,602 ===== |
| MFS INTERNATIONAL NEW DISCOVERY FUND - Mutual Fund | | |
| MFS Ser Tr V Intl. New Discovery Fund CL | 730 | \$ 13,316 ===== |
| AMERICAN CENTURY EMERGING MARKETS FUND - Mutual Fund | | |
| American Century World Mutual Funds Inc. Emerging Mkts. Instl. | 3,076 | \$ 17,838 ===== |

| Current Description ----- | Maturity Dates ----- | Interest Rates ----- | Value ----- |
|---------------------------------|----------------------------|----------------------------|----------------|
| PARTICIPANT LOANS | | | |
| Participant Loans | 2003-2007 | 4.00%-9.5% | \$ 59,029 |

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Total Plan Investments

=====
\$6,104,075
=====

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Administrative Committee of the Eastman Kodak Employees' Savings and Investment Plan has caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

Eastman Kodak Employees'
Savings and Investment Plan

By: /s/ Robert H. Brust

Robert H. Brust

Date: June 1, 2004