

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 March 23, 2001

PRICING SUPPLEMENT NO. 28
 DATED: March 22, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$375,000,000
 Floating Rate Notes Book Entry Notes

Original Issue Date: 3/29/2001
 Fixed Rate Notes Certificated Notes

Maturity Date: 3/28/2002 CUSIP#: 073928TK9

Option to Extend Maturity: No
 Yes Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis: [] Commercial Paper Rate
 [] Federal Funds Rate
 [] Treasury Rate
 [] LIBOR Reuters
 [x] LIBOR Telerate
 [] Prime Rate
 [] CMT Rate

Maximum Interest Rate: N/A
 Minimum Interest Rate: N/A
 Interest Reset Date(s): *
 Interest Reset Period: Monthly
 Interest Payment Date(s): **

Initial Interest Rate: TBA% Interest Payment Period: Monthly

Index Maturity: One Month

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Spread (plus or minus): + 0.08%

* On the 28th of each month prior to Maturity.

** On the 28th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.