

SPELLING ENTERTAINMENT GROUP INC
Form SC 13D
March 31, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

(Amendment No. 12)

Under the Securities Exchange Act of 1934

SPELLING ENTERTAINMENT GROUP INC.
(Name of Issuer)

Common Stock, Par Value \$.10 Per Share
(Title of Class of Securities)

847807 10 4
(CUSIP Number)

Philippe P. Dauman, Esq.
Viacom Inc.
1515 Broadway
New York, New York 10036
Telephone: (212) 258-6000
(Name, Address and Telephone Number of
Person Authorized to Receive Notices and
Communications)

Copy to:

Stephen R. Volk, Esq.
Shearman & Sterling
599 Lexington Avenue
New York, NY 10022
Telephone: (212) 848-4000

November 11, 1994
(Date of Event which Requires Filing of this Statement)

=====
If the filing person has previously filed a statement on
Schedule 13G to report the acquisition which is the subject
of this Schedule 13D, and is filing this schedule because of
Rule 13d-1(b)(3) or (4), check the following box / /.
Check the following box if a fee is being paid with this
statement / /.

Page 1 of ____ Pages

CUSIP No. 847807 10 4

(1) Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person
SEGI HOLDING CO.

I.R.S. Identification No. 65-0418084

(2) Check the Appropriate Box if a Member of Group (See Instructions)

(a) -----

(b) -----

(3) SEC Use Only

(4) Sources of Funds (See Instructions)

(5) Check if Disclosure of Legal Proceedings is Required Pursuant to

(6) Citizenship or Place of Organization Delaware

Number of (7) Sole Voting Power

Shares

Beneficially (8) Shared Voting Power 69,010,580

Owned by

Each (9) Sole Dispositive Power

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Reporting

Person (10) Shared Dispositive Power 69,010,580

With

(11) Aggregate Amount Beneficially Owned by Each Reporting Person
69,010,580

(12) Check if the Aggregate Amount in Row (11) Excludes Certain Shares

(13) Percent of Class Represented by Amount in Row (11)
79.23% (includes shares subject to currently exercisable warrants)

(14) Type of Reporting Person (See Instructions) CO

Page 2 of ___ Pages

CUSIP No. 847807 10 4

(1) Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person
BLOCKBUSTER PICTURES HOLDING CORPORATION
I.R.S. Identification No. 65-0418087

(2) Check the Appropriate Box if a Member of Group (See Instructions)

(a)

(b)

(3) SEC Use Only

(4) Sources of Funds (See Instructions)

(5) Check if Disclosure of Legal Proceedings is Required Pursuant to

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(6) Citizenship or Place of Organization Delaware

Number of (7) Sole Voting Power
Shares

Beneficially (8) Shared Voting Power 69,010,580

Owned by

Each (9) Sole Dispositive Power

Reporting

Person (10) Shared Dispositive Power 69,010,580

With

(11) Aggregate Amount Beneficially Owned by Each Reporting Person
69,010,580

(12) Check if the Aggregate Amount in Row (11) Excludes Certain Shares

(13) Percent of Class Represented by Amount in Row (11)
79.23% (includes shares subject to currently exercisable warrants)

(14) Type of Reporting Person (See Instructions) CO

Page 3 of ___ Pages

CUSIP No. 847807 10 4

(1) Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person
VIACOM INC.

I.R.S. Identification No. 04-2949533

(2) Check the Appropriate Box if a Member of Group (See Instructions)

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(a) _____

(b) _____

(3) SEC Use Only _____

(4) Sources of Funds (See Instructions) _____

(5) Check if Disclosure of Legal Proceedings is Required Pursuant to _____

(6) Citizenship or Place of Organization Delaware _____

Number of (7) Sole Voting Power _____
Shares _____
Beneficially (8) Shared Voting Power 69,010,580
Owned by _____
Each (9) Sole Dispositive Power _____
Reporting _____
Person (10) Shared Dispositive Power 69,010,580
With _____
(11) Aggregate Amount Beneficially Owned by Each Reporting Person
69,010,580

(12) Check if the Aggregate Amount in Row (11) Excludes Certain Shares

(13) Percent of Class Represented by Amount in Row (11)
79.23% (includes shares subject to currently exercisable warrants)

(14) Type of Reporting Person (See Instructions) CO

CUSIP No.947807 10 4

(1) Name of Reporting Person
S.S. or I.R.S. Identification No. of Above Person
SUMNER M. REDSTONE

S.S. No.

