

Edgar Filing: PEARSON ROBERT C - Form 4

PEARSON ROBERT C
Form 4
April 21, 2003

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden
hours per response.....0.5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(h) of the Investment Company Act of 1940

Check this box if no longer subject to Section 16. Form 4 or Form 5
obligations may continue. See Instruction 1(b).

(Print of Type Responses)

1. Name and Address of Reporting Person*

Pearson	Robert	C.
(Last)	(First)	(Middle)
8080 N. Central Expressway Suite 210, LB-59		
Dallas	(Street) TX	75206
(City)	(State)	(Zip)

2. Issuer Name and Ticker or Trading Symbol

Simtek Corporation (SRAM)

3. I.R.S. Identification Number of Reporting Person, if an entity (voluntary)

4. Statement for Month/Day/Year

April 16, 2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer
(Check all applicable)

Edgar Filing: PEARSON ROBERT C - Form 4

Director 10% Owner
 Officer (give title below) Other (specify below)

7. Individual or Joint/Group Filing (Check Applicable line)

Form Filed by One Reporting Person
 Form Filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of,
or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans- action Date (mm/dd/yy)	2A. Deemed Execution Date, if any (mm/dd/yy)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	(A) or (D)	Price
			Code V	Amount		

Common stock

Common stock

Explanation of Responses:

- (1) Represents securities owned by Renaissance Capital Growth & Income Fund III, Inc. ("RENN III").
- (2) Represents securities owned by Renaissance US Growth Investment Trust PLC ("RUSGIT").

Edgar Filing: PEARSON ROBERT C - Form 4

- (3) Represents securities owned by BFS US Special Opportunities Trust PLC ("BFSUS").
- (4) Represents securities owned by Renaissance Capital Group, Inc. ("RENN Group").
- (5) Reporting person is an executive officer of RENN Group which serves as Investment Adviser to RENN III and BFSUS and Investment Manager to RUSGIT and may therefore be considered beneficial owner of such shares. Reporting person disclaims such beneficial ownership.

Page 2

FORM 4 (continued)

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conver- sion or Exer- cise Price of Deriv- ative Secur- ity	3. Trans- action Date (mm/dd/ yy)	3A. Deemed Execut- ion Date if any (mm/dd/ yy)	4. Trans- action Code (Instr. 8) ----- Code V	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) ----- (A) (D)	6. Date Exercisable and Expiration Date (Month/Day/Year) ----- Date Expira- tion Date	7. Title and Amount of Underlying Securities (Instr. 3 and 4) ----- Amount or Number of Shares

\$1,000,000							
Convertible							
7.5% Debenture							

\$1,000,000							
Convertible							
7.5% Debenture							

Options	\$0.165	04/15/03		A	5,288	10/15/03 04/15/10	Common 5,288

Options	\$0.165	04/15/03		A	9,712	10/15/03 04/15/10	Common 9,712

=====

=====
Explanation of Responses:

- (1) Represents securities owned by Renaissance Capital Growth & Income Fund III, Inc. ("RENN III").
- (2) Represents securities owned by Renaissance US Growth Investment Trust PLC ("RUSGIT").
- (3) Represents securities owned by BFS US Special Opportunities Trust PLC ("BFSUS").
- (4) Represents securities owned by Renaissance Capital Group, Inc. ("RENN Group").
- (5) Reporting person is an executive officer of RENN Group which serves as Investment Adviser to RENN III and BFSUS and Investment Manager to RUSGIT and may therefore be considered beneficial owner of such shares. Reporting person disclaims such beneficial ownership.

/S/ Robert C. Pearson

04/21/2003

**Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations.

See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.