COMPUTER ASSOCIATES INTERNATIONAL INC

Form SC 13D/A November 14, 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D (Rule 13d-101)

Information to be Included in Statements Filed Pursuant to Rule 13d-1(a) and Amendments Thereto Filed Pursuant to Rule 13d-2(a)

Under the Securities Exchange Act of 1934 (Amendment No. 7)*

Computer Associates International, Inc.

(Name of Issuer)

Common Stock, par value \$.10 per share

(Title of Class of Securities)

204912109

(CUSIP Number)

Mr. Roger Rotach
Careal Holding AG
Utoquai 49,
8022 Zurich, Switzerland
411-269-53-53

Copy to:

Richard A. Miller, Esq.
Simpson Thacher & Bartlett
425 Lexington Avenue, New York, New York 10017
212-455-2000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

November 7, 2001

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box $|_|$.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a

prior cover page.

EACH

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Page 1 of 6 CUSIP No. 204912109 Page 2 of 6 NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY): Careal Holding AG CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP: (a) [_] (b) [_] SEC USE ONLY SOURCE OF FUNDS: WC CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e) [_] CITIZENSHIP OR PLACE OF ORGANIZATION Switzerland SOLE VOTING POWER NUMBER OF 121,232,900 SHARES SHARED VOTING POWER BENEFICIALLY 0 OWNED BY

SOLE DISPOSITIVE POWER

REPORTING		121,232,900		
Ι	PERSON			
	WITH	10 SHARED DISPOSITIVE POWER		
	W 1 111	0		
11	AGGREGATE	AMOUNT BENEFICIALLY OWNED BY EACH REPORT	IING PERSON	
		121,232,900		
12	CHECK BOX	IF THE AGGREGATE AMOUNT IN ROW (11) EXC	LUDES CERTAIN SHARES:	
		[_]		
	DED CENTER OF	E GLIGG PERFECTIVED DV MOUNT TV POU (11)		
13	PERCENI C	F CLASS REPRESENTED BY AMOUNT IN ROW (11))	
		21.05%		
14	TYPE OF E	EPORTING PERSON		
	11111 01 1			
		CO		
CUS	IP No. 2049	12109	Page 3 of 6	
	NAME OF E	EPORTING PERSON		
1		ENTIFICATION NOS. OF ABOVE PERSONS (ENTI	TIES ONLY):	
	Walter H.	Haefner		
2	CHECK THE	APPROPRIATE BOX IF A MEMBER OF A GROUP:	(2)	
			(a) [_] (b) [_]	
3	SEC USE C	NLY		
4	SOURCE OF	FUNDS*		
	WC	of Careal Holding AG		
5		IF DISCLOSURE OF LEGAL PROCEEDINGS IS RITO ITEMS 2(d) OR 2(e)	EQUIRED [_]	
	_	• • •		

6 CITIZENSHIP OR PLACE OF ORGANIZATION						
Swi	tzerland					
	7 SOLE VOTING POWER					
NUMBER OF	121,232,900					
SHARES	O CHARRY VOTING POWER					
BENEFICIALLY	8 SHARED VOTING POWER					
OWNED BY	0					
EACH	9 SOLE DISPOSITIVE POWER					
REPORTING	121,232,900					
PERSON	10 SHARED DISPOSITIVE POWER					
WITH	0					
11 AGGREGATE	E AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
	121,232,900					
12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES						
	[_]					
13 PERCENT C	OF CLASS REPRESENTED BY AMOUNT IN ROW (11)					
	21.05%					
14 TYPE OF REPORTING PERSON:						
	IN					

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This Amendment No. 7 to the Statement on Schedule 13D, filed on August 24, 1987, by Careal Holding AG, a Swiss corporation ("Careal"), and Mr. Walter H. Haefner, a national and resident of Switzerland, as amended on July 21, 1988, February 22, 1989, June 14, 1989, August 3, 1989, December 1, 1989 and September 16, 1998 (the "Statement"), further amends and supplements such Statement with respect to the Common Stock, par value \$.10 per share ("Common Stock"), of Computer Associates International, Inc., a Delaware corporation ("Computer Associates"), by amending and restating Item 5 of the Statement in its entirety. All items not described herein remain as previously reported in the Statement.

Item 5. Interest in Securities of the Issuer.

As of November 9, 2001, Careal is the owner of record of 121,232,900 shares of Common Stock representing approximately 21.05% of the Common Stock outstanding, based upon information as to the number of such shares outstanding at November 5, 2001 provided in Computer Associates' quarterly report on Form 10-Q for the quarter ended September 30, 2001. Mr. Haefner is the beneficial owner of such 121,232,900 shares of Common Stock and has sole voting and dispositive power with respect thereto.

Other than the 121,232,900 shares of Common Stock owned of record by Careal and beneficially owned by Mr. Haefner, to the best knowledge of Careal, none of its other directors or executive officers are the beneficial owners of, nor do any of them have a right to acquire, directly or indirectly, shares of Common Stock.

Except as set forth in Schedule 1 hereto, neither Careal nor Mr. Haefner has effected any transactions in shares of Common Stock during the past 60 days.

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Signatures

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

CAREAL HOLDING AG

By: /s/ Walter H. Haefner

Name: Walter H. Haefner

Title: Chairman and President

WALTER H. HAEFNER

/s/ Walter H. Haefner

Dated: November 13, 2001

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Schedule 1

Sales effected within the past 60 days of Common Stock owned of record by Careal and beneficially owned by Mr. Haefner:

Date	Number of Shares	Price Per Share 	Nature of Transaction
11/7/01	754,600	\$29.7499	Open market sale
11/8/01	550,000	\$28.6874	Open market sale
11/9/01	550,000	\$28.1761	Open market sale