BHP BILLITON LTD Form 6-K July 30, 2004

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### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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FORM 6-K

### REPORT OF FOREIGN ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16 OF

THE SECURITIES EXCHANGE ACT OF 1934

For the Date of

28 July 2004

**BHP Billiton Limited** 

ABN 49 004 028 077

180 Lonsdale Street

Melbourne Victoria 3000

Australia

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X	Form 40-F	
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Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

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If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Date 28 July 2004

Number 24/04

# BHP BILLITON PRODUCTION REPORT FOR THE QUARTER ENDED 30 JUNE 2004

BHP Billiton today released its production report for the quarter ended 30 June 2004. Unless otherwise stated, production volumes refer to BHP Billiton share.

During the 2004 financial year, annual production records were set for a number of commodities supported by strong demand, including:

- Iron ore production of 84.2 million tonnes.
- Manganese ore production of 5.0 (100% basis) million tonnes.
- Aluminium production of 1.3 million tonnes.
- Alumina production of 4.2 million tonnes.
- Silver production of 43.7 million ounces.
- Nickel production of 82 thousand tonnes.
- Diamonds production of 5.5 million carats and plant throughput of 4.4 (100% basis) million tonnes.
- Natural gas production of 324.3 billion cubic (54 million barrels of oil equivalent).

#### • Total Petroleum Products -

Total production for the year ended June 2004 was 122.5 million barrels of oil equivalent. Total production for the June 2004 quarter was 30.3 million barrels of oil equivalent, in line with the June 2003 quarter and two per cent higher than the March 2004 quarter.

- ♦ Oil and Condensate Production for the June 2004 quarter was 13.3 million barrels, 15 per cent lower than the 15.6 million barrels produced in the June 2003 quarter. This was mainly due to natural field decline in Bass Strait (Australia), Liverpool Bay (UK), Laminaria (Australia), North West Shelf (Australia) and Griffin (Australia). Production was also impacted by an unplanned shutdown at Bass Strait, a pre-cyclone shutdown at the North West Shelf and the divestment in February 2004 of our producing assets in Bolivia. This was partly offset by new production resulting from the commissioning of Ohanet (Algeria) in October 2003 and Boris North (USA) in September 2003. Production was seven per cent lower than the 14.3 million barrels produced in the March 2004 quarter, reflecting natural decline across the portfolio, the shutdowns at North West Shelf and Bass Strait and the divestment of our producing assets in Bolivia. Production at Ohanet was lower due to our risk sharing contractual agreement whereby higher realised prices result in lower production entitlement.
- ♦ Natural Gas Production for the June 2004 quarter was 85.1 billion cubic feet, 17 per cent higher than the 72.9 billion cubic feet produced in the June 2003 quarter. This was due to increased demand from Bass Strait and production from the Zamzama Phase 1 development (Pakistan) which was commissioned in September 2003. Production for the quarter was 11 per cent higher than the 76.5 billion cubic feet produced in the March 2004 quarter mainly due to the increased demand from Bass

Strait and cyclone downtime at North West Shelf and Griffin in the previous quarter. This was partly offset by planned shutdowns at Bruce (UK) and a fall in demand at Liverpool Bay due to seasonal factors.

### • Alumina -

Production for the June 2004 quarter of 1.1 million tonnes was in line with the June 2003 quarter. Increased production at Alumar (Brazil) due to scheduled maintenance occurring in the June 2003 quarter was offset by lower current quarter production at Worsley (Australia) due to processing of stockpiled hydrate in the June 2003 quarter. Production was in line with the March 2004 quarter.

#### • Aluminium

- Production for the June 2004 quarter was equal to the March 2004 quarterly production record of 333,000 tonnes, but 22 per cent higher than the June 2003 quarter. The increase mainly reflects the ramp up of production from the Mozal 2 (Mozambique) and Hillside 3 (South Africa) expansions, which reached full commissioning in August 2003 and December 2003 respectively.

### • Copper -

Production for the June 2004 quarter was 272,600 tonnes, 19 per cent higher than the June 2003 quarter. This mainly reflects higher production at Escondida (Chile) and Tintaya (Peru), partly offset by sale of the Group's interest in Highland Valley Copper (Canada) in January 2004. Production was 13 per cent higher than the March 2004 quarter due to increased production at Escondida. Production records were achieved at Escondida for the June 2004 quarter and for the year ending June 2004.

### • Silver -

Production for the June 2004 quarter of 11.1 million ounces was 15 per cent higher than the June 2003 quarter. This was due to improved mill throughput at Cannington (Australia) resulting from a continuing debottlenecking program. Production was 8 per cent lower than the March 2004 quarter mainly due to lower ore grade at Cannington.

### • Iron Ore -

Total iron ore production for the June 2004 quarter was 20.5 million tonnes, slightly lower than the March 2004 quarter and six per cent higher than the June 2003 quarter. The increase reflects strong customer demand for iron ore products along with additional capacity following the completion of the Area C, Products and Capacity Expansion and Accelerated Expansion projects at Western Australia.

### • Metallurgical Coal -

Total metallurgical coal production for the June 2004 quarter was 9.3 million tonnes in line with the June 2003 quarter. Production was nine per cent higher than the March 2004 quarter reflecting continued strong market demand for Queensland Coal (Australia) product, partly offset by lower production from Illawarra Coal (Australia), largely due to difficult mining conditions at the West Cliff colliery. Production records were achieved at Queensland Coal for the June 2004 quarter and the year ending June 2004.

#### • Manganese -

Ore production for the June 2004 quarter of 1.3 million tonnes was 26 per cent higher than the June 2003 quarter and six per cent higher than the March 2004 quarter. This reflects strong customer demand in all markets, particularly Japan, Europe and China and our ability to flex production to meet additional market demand.

### • Hot briquetted iron -

Production for the June 2004 quarter of 294,000 tonnes was 36 per cent lower than the June 2003 quarter and 26 per cent lower than the March 2004 quarter. This reflects the suspension of operations at the Boodarie Iron plant (Australia) following a gas explosion in May 2004. Production was immediately suspended and a number of investigations into the incident are continuing.

