Unilumin North America, Inc.

Form 3

April 15, 2019

## FORM 3

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104 January 31,

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Expires: 2005

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting

Person \*

À Unilumin North America, Inc.

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

11/02/2018

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

TRANS LUX Corp [TNLX]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O UNILUMIN LED TECHNOLOGY FL LLC, 254 WEST 31ST STREET

(Street)

\_X\_ 10% Owner Director

Officer Other (give title below) (specify below)

(Check all applicable)

6. Individual or Joint/Group

Filing(Check Applicable Line) \_X\_ Form filed by One Reporting

Person

Form filed by More than One

Reporting Person

NEW YORK, NYÂ 10001

(City) (State) (Zip)

Table I - Non-Derivative Securities Beneficially Owned

1. Title of Security (Instr. 4)

2. Amount of Securities

Beneficially Owned

(Instr. 4)

3. Ownership

> (I) (Instr. 5)

4. Nature of Indirect Beneficial Ownership

Form: (Instr. 5) Direct (D) or Indirect

Common Stock

 $1,315,789 \stackrel{(1)}{=}$ 

Â D

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 4)

2. Date Exercisable and **Expiration Date** (Month/Day/Year)

3. Title and Amount of Securities Underlying **Derivative Security** (Instr. 4)

4. Conversion or Exercise

5. Ownership Form of Derivative

6. Nature of Indirect Beneficial Ownership

(Instr. 5)

Price of Derivative Security:

1

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Warrant (right to buy)	11/02/2018	11/02/2020	Common Stock	5,670,103	\$ 0.97	D	Â

#### **Reporting Owners**

Reporting Owner Name / Address	Relationships			
. 0	Director	10% Owner	Officer	Other
Unilumin North America, Inc.				
C/O UNILUMIN LED TECHNOLOGY FL LLC	â	ÂΧ	â	â
254 WEST 31ST STREET		АЛ	A	A
NEW YORK, NY 10001				

# **Signatures**

Unilumin North America, Inc.; By: /s/ Nicholas J. Fazio, Chief Executive
Officer

04/15/2019

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
  - On November 2, 2018, Unilumin North America, Inc. (the "Reporting Person") entered into a Securities Purchase Agreement (the "SPA")
- (1) with Trans-Lux Corporation (the "Issuer"), pursuant to which the Reporting Person purchased 1,315,789 shares of the Issuer's Common Stock, par value \$0.001 per share ("Common Stock").
- (2) Pursuant to the SPA, the Issuer issued a warrant (the "Warrant") to purchase 5,670,103 shares of Common Stock to the Reporting Person at an exercise price of \$0.97 per share.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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