

Edgar Filing: HUMANA INC - Form 4

HUMANA INC

Form 4

December 04, 2001

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

McCallister, Michael B.

500 West Main Street

Louisville, KY 40202

USA

2. Issuer Name and Ticker or Trading Symbol

Humana Inc.

HUM

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Year

November 30, 2001

5. If Amendment, Date of Original (Month/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

(X) Director () 10% Owner (X) Officer (give title below) () Other

(specify below)

President and Chief Executive Officer

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person

() Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Transaction Date	3. Code	4. Securities Acquired (A) or Disposed of (D) Amount	A/D	Price	5. Amount of Securities Beneficially Owned at End of Month
Common (1)	11/5/01	F	2,159	D	\$12.375	
Common (1)	11/5/01	F	312	D	\$12.375	
Common (1)	11/5/01	M	3,000	A	\$8.9098	
Common (1)	11/15/01	J(6)V	2,688	D		257,689
Common (1)	11/15/01	J(6)V	2,688	A		2,688
Common (1)						38,483

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Table II -- Derivative Securitized Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date	7. Title and Amount of Underlying Securities	8. Put or Call
Common (2)	11.0131				09/13/91 - 09/13/00	Common (1) 2,000	
Common (2)	11.0131				09/13/92 - 09/13/00	Common (1) 2,000	
Common (2)	11.0131				09/13/93 - 09/13/00	Common (1) 2,000	
Common (2)	8.9098	11/5/01	M	1,000	D 11/18/92 - 11/18/01	Common (1) 0	
Common (2)	8.9098	11/5/01	M	1,000	D 11/18/93 - 11/18/01	Common (1) 0	
Common (2)	8.9098	11/5/01	M	1,000	D 11/18/94 - 11/18/01	Common (1) 0	
Common (2)	6.5625				04/14/95 - 04/14/03	Common (1) 31,250	
Common (2)	6.5625				04/14/96 - 04/14/03	Common (1) 31,250	
Common (2)	6.5625				04/14/97 - 04/14/03	Common (1) 31,250	
Common (2)	6.5625				04/14/98 - 04/14/03	Common (1) 31,250	
Common (5)	15.625				07/11/97 - 07/11/06	Common (1) 45,000	
Common (5)	15.625				07/11/98 - 07/11/06	Common (1) 45,000	
Common (5)	15.625				07/11/99 - 07/11/06	Common (1) 45,000	
Phantom Stock Units (41-for-1)					(4) (4)	Common (1) 1,181.5	
Common (5)	15.5938				9/17/99 - 1/12/05	Common (1) 29,240	
Common (5)	15.5938				9/17/99 - 1/9/07	Common (1) 12,288	
Common (5)	15.5938				1/9/07 - 1/9/07	Common (1) 6,052	

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Common (5)	15.5938						9/17/99	7/10/07	Common (1)	7,620	
Common (5)	15.5938						7/10/00-2	7/10/07	Common (1)	22,860	
Common-ISO (5)	15.5938						9/17/99	1/15/08	Common (1)	4,316	
Common-ISO (5)	15.5938						1/15/00	1/15/08	Common (1)	4,316	
Common-ISO (5)	15.5938						1/15/01	1/15/08	Common (1)	4,316	
Common-NQ (5)	15.5938						9/17/99	1/15/08	Common (1)	7,284	
Common-NQ (5)	15.5938						1/15/00	1/15/08	Common (1)	7,284	
Common-NQ (5)	15.5938						1/15/01	1/15/08	Common (1)	7,284	
Common (5)	19.25						1/15/00	1/15/09	Common (1)	10,000	
Common (5)	19.25						1/15/01	1/15/09	Common (1)	10,000	
Common (5)	19.25						1/15/02	1/15/09	Common (1)	4,806	
Common-ISO (5)	19.25						1/15/02	1/15/09	Common (1)	5,194	
Common (5)	7.4688						11/18/00	11/18/09	Common (1)	33,334	
Common (5)	7.4688						11/18/01	11/18/09	Common (1)	33,333	
Common (5)	7.4688						11/18/02	11/18/09	Common (1)	33,333	
Common (5)	6.9063						2/11/01	2/11/10	Common (1)	166,667	
Common (5)	6.9063						2/11/02	2/11/10	Common (1)	166,667	
Common (5)	6.9063						2/11/03	2/11/10	Common (1)	152,187	
Common-ISO (5)	6.9063						2/11/03	2/11/10	Common (1)	14,479	

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Explanation of Responses:

- (1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on February 14, 1996, and amended as of May 27, 1998 and March 1, 1999, pursuant to the Company's Rights Agreement which entitles holders of the Company's Common Stock in the event certain specified events occur, to acquire 1/100th of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.
- (2) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.
- (3) Shares held for my benefit as of September 28, 2001 pursuant to the Humana Retirement and Savings Plan ("HRSP") and a routine disposition of shares to fund an administrative fee assessment under a Tax-Conditioned Plan, exempt under Rule 16b-3(c).
- (4) Phantom Stock Units held for my benefit as of September 28, 2001, under the Humana Excess Plan exempt under Rule 16b-3(d).
- (5) Right to buy pursuant to the Company's 1996 Stock Incentive Plan for Employees.
- (6) Shares held by a FamilyTrust ("Trust") of which my wife and I are trustees. I disclaim beneficial ownership of Company stock held by the Trust except to the extent of my pecuniary interest.