

NORWOOD FINANCIAL CORP
Form 8-K/A
October 14, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8 K/A
(Amendment No. 1)

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 31, 2016

NORWOOD FINANCIAL CORP.
(Exact name of registrant as specified in its charter)

Pennsylvania 0-28364 23-2828306
(State or other jurisdiction (Commission (IRS Employer
of incorporation) File Number) Identification No.)

717 Main Street, Honesdale, Pennsylvania 18431
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (570) 253-1455

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

NORWOOD FINANCIAL CORP.

INFORMATION TO BE INCLUDED IN THE REPORT

Explanatory Note

On August 1, 2016, Norwood Financial Corp. (the "Registrant") filed a Current Report on Form 8-K to report under Item 2.01 thereof that it had completed its acquisition of Delaware Bancshares, Inc. ("Delaware") and its wholly owned subsidiary, The National Bank of Delaware County ("NBDC Bank") as contemplated by the Agreement and Plan of Merger, dated as of March 10, 2016, by and among the Registrant, Wayne Bank, Delaware and NBDC Bank (the "Agreement"). In response to Item 9.01(a) and (b) of such Form 8-K, the Registrant stated that it would file the required financial statements of the business acquired and pro forma financial information by amendment. This Form 8-K/A is being filed to provide the required financial statements and pro forma financial information.

Item 9.01 Financial Statements and Exhibits

(a) Financial statements of businesses acquired.

Delaware's audited consolidated balance sheets at December 31, 2015 and 2014 and consolidated statements of income, comprehensive income, changes in shareholders' equity and cash flows for the years then ended are incorporated herein by reference to Exhibit 99.2 hereto. Delaware's unaudited consolidated balance sheet at March 31, 2016 and consolidated statements of income, comprehensive income, and cash flows for the three months ended March 31, 2016 are incorporated herein by reference from Exhibit 99.3 hereto.

(b) Pro forma financial information.

The pro forma financial information required by this item is incorporated herein by reference to Exhibit 99.4.

(c) Shell Company Transactions. Not Applicable

(d) Exhibits.

The following exhibits are filed with this report.

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---|
| 2.1 | Agreement and Plan of Merger, dated as of March 10, 2016, by and among the Registrant, Wayne Bank, Delaware and NBDC Bank (incorporated by reference to Exhibit 2.1 to the Registrant's Current Report on Form 8-K filed with the Securities and Exchange Commission on March 10, 2016 (Commission File No. 0-28364)) |
| 4.1 | Amended and Restated Declaration of Trust, dated as of October 31, 2007† |
| 4.2 | Indenture, dated October 31, 2007, between Wells Fargo Bank, National Association, as trustee, and Delaware Bancshares, Inc.† |
| 4.3 | First Supplemental Indenture, dated as of July 31, 2016, by and between Wells Fargo Bank, National Association, as Trustee, and Norwood Financial Corp.† |

23.1 Consent of Dannible & McKee, LLP

99.1 Registrant's press release dated August 1, 2016*

| <u>Exhibit No.</u> | <u>Description</u> |
|------------------------|---|
| 99.2 | Audited Consolidated Financial Statements of Delaware (incorporated by reference from Registrant's Registration Statement on Form S-4 (Commission File No. 333-210850)) |
| 99.3 | Unaudited Consolidated Financial Statements of Delaware |
| 99.4 | Unaudited pro forma condensed consolidated financial statements |

†Not filed in accordance with the provisions of Item 601(b)(4)(iii)(A) of Regulation S-K. The Registrant undertakes to provide a copy of this document to the Commission upon request.

*Previously filed

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NORWOOD FINANCIAL CORP.

By: /s/ Lewis J. Critelli

Date: October 14, 2016

Lewis J. Critelli
President and Chief Executive Officer
(Duly Authorized Representative)
