

EOS INTERNATIONAL INC  
Form 8-K  
December 30, 2002

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Date of report (date of earliest event reported): December 30, 2002

EOS INTERNATIONAL, INC.

(Exact name of registrant as specified in charter)

Delaware

(State or other jurisdiction of incorporation)

0-15586

(Commission File Number)

52-1373960

(IRS Employer Identification No.)

888 7th Avenue, 13th Floor, New York, New York

(Address of principal executive offices)

10106

(Zip Code)

(212) 887-6869

(Registrant's telephone number)

Not Applicable

(Former name or former address, if changed since last Report)

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INFORMATION TO BE INCLUDED IN THE REPORT

**Item 5. Other Events**

On December 30, 2002, Eos International, Inc., issued a press release announcing that it entered into agreements (the Agreements) with its short-term bridge loan lenders to amend the terms of their notes (the Notes), common stock warrants, and related registration rights agreement. The Agreements, among other things, extend the maturity date of the Notes and the date on which the Company would be required to issue additional warrants to the short-term bridge loan lenders until January 31, 2003.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

- (a) *Financial Statements*  
Not Applicable
- (b) *Pro Forma Financial Information*  
Not Applicable
- (c) *Exhibits.*

<u>Exhibit No.</u>	<u>Title</u>
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10.108	
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## Edgar Filing: EOS INTERNATIONAL INC - Form 8-K

	Agreement made as of December 31, 2002 between Eos International, Inc. and Weichert Enterprises, LLC
10.109	Agreement made as of December 31, 2002 between Eos International, Inc. and DL Holdings I, L.L.C.
10.110	Agreement made as of December 31, 2002 by and among Eos International, Inc., Weichert Enterprises, LLC, and DL Holdings I, L.L.C.
99	Press Release, dated December 30, 2002

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### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 30, 2002

**EOS INTERNATIONAL, INC.**

By: JACK B. HOOD

Jack B. Hood  
Chief Financial Officer

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### EXHIBIT INDEX

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