

AMERICAN AIRLINES INC

Form 8-K

April 24, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of earliest event
reported: April 24, 2001

American Airlines, Inc.
(Exact name of registrant as specified in its charter)

| | | |
|--------------------------|---------------------------|--------------------------------------|
| Delaware | 1-2691 | 13-1502798 |
| (State of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | | |
|--|-------------------|------------|
| 4333 Amon Carter Blvd. | Fort Worth, Texas | 76155 |
| (Address of principal executive offices) | | (Zip Code) |

(817) 963-1234
(Registrant's telephone number)

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Item 5. Other Events

As disclosed in our current report on Form 8-K dated April 10, 2001, American Airlines, Inc. (American, a wholly owned subsidiary of AMR Corporation) has completed its acquisition of substantially all the assets of Trans World Airlines, Inc (TWA). Based on preliminary information received from TWA, the Company does not believe that this acquisition represents a significant acquisition as defined in Regulation S-X. If upon receipt of TWA's audited December 31, 2000 financial statements the Company determines this represents a significant acquisition, the Company will file the required audited financial statements and proforma

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financial information within 60 days.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

American Airlines, Inc.

/s/ Charles D. MarLett
Charles D. MarLett
Corporate Secretary

Dated: April 24, 2001