(2) Check the Appropriate Box if a Member of Group (See Instructions)

(a) -----

(b) -----

(3) SEC Use Only -----

(4) Sources of Funds (See Instructions) -----

(5) Check if Disclosure of Legal Proceedings is Required Pursuant to -----

(6) Citizenship or Place of Organization United States

Number of (7) Sole Voting Power -----

Shares

Beneficially (8) Shared Voting Power 69,010,580

Owned by

Each (9) Sole Dispositive Power -----

Reporting

Person (10) Shared Dispositive Power 69,010,580

With

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| | | |
|------|--|-------|
| (11) | Aggregate Amount Beneficially Owned by Each Reporting Person | ----- |
| | 69,010,580 | |
| (12) | Check if the Aggregate Amount in Row (11) Excludes Certain Shares | ----- |
| (13) | Percent of Class Represented by Amount in Row (11) | ----- |
| | 79.23% (includes shares subject to currently exercisable warrants) | |
| (14) | Type of Reporting Person (See Instructions) | IN |

Page 5 of ___ Pages

This Amendment No. 12 amends the Statement on Schedule 13D filed with the Securities and Exchange Commission on September 29, 1994 by Sumner M. Redstone, Viacom Inc. ("Viacom"), Blockbuster Pictures Holding Corporation ("Holdings") and SEGI Holding Co. ("SEGI"), as amended (the "Statement"). This Amendment No. 12 is filed with respect to the shares of common stock, par value \$.10 per share (the "Common Stock"), of Spelling Entertainment Group Inc. (the "Issuer"), a Florida corporation, with its principal executive offices located at 5700 Wilshire Boulevard, Los Angeles, California 90036. Capitalized terms used but not defined herein have the meanings assigned to such terms in the Statement.

Item 2. Identity and Background

Item 2 is hereby amended and supplemented to reflect changes in the directors and executive officers of Viacom Inc. ("Viacom") as set forth on Schedule I attached hereto. Schedule I sets forth the following information with respect to each such person:

- (i) name;
- (ii) business address (or residence address where indicated); and
- (iii) present principal occupation or employment and the name, principal business and address of any corporation or other organization in which such employment is conducted.

All of the directors and executive officers of Viacom are citizens of the United States.

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During the last five years, neither Viacom nor any person named in Schedule I attached hereto (including Mr. Redstone) has been (a) convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors) or (b) a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

Item 4. Purpose of the Transaction

Item 4 is hereby amended and supplemented as follows:

On November 11, 1994, Issuer increased the size of its Board of Directors (the "Issuer Board") by two directors by electing Sumner M. Redstone, Frank J. Biondi, Jr., Philippe P. Dauman and J. Brian McGrath, and accepting the resignations of John T. Lawrence III and Alfred W. Martinelli

The addition of Messrs. Redstone, Biondi and Dauman, all of whom are directors of Viacom, to the Issuer Board, whose members include Chairman H. Wayne Huizenga and Steven R. Berrard, who are also Viacom directors, constitutes a majority of the Issuer Board being affiliated with Viacom.

Page 6 of ____ Pages

Item 7. Material to Be Filed as Exhibits.

99.1 Press release issued by Spelling Entertainment Group Inc. on November 14, 1994.

Page 7 of ____ Pages

Signature

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

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November 14, 1994

SEGI HOLDING CO.

By /s/ Thomas W. Hawkins

Name: Thomas W. Hawkins
Title: Sr. Vice President,
General Counsel and
Secretary

Page 8 of ___ Pages

Signature

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this Statement is true, complete and correct.

November 14, 1994

BLOCKBUSTER PICTURES
HOLDING CORPORATION

By /s/ Thomas W. Hawkins

Name: Thomas W. Hawkins
Title: Sr. Vice President,
General Counsel and
Secretary

Page 9 of ___ Pages

Signature

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set

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forth in this Statement is true, complete and correct.

November 14, 1994

VIACOM INC.

By /s/ Philippe P. Dauman

Name: Philippe P. Dauman
Title: Executive Vice
President, General
Counsel, Chief
Administrative
Officer and
Secretary

Page 10 of ____ Pages

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Statement is true, complete and correct.

