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HENNESSY ADVISORS INC

Form S-1

July 26, 2005

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON -----, 2005

REGISTRATION NO. 333-----

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

HENNESSY ADVISORS, INC.  
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

CALIFORNIA (STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)	6282 (PRIMARY STANDARD INDUSTRIAL CLASSIFICATION CODE NUMBER)	(I.R.S. EMPLOYER IDENTIFICATION 68-NO.) 227
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750 GRANT AVENUE, SUITE 100  
NOVATO, CALIFORNIA 94945  
(415) 899-1555  
(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER, INCLUDING AREA CODE OF  
REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES.)

NEIL J. HENNESSY  
CHIEF EXECUTIVE OFFICER  
HENNESSY ADVISORS, INC.  
750 GRANT AVENUE, SUITE 100  
NOVATO, CALIFORNIA 94945  
(415) 899-1555  
(NAME, ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER,  
INCLUDING AREA CODE, OF AGENT FOR SERVICE)

COPIES TO:

LINDA Y. KELSO FOLEY & LARDNER LLP ONE INDEPENDENT DRIVE, SUITE 1300 JACKSONVILLE, FLORIDA 32202-5017 (904) 359-2000	JOHN F. HARTIGAN MORGAN, LEWIS & BOCKIUS LLP 300 SOUTH GRAND AVENUE, TWENTY-SECOND FLOOR LOS ANGELES, CALIFORNIA 90071-3132 (213) 612-2500
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APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO THE PUBLIC: As soon as practicable after this registration statement is declared effective.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. [ ]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

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If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. [ ]

If delivery of the prospectus is expected to be made pursuant to Rule 434, check the following box. [ ]

### CALCULATION OF REGISTRATION FEE

TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED (1)	PROPOSED MAXIMUM OFFERING PRICE	PROPOSED MAXIMUM AGGREGATE
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