

MARSHALL & ILSLEY CORP/WI/  
Form 424B3  
November 19, 2004

Pursuant to Rule 424(b)(3)

Registration No. 333-33814

**Supplement dated November 19, 2004  
to the Prospectus Dated April 12, 2000  
and Prospectus Supplement Dated May 31, 2000**

**Marshall & Ilsley Corporation**

**Medium-Term Notes, Series E**

**Due from 9 Months to 30 Years**

We have terminated the offering of our Medium-Term Notes, Series E effective November 19, 2004. As of November 19, 2004, we sold Medium-Term Notes, Series E having an aggregate value of \$431.0 million. The aggregate principal amount of Medium-Term Notes, Series E that were offered pursuant to the prospectus dated May 31, 2000 but have not been sold will be offered at a later date as part of a new series of debt securities under our above-referenced registration statement on Form S-3.