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ALPHA HOSPITALITY CORP

Form 8-K/A

February 21, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: February 21, 2003

ALPHA HOSPITALITY CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware	1-12522	13-3714474
(State or other jurisdiction of incorporation)	(Commission File No.)	(IRS Employer Identification No.)

707 Skokie Boulevard, Suite 600, Northbrook, Illinois	60062
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (847) 418-3804

ITEM 5. OTHER EVENTS

On February 20, 2003, Alpha Hospitality Corporation (the "Company") appointed Jay A. Holt as an outside director to serve on the Company's Board of Directors and Audit Committee. Mr. Holt is currently a Corporate Finance & Business Development

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Consultant and Special Counsel.

Prior to his current role, Mr. Holt served as the former head of the Structured and Project Finance Department of Deutsche Bank from 1990 to 1995. He was a partner at the law firm of Hawkins, Delafield & Wood in New York City from 1978 - 1988. During 1975 - 1977, Mr. Holt also served as a fiscal aide to New York State Governor Hugh L. Carey during the New York City financial crisis. Mr. Holt received a BA from Baylor University and his JD from New York University.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Exhibits

99.1 Resume of Jay A. Holt

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: February 21, 2003

ALPHA HOSPITALITY CORPORATION
(Registrant)

By: /s/ Scott A. Kaniewski
Scott A. Kaniewski
Chief Financial Officer

EXHIBIT 99.1

Jay Allen Holt

1998 - Present

Corporate Finance & Business Development Consultant and
Special Counsel

HVB Americas - Special Assets Group - Advice concerning
distressed assets involving securitization and project finance;
implementation plan for new business efforts.

Davis Polk & Wardwell - M&A Contract Attorney - Telefonica
S.A. exchange offers for four Latin American telecoms; Morgan
Stanley acquisition of global asset portfolio for securitization;
Reed Elsevier acquisition of Harcourt; high-tech venture capital.
Internet strategy and finance projects.

1996 - 1997

Helaba (Landesbank Hessen-Thuringen), New York Branch
Manager, Structured Finance Department - M&A
(W.R.Grace/Fresenius); energy and telecom project finance;
securitization enhancements; asset portfolio acquisition;.

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1990 - 1995

Deutsche Bank AG and Deutsche Bank Securities Corporation
Head of Structured Finance Product Development Groups and
Project Finance Infrastructure Group

Awarded business by major corporations in extremely
competitive processes.

Structured and led precedent-setting cross-border
securitization transaction for IBM.

Managed development/implementation of asset-backed
commercial paper program.

Co-managed successful acquisition of mortgage securitization
group.

Structured and led financings for major energy companies -
Enron, El Paso, Tenneco.

Developed strategic and marketing plans for structured
finance and project finance.

1978 - 1988

Hawkins, Delafield & Wood

Partner, 1985 - 1988; Associate, 1978 - 1984

Represented major investment banking firms (Goldman Sachs,
First Boston, Salomon Brothers, Lehman Brothers, J.P. Morgan) in
complex financial transactions.

Expert in technological & economic feasibility and
underwriters' counsel issues.

Expert in electric energy & project infrastructure finance
and mortgage securitization.

Expert in assessing organizational & management capacity of
issuers/borrowers.

1975 - 1977

Emergency Financial Control Board for City of New York

Fiscal aide to Gov. Hugh L. Carey during New York City
financial crisis.

New York University School of Law, J.D.

Internet Law Program, Berkman Center at Harvard Law School

Baylor University, B.A.