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FIRST KEYSTONE CORP

Form 8-K

December 29, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest reported): December 29, 2003

FIRST KEYSTONE CORPORATION

(Exact name of registrant as specified in its Charter)

PENNSYLVANIA	2-88927	23-2249083
<u>(State or other jurisdiction Of incorporation)</u>	<u>(Commission File Number)</u>	<u>(IRS Employer Identification No.)</u>

111 West Front Street, Berwick, Pennsylvania	18603
<u>(Address of principal executive offices)</u>	<u>(Zip Code)</u>

Registrant's telephone number, including area code: (570) 752-3671

Item 5. Other Events

The Registrant issued a press release on December 26, 2003, announcing receipt of regulatory approval to purchase the fixed assets and assume certain liabilities of First Federal Bank's branch office located at 1519 Bloom Road, Danville, Pennsylvania.

Item 7. Exhibits

The following exhibit is filed with this Current Report on Form 8-K.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release of First Keystone

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Corporation dated December 26, 2003.

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Signatures

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, there unto duly authorized.

FIRST KEYSTONE CORPORATION
(Registrant)

By: /s/ J. Gerald Bazewicz
J. Gerald Bazewicz
President and Chief Executive Officer

Date: December 29, 2003

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