

Edgar Filing: FOREST OIL CORP - Form 8-K

FOREST OIL CORP
Form 8-K
November 06, 2001

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 6, 2001

FOREST OIL CORPORATION
(Exact name of registrant as specified in charter)

New York (State or other juris- diction of incorporation)	1-13515 (Commission file number)	25-0484900 (IRS Employer Identification No.)
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2200 Colorado State Bank Building, 1600 Broadway, Denver, CO 80202
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (303) 812-1400

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ITEM 5. OTHER EVENTS.

Forest Oil Corporation has been advised by Lehman Brothers Holdings Inc. that it has sold its common stock position in Forest as previously listed in a Schedule 13G filed with the Securities and Exchange Commission on January 10, 2001. Lehman and its affiliate, LB I Group, Inc., owned 4,319,037 shares of common stock (including shares of Forest common stock to be issued upon the exercise of warrants) that were registered for sale under a Registration Statement on Form S-3 (Registration Statement No. 333-56506) filed by Forest with the Securities and Exchange Commission in March 2001. Lehman continues to hold warrants exchangeable into shares of Forest's common stock.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FOREST OIL CORPORATION
(Registrant)

Dated: November 6, 2001

By /s/ David H. Keyte

David H. Keyte
Executive Vice President and
Chief Financial Officer