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SCHOEMAKER KATHLEEN K

Form 3

November 22, 2010

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF

response... Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person * **SCHOEMAKER** Statement

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

(Month/Day/Year) 11/22/2010

KATHLEEN K

(Last)

(Middle)

(Zip)

ZOGENIX, INC. [ZGNX]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O DOMAIN ASSOCIATES. LLC. ONE PALMER **SQUARE**

(First)

(Street)

__X__ 10% Owner Director Officer

(give title below) (specify below)

(Check all applicable)

Other

6. Individual or Joint/Group Filing(Check Applicable Line)

X Form filed by One Reporting

Person

Form filed by More than One

By Domain Associates, L.L.C. (6)

Reporting Person

PRINCETON, ÂNJÂ 08542

(State)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security

(Instr. 4)

(City)

2. Amount of Securities Beneficially Owned

(Instr. 4)

Ownership Form:

4. Nature of Indirect Beneficial

Ownership (Instr. 5)

Direct (D) or Indirect

(I) (Instr. 5)

Common Stock 11,000 (5)

Reminder: Report on a separate line for each class of securities beneficially

SEC 1473 (7-02)

Ι

owned directly or indirectly.

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and 3. Title and Amount of **Expiration Date**

(Month/Day/Year)

Securities Underlying Derivative Security

Conversion

Ownership

6. Nature of Indirect Beneficial Ownership

or Exercise Form of (Instr. 5)

1

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Series A-1 Preferred Stock	(1)	(1)	Common Stock	2,064,781 (5)	\$ <u>(1)</u>	I	By Domain Partners VII, L.P.
Series B Preferred Stock	(1)	(1)	Common Stock	1,232,861 (5)	\$ <u>(1)</u>	I	By Domain Partners VII, L.P.
Convertible Promissory Notes	(2)	(2)	Common Stock	873,800 (3) (5)	\$ <u>(2)</u>	I	By Domain Partners VII, L.P.
Warrants	(4)	(4)	Series B Preferred Stock (1)	168,677 (4) (5)	\$ 11	I	By Domain Partners VII, L.P.
Series A-1 Preferred Stock	(1)	(1)	Common Stock	35,215 <u>(5)</u>	\$ <u>(1)</u>	I	By DP VII Associates, L.P. (6)
Series B Preferred Stock	(1)	(1)	Common Stock	21,027 (5)	\$ <u>(1)</u>	I	By DP VII Associates, L.P. <u>(6)</u>
Convertible Promissory Notes	(2)	(2)	Common Stock	14,903 <u>(3)</u> <u>(5)</u>	\$ <u>(2)</u>	I	By DP VII Associates, L.P. <u>(6)</u>
Warrants	(4)	(4)	Series B Preferred Stock (1)	2,874 (4) (5)	\$ 11	I	By DP VII Associates, L.P. (6)
Series A-1 Preferred Stock	(1)	(1)	Common Stock	9,894 (5)	\$ <u>(1)</u>	I (1)	By Domain Partners VI, L.P.
Series A-1 Preferred Stock	(1)	(1)	Common Stock	106 (5)	\$ <u>(1)</u>	I (1)	By DP VI Associates, L.P. (6)

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Othe
SCHOEMAKER KATHLEEN K				
C/O DOMAIN ASSOCIATES, LLC	Â	ÂΧ	â	Â
ONE PALMER SQUARE	А	АЛ	A	А
PRINCETON, NJ 08542				

Reporting Owners 2

Signatures

/s/ Kathleen K. Schoemaker 11/22/2010

**Signature of Reporting Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) All outstanding shares of the Issuer's preferred stock will automatically convert into Common Stock upon the closing of the Issuer's initial public offering (the "IPO"), for no additional consideration.
- (2) All Convertible Promissory Notes, plus interest accrued thereon, will automatically convert into Common Stock upon the closing of the IPO, at the IPO price.
- (3) Assumes IPO price of \$4.00 per share of Common Stock and IPO closing on or about November 29, 2010.
- Warrants are fully exercisable and will expire if not exercised in the IPO. If exercised upon closing of the IPO the Warrants will be net

 (4) exercised, and therefore the number of shares of Common Stock issued to the Warrant holder will be adjusted in accordance with such net exercise.
- (5) Share numbers reflect the 1-for-10 reverse split of the Common Stock effective immediately prior to the IPO.
 - The Reporting Person is a Managing Member of (i) One Palmer Square Associates VII, LLC, which is the sole general partner of Domain Partners VII, L.P. and DP VII Associates, L.P., (ii) One Palmer Square Associates VI, LLC, which is the sole general partner of Domain
- (6) Partners VI, L.P. and DP VI Associates, L.P., and (iii) Domain Associates, LLC. Pursuant to Instruction (5)(b)(iv) of Form 3, the Reporting Person has elected to report as indirectly beneficially owned the entire number of securities beneficially owned by each such entity. The Reporting Person disclaims beneficial ownership of any securities, and any proceeds thereof, that exceed his or her pecuniary interest therein and/or that are not actually distributed to him or her.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Signatures 3