

Edgar Filing: EMPIRE RESORTS INC - Form 424B3

EMPIRE RESORTS INC
Form 424B3
June 18, 2004

RULE 424(B) (3)
REGISTRATION STATEMENT 333-109146

PROSPECTUS SUPPLEMENT

DATED JUNE 18, 2004

TO

PROSPECTUS DATED DECEMBER 18, 2003

EMPIRE RESORTS, INC.

This Prospectus Supplement, dated June 18, 2004 ("Supplement No. 2"), supplements that certain Prospectus dated December 18, 2003 (the "Original Prospectus"), as supplemented by that certain Prospectus Supplement dated June 17, 2004 ("Supplement No. 1" and together with the Original Prospectus, the "Prospectus") and should be read in conjunction with the Prospectus.

CORRECTION

Please note that Supplement No. 1 is hereby amended and restated in its entirety as follows:

"SELLING SHAREHOLDERS

The following updates the table under the section entitled "Selling Shareholders" of the Prospectus, to account for sales and transfers of shares listed in such table that Empire Resorts is aware of since the original date of the Prospectus. Such transactions are as follows:

- o on April 12, 2004, Monticello Realty transferred 220,000 shares of common stock of Empire Resorts to certain of its members pursuant to the Prospectus' Plan of Distribution;
- o on May 28, 2004, Monticello Realty transferred 3,505,969 shares of common stock of Empire Resorts to certain of its members in accordance with the Prospectus' Plan of Distribution;
- o on June 7, 2004, Monticello Realty sold 3,000 shares of common stock of Empire Resorts in accordance with the Prospectus' Plan of Distribution;
- o on June 8, 2004, Monticello Realty sold 10,000 shares of common stock of Empire Resorts in accordance with the Prospectus' Plan of Distribution;
- o on June 9, 2004, Monticello Realty sold 5,000 shares of common stock of Empire Resorts in accordance with the Prospectus' Plan of Distribution;