

HUMANA INC
Form 4
January 05, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
JONES DAVID A JR/KY

(Last) (First) (Middle)

CHRYSLIS VENTURES,
INC., 101 S. FIFTH STREET,
SUITE 1650

(Street)

LOUISVILLE, KY 40202

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
HUMANA INC [HUM]

3. Date of Earliest Transaction
(Month/Day/Year)
01/03/2005

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☐ Officer (give title below) ☐ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
☒ Form filed by One Reporting Person
☐ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Humana Common (1)	01/03/2005		M	5,000	A \$ 22.4375	250,378	D
Humana Common (1)	01/03/2005		A(2)	3,400	A \$ 29.415	253,778	D
Humana Common (1)						72	I
Humana						1,300	I
							See Footnote (3)
							See

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Common (1)				Footnote (4)
Humana Common (1)	1,300	I		See Footnote (5)
Humana Common (1)	300	I		See Footnote (6)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Amount or Number of Shares
				Code	V	(A)	(D)	
Options (7)	\$ 22.4375	01/03/2005		M		5,000	01/03/1996 01/03/2005	Humana Common (1) 5,000
Options (7)	\$ 26.9375						01/02/1997 01/02/2006	Humana Common (1) 5,000
Options (8)	\$ 19.3125						11/14/1999 11/14/2006	Humana Common (1) 85,000
Options (7)	\$ 18.9375						01/02/1998 01/02/2007	Humana Common (1) 5,000
Options (8)	\$ 21.9375						03/25/2000 03/25/2007	Humana Common (1) 40,000
Options (7)	\$ 21.25						01/02/1999 01/02/2008	Humana Common 5,000

<u>(8)</u>	Options	\$ 20.1563	01/15/2001	01/15/2008	<u>(1)</u> Humana Common	40,000
<u>(7)</u>	Options	\$ 18.7813	01/04/2000	01/04/2009	<u>(1)</u> Humana Common	5,000
<u>(7)</u>	Options	\$ 19.25	01/15/2002	01/15/2009	<u>(1)</u> Humana Common	40,000
<u>(7)</u>	Options	\$ 7.875	01/03/2001	01/03/2010	<u>(1)</u> Humana Common	5,000
<u>(8)</u>	Options	\$ 14.7813	01/02/2002	01/02/2011	<u>(1)</u> Humana Common	5,000
<u>(8)</u>	Options	\$ 11.55	01/02/2003	01/02/2012	<u>(1)</u> Humana Common	5,000
<u>(8)</u>	Options	\$ 10.19	01/02/2004	01/02/2013	<u>(1)</u> Humana Common	5,000
<u>(9)</u>	Options	\$ 23.05	01/02/2005	01/02/2014	<u>(1)</u> Humana Common	2,500

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
JONES DAVID A JR/KY CHRYSLIS VENTURES, INC. 101 S. FIFTH STREET, SUITE 1650 LOUISVILLE, KY 40202		X		

Signatures

David A. Jones,
Jr. 01/03/2005

 Signature of
Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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- Each share of Common Stock contains a Right adopted on March 5, 1987, pursuant to the Company Rights Agreement, as amended and restated on February 14, 1996, and amended as of May 27, 1998 and March 1, 1999, which entitles holders of the Company's Common Stock, in the event certain specified events occur, to acquire 1/100 of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.
- (1) Award of stock pursuant to Humana Inc's 2003 Stock Incentive Plan in lieu of director fees exempt under 16(b)-3(d)(1).
 - (2) Reporting person indirectly owns 72 shares held by spouse.
 - (3) Reporting person indirectly owns 1,300 shares held by spouse as custodian for son.
 - (4) Reporting person indirectly owns 1,300 shares held by spouse as custodian for daughter.
 - (5) Reporting person indirectly owns 300 shares held in an Individual Retirement Account.
 - (6) Right to buy pursuant to Humana Inc.'s 1989 Stock Option Plan for Non-Employee Directors.
 - (7) Right to buy pursuant to Humana Inc.'s 1996 Incentive Stock Option Plan.
 - (8) Right to buy pursuant to Humana Inc.'s 2003 Stock Incentive Plan.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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