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CVEO CORP  
Form 8-K  
February 11, 2002

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 31, 2002

CVEO Corporation

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(Exact name of registrant specified in Charter)

Delaware

1-13430

04-1419731

-----  
(State or other jurisdiction  
of incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification No.)

One High Street, North Andover, MA

01845

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(Address of principal executive offices)

Zip Code

Registrant's telephone, including area code:

978.983.3375  
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(Former name and former address, if changed since last report)

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ITEM 5. OTHER EVENTS

Pursuant to Bankruptcy Rule 2015, on January 31, 2002 CVEO Corporation (the "Company"), formerly named Converse Inc., filed its monthly operating report covering the period ending December 31, 2001 with the United States Bankruptcy Court for the District of Delaware.

Attached as Exhibit 99.1 to this Form 8-K is the following financial information included in such monthly operating report:

- o Consolidated Balance Sheet as of December 31, 2001.
- o Consolidated Income Statement for the month of December 2001 and the year then ended.
- o Schedule of Cash Receipts and Disbursements December 1, 2001 to December 31, 2001.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Financial Information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized, in North Andover, Massachusetts on February 11, 2002.

CVEO CORPORATION

By: /s/ James E. Lawlor

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James E. Lawlor  
Senior Vice President and  
Chief Financial Officer

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