

FIRST MIDWEST BANCORP INC

Form 8-K

July 09, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 9, 2004

First Midwest Bancorp, Inc.
(Exact name of registrant as specified in its charter)

Delaware	0-10967	36-3161078
(State or other jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)
300 Park Boulevard, Suite 400, Itasca, Illinois		60143
(Address of principal executive offices)		(Zip Code)

(630) 875-7450

(Registrant's telephone number, including area code)

N/A

(Former name and address, if changed since last report)

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Item 5. Other Events and Regulation FD Disclosure

On July 9, 2004, First Midwest Bancorp, Inc. issued a press release announcing a written agreement with bank regulators. This press release, dated July 9, 2004, is attached as Exhibit 99 to this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

First Midwest Bancorp, Inc.
(Registrant)

Date: July 9, 2004

/s/ STEVEN H. SHAPIRO
Steven H. Shapiro
Executive Vice President