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KEY ENERGY SERVICES INC

Form 8-K/A

October 02, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: (Date of earliest event reported): October 2, 2002
(July 19, 2002)

KEY ENERGY SERVICES, INC.
(Exact name of registrant as specified in its charter)

MARYLAND
(State of Incorporation)

1-8038
(Commission File Number)

04-2648081
(IRS Employer Identification No.)

6 DESTA DRIVE
MIDLAND, TEXAS 79705
(Address of Principal Executive Offices)

915/620-0300
(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

- (a) Financial Statements
- (b) Pro Forma Information

On August 2, 2002, Key Energy Services, Inc., a Maryland corporation ("Key"), filed a Form 8-K regarding its acquisition of Q Services, Inc. The pro forma financial information required by Item 7 of Form 8-K has been previously reported, as defined by Rule 12b-2 of the Securities Exchange Act of 1934, as amended, and filed with the Securities and Exchange Commission on June 4, 2002 in the post-effective Amendment No. 1 to Key's registration statement on Form S-4 (File No. 333-83924). Accordingly, pursuant

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General Instruction B.3. to Form 8-K an amendment to this report for purposes of filing the pro forma financial information will not be made.

(c) Exhibits

- 2.1* - Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub., Inc. and Q Services, Inc. dated as of May 13, 2002.
- 2.2** - First Amendment to Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub, Inc., and Q Services, Inc. dated as of May 30, 2002.
- 99.1** - Press Release dated July 19, 2002

* Incorporated by reference from Exhibit 2.1 to the Form 8-K dated May 17, 2002.

** Previously filed.

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SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: October 2, 2002

KEY ENERGY SERVICES, INC.

By: /s/ FRANCIS D. JOHN

Francis D. John
Chairman of the Board, President
and Chief Executive Officer

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EXHIBIT INDEX

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