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UNIT CORP Form 8-K August 04, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 2, 2004

UNIT CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware (State of Incorporation)

1-9260 (Commission File Number) 73-1283193 (IRS Employer Identification No.)

1000 Kensington Tower, 7130 South Lewis, Tulsa, Oklahoma 74136

(Address Of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (918) 493-7700

(Not Applicable)

(Former Name Or Former Address, If Changed Since Last Report)

- ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.
 - (c) Exhibits.
 - 99 Press Release of Unit Corporation dated August 2, 2004
- Item 9. REGULATION FD DISCLOSURE

Unit Corporation announced on August 2, 2004 that its wholly-owned subsidiary, Unit Drilling Company, has completed the acquisition of Sauer Drilling Company, a Casper-based drilling company and a wholly-owned subsidiary of Tom Brown, Inc. At closing, Unit paid \$34.7 million in cash.

Unit Corporation also announced on August 2, 2004 that it has completed its acquisition of the 60% of Superior Pipeline Company LLC that it did not already own for \$19.8 million. The press release regarding these announcements are furnished as Exhibit 99.

SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 4, 2004

UNIT CORPORATION

By: /s/ Mark E. Schell

Mark E. Schell Senior Vice President General Counsel and Secretary

1

Exhibit Index

99

Exhibit No. Description

Press Release, issued by Unit Corporation on August 2, 2004 announcing its wholly-owned subsidiary, Unit Drilling Company, has completed the acquisition of Sauer Drilling Company, a Casper-based drilling company and a wholly-owned subsidiary of Tom Brown, Inc. and Unit Corporation has completed its acquisition of the 60% of Superior Pipeline Company LLC that it did not already own.