

NEOTHERAPEUTICS INC

Form 8-K

June 07, 2002

Table of Contents

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES AND EXCHANGE ACT OF 1934**

June 5, 2002

Date of Report (Date of earliest event reported)

NEOTHERAPEUTICS, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other Jurisdiction (Commission
File Number) (IRS Employerof
Incorporation) Identification Number)
157 Technology Drive Irvine,
California 92618(Address of principal
executive offices) (Zip Code)

000-28782

93-0979187

(949) 788-6700

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

TABLE OF CONTENTS

Item 5. Other Events

Item 7. Exhibits

SIGNATURES

EXHIBIT INDEX

EXHIBIT 4.1

EXHIBIT 10.1

Table of Contents

Item 5. Other Events

On June 5, 2002, NeoTherapeutics, Inc. (NeoTherapeutics) entered into an agreement to sell 800,000 shares of its common stock at a negotiated purchase price per share of \$0.35 and a warrant to purchase up to 200,000 shares of its common stock at an exercise price per share of \$0.45 to an institutional investor for aggregate consideration of \$280,000. The shares and warrant were issued pursuant to an effective Registration Statement on Form S-3. A copy of the Securities Purchase Agreement and Form of Warrant are attached hereto as Exhibits 10.1 and 4.1, respectively.

NeoTherapeutics paid aggregate fees and expenses of approximately \$16,800 and issued warrants to purchase up to an aggregate of 2,800 shares of its common stock on terms identical to the terms of the warrant issued to the investor to two third party finders in connection with this offering.

Item 7. Exhibits

Exhibits:

4.1	Form of Warrant.
10.1	
Securities	
Purchase	
Agreement	
dated as of	
June 5,	
2002.	

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEOTHERAPEUTICS, INC.

Date: June 6, 2002 By: /s/ Samuel Gulko

Name: Samuel Gulko Title: Senior Vice President, Finance, Chief Financial Officer, Secretary and Treasurer

Table of Contents

EXHIBIT INDEX

Exhibits:

4.1 Form of Warrant.
10.1
Securities
Purchase
Agreement
dated as of
June 5,
2002.