### • Diamonds -

Production of 1.2 million carats at Ekati was seven per cent lower than the June 2003 quarter and 19 per cent higher than the March 2004 quarter. This was due to variations in ore grade. While ore grade is lower than the June 2003 quarter, resumed mining of a high grade zone in the Koala pipe has seen grades improve compared with the March 2004 quarter.

### • Energy Coal -

Production for the June 2004 quarter was 21.5 million tonnes, in line with the June 2003 quarter. Lower production at New Mexico Coal (USA) following two planned major dragline outages at the Navajo mine was partially offset by the ramp up of production at Mount Arthur Coal (Australia). Production was also in line with the March 2004 quarter where increased production from the Mount Arthur Coal ramp up was partially offset by lower production at New Mexico Coal San Juan mine following a longwall move in the June 2004 quarter. Annual export sales from Ingwe (South Africa) decreased to 39 per cent of total sales compared with 43 per cent in the June 2003 year. This predominantly reflects lower export tonnage availability following safety interventions at Koornfontein.

#### Nickel

- Production for the June 2004 quarter was 19,900 tonnes, five per cent lower than the June 2003 quarter and six per cent lower than the March 2004 quarter. This mainly reflects scheduled maintenance at Yabulu in the June 2004 quarter, and conversion of work in process inventories to finished goods in the March 2004 and June 2003 quarters.

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Further information on BHP Billiton can be found on our Internet site: http://www.bhpbilliton.com

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BILLITON PRODI IMARY									
		QUA	RTER EN	DED	YEAR	ENDED	%	CHANC	ЗE
							JUN Q04	JUN Q04	Y' (
		JUNE	MARCH	JUNE	JUNE	JUNE	vs	vs	,
		2003	2004	2004	2004	2003	JUN Q03	MAR Q04	Y (
ROLEUM									
Crude oil & condensate	('000 bbl)	15,635	14,341	13,297	58,027	65,893	-15%	-7%	-1
Natural gas	(bcf)	72.91	76.47	85.11	324.34	281.17	17%	11%	1
LPG	('000 tonnes)	205.57	217.83	235.86	853.53	743.12	15%	8%	]
Ethane	('000 tonnes)	24.97	16.59	25.14	94.30	94.90	1%	52%	
Total Petroleum Products	(million boe)	30.3	29.8	30.3	122.5	121.8	0%	2%	
MINIUM									
Alumina	('000 tonnes)	1,060	1,062	1,059	4,224	4,092	0%	0%	
Aluminium	('000 tonnes)	273	333	333	1,256	1,074	22%	0%	1
E METALS									
Copper	('000 tonnes)	229.2	240.6	272.6	954.4	870.5	19%	13%	1
Lead	(tonnes)	59,389	70,838	64,472	249,885	240,042	9%	-9%	
Zinc	(tonnes)	54,396	35,194	29,038	159,238	193,808	-47%	-17%	<b>-</b> ]
Gold	(ounces)	25,752	32,914	31,145	125,314	207,882	21%	-5%	-4
Silver	('000 ounces)	9,643	12,064	11,053	43,692	41,128	15%	-8%	
Molybdenum	(tonnes)	301	81	240	936	1,352	-20%	195%	<b>-</b> .

Iron ore	('000 tonnes)	19,420	21,085	20,537		84,220	73,732	6%	-3%	14%
Metallurgical coal	('000 tonnes)	9,026	8,532	9,284		35,360	34,622	3%	9%	2%
Manganese ores	('000 tonnes)	1,058	1,264	1,337		4,953	4,102	26%	6%	21%
Manganese alloys	('000 tonnes)	195	179	203		712	737	4%	13%	-3%
Hot briquetted iron	('000 tonnes)	458	399	294		1,716	1,670	-36%	-26%	3%
DIAMONDS AND SPEC PRODUCTS	CIALTY									
Diamonds	('000 carats)	1,300	1,015	1,211		5,482	4,340	-7%	19%	26%
ENERGY COAL										
Energy coal	('000 tonnes)	21,991	21,279	21,494		83,885	81,703	-2%	1%	3%
STAINLESS STEEL MATERIALS										
Nickel	('000 tonnes)	21.0	21.2	19.9		81.7	78.1	-5%	-6%	5%
Ferrochrome	('000 tonnes)	259	266	264		1,026	990	2%	-1%	4%
Throughout this report fig previously reported.	gures in itali	ics indicat	e adjustme	nts made	since	the figure	was			

	BILLITON RIBUTABLE PRO	ODUCTION							
				QUA	ARTER EN	IDED		YEAR I	ENDED
		BHP Billiton	JUNE	SEPT	DEC	MARCH	JUNE	JUNE	JUNE
		Interest	2003	2003	2003	2004	2004	2004	2003
PET	ROLEUM								
Prod	uction								
	Crude oil & condensate	(000 bbl)	15,635	15,512	14,877	14,341	13,297	58,027	65,893
	Natural gas	(bcf)	72.91	85.19	77.57	76.47	85.11	324.34	281.17

	LPG	('000 tonnes)	205.57	199.33	200.51	217.83	235.86	853.53	743.12
	Ethane	('000 tonnes)	24.97	27.32	25.25	16.59	25.14	94.30	94.90
	Total Petroleum Products	(million boe)	30.3	32.1	30.2	29.8	30.3	122.5	121.8
ALUI	MINIUM								
ALUI	MINA								
Produ tonne	action ('000 s)								
,	Worsley	86%	724	699	700	704	696	2,799	2,742
	Suriname	45%	223	227	230	228	233	918	879
	Alumar	36%	113	127	120	130	130	507	471
	Total		1,060	1,053	1,050	1,062	1,059	4,224	4,092
ALUI	MINIUM								
Produ tonne	s)								
	Hillside	100%	132	135	151	169	167	622	534
	Bayside	100%	46	47	46	45	46	184	185
	Alumar	46.3%	45	31	36	44	45	156	178
	Valesul	45.5%	11	11	11	11	11	44	43
	Mozal	47%	39	58	64	64	64	250	134
	Total		273	282	308	333	333	1,256	1,074
BASE	E METALS (a)								
COPF									
Payab tonne	ole metal in concers)	ntrate ('000							
	Escondida (b)	57.5%	126.6	115.9	109.1	130.8	159.1	514.9	419.1
r	Tintaya (c)	100%	-	-	15.0	22.9	19.6	57.5	-
	Antamina	33.8%	21.2	16.9	20.5	24.6	29.9	91.9	96.9
	Alumbrera (d)	25%	-	-	-	-	-	-	34.4
	Highland Valley Copper (e)	33.6%	13.8	14.1	14.2	-	-	28.3	56.2
	Selbaie (f)	100%	1.8	1.6	1.8	0.8	-	4.1	8.3
í	Total		163.4	148.5	160.6	179.1	208.6	696.7	614.9

