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EMCOR GROUP INC
Form 10-K/A
March 06, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 10-K/A
Amendment No. 1

ANNUAL REPORT PURSUANT TO SECTION 13 or 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended December 31, 2002 Commission file Number 0-2315

EMCOR GROUP, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

11-2125338
(I.R.S. Employer
identification number)

301 Merritt Seven Corporate Park
Norwalk, Connecticut
(Address of principal executive offices)

06851-1060
(zip code)

Registrant's telephone number, including area code
(203) 849-7800

Securities registered pursuant to section 12(b) of the act:

Common Stock, par value \$.01 per share
(Title of each class)

Securities registered pursuant to section 12(g) of the act:
None

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15 (d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes [X] No []

Indicate by check mark if disclosure of delinquent filings pursuant to Item 405 Regulation S-K is not contained herein, and will not be contained, to the best of Registrant's knowledge, in Part III of this Form 10-K to be filed as an amendment hereto. [X]

Indicate by check mark whether the Registrant has filed all documents and reports required to be filed by Section 12, 13 or 15(d) of the Securities Exchange Act of 1934 subsequent to the distribution of securities under a plan confirmed by a court. Yes [X] No []

Indicate by check mark whether the Registrant is an accelerated filer (as defined in Rule 12b-2 of the Act). Yes [X] No []

The aggregate market value of the Registrant's voting stock held by

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non-affiliates of the Registrant on December 31, 2002 was approximately \$790,000,000.

Number of shares of Common Stock outstanding as of the close of business on February 19, 2003: 14,924,877 shares.

DOCUMENTS INCORPORATED BY REFERENCE

Part III. Portions of the definitive proxy statement for the 2003 Annual Meeting of Stockholders, which document will be filed with the Securities and Exchange Commission pursuant to Regulation 14A not later than 120 days after the end of the fiscal year to which this Form 10-K/A relates, are incorporated by reference into Items 10 through 13 of Part III.

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EXPLANATORY NOTE

This Amendment No. 1 to the Registrant's Annual report on Form 10-K for the fiscal year ended December 31, 2002 is being filed in order to correct the number of outstanding shares of common stock listed on the cover page of such Form 10-K and to list on such cover page the documents incorporated by reference into such Form 10-K. This Amendment does not reflect events occurring after the filing of the original Form 10-K, or modify or update the disclosures therein in any way other than as required to reflect the amendment to the cover page.

SIGNATURES

PURSUANT TO THE REQUIREMENTS OF SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934, THE REGISTRANT HAS DULY CAUSED THIS REPORT TO BE SIGNED ON ITS BEHALF BY THE UNDERSIGNED THEREUNTO DULY AUTHORIZED.

EMCOR GROUP, INC.
(Registrant)

Date: March 6, 2003

by /s/ FRANK T. MACINNIS

FRANK T. MACINNIS
CHAIRMAN OF THE BOARD OF DIRECTORS AND
CHIEF EXECUTIVE OFFICER

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CERTIFICATION

I, Frank T. MacInnis, Chairman of the Board and Chief Executive Officer of EMCOR Group, Inc., certify that:

1. I have reviewed this annual report on Form 10-K/A of EMCOR Group, Inc.;
2. Based on my knowledge, this annual report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this annual report,

Date: March 6, 2003

/s/ FRANK T. MACINNIS

Frank T. MacInnis
CHAIRMAN OF THE BOARD OF DIRECTORS AND
CHIEF EXECUTIVE OFFICER

CERTIFICATION

I, Leicle E. Chesser, Executive Vice President and Chief Financial Officer of EMCOR Group, Inc., certify that:

1. I have reviewed this annual report on Form 10-K/A of EMCOR Group, Inc.;
2. Based on my knowledge, this annual report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this annual report;

Date: March 6, 2003

/s/ LEICLE E. CHESSER

Leicle E. Chesser
EXECUTIVE VICE PRESIDENT AND
CHIEF FINANCIAL OFFICER