

SOUTHERN CO
Form 8-K
October 08, 2015

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) October 1, 2015

| Commission File Number | Registrant, State of Incorporation, Address And Telephone Number | I.R.S. Employer Identification No. |
|---------------------------|---|---------------------------------------|
| 1-3526 | The Southern Company (A Delaware Corporation) 30 Ivan Allen Jr. Boulevard, N.W. Atlanta, Georgia 30308 (404) 506-5000 | 58-0690070 |

The name and address of the registrant have not changed since the last report.

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On October 1, 2015, The Southern Company (the “Company”) entered into an Underwriting Agreement with Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC and Wells Fargo Securities, LLC, as representatives of the several Underwriters named in Schedule I thereto (the “Underwriters”), covering the issue and sale of \$875,000,000 aggregate principal amount of its Series 2015A 6.25% Junior Subordinated Notes due October 15, 2075 (the “Junior Subordinated Notes”) and granting the Underwriters an option to purchase up to an additional \$125,000,000 aggregate principal amount of the Junior Subordinated Notes, which option was exercised in full. The Junior Subordinated Notes were registered under the Securities Act of 1933, as amended, pursuant to the shelf registration statement (Registration No. 333-202413) of the Company.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

- 1.3 Underwriting Agreement relating to the Junior Subordinated Notes, dated October 1, 2015, among the Company and Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC and Wells Fargo Securities, LLC, as representatives of the several Underwriters named in Schedule I thereto.
 - 4.3 Subordinated Note Indenture dated as of October 1, 2015, between The Southern Company and Wells Fargo Bank, National Association, as Trustee.
 - 4.4 First Supplemental Indenture to the Subordinated Note Indenture dated as of October 8, 2015, providing for the issuance of the Junior Subordinated Notes.
 - 4.9 Form of the Junior Subordinated Note (included in Exhibit 4.4 above).
 - 5.1 Opinion of Troutman Sanders LLP relating to the Junior Subordinated Notes.
 - 8.1 Tax Opinion of Troutman Sanders LLP.
 - 12.1 Computation of ratio of earnings to fixed charges.
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE SOUTHERN COMPANY

Date: October 8, 2015

By /s/Matthew D. Bozzelli
Matthew D. Bozzelli
Assistant Secretary