Cath	ode ('000 tonnes)								
	Escondida	57.5%	21.1	21.4	21.8	21.7	21.8	86.7	78.5
	Cerro Colorado	100%	33.0	33.1	33.0	28.1	31.3	125.5	131.1
	Tintaya (c)	100%	9.1	9.0	9.0	9.3	8.7	36.0	35.4
	Pinto Valley	100%	2.6	2.5	2.4	2.4	2.2	9.5	10.6
	Total		65.8	66.0	66.2	61.5	64.0	257.7	255.6
LEA	AD.								
Paya (toni	able metal in concernes)	ntrate							
	Cannington	100%	59,389	59,364	55,211	70,838	64,472	249,885	237,427
	Pering (g)	100%	-	-	-	-	-	-	2,615
	Total		59,389	59,364	55,211	70,838	64,472	249,885	240,042
ZIN	C								
Paya	able metal in entate (tonnes)								
	Cannington	100%	18,479	14,850	11,692	13,589	13,493	53,624	63,862
	Antamina	33.8%	28,553	27,933	27,026	19,099	15,545	89,603	82,685
	Selbaie (f)	100%	7,364	6,311	7,194	2,506	-	16,011	30,165
	Pering (g)	100%	-	-	-	-	-	-	17,096
	Total		54,396	49,094	45,912	35,194	29,038	159,238	193,808
	Refer footnotes on page 4.								
	SE METALS tinued)								
GOI	LD .								
Paya (oun	able metal in concerces)	ntrate							
	Escondida (b)	57.5%	20,664	25,016	24,833	27,492	26,044	103,385	64,132
	Tintaya (c)	100%	-	-	2,658	4,009	5,101	11,768	-
	Alumbrera (d)	25%	-	-	-	-	-	-	121,303
	Selbaie (f)	100%	4,081	3,129	3,428	1,413	-	7,970	17,782
	Highland Valley Copper (e)	33.6%	1,007	1,025	1,166	-	-	2,191	4,665

Total		25,752	29,170	32,085	32,914	31,145	125,314	207,882
SILVER								
Payable metal in concer	ntrate ('000							
ounces)								
Cannington	100%	8,161	9,177	8,287	10,485	9,471	37,420	34,872
Escondida	57.5%	538	561	550	614	720	2,445	1,700
Antamina	33.8%	517	435	494	588	662	2,179	2,227
Tintaya (c)	100.0%	-	-	170	239	200	608	-
Alumbrera (d)	25.0%	_	-	-	-	-	-	200
Highland Valley Copper (e)	33.6%	143	160	163	-	-	323	604
Selbaie (f)	100%	284	263	316	138	-	717	1,525
Total		9,643	10,596	9,980	12,064	11,053	43,692	41,128
MOLYBDENUM								
Payable metal in concer (tonnes)	ntrate							
Antamina	33.8%	21	25	20	81	240	366	342
Highland Valley Copper (e)	33.6%	280	300	270	-	-	570	1,010
Total		301	325	290	81	240	936	1,352
CARBON STEEL MATERIALS								
IRON ORE (h)								
Production ('000 tonnes)								
Mt Newman Joint Venture	85%	6,221	6,639	6,707	6,031	5,084	24,461	21,958
Goldsworthy Joint Venture (i)	85%	1,497	1,633	1,477	1,348	1,386	5,844	6,693
Area C Joint Venture (j)	85%	19	341	1,048	1,768	2,519	5,676	19
Yandi Joint Venture	85%	8,353	8,679	9,005	8,429	8,046	34,159	31,788
Jimblebar	100%	1,428	1,622	1,520	1,647	1,566	6,355	5,418
Samarco	50%	1,902	1,956	1,971	1,862	1,936	7,725	7,856
Total		19,420	20,870	21,728	21,085	20,537	84,220	73,732

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METALLURGICAL COAL (k)								
Production ('000 tonnes)								
BMA	50%	5,769	5,591	5,395	5,263	6,285	22,534	21,291
BHP Mitsui Coal (l)	80%	2,033	1,926	1,591	1,811	1,653	6,981	6,568
Illawarra	100%	1,224	1,582	1,459	1,458	1,346	5,845	6,763
Total		9,026	9,099	8,445	8,532	9,284	35,360	34,622
MANGANESE ORES								
Saleable production ('000 tonnes)								
South Africa (m)	60%	574	600	651	604	647	2,502	2,249
Australia (m)	60%	484	553	548	660	690	2,451	1,853
Total		1,058	1,153	1,199	1,264	1,337	4,953	4,102
MANGANESE ALLOYS								
Saleable production ('000 tonnes)								
South Africa (m)	60%	137	93	122	116	131	462	503
Australia (m)	60%	58	54	61	63	72	250	234
Total		195	147	183	179	203	712	737
Refer footnotes on page 4.								
CARBON STEEL MAT (cont'd)	ERIALS							
HOT BRIQUETTED IRON								
Production ('000 tonnes)								
Boodarie <sup>TM</sup> Iron (n)	100%	458	496	527	399	294	1,716	1,670
DIAMONDS AND SPE PRODUCTS	CIALTY							

