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DYCOM INDUSTRIES INC
Form 8-K
March 04, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): February 28, 2005

Dycom Industries, Inc.
(Exact Name of Registrant as Specified in Charter)

Florida 0-5423 59-1277135
(State or Other Jurisdiction (Commission File Number) (I.R.S. Employer
of Incorporation) Identification No.)

4440 PGA Boulevard, Suite 500
Palm Beach Gardens, Florida 33410
(Address of Principal Executive Offices) (Zip Code)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (561) 627-7171

Not Applicable
(Former Name and Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 2.02. Results of Operations and Financial Conditions.

On February 28, 2005, Dycom Industries, Inc. ("Dycom") issued a press release announcing its financial results for its second fiscal quarter ended January 29, 2005. The press release is attached hereto as Exhibit 99.1 and is incorporated in its entirety by reference herein.

On March 1, 2005 Dycom held a conference call to review the results of its second fiscal quarter ended January 29, 2005 and to address its outlook. A transcript of that call is attached hereto as Exhibit 99.2 and is incorporated in its entirety by reference herein.

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Item 9.01. Financial Statements and Exhibits.

(a) Financial statements of businesses acquired.

None.

(b) Pro forma financial information.

None.

(c) Exhibits.

Exhibit No. -----	Description -----
99.1	Press release of Dycom Industries, Inc. issued on February 28, 2005.
99.2	Transcript of Dycom Industries, Inc. conference call to review the results of its second fiscal quarter ended January 29, 2005 and address its outlook, which took place on March 1, 2005.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYCOM INDUSTRIES, INC.

Date: March 4, 2005

By: /s/ Richard L. Dunn

Richard L. Dunn

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Senior Vice President and
Chief Financial Officer

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EXHIBIT INDEX

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