

Edgar Filing: IDACORP INC - Form 8-K

IDACORP INC
Form 8-K
December 07, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): December 7, 2004

Commission File Number	Exact name of registrant as specified in its charter, address of principal executive office and registrant's telephone number	IRS Employer Identification Number
1-14465	IDACORP, Inc. 1221 W. Idaho Street Boise, ID 83702-5627 (208) 388-2200	82-0505802

State or Other Jurisdiction of Incorporation: Idaho

None

Former name or former address, if changed since last report.

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

IDACORP, Inc.
Form 8-K

ITEM 8.01 OTHER EVENTS

IDACORP, Inc. (IDACORP) announced today that it plans to offer 3,500,000 shares of common stock in an underwritten public offering. IDACORP has filed a preliminary prospectus supplement to the prospectus dated March 6, 2002,

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included as part of the Registration Statement on Form S-3 of IDACORP (File No. 333-83434), as filed with the Securities and Exchange Commission on February 26, 2002. The underwriters will have the option to purchase up to 525,000 additional shares of common stock to cover over-allotments, if any. A copy of the press release announcing the public offering of common stock is filed with this Form 8-K as Exhibit 99.1.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits.

Number -----	Description -----
99.1	Press Release dated December 7, 2004

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 7, 2004

IDACORP, Inc.

By: /s/ Darrel T. Anderson

Darrel T. Anderson
Senior Vice President -
Administrative Services
and Chief Financial Officer

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INDEX TO EXHIBITS

Number	Description
99.1	Press Release dated December 7, 2004

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Exhibit 99.1

[Logo IDACORP]
1221 W. Idaho Street
Boise, ID 83702

December 7, 2004

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FOR IMMEDIATE RELEASE

Lawrence F. Spencer, Director of Investor Relations
Phone: (208) 388-2664
lspencer@idacorpinc.com

IDACORP Announces Public Offering of Common Stock

BOISE -- IDACORP, Inc. (NYSE:IDA) today announced its plans to make a public offering of 3,500,000 shares of its common stock through underwriters. The offering will be made under the company's effective shelf registration statement previously filed with the Securities and Exchange Commission. The company expects to offer the securities later this week. In connection with the offering, the company will grant the underwriters a 30-day option to purchase up to 525,000 additional shares solely to cover over-allotments of shares, if any. All shares are being sold by IDACORP.

Morgan Stanley & Co. Incorporated will serve as the sole bookrunner for the offering. The co-managers for this offering are Wachovia Securities, KeyBanc Capital Markets, A.G. Edwards and D.A. Davidson.

Copies of the preliminary prospectus supplement and accompanying prospectus may be obtained from the offices of Morgan Stanley & Co. Incorporated, Prospectus Department, 1585 Broadway, New York, NY 10036 (Tel. 212-353-1075).

Boise, Idaho-based IDACORP, formed in 1998, is a holding company comprised of Idaho Power Company, a regulated electric utility, providing service in southern Idaho and eastern Oregon; IdaTech, a developer and manufacturer of fuel cell systems, products and solutions; IDACORP Financial, an investment company with its primary activities in affordable housing projects; IDACOMM, a provider of telecommunications services and owner of Velocitus, a commercial and residential Internet service provider; Ida-West Energy, an operator of independent power projects; and IDACORP Energy, a marketer of electricity and natural gas that wound down its operations during 2003.

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This communication shall not constitute an offer to sell or solicitation of an offer to buy nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. A shelf registration statement relating to the shares that IDACORP intends to sell has previously been filed with, and declared effective by, the Securities and Exchange Commission. Any offer, if at all, will be made only by means of a prospectus, and the related prospectus supplement, forming a part of the effective registration statement.

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