NICKEL  Production ('Otonnes)  CMSA  Yabulu  Total  FERROCHRO Saleable prod ('000 tonnes)	DAL DOO Africa ia ia iia (o) iia STEEL S	100% 100% 100% 80% 33%	1,300 13,812 3,877 2,041 - 2,261 21,991	1,552 13,782 3,560 1,756 - 2,036 21,134	1,704 13,472 2,829 2,054 - 1,623 19,978	1,015 13,231 3,687 2,318 - 2,043 21,279	1,211 13,768 3,154 2,590 - 1,982 21,494	54,253 13,230 8,718 - 7,684 83,885	4,340 54,239 14,163 6,441 273 6,587 81,703		
ENERGY CO Production ('O tonnes)  South A  USA  Australi  Indones  Colomb  Total  STAINLESS MATERIALS  NICKEL  Production ('O tonnes)  CMSA  Yabulu  Total  FERROCHRO Saleable prod ('000 tonnes)	DAL DOO Africa ia ia iia (o) iia STEEL S	100% 100% 100% 80% 33%	13,812 3,877 2,041 - 2,261	13,782 3,560 1,756 - 2,036	13,472 2,829 2,054 - 1,623	13,231 3,687 2,318 - 2,043	13,768 3,154 2,590 - 1,982	54,253 13,230 8,718 - 7,684	54,239 14,163 6,441 273 6,587		
Production ('Ctonnes)  South A  USA  Australi  Indones  Colomb  Total  STAINLESS MATERIALS NICKEL  Production ('Ctonnes)  CMSA  Yabulu  Total  FERROCHRO Saleable prod ('000 tonnes)	ono africa  ia iia (o) iia  STEEL S	100% 100% 80% 33%	3,877 2,041 - 2,261	3,560 1,756 - 2,036	2,829 2,054 - 1,623	3,687 2,318 - 2,043	3,154 2,590 - 1,982	13,230 8,718 - 7,684	14,163 6,441 273 6,587		
Production ('Otonnes)  South A  USA  Australi  Indones  Colomb  Total  STAINLESS MATERIALS NICKEL  Production ('Otonnes)  CMSA  Yabulu  Total  FERROCHRO Saleable prod ('000 tonnes)	ono africa  ia iia (o) iia  STEEL S	100% 100% 80% 33%	3,877 2,041 - 2,261	3,560 1,756 - 2,036	2,829 2,054 - 1,623	3,687 2,318 - 2,043	3,154 2,590 - 1,982	13,230 8,718 - 7,684	14,163 6,441 273 6,587		
South A USA Australi Indones Colomb Total  STAINLESS MATERIALS NICKEL Production ('Ctonnes) CMSA Yabulu Total FERROCHRO Saleable prod ('000 tonnes)	africa ia ia (o) bia STEEL S	100% 100% 80% 33%	3,877 2,041 - 2,261	3,560 1,756 - 2,036	2,829 2,054 - 1,623	3,687 2,318 - 2,043	3,154 2,590 - 1,982	13,230 8,718 - 7,684	14,163 6,441 273 6,587		
USA Australi Indones Colomb Total  STAINLESS MATERIALS NICKEL Production ('Cotonnes) CMSA Yabulu Total FERROCHRO Saleable prod ('000 tonnes)	ia iia (o) iia STEEL S	100% 100% 80% 33%	3,877 2,041 - 2,261	3,560 1,756 - 2,036	2,829 2,054 - 1,623	3,687 2,318 - 2,043	3,154 2,590 - 1,982	13,230 8,718 - 7,684	14,163 6,441 273 6,587		
Australi Indones Colomb Total STAINLESS MATERIALS NICKEL Production ('Connes) CMSA Yabulu Total FERROCHRO Saleable prod ('000 tonnes)	sia (o)  pia  STEEL S	100% 80% 33%	2,041	1,756 - 2,036	2,054	2,318 - 2,043	2,590 - 1,982	8,718 - 7,684	6,441 273 6,587		
Indones Colomb Total STAINLESS MATERIALS NICKEL Production ('Connes) CMSA Yabulu Total FERROCHRO Saleable prod ('000 tonnes)	sia (o)  pia  STEEL S	80%	2,261	2,036	1,623	2,043	1,982	7,684	273 6,587		
Colomb Total  STAINLESS MATERIALS  NICKEL  Production ('Cotonnes)  CMSA Yabulu  Total  FERROCHRO  Saleable prod ('000 tonnes)	STEEL S	33%			-				6,587		
Total  STAINLESS MATERIALS NICKEL Production ('Otonnes)  CMSA Yabulu Total  FERROCHRO Saleable prod ('000 tonnes)	STEEL S				-						
STAINLESS MATERIALS NICKEL Production ('Otonnes)  CMSA Yabulu Total  FERROCHRO Saleable prod ('000 tonnes)	S	99.8%	21,991	21,134	19,978	21,279	21,494	83,885	81,703		
MATERIALS NICKEL Production ('Connes)  CMSA Yabulu Total  FERROCHRO Saleable prod ('000 tonnes)	S	99.8%									
Production ('Ctonnes)  CMSA Yabulu Total  FERROCHRO Saleable prod ('000 tonnes)	000	99.8%						+			
tonnes)  CMSA Yabulu Total  FERROCHRO Saleable prod ('000 tonnes)	000	99.8%									
Yabulu Total FERROCHRO Saleable prod ('000 tonnes)	T	99.8%									
Total  FERROCHRO Saleable prod ('000 tonnes)			12.2	12.4	12.2	12.5	12.0	49.1	46.9		
FERROCHRO Saleable prod ('000 tonnes)		100%	8.8	8.2	7.8	8.7	7.9	32.6	31.2		
Saleable prod ('000 tonnes)			21.0	20.6	20.0	21.2	19.9	81.7	78.1		
('000 tonnes)	OME										
G .1 A	luction										
South A	Africa (m)	60%	259	227	269	266	264	1,026	990		
(a) Meta	al production	on is reported	d on the bas	sis of payab	le metal.						
(b) The	Escondida	Phase IV ex	pansion wa	s commissi	oned in Oc	tober 2002.					
(c) Sulp	hide produ	ction at Tint	aya was ten	nporarily re	educed in Ja	anuary 2002	2 due to weak	k market condi	tions,		
	ommenced	during									
(d) BHP	August 2003.  (d) BHP Billiton sold its interest in Alumbrera with effect from June 2003.										

