Edgar Filing: MERCK & CO INC - Form 424B3

MERCK & CO INC Form 424B3 December 20, 2001 Pricing Supplement No. 1 Dated December 18, 2001 (to Prospectus dated November 28, 2001 and Prospectus Supplement

dated December 5, 2001)

Merck & Co., Inc.
Medium-Term Notes, Series E
Fixed Rate Senior Unsecured Notes

Principal Amount: \$500,000,000

Trade Date: December 18, 2001

Settlement Date

(Original Issue Date): December 27, 2001

Stated Maturity: January 18, 2005

Interest Rate: 4.125% per annum

Interest Payment Dates: Each January 18 and July 18 commencing July 18, 2002

Regular Record Dates: Each January 3 and July 3

Re-Offer Price: Variable price re-offer. The agent has proposed to offer the notes from

time to time for sale in negotiated transactions, or otherwise, at varying

prices to be determined at the time of each sale.

Net Proceeds to Merck: 99.798% of the principal amount

CUSIP: 58933NAV1

Underwriter: Morgan Stanley & Co. Incorporated

MORGAN STANLEY & CO. INCORPORATED