November 14, 1994

*

Sumner M. Redstone, Individually

*By /s/ Philippe P. Dauman

Philippe P. Dauman
Attorney-in-Fact
under the Limited Power of
Attorney filed as Exhibit 99.2
to the Statement, Amendment No. 11.

Page 11 of ____ Pages

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Schedule I
Executive Officers

| Name ----- | Business or Residence Address ----- | Principal Occupati or Employment ----- |
|-----------------------|---|---|
| Sumner M. Redstone* | Viacom Inc. 200 Elm Street Dedham, MA 02026 | Chairman of the Board of Viacom; Chairman of the Board and President, Chief Executive Officer of NAI |
| Frank J. Biondi, Jr.* | Viacom International Inc. 1515 Broadway New York, NY 10036 | President, Chief Executive Officer of Viacom |
| Vaughn A. Clarke | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Treasurer of Viacom |
| Philippe P. Dauman* | Viacom International Inc. 1515 Broadway New York, NY 10036 | Executive VP, General Counsel, Chief Administrative Officer and Secretary of Vi |
| Thomas E. Dooley | Viacom International Inc. 1515 Broadway New York, NY 10036 | Executive VP, Finance Corporate Development and Communications Viacom |
| Carl Folta | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Corporate Relations of Viacom |
| Michael D. Fricklas | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Deputy General Counsel of Viacom |
| Rudolph L. Hertlein | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP of Viacom |
| Edward D. Horowitz | Viacom International Inc. | Sr. VP, Technology Viacom; Chairman, C |

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1515 Broadway
New York, NY 10036

Executive Officer of
New Media and
Interactive Televis

*Director

Page 1

| Name ----- | Business or Residence Address ----- | Principal Occupati or Employment ----- |
|----------------------|---|---|
| Kevin C. Lavan | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Controller Chief Accounting Officer of Viacom |
| Henry Leingang | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Chief Information Officer Viacom |
| William A. Roskin | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Human Resou and Administration Viacom |
| George S. Smith, Jr. | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Chief Finan Officer of Viacom |
| Mark M. Weinstein | Viacom International Inc. 1515 Broadway New York, NY 10036 | Sr. VP, Government Affairs of Viacom |

Directors

| | | |
|---------------------|--|---|
| Steven R. Berrard | Blockbuster Entertainment Group One Blockbuster Plaza Fort Lauderdale, FL 33301 | President and Chief Executive Officer of the Blockbuster Entertainment Group |
| William C. Ferguson | NYNEX Corporation 335 Madison Avenue New York, NY 10017 | Chairman of the Bo and Chief Executive Officer of NYNEX |

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| | | |
|------------------------|--|--|
| H. Wayne Huizenga | Blockbuster Entertainment Group One Blockbuster Plaza Fort Lauderdale, FL 33301 | Vice Chairman of the Board of Viacom; Chairman of the Board of Huizenga Holding Inc.; Chairman of the Board of the Issuer |
| George D. Johnson, Jr. | Blockbuster Entertainment Group One Blockbuster Plaza Fort Lauderdale, FL 33301 | President -- Domestic Consumer Division of the Blockbuster Entertainment Group |
| Ken Miller | CS First Boston Park Avenue Plaza 55 East 52nd Street New York, NY 10055 | Vice Chairman of CS First Boston |

Page 2

| Name ----- | Business or Residence Address ----- | Principal Occupation or Employment ----- |
|---------------------|--|---|
| Brent D. Redstone | 31270 Eagle Crest Lane Evergreen, CO 80439 [Residence] | Self-Employed |
| Shari Redstone | National Amusements, Inc. 200 Elm Street Dedham, MA 02026 | Executive Vice President - National Amusements, Inc. |
| Frederic V. Salerno | NYNEX Corporation 335 Madison Avenue New York, NY 10017 | Vice Chairman--Financial and Business Development of NYNE |
| William Schwartz | Yeshiva University 2495 Amsterdam Avenue New York, NY 10033 | VP for Academic Affairs (chief academic officer) of Yeshiva University |

Exhibit Index

| Exhibit No. ----- | Description ----- | Page No. ----- |
|----------------------|--|-------------------|
| 99.1 | Press release issued by Spelling Entertainment Group Inc. on November 14, 1994 | |