(e) BHP Billiton sold its interest 2004.	st in Highla	and Valley	Copper wi	th effect from	n January	3,		
(f) Production at Selbaie ceased 2004.	d in Februa	ary 2004, in	accordanc	ce with mine	plan. Ship	men	ts ceased in	May
(g) Production ceased at Pering	, ahead of	mine closu	re, in Febr	uary 2003.				
(h) Iron ore production is repor	ted on a w	et tonnes b	asis.					
(i) Includes bulk sample produc	ction from	Area C pri	or to May	2003.				
(j) Production commenced in May 2003.								
(k) Coal production is reported	on the bas	is of saleat	ole product	. Production	figures in	clude	some them	mal coal.
(1) Shown on 100% basis befor	e 20% outs	side equity	interest.					
(m) Shown on 100% basis. BH	P Billiton	interest in s	saleable pro	oduction is 6	0%.			
(n) Production was suspended a	at Boodarie	e Iron follo	wing a gas	explosion in	May 200	4.		
(o) Production shown on 86.5% production.	basis afte	er allowing	for Indone	sian state ov	ned corpo	ratio	n's 13.5% s	hare of
Mining operations at Petangis	ceased in C	October 200	)2.					

PRODUCTION AND SHIPMENT REPORT							
		QUA	RTER EN	DED		YEAR I	ENDED
	JUNE	SEPT	DEC	MARCH	JUNE	JUNE	JUNE
	2003	2003	2003	2004	2004	2004	2003
PETROLEUM							
BHP Billiton attributable production	on unless ot	herwise stat	ted.				
CRUDE OIL & CONDENSATE ('000 barrels)							
Bass Strait	5,643	5,872	5,333	5,174	4,641	21,020	23,632
North West Shelf - condensate	1,560	1,491	1,204	1,352	1,367	5,414	6,238
North West Shelf - Wanaea/Cossack	1,606	1,604	1,675	1,519	1,357	6,155	6,816
Laminaria	1,161	1,151	966	928	803	3,848	7,363
Griffin	708	742	563	380	585	2,270	3,909
Pakistan	14	53	53	50	49	205	65
Typhoon/Boris (a)	1,430	1,214	1,605	1,457	1,462	5,738	4,169
Americas	715	608	586	332	213	1,739	2,901

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Liverpool Bay	2,344	2,324	2,061	1,926	1,788	8,099	8,819
Bruce/Keith	454	453	387	423	388	1,651	1,981
Algeria (b)			444	800	644	1,888	-
Total	15,635	15,512	14,877	14,341	13,297	58,027	65,893
NATURAL GAS (billion cubic feet)							
Bass Strait	25.37	33.04	23.86	24.95	34.62	116.47	97.02
North West Shelf - Domestic	4.07	3.99	3.95	3.91	3.76	15.61	15.32
North West Shelf - LNG	15.41	16.74	14.93	13.74	15.43	60.84	62.00
Griffin	0.81	0.96	0.90	0.44	0.67	2.97	3.60
Pakistan	2.33	7.86	7.83	7.51	7.10	30.30	10.49
Typhoon/Boris (a)	2.03	1.58	2.41	2.14	2.13	8.26	6.15
Americas	3.42	3.25	3.73	2.60	2.75	12.33	14.47
Bruce	8.17	8.77	8.52	9.27	8.29	34.85	33.35
Keith	0.14	0.11	0.08	0.17	0.20	0.56	0.51
Liverpool Bay	11.16	8.89	11.36	11.74	10.16	42.15	38.26
Total	72.91	85.19	77.57	76.47	85.11	324.34	281.17
LPG ('000 tonnes)							
Bass Strait	135.18	150.19	130.02	111.26	136.52	527.99	511.81
North West Shelf	32.39	34.21	28.11	29.59	32.95	124.86	132.42
Bruce	37.24	14.12	17.71	18.40	18.64	68.87	95.26
Keith	0.76	0.81	0.31	0.82	0.63	2.57	3.63
Algeria (b)			24.36	57.76	47.12	129.24	-
Total	205.57	199.33	200.51	217.83	235.86	853.53	743.12
ETHANE ('000 tonnes)	24.97	27.32	25.25	16.59	25.14	94.30	94.90
TOTAL PETROLEUM PRODUCTS	30.3	32.1	30.2	29.8	30.3	122.47	121.80
(million barrels of oil equivalent) (c)							
(a) Boris commenced produ	ction in Feb	ruary 2003	<u> </u>				
(b) Ohanet commenced production							
(c) Total barrels of oil equiv				ne following			
(c) Total barrels of on equity	ulciii (000) (	2011 ( 21510115	Subca on ti	ii ionowing	•		

6000 scf of natural g	gas				
1 tonne of LPG equa 11.6 boe	ıls				
1 tonne of ethane equals 4.4667 boe					

DDODLICTION AND CHIDMENT							
PRODUCTION AND SHIPMENT REPORT							
		QUA	ARTER EN	IDED		YEAR I	ENDED
	JUNE	SEPT	DEC	MARCH	JUNE	JUNE	JUNE
	2003	2003	2003	2004	2004	2004	2003
ALUMINIUM							
BHP Billiton attributable production	and sales u	nless otherv	wise stated				
('000 tonnes)							
ALUMINA							
Production							
Worsley, Australia	724	699	700	704	696	2,799	2,742
Paranam, Suriname	223	227	230	228	233	918	879
Alumar, Brazil	113	127	120	130	130	507	471
Total	1,060	1,053	1,050	1,062	1,059	4,224	4,092
Sales							
Worsley, Australia	636	697	740	652	732	2,821	2,751
Paranam, Suriname	228	221	250	233	214	918	925
Alumar, Brazil	107	120	128	144	111	503	486
Total	971	1,038	1,118	1,029	1,057	4,242	4,162
ALUMINIUM							
Production							
Hillside, South Africa	132	135	151	169	167	622	534
Bayside, South Africa	46	47	46	45	46	184	185
Alumar, Brazil	45	31	36	44	45	156	178

