

EASTMAN KODAK CO
Form 4
December 16, 2004

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
MARCHETTO CARL A

(Last) (First) (Middle)
343 STATE STREET
(Street)

ROCHESTER, NY 14650

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol
EASTMAN KODAK CO [EK]

3. Date of Earliest Transaction
(Month/Day/Year)
12/14/2004

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Senior Vice President

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
Common Stock				(A) or (D)	7,841	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474 (9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares	
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Option (right to buy)	\$ 31.3					<u>(1)</u>	08/04/2006	common stock	400
Option (right to buy)	\$ 31.3					<u>(1)</u>	04/03/2007	common stock	1,280
Option (right to buy)	\$ 31.3					<u>(1)</u>	03/12/2008	common stock	96
Option (right to buy)	\$ 31.3					<u>(1)</u>	03/29/2008	common stock	1,500
Option (right to buy)	\$ 31.3					<u>(1)</u>	04/01/2008	common stock	1,750
Option (right to buy)	\$ 31.3					<u>(1)</u>	07/20/2008	common stock	1,667
Option (right to buy)	\$ 31.3					<u>(1)</u>	03/11/2009	common stock	256
Option (right to buy)	\$ 31.3					<u>(1)</u>	03/31/2009	common stock	4,751
Option (right to buy)	\$ 31.3					<u>(1)</u>	03/29/2010	common stock	8,067
Option (right to buy)	\$ 31.3						01/12/2004 01/11/2011	common stock	12,667
Option (right to buy)	\$ 31.3						02/09/2004 02/08/2011	common stock	6,667
	\$ 31.3						11/16/2004 11/15/2011		19,600

Option (right to buy)							common stock	
Option (right to buy)	\$ 36.66				(2)	11/21/2012	common stock	15,750
Option (right to buy)	\$ 24.49				(2)	11/18/2010	common stock	8,100
Option (right to buy)	\$ 31.71				(2)	12/09/2011	Common Stock	10,800
Stock Units	(3)				(4)	(4)	common stock	4,350
Stock Units	(3)	12/16/2004	A	36.54 (6)	(5)	(5)	Common Stock	276.14

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
MARCHETTO CARL A 343 STATE STREET ROCHESTER, NY 14650			Senior Vice President	

Signatures

Laurence L. Hickey, as attorney-in-fact for Carl A. Marchetto
 12/16/2004
 **Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Some of these shares are restricted.
- (2) These options vest one-third on each of the first three anniversaries of the date of grant.
- (3) These units convert on a one-for-one basis.
- (4) This date is not applicable to restricted units.
- (5) This date is not applicable to stock units.
- (6) These units were credited to the reporting person's account as dividend equivalents.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.