

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

July 07, 2003

THE BEAR STEARNS COMPANIES INC.

IncomeNotes (SM)

With Maturities of Nine Months or More from Date of Issue

Registration No. 333-104455

Filed Pursuant to Rule 424(b)(3)

Pricing Supplement No. 2

(To Prospectus dated April 24, 2003,

and Prospectus Supplement dated June 19, 2003)

Trade Date: July 7, 2003

Issue Date: July 10, 2003

The date of this Pricing Supplement is July 7, 2003

CUSIP#	Interest Rate	Maturity Date	Price to Public	Discounts & Commissions	Reallowance	Dea
07387EAC1	2.85%	7/15/2008	100.00%	1.00%	0.150%	99.
07387EAD9	4.15%	7/15/2013	100.00%	1.50%	0.200%	98.
07387EAE7	5.10%	7/15/2018	100.00%	2.00%	0.350%	98.

Subject to Redemption

First Interest Payment Date	First Interest Payment Amount	Survivor's Option	Yes/No	Date and Terms of Redemption
1/15/2004	\$14.65	Yes	No	N/A
1/15/2004	\$21.33	Yes	No	N/A
8/15/2003	\$4.96	Yes	Yes	Commencing 7/15/2006 and on the interest payment dates thereafter until Maturity, t Notes may be called in whole at par at the option of the Company on ten calendar days notice.

The distribution of IncomeNotes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.