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Valesul, Brazil	11	11	11	11	11	44	43
Mozal, Mozambique	39	58	64	64	64	250	134
Total	273	282	308	333	333	1,256	1,074
Sales							
Hillside, South Africa	143	134	145	176	171	626	535
Bayside, South Africa	48	54	35	49	45	183	188
Alumar, Brazil	51	38	25	39	55	157	179
Valesul, Brazil	10	11	12	11	12	46	40
Mozal, Mozambique	41	61	40	78	56	235	136
Total	293	298	257	353	339	1,247	1,078

PRODUCTION AND SHIPMENT REPORT								
			QUA	ARTER EN	IDED		YEAR I	ENDED
		JUNE	SEPT	DEC	MARCH	JUNE	JUNE	JUNE
		2003	2003	2003	2004	2004	2004	2003
BASE METALS								
BHP Billiton attributate otherwise stated.	ole production	on and sales	unless oth	erwise state	ed. Metals p	roduction is	payable metal u	ınless
Escondida, Chile (a)								
Material mined (100%)	('000 tonnes)	74,665	69,342	82,909	83,640	95,757	331,648	297,105
Sulphide ore milled (100%)	('000 tonnes)	16,416	18,888	18,299	19,620	21,197	78,004	57,934
Average copper grade	(%)	1.62%	1.33%	1.31%	1.48%	1.61%	1.44%	1.55%
Production ex Mill (100%)	('000 tonnes)	230.9	208.2	197.1	239.6	284.2	929.1	759.1
Production								
Payable copper	('000 tonnes)	126.6	115.9	109.1	130.8	159.1	514.9	419.1

	Payable gold concentrate	(fine ounces)	20,664	25,016	24,833	27,492	26,044	103,385	64,132
	Copper cathode (SXEW)	('000 tonnes)	21.1	21.4	21.8	21.7	21.8	86.7	78.5
	Payable silver concentrate	('000 ounces)	538	561	550	614	720	2,445	1,700
	Sales								
	Payable copper	('000 tonnes)	128.9	116.2	114.8	127.3	150.4	508.7	424.2
	Payable gold concentrate	(fine ounces)	20,138	25,335	26,984	28,545	24,874	105,738	65,702
	Copper cathode (SXEW)	('000 tonnes)	20.3	18.1	23.8	26.2	21.3	89.4	77.2
	Payable silver concentrate	('000 ounces)	584	574	634	612	683	2,503	1,737
	(a) Includes prod	uction from	the Escond	ida Phase I	V expansio	n which cor	nmissioned	l in October 2002	2.
Tinta	aya, Peru (a)								
	Material mined	('000 tonnes)	-	4,151	17,450	17,206	17,944	56,751	-
	Ore milled	('000 tonnes)	-	-	1,408	1,609	1,616	4,633	-
	Average copper grade	(%)	-	-	1.38%	1.61%	1.45%	1.48%	-
	Production								
	Payable copper	('000 tonnes)	-	-	15.0	22.9	19.6	57.5	-
	Payable gold concentrate	(fine ounces)	-	-	2,658	4,009	5,101	11,768	-
	Copper cathode (SXEW)	('000 tonnes)	9.1	9.0	9.0	9.3	8.7	36.0	35.4
	Payable silver concentrate	('000 ounces)	-	-	170.0	238.5	199.8	608	-
	Sales								
	Payable copper	('000 tonnes)	-	-	10.6	23.1	20.6	54.3	-
	Payable gold concentrate	(fine ounces)	-	-	3,086	4,372	4,100	11,558	-
			9.5	8.9	8.7	8.2	8.4	34.2	34.9

Copper cathode (SXEW)	('000 tonnes)							
Payable silver concentrate	('000 ounces)	-	-	100.0	240.1	226.4	566.5	-
(a) Sulphide prod	luction at Ti	ntaya was te	mporarily	suspended	in January 2	2002 due to	weak market co	nditions.
Sulphide mining		-		_	•			
Come Colomba Chile								
Cerro Colorado, Chile	4000	16.450	20.222	10.055	16 100	16.607	72.002	66.012
Material mined	('000 tonnes)	16,458	20,332	19,855	16,199	16,697	73,083	66,012
Ore milled	('000 tonnes)	4,130	4,346	4,405	3,700	4,330	16,781	15,747
Average copper grade	(%)	0.96%	0.99%	1.00%	0.92%	0.90%	0.95%	0.99%
Production								
Copper cathode	('000 tonnes)	33.0	33.1	33.0	28.1	31.3	125.5	131.1
Sales								
Copper cathode	('000 tonnes)	31.5	28.9	35.2	27.8	35.5	127.4	127.1
Antamina, Peru								
Material mined (100%)	('000 tonnes)	28,353	30,174	28,474	28,588	36,035	123,271	109,675
Ore milled (100%)	('000 tonnes)	6,697	6,018	7,273	6,954	8,205	28,450	26,310
Average head grades								
- Copper	(%)	1.09%	1.17%	1.17%	1.26%	1.37%	1.25%	1.29%
- Zinc	(%)	1.97%	2.17%	1.77%	1.48%	0.97%	1.55%	1.49%
Production								
Payable copper	('000 tonnes)	21.2	16.9	20.5	24.6	29.9	91.9	96.9
Payable zinc	(tonnes)	28,553	27,933	27,026	19,099	15,545	89,603	82,685
Payable silver	('000 ounces)	517	435	494	588	662	2,179	2,227
Payable molybdenum	('000 tonnes)	0.02	0.03	0.02	0.08	0.24	0.37	0.34

