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FEDERAL AGRICULTURAL MORTGAGE CORP

Form 8-K

April 29, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 28, 2005

Federal Agricultural Mortgage Corporation

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(Exact name of registrant as specified in its charter)

Federally chartered instrumentality of the United States	0-17440	52-1578738
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

1133 21st Street, N.W., Suite 600, Washington, D.C.	20036
----- (Address of principal executive offices)	----- (Zip Code)

Registrant's telephone number, including area code: (202) 872-7700

No change

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(Former name or former address, if changed since last report)

Item 2.02. Results of Operations and Financial Condition.

On April 28, 2005, the Registrant issued a press release to announce the Registrant's financial results for first quarter 2005. A copy of the press release is attached to this report as Exhibit 99 and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

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(b) Not applicable.

(c) Exhibits:

99 Press release dated April 28, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

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Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: April 28, 2005

EXHIBIT INDEX

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