	Sales								
	Payable copper	('000 tonnes)	21.2	18.6	22.6	20.2	26.4	87.8	100.0
	Payable zinc	(tonnes)	31,034	26,781	26,928	14,219	19,931	87,859	80,025
	Payable silver	('000 ounces)	435	420	491	423	655	1,989	2,130
	Payable molybdenum	('000 tonnes)	0.10	0.01	0.03	0.04	0.11	0.20	0.39
Cann	ington, Australia								
	Material mined	('000 tonnes)	588	637	699	729	681	2,746	2,393
	Ore milled	('000 tonnes)	560	589	598	698	724	2,609	2,312
	Average head grades								
	- Silver	(g/t)	525	564	497	539	486	520	544
	- Lead	(%)	12.1%	11.5%	10.5%	11.4%	10.8%	11.1%	11.9%
	- Zinc	(%)	5.3%	4.0%	3.4%	3.5%	3.4%	3.6%	4.5%
	Production								
	Payable silver	('000 ounces)	8,161	9,177	8,287	10,485	9,471	37,420	34,872
	Payable lead	(tonnes)	59,389	59,364	55,211	70,838	64,472	249,885	237,427
	Payable zinc	(tonnes)	18,479	14,850	11,692	13,589	13,493	53,624	63,862
	Sales								
	Payable silver	('000 ounces)	8,384	6,765	10,716	8,569	12,583	38,633	35,609
	Payable lead	(tonnes)	59,594	43,953	69,447	56,259	84,315	253,974	240,579
	Payable zinc	(tonnes)	13,197	16,223	15,443	12,790	13,410	57,866	58,308
Selba	nie, Canada (a)								
	Ore milled	('000 tonnes)	982	858	1,017	346	-	2,221	3,949
	Average head grades								
	- Zinc	(%)	1.18%	1.13%	1.13%	1.16%	_	1.14%	1.19%
	- Copper	(%)	0.24%	0.25%	0.24%	0.30%		0.25%	0.28%

- Gold	(g/t)	0.23	0.22	0.20	0.24	_	0.21	0.24
- Silver	(g/t)	20.62	22.38	24.25	26.64	-	23.90	25.36
Production								
Payable zinc	(tonnes)	7,364	6,311	7,194	2,506	-	16,011	30,165
Payable copper	(tonnes)	1,768	1,606	1,764	770	-	4,140	8,322
Payable gold concentrate	(ounces)	4,081	3,129	3,428	1,413	-	7,970	17,782
Payable silver	('000 ounces)	284	263	316	138	-	717	1,525
Sales								
Payable zinc	(tonnes)	6,812	6,209	7,429	4,127	-	17,765	30,567
Payable copper	(tonnes)	1,612	1,918	1,615	1,741	1,356	6,630	9,293
Payable gold concentrate	(ounces)	4,280	4,384	3,377	3,364	2,484	13,609	18,802
Payable silver	('000 ounces)	355	292	253	317	231	1,093	1,804
Production								
•	('000	2.6	2.5	2.4	2.4	2.2	9.5	10.6
(SXEW)	tonnes)		2.0				7.0	1010
Sales								
Copper cathode (SXEW)	('000 tonnes)	2.6	2.5	2.4	2.3	2.3	9.5	10.5
			· · · · · · ·					<u> </u>
ODUCTION AND IPMENT REPORT								
			QUA	RTER EN	DED		YEAR	ENDED
		JUNE	SEPT	DEC	MARCH	JUNE	JUNE	JUNE
		2003	2003	2003	2004	2004	2004	2003
RBON STEEL ATERIALS								
IP Billiton attributab	ole producti	on and sale	s unless oth	nerwise stat	red.			
00 tonnes)								

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IRON ORE (a)							
Pilbara, Australia							
Production							
Mt Newman Joint Venture	6,221	6,639	6,707	6,031	5,084	24,461	21,958
Goldsworthy Joint Venture (b)	1,497	1,633	1,477	1,348	1,386	5,844	6,693
Area C Joint Venture (c)	19	341	1,048	1,768	2,519	5,676	19
Yandi Joint Venture	8,353	8,679	9,005	8,429	8,046	34,159	31,788
Jimblebar	1,428	1,622	1,520	1,647	1,566	6,355	5,418
Total (BHP Billiton share)	17,518	18,914	19,757	19,223	18,601	76,495	65,876
Total production (100%)	20,359	21,965	22,975	22,326	21,608	88,874	76,547
Shipments							
Lump	4,193	4,898	5,169	5,402	5,064	20,533	17,170
Fines	13,187	13,334	13,968	13,181	14,067	54,550	51,069
Total (BHP Billiton share)	17,380	18,232	19,137	18,583	19,131	75,083	68,239
Total shipments (100%)	20,448	21,450	22,515	21,862	22,507	88,334	80,284
(a) Iron ore productio							
(b) Includes bulk sam		om Area C	prior to Ma	y 2003.			
(c) Mining commence in May 2003.	ed						
Samarco, Brazil							
Production	1,902	1,956	1,971	1,862	1,936	7,725	7,856
Shipments	2,153	2,013	1,886	1,918	1,994	7,811	8,240
METALLURGICAL							
COAL (a)			_				
COAL (a)  Queensland, Australia							

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<u>BMA</u>							
Blackwater	1,937	1,578	1,581	1,508	1,864	6,531	6,841
Goonyella	1,075	994	829	1,019	935	3,777	3,812
Peak Downs	1,076	1,004	1,004	881	1,223	4,112	3,631
Saraji	666	747	655	703	806	2,911	2,321
Norwich Park	527	524	582	556	682	2,344	2,161
Gregory Joint Venture	488	744	744	596	775	2,859	2,525
BMA total	5,769	5,591	5,395	5,263	6,285	22,534	21,291
BHP Mitsui Coal (b)							
Riverside	1,014	969	812	967	575	3,323	2,641
South Walker Creek	1,019	957	779	844	1,078	3,658	3,927
BHP Mitsui Coal total	2,033	1,926	1,591	1,811	1,653	6,981	6,568
Queensland total	7,802	7,517	6,986	7,074	7,938	29,515	27,859
Shipments							
Coking coal	4,395	4,838	5,258	5,116	4,777	19,989	17,301
Weak coking coal	1,525	1,617	1,649	1,585	1,569	6,420	6,336
Thermal coal	943	801	987	803	756	3,347	3,617
Total	6,863	7,256	7,894	7,504	7,102	29,756	27,254
(a) Coal production is			_				mal coal.
(b) BHP Mitsui Coal	production shown	on 100%	basis befor	e 20% outsid	le equity in	terest.	
Illawarra, Australia							
Production	1,224	1,582	1,459	1,458	1,346	5,845	6,763
Shipments							
Coking coal	1,571	1,513	1,293	1,359	1,215	5,380	6,597
Thermal coal	179	91	47	134	114	386	650
Total	1,750	1,604	1,340	1,493	1,329	5,766	7,247
MANGANESE ORES							

South Africa							
Saleable production (a)	574	600	651	604	647	2,502	2,249
(a) Shown on 100% b	asis, BHP Billiton	interest in s	saleable pr	oduction is	60%.		
Australia							
Saleable production (a)	484	553	548	660	690	2,451	1,853
(a) Shown on 100% b	asis, BHP Billiton	interest in s	saleable pr	oduction is	60%.		
MANGANESE ALLOYS							
South Africa							
Saleable production (a)	137	93	122	116	131	462	503
(a) Shown on 100% b	asis, BHP Billiton	interest in s	saleable pr	oduction is	60%.		
Australia							
Saleable production (a)	58	54	61	63	72	250	234
(a) Shown on 100% b	asis, BHP Billiton	interest in s	saleable pr	oduction is	60%.		
HOT BRIQUETTED IRON							
Boodarie <sup>TM</sup> Iron, Australia							
Production (a)	458	496	527	399	294	1,716	1,670
Shipments	487	435	570	436	318	1,759	1,569
(a) Production was su	spended at Boodar	ie Iron follo	owing a ga	as explosion	in May 20	04.	
(a) Production was su	spended at Boodar	ie Iron follo	owing a ga	as explosion	ı ın May 20	04. 	

PRODUCTION AND S REPORT	CTION AND SHIPMENT Γ								
			QUARTER ENDED						ENDED
		JUNE	SEPT	DEC	MARCH	JUNE		JUNE	JUNE
		2003	2003	2003	2004	2004		2004	2003

DIAMON PRODUC	NDS AND SPEC	IALTY							
BHP Billi	iton attributable	production ar	nd sales un	less otherw	ise stated.				
DIAMON	NDS								
Ekati™, (	<u>Cana</u> da								
	Ore Processed 100%)	('000 tonnes)	1,182	1,064	1,123	1,052	1,207	4,446	4,310
P	Production	('000 carats)	1,300	1,552	1,704	1,015	1,211	5,482	4,340

		<u> </u>					
PRODUCTION AND SHIPMENT REPORT							
		QUA	YEAR I	ENDED			
	JUNE	SEPT	DEC	MARCH	JUNE	JUNE	JUNE
	2003	2003	2003	2004	2004	2004	2003
ENERGY COAL							
BHP Billiton attributable pro	oduction and sale	es unless ot	herwise sta	ted.			
('000 tonnes)							
Ingwe, South Africa							
Production	13,812	13,782	13,472	13,231	13,768	54,253	54,239
Sales							
Export	6,339	5,274	5,500	5,354	4,830	20,958	24,292
Local utility	7,926	8,215	7,701	7,579	8,426	31,921	30,185
Inland	337	338	326	330	361	1,355	1,560
Total	14,602	13,827	13,527	13,263	13,617	54,234	56,037
New Mexico, USA							
Production							
Navajo Coal	2,497	2,240	1,553	1,709	1,714	7,216	8,050
San Juan Coal	1,380	1,320	1,276	1,978	1,440	6,014	6,113
Total	3,877	3,560	2,829	3,687	3,154	13,230	14,163
Sales - local utility	3,643	3,713	3,327	3,213	3,353	13,606	13,853

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<u>Hunter Valley.</u> <u>Australia</u>							
Production	2,041	1,756	2,054	2,318	2,590	8,718	6,441
Sales							
Export	1,301	952	861	1,729	1,734	5,276	4,001
Inland	1,285	873	633	1,044	958	3,508	2,631
Total	2,586	1,825	1,494	2,773	2,692	8,784	6,632
Kalimantan, Indonesia							
Production (a)							
Petangis (b)	-	-	-	-	-	-	273
Total	-	-	-	-	-	-	273
Sales - export	-	-	-	-	-	-	294
(a) Reported on 86.50 production.	% basis after allo	owing for th	ne Indonesia	an state-own	ed corporat	ion's 13.5% share	of all
(b) Mining operation	s at Petangis cea	sed in Octo	ber 2002.				
Cerrejon Coal, Colombia							
Production	2,261	2,036	1,623	2,043	1,982	7,684	6,587
Sales - export	2,247	1,966	1,999	1,828	2,283	8,076	7,315

PRODUCTION AND SHIP REPORT	PMENT							
			QUA	ARTER EN	NDED		YEAR I	ENDED
		JUNE	SEPT	DEC	MARCH	JUNE	JUNE	JUNE
		2003	2003	2003	2004	2004	2004	2003
STAINLESS STEEL MATERIALS								
BHP Billiton attributable p	roduction	n and sales	unless oth	erwise stat	ted.			
('000 tonnes)								
NICKEL								
CMSA, Colombia								
Production		12.2	12.4	12.2	12.5	12.0	49.1	46.9

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	Sales		13.5	11.1	13.1	11.2	12.8	48.2	47.1
Yabulu.	, Australia								
	Production								
	Nickel		8.8	8.2	7.8	8.7	7.9	32.6	31.2
	Cobalt		0.5	0.4	0.5	0.5	0.5	1.9	1.9
	Sales								
	Nickel		9.5	7.8	8.4	8.0	7.9	32.1	33.0
	Cobalt		0.5	0.4	0.5	0.5	0.4	1.8	2.0
EEDDO	OCHROME								
South A									
	Saleable production (a)		259	227	269	266	264	1,026	990
	(a) Shown on 100	)% basis, I	BHP Billito	on interest	in saleable	production	is 60%.		

BHP Billiton Limited ABN 49 004 028 077

BHP Billiton Plc Registration number 3196209

Registered in Australia Registered Office: Level 27, 180 Lonsdale Street Melbourne Victoria 3000 Registered in England and Wales Registered Office: Neathouse Place London SW1V 1BH United Kingdom Telephone +44 20 7802 4000 Facsimile +44 20 7802 4111

Telephone +61 1300 554 757 Facsimile +61 3 9609 3015

The BHP Billiton Group is headquartered in Australia

### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**BHP BILLITON** 

LIMITED /s/ KAREN WOOD

Karen Wood

Title: Company Secretary

Date